

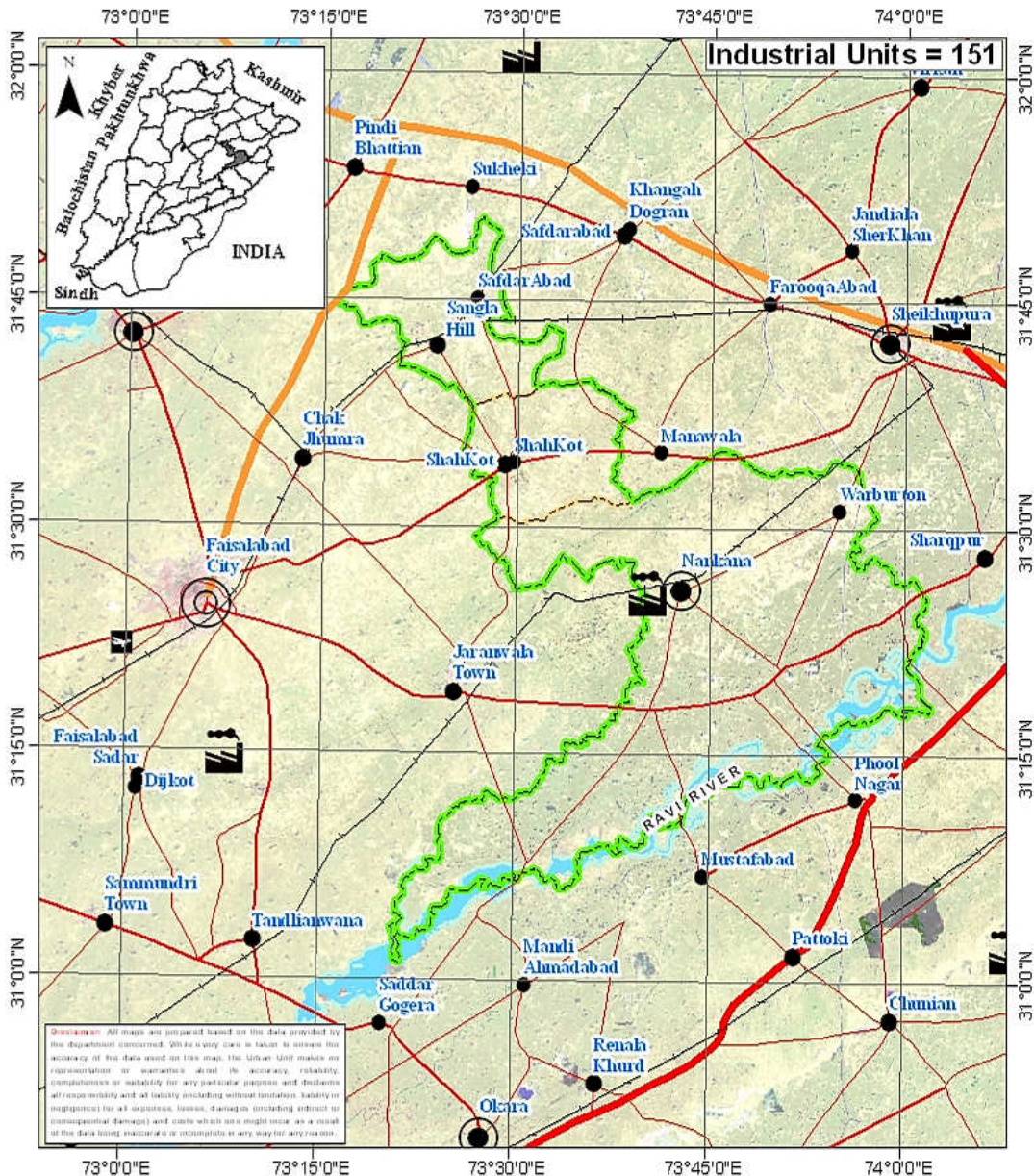
District Pre-Investment Study - 2012

Nankana Sahib



Directorate of Industries, Punjab
Poonch House, Multan Road, Lahore.

District Nankana



Map No.: NAN-01 **Date:** 21-01-2013

Scale: 1:1,250,000

0 12.5 25
Kilometers

THE URBAN UNIT
Urban Unit, Punjab & Islamabad
15-B, Government, Lahore

Legend

Administrative:	Transportation:	Landuse:
Provincial Boundary	Motorway	River
District Boundary	Provincial Highway	Agricultural Land
Tehsil Boundary	Primary Road	Forest
Divisional Headquarter	Intercity Road	Industrial Estate
District Headquarter	Pakistan Railway	
Tehsil Headquarter	Airport	

Director's Message

After spending past two years in Directorate of Industries, Punjab, I feel very privileged to be writing this message as Director Industries, Punjab.



This is the time we publish the 7th edition of the District Pre-Investment Studies of 36 Districts of Punjab, which has now become synonymous with our commitment to helping Industrialists, new entrepreneurs as well as Researchers. As Director Industries Punjab, I have seen much change, like:

- Relocation plan for the industrial units located within residential areas to industrial estates / positive areas declared by the District Governments.
- Adaptation of Boilers & Pressure Vessels Ordinance 2002.
- Conduct of Census of Manufacturing Industries.
- A scheme "Improvement and Up-gradation of Boilers Inspection Wing" has been approved by the Planning & Development Department, Government of the Punjab with the cost of Rs.10 Million.
- A Scheme "Sports Goods and Material Testing Laboratory" is under process in Planning & Development Department, Government of the Punjab. The estimated cost of the scheme is Rs.450 Million.
- The proposal for Capacity Building of Directorate of Industries Punjab is under process in Industries, Commerce & Investment Department, Government of the Punjab with the estimated cost of Rs.109.75 Million.
- We launch our website www.doi.pitb.gov.pk.

Looking ahead, we are focused on accelerating the execution of growth and promote industrial investment in the province. I am incredibly excited about this and truly believe the best of time for industrial investment is yet to come, Insha Allah.

(Muhammad Siddique Sheikh)
Director Industries, Punjab

Preface

Pre-investment studies for the districts in the Punjab were first published by the Directorate of Industries and Mineral Development, Punjab in the year 1979, with the prime objective of providing data which might interest private entrepreneurs and the framers of the Provincial and National Strategies in the industrial sector.

The second, third, fourth, fifth and sixth series of Pre-investment Studies for all districts of Punjab were published in 1983, 1992, 2002, 2006 and 2009 respectively. The present edition is seventh in the series.

This study basically updates the information contained in fifth series of district pre-investment studies. Efforts have been made to provide latest information collected through published sources, offices of the respective Government Departments/Agencies and District Offices of Industries Department. Quality addition of Industrial Policy Framework, recently promulgated Special Economic Zone Act 2012, Strategic Trade Policy Framework (2012-15) and Digital Maps by Urban Unit has improved these studies significantly.

The information has been updated in respect of population, manpower, production of agriculture crops, fruits, vegetables, livestock, forest resources, ores/minerals, infrastructural facilities such as technical/vocational training facilities, communication net-work, sub-soil water quality/effluent disposal

facilities, power/gas supply, tele-communication facilities, industrial estates, dry ports, industrial financing facilities, loaning scheme of PSIC, industrial policy, investment policy, fiscal incentives, Special Economic Zone Act 2012 and Strategic Trade Policy Framework (2012-15) etc. New policy measures regarding declaration of negative and specified positive areas have also been incorporated.

The study also includes information regarding existing industrial pattern, industry wise installed capacities and details regarding existing major industrial units in each district.

Effort has been made to identify various industries considering the availability of raw materials, skilled labour, linkage between industrial units and local/national/international demand. The suggested industries are, however, merely of indicative nature and it is advisable that prospective investors should conduct detailed feasibility report before making final decision for investment.

It is worthwhile to mention that industrial sector in Punjab has grown gradually from 6,223 industrial units in 1975 to 17,857 industrial undertakings in 2010. Sectoral growth has also been registered, resulting in substantial value addition. Value addition chain can be maximized by processing the agricultural industrial waste like rice husk, cotton stock, maize and corn cob. Herbal products is another untapped area. Live Stock, Dairy Development and poultry are fast growing sectors. Processing of food products can fetch handsome dividends. Currently information technology sector is growing by 39% annually in Pakistan. Fashion

industry is also developing rapidly. Similarly, chemical sector has lot to offer by utilizing the available mineral resources as raw material.

Issue of energy shortage can be addressed by dealing with power generation as an industry. Local as well as foreign investors have golden opportunity to set up power generation stations based on coal and other alternate fuels, under the captive power plants policy allowed in the newly promulgated SEZ Act, 2012. Punjab offers very good opportunity to the local as well as foreign investors to set up small, medium and heavy industries in variety of sectors. It has a growing market of over 90 million consumers, abundant manpower / labour force and cheap raw material with reasonably controlled law & order.

The Industries, Commerce & Investment Department has sufficient institutional frame work of attached and autonomous bodies to look after the industrial issues. Directorate of Industries, Small Industries Corporation (PSIC), Board of Investment (PBIT), Punjab Industrial Estates Development and Management Company (PIEDMC), Faisalabad Industrial Estates Development and Management Company (FIEDMC) have blend of professionals from the public as well as private sector. These legal entities are working in close coordination with the Chambers of Commerce and Industries systematically to promote industrialization and trade.

Development schemes regarding establishment of Industrial Resource Centre at the Directorate of Industries, setting up Sports & Material Testing Lab at EPZ, Sambrial and Industrial Safety Institute are under consideration with the Planning and Development

Department. Completion of these schemes will definitely help in promotion of industrialization process with enhanced industrial safety.

I must record my appreciation to Mr. Muhammad Akram Awan, Senior Economist, who effectively planned, coordinated and provided the guidance to his team members for completion of this study. Credit also goes to Mr. Muhammad Jamil Chishty, Staff Economist for his dedicated support rendered in the completion process of this study and Mr. Waseem Haider, Stenographer, for his tireless typing and composition work on computer.

I am grateful to all the District Officers, Enterprise & Investment Promotion who provided the relevant information of their respective districts for incorporating in pre-investment studies. I am also thankful to various Provincial Departments for supplying the required data to the Directorate of Industries. My special thanks are due to Dr. Nasir Javed, Project Director, Urban Unit for the provision of digital maps and the Punjab Printing Press.

Any suggestion for the improvement of the study will be welcomed.

Dec. 31, 2012

(Muhammad Siddique Sheikh)
Director Industries, Punjab

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DISTRICT AT A GLANCE

1	Population (000 Numbers)	:	1,242
2	Area (Square Kilometres)	:	2,720
3	Population Density (per sq. km.)	:	457
4	Tehsils / Towns	:	Nankana Sahib, Sangla Hill and Shahkot.
5	Main Crops	:	Wheat, Rice and Sugarcane.
6	Main Fruits	:	Guava and Citrus
7	Main Vegetables	:	Potato, Carrot, Cauliflower, Turnip, Tomato, Cabbage and Onion
8	Forest Resources (Area in Acres)	:	12,636
9	Mineral Resources	:	Nil
10	Total Metalled Roads (KM)	:	1,342.67
11	No. of Grid Stations	:	9
12	No. of Telephone Exchanges	:	30
13	Number of Industrial Units (Large Medium and Some Small Selected Sectors)	:	151

- 14 Type of Industrial Units : Chemical, Chip/Straw Board, Cold Storage, Cotton Ginning & Pressing, Flour Mills, Food Products, Power Generation, Rice Mills, Soap & Detergents, Sugar, Textile Processing, Textile Spinning, and Woollen Textile Spinning /Weaving

CHAPTER - I

GEOGRAPHICAL CONDITIONS

1.1 BRIEF DESCRIPTION OF THE DISTRICT

District Nankana Sahib is bounded on the North by Hafizabad district, on the East by Sheikhpura district, on the West by Faisalabad district, on the East-South by Kasur district. Its Southern boundary is formed by district Okara.

District Nankana Sahib is spread over an area of 2,720 square kilometres and comprises three tehsils of:

- i) Nankana Sahab
- ii) Sangla Hill
- iii) Shahkot

1.2 CLIMATE AND GENERAL SOIL CONDITIONS

The climate of the district is subject to extreme variations. From the middle of December to the middle of March the air is very damp or cold and light to moderate rain falls at intervals. The season of the winter rains is followed by a spell of very pleasant weather. In April the temperature rises fast and the two successive months are very hot. Towards the end of June Monsoon conditions appear and during the following two and a half months spells of rainy weather alternate with

intervals of sultry oppressive weather. The average rainfall in the district is about 635 mm.

The upland or the Bar in the North West, in the natural condition, is a level prairie thickly dotted over with a stunted under-growth of bush jungle. The Bar Soil is popularly known as Missie. The low land along the river Ravi has light loam. The central portion which is the Deg Valley has stiff soil. Stiff soil is either Rohi or Kallarathi depending on the salt (kallar) contents.

CHAPTER - II

MAN POWER

2.1 TOTAL POPULATION OF THE DISTRICT

According to Punjab Development Statistics 2011, total population of Nankana Sahib District is 1,242 thousand persons out of which 646 thousand are males and 596 thousand are females. Density of population in the district is 457 persons per square kilometre.

Tehsil wise distribution of Urban and Rural population is given in Table-1

TABLE-1

Town-Wise Distribution of Urban & Rural Population

Town	Population (Thousand Nos.)		
	Urban	Rural	Total
Nankana Sahib	81	729	810
Sangla Hill	60	143	203
Shahkot	47	182	229
Total	188	1054	1242

Source: Punjab Development Statistics, 2011

2.2 MAN POWER AVAILABILITY

As regards availability of skilled labour, there are 07 technical / commercial / vocational institutions

(4 for men and 3 for women) imparting training in various trades e.g. mechanical, electrical, auto-engineering, welding, wood working and commerce. Vocational institutions for women impart training in hand/machine embroidery, stitching and knitting. In all about 856 trained technicians/artisans/workers are turning out every year. The details are given in Table-2.

TABLE - 2**Commercial and Technical Institutions**

Sr #	Name & Description of Commercial / Technical Training Institutions	Types of Training Courses Offered	Duration of Course	Average No of Students Enrolled / Session
For Men				
1	Govt. Institute of Commerce, Gurdwara Road, Nankana Sahib	D.Com	24 Months	169
2	Govt. Technical Training Center, (DMTC) Jaranwala Road, More Khuda	Auto & Farm, Welder, Turner, Wood Work, Wireman	6 Months	63
3	Govt. Technical Training Center, Word No.6 Iftkhar Colony Nankana Road, Shahkot.	Electrician, Motor Winding, Heating Ventilation, Air Conditioning	6 Months	90

4	Govt. College of Technology Shahkot Road Sangla Hill	Mechanical, Electrical, Electronics. Microsoft IT Academy	3 to 36 Months	156
For Women				
5	Govt. Vocational Training Institute, Muhala Shukhan Wala Word NO.5, Nankana Sahib	Beautician, Vocational Certificate, Vocational Diploma, Domestic Tailoring, Machine Embroidery Certificate in Computer Application	6 to 24 Months	111
6	Govt. Vocational Training Institute, Near Govt. Girls College, Sangla Hill	Beautician, Vocational Certificate, Vocational Diploma, Machine Embroidery, Tailoring, Certificate in Computer Application	6 to 24 Months	171
7	Govt. Technical Training Centre Word No.7 Near Noori Masjid, Shahkot	Certificate in Computer Application Machine Embroidery Tailoring	6 Months	90

Source: TEVTA

2.3 TRADITIONAL CRAFTS

There is no worth mentioning traditional crafts in the district.

2.4 GEOGRAPHICAL INDICATIONS

The Project Director (Geographical Indications), Industries, Commerce & Investment Department, Government of the Punjab has identified the following Important Geographical Indications in the district:

- Sweets
- Sohan Halwa
- Samosa
- Coloured Furniture / Charpai

CHAPTER - III

NATURAL RESOURCES

3.1 AGRICULTURE

a) Main Crops

Sugarcane, Wheat and Rice are the main crops grown in the district. Production of these crops during the period 2008-09 to 2010-11 is given in Table - 3.

TABLE-3

**Production of Main Crops
(2008-09 to 2010-11)**

Crop	Production (Th. M.Tons)		
	2008-09	2009-10	2010-11
Sugarcane	863.09	762.09	913.71
Wheat	493.65	373.72	340.87
Rice (cleaned)	210.66	184.22	172.65

Source: Directorate of Agriculture, Crop Reporting Service,
Punjab

Besides, Maize, Jawar, Bajra, Cotton, Moong, Mash, Masoor, Oil Seed such as Rape / Mustard and Sunflower are also grown in minor quantities in the district.

b) Main Fruits

Guavas and Citrus are main fruits grown in the district. Production of these fruits during the period 2008-09 to 2010-11 is given in Table - 4

TABLE-4

**Production of Main Fruits
(2008-09 to 2010-11)**

Fruit	Production (M.Tons)		
	2008-09	2009-10	2010-11
Guava	27863	26855	25933
Citrus	6621	9283	8910

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Mango, Banana, Litchi, Jaman and Phalsa are also grown in minor quantity in the district.

c) Main Vegetables

Potato, Carrot, Turnip, Tomato, Cabbage, Cauliflower and Onion are main vegetables grown in the district. Production of these vegetables during the period 2008-09 to 2010-11 is given in Table - 5

TABLE-5

**Production of Main Vegetables
(2008-09 to 2010-11)**

Vegetable	Production (M.Tons)		
	2008-09	2009-10	2010-11
Turnip	5285	4722	4722
Tomato	5832	6090	6490
Potato	2187	2986	6595
Carrot	10190	9316	10190
Cauliflower	17407	10660	11085
Onion	13179	13198	18528
Cabbage	2204	2267	2267

Source: Directorate of Agriculture, Crop Reporting Service,
Punjab

Besides, Peas, Chillies, Ladyfinger and Garlic are also grown in the district in minor quantities.

3.2 FORESTS

a) Location of Forests and Area under Afforestation

An area of 12,636 Acres is under forests, which is about 0.2% of the total area of the district. There is also linear plantation of 331 Kilometres alongside the roads/rails/canals in the district. Trees grown in the area are Kau, Phalai, Kikar and Shisham.

b) Production of Timber and Firewood

The production of Timber and Fire-Wood in the district is not mentionable.

3.3 LIVESTOCK POPULATION

a) Animal Population

The animal population of the district is given in Table - 6.

TABLE - 6

ANIMAL POPULATION

Animals	Population (Th Heads)
Goats	293
Cattle	158
Sheep	42
Buffaloes	466

Source: Livestock & Dairy Development Department.

b) Poultry Population

As per Punjab Development Statistics 2011, there are 676 broiler and 99 layer poultry farms in the district having rearing capacity of 9,987 and 284 thousand birds respectively. There are also 5 breeding farms having rearing capacity of 500 thousand birds.

c) Availability of Hides / Skins and Slaughter House Wastes

As per Punjab Development Statistics 2011, 1,44,600 animals were slaughtered in recognized / un-recognized slaughter houses in the district during the year 2009-10, which is a reasonable estimate of the availability of hides and skins in the district:

Blood	50.03 M.Tons
Bones	244.08 M.Tons
Tallow	5075 M.Tons

d) Production of Wool

The sheep population of 42 thousand heads in the district is expected to yield about 42 M.Tons of coarse wool annually.

3.4 ORES AND MINERALS

There is no major mineral in the district.

CHAPTER - IV

INFRASTRUCTURAL FACILITIES

4.1 COMMUNICATION NETWORK

a) Road Links

The district has a total metalled road-length of 1342.67 Kilometres. The District is linked with Lahore, Sheikhpura, Faisalabad and Kasur districts through metalled road.

b) Rail Links

Nankana Sahib, Chak Jumra, Mandi Warburton and Sangla Hill are the major Rail heads in the district. The district is linked with Lahore and Faisalabad Districts through railway net-work.

4.2 GENERAL QUALITY AND AVAILABILITY OF SUB-SOIL WATER

Under ground water resources are adequate in the district. The sub soil water is considered suitable for industrial purpose.

4.3 EFFLUENT DISPOSAL FACILITIES

The location of existing nullahs in the district is suitable for effluent disposal. The effluent can also be discharged into sem nullah/river after pre-treatment to remove harmful ingredients and with prior written permission from Irrigation and Power Department, Government of the Punjab.

4.4 POWER SUPPLY

There are 9 grid stations in the district ranging in capacity from 66 KV to 132 KV.

4.5 NATURAL GAS AVAILABILITY

At present natural gas is available in Sangla Hill, Shahkot and Nankana Sahib.

4.6 TELE-COMMUNICATION FACILITIES

There are 30 telephone exchanges operating in the district, ranging in capacities from 50 lines to 7822 lines. Cellular phone services are available in the district.

4.7 SOCIAL INFRA-STRUCTURAL FACILITIES

Social infra-structural facilities available in the district are given in Table - 7.

TABLE - 7**SOCIAL INFRA-STRUCTURAL FACILITIES**

Tehsil	Primary / Middle / high / higher secondary School	College	Hospital	Police station	Railway stations	Post office	Banks
Nankana Sahib	770	2	1	7	2	8	35
Sangla Hill	140	2	0	2	1	2	9
Shahkot	148	2	1	1	0	3	13
Total	1058	6	2	10	3	13	57

Source: Punjab Development Statistics 2011 / Respective District Offices.

4.8 INDUSTRIAL ESTATE

At present, there is no industrial estate in the district.

4.9 DRY PORT

There is no dry port in the district.

4.10 INDUSTRIAL POLICY

- Foreign investors are permitted to hold 100% of the equity of industrial projects without any permission of the Government.
- No prior Government sanction is required for establishment of an industry outside Ex-

Municipal Territorial Limits of Town Committees / Municipal Corporation irrespective of its cost and size except the following covered under schedule 'C':-

- a. Arms & Ammunition.
 - b. Security Printing Currency & Mint.
 - c. High Explosives.
 - d. Radio Active Substances.
 - e. Alcoholic Beverages or Liquors.
1. No industrial unit mentioned in Schedule-A of the notification No. AEA-III-4-3-9/91, dated 30.09.2002 or industrial unit exceeding a total cost of Rs. 100.00 million shall be set up within 10 miles (16 Kms) of international border:

List of Manufacturing Industries

- a) Basic Metal Industry.
- b) Petro-Chemical Industries (Excluding Products Industries).
- c) Large size Machine Tool Factories (Limit of Investment to be determined).
- d) Heavy Foundry Works.
- e) Heavy Electric Complexes.
- f) Heavy Mechanical Complexes.
- g) Electronics Industries.
- h) Major Vehicle Assembly Plants.
- i) Ordnance Factories.
- j) Explosives, Nitric acid and Sulphuric acid plants.
- k) Vehicular Tires and Tubes Industries.

- l) Locomotives and Railway Carriage manufacturing plants.
 - m) Government Mint.
 - n) Security Printing Press involved in whole time printing of sensitive documents / currency notes.
 - o) Manufacture of optical glass and optics.
 - p) Nickle cadmium battery industries.
 - q) Nuclear / Separation Plants.
 - r) Large Power Generating Stations.
 - s) Large oil Storage units.
 - t) Oil refineries.
2. No industrial unit shall be set up in areas affected by flood flowing transversely in the strip of one mile of either side across the Grand Trunk Road from Shahdara Town to Muridke Town, without prior permission of the Provincial Government.
3. According to the notification No. AEA-III-3-5/2003 (Vol-III), dated 06.12.2006, “no new sugar mill shall be setup and no enlargement in capacity of the existing sugar mills is allowed in the Province”.
4. Each district Government may declare “negative area” for industry. Such “negative area” be determined by a District Committee after consultation with all stake-holders in light of general policy guidelines issued by the Industries, Commerce & Investment

Department and exemptions allowed under Schedule 'B' of this Notification as under:

List of Service Industries

- a) Furniture (excluding Band Saw) and also excluding storing Timber / Wood.
- b) Tailoring/ Readymade garments.
- c) Laundry / Dry Cleaning.
- d) Bakery (excluding confectionery).
- e) Syrups (excluding squashes)
- f) Cosmetics.
- g) Service workshop.
- h) Cereal Products like vermicilles.
- i) Candles making.
- j) Printing and Packaging.
- k) Hand loom carpet weaving.
- l) Hotels.
- m) Bidi manufacturing.
- n) Handmade shoes / shoe repairing workshop.
- o) Spooling and thread balls.
- p) Small Hosiery units employing not more than 10 workers.
- q) Atta Chakkies.
- r) Installation of Chaff cutters.
- s) Cotton Grading.
- t) Other small industrial undertakings which do not fall under the Sixth schedule of the Punjab Local Government Ordinance, 2001.

“Other small industrial undertakings” would mean an industrial undertaking in which the total fixed assets (including the cost of land)

do not exceed Rs.1.0 million (Rupees one million).

5. No industrial unit mentioned in Schedule 'C' of this Notification shall be set up anywhere in the Punjab without prior approval of the Government.
6. The Government reserves the right to refuse establishment / enhancement of any industrial undertaking which is in contravention of the public interest, ecology or any other law / rules for the time being in force.
7. The Government may relax any of the provisions of this notification in case of a particular unit or industry or class of units or industries.
8. NOC from Environment Protection Department, Govt. of the Punjab is required for setting up new Industries.
 - Tourism has been given the status of industry in accordance with Ministry of Industries & Production Circular No. 1-129/99-INV-IV dated 2nd August 1999.
 - The Housing and Construction Sector has also been declared as industry (Finance Division Notification No. 10(10)/IF-11/98, dated 07.04.1999 and 04.06.1999.

- In accordance with Government notification No. 3(2)/97-INV-IV dated 05.05.1997, Computer Software and Information Technology (IT) have been declared as Industry.

4.11 DECLARATION OF NEGATIVE AREAS

In pursuance of the Clause 4 of the Location Policy notified on 30-09-2002, by the Industries, Commerce & Investment Department, Government of the Punjab, the District Govt. Nankana Sahib has declared the following negative areas:-

Tehsil Nankana Sahib

- i. Within the radius of 7.00 KM from Lahore Chowk Warburton Road.
- ii. Within the radius of 7.00 KM from Lahore Chowk Manawala Road.
- iii. Within the radius of 7.00 KM from Civil Court Shah Court Road.
- iv. Within the radius of 7.00 KM from Graveyard Chowk Bochike Road.
- v. Within the radius of 7.00 KM from Bus Stand Mangtanwala Road.

Tehsil Shahkot

Within the radius of 7.00 KM from Tehsil Office Shahkot.

Tehsil Sangla Hill

Within the radius of 7.00 KM from the office TMA Sangla Hill.

4.12 DECLARATION OF SPECIFIED POSITIVE AREAS

Vide the Finance Act, 2008, the Government of Pakistan has enacted a new section “23A” in the Income Tax Ordinance 2001. The Section “23A” is reproduced below:-

“First year allowance.- (1) Plant, Machinery and equipment installed by any industrial undertaking setup in specified rural and under developed areas, and owned and managed by a company shall be allowed first year allowance in lieu of initial allowance under Section 23 at the rate specified in Part II of the third schedule against the cost of the “eligible depreciable assets” put to use after July 1st, 2008.

(2) The provision of Section 23 except sub-sections (1) and (2), thereof, shall mutatis mutandis apply.

The Federal Government may notify “Specified areas” for the purpose of sub-section(1)”

In pursuance of the above mentioned notification District Government Nankana Sahib has identified and approved the following specified positive areas for setting up industrial undertakings:-

Warburton Road

On both sides of the road from Khaddan Wala to Chandi Kot through Warburton.

Nankana Sahib-Shahkot Road

On both sides of the road from Chak Watwan to Kiribjhate 181-RB stop.

Mananwala Road

On both sides of the road from BiBi Jan to Main Faisalabad-Sheikhupura Road.

Faisalabad Sheikhupura Road

On both sides of the road from Kattian Wali to Kachi Kothi.

Karkan Road

On both sides of the road from Faisalabad-Sheikhupura Road to Saith Wala

4.13 INCENTIVES FOR INVESTORS TO SETUP A UNIT IN EPZs

- a) According to EPZs Authorities, following incentives are available in the Export Processing Zones

1. 100% ownership rights.
2. 100% repatriation of capital & profits.
3. No minimum or maximum limit for investment.
4. Duty free imports of machinery, equipment & material.
5. No sales tax on input goods including electricity & gas bills.
6. Obsolete/old machinery can be sold in domestic market of Pakistan after payment of applicable duties & taxes.
7. Freedom from National import restrictions.
8. Foreign exchange control regulation of Pakistan not applicable.
9. Defective goods/waste can be sold in domestic market after payment of applicable duties, maximum upto 3% of total value of export.
10. Duty free vehicle allowed under certain conditions. After 5 years of use, vehicles can be disposed off in domestic market on payment of duty on depreciated value.
11. Domestic market of Pakistan available on same conditions as for imports from other countries.
12. Units operating in EPZs can undertake sub-contracting for units of tariff area subject to payment of duty and taxes on value addition only.

13. Only EPZA is authorized to collect Presumptive tax at the time of export of goods which would be final tax liability.
 14. EPZ units allowed to supply goods to Custom manufacturing bonds.
 15. Production oriented labour laws to be solely regulated by the Authority.
 16. EPZ manufacturer will be treated at par with bonded manufacturers in tariff area for any future incentives to be announced for exporters.
 17. Relief from double taxation subject to bilateral agreement.
- b) Facilities to Investors for setting up a unit in EPZs of Pakistan.
1. One window service and simplified procedure.
 2. All infrastructural facilities like water, electricity, gas, telex, fax and telecommunication system are made available by EPZA.
 3. Skilled & un-skilled labour available in abundance.
 4. Sub-contracting without limit on variety and quantity is allowed outside the zone as well as within the zone.
 5. The garment manufacturing units located in Export Processing Zones are eligible to participate in auction of quotas.

6. GSP concessions given by various countries to imports from Pakistan are available to the manufacturers in the zone.
7. Peaceful, secure and environmentally protected / pollution free work area.
8. Inter-unit transfer of finished goods among exporting units allowed.

4.14 PAKISTAN'S INVESTMENT POLICY - KEY FEATURES

General

- The investment policy is liberal and business friendly as it has been designed in consultation with businessmen, investors and representative forums as well as the Multinational Companies (MNCs).
- It provides equal investment opportunities for both domestic and foreign investors.
- All economic sectors open for FDI (Foreign Direct Investment).
- 100% foreign equity allowed.
- No government sanction required.
- Foreign investment on repatriable basis is allowed in all economic sector including manufacturing, agriculture, services, infrastructure and social sectors.
- Foreign investment in Agriculture projects allowed on joint-venture basis by associating minimum local equity of 40%.
- Remittance of Royalty, Technical & Franchise Fee, Capital, Profits, Dividends allowed.

- Minimum foreign equity for non-manufacturing including services sector has been reduced from \$ 0.3 to \$ 0.15 million. In Agriculture, infrastructure and social sectors, it is \$ 0.3 million.

Tariff and Tax Incentives

- To keep Pakistan competitive in international tariff 5% customs duty has been allowed on import of plant and machinery which is not manufactured locally.
- Sales tax 0% across the board.
- 0% duty on import of raw material for export industry.
- 0% duty on import of agriculture machinery.
- Tax relief in shape of Initial Depreciation Allowance (IDA) has been provided as 50% of machinery cost across the board.
- Tax relief has also been provided for expansion and Balancing, Modernization & Replacement (BMR) in existing industries.

Policy Package of Pakistan

Policy Parameters	Mfg. Sector	Non-Manufacturing Sectors		
		Agriculture	Infrastructure & Social	Services including IT & Telecom Services
Govt. Permission	Not required except for specified industries*	Not required except specific licences from concerned agencies.		

Remittance of capital, profits, dividends, etc.	Allowed	Allowed		
Upper Limit of foreign equity allowed	100%	100%	100%	100%
Minimum Investment Amount (M \$)	No	0.3	0.3	0.15
Customs duty on import of PME**	5%	0%	5%	0-5%
Tax relief (IDA***, % of PME cost)	50%	50%		
Royalty & Technical Fee	No restriction for payment of royalty & technical fee.	Initial lump-sum up to \$100,000 Max Rate 5% of net sales - Initial period 5 years		

* Specified Industries:

- i) Arms and ammunitions
- ii) High Explosives
- iii) Radioactive substances
- iv) Security Printing
- v) Currency and mint

** PME = Plant, Machinery and Equipment

*** IDA = Initial Depreciation Allowance

4.15 INDUSTRIAL FINANCING FACILITIES

Following Financial Institutions in the country are providing various types of fixed investment

industrial financing in the foreign and local currency to the industrial sector for establishment of new industrial units as well as for Expansion, Balancing, Modernization and Replacement (BMR) of existing industrial units within the frame-work of industrial/financial policies of the Government of Pakistan.

- 1 AlBaraka Bank (Pakistan) Limited.
- 2 Allied Bank Limited.
- 3 Askari Bank Limited.
- 4 Bank Alfalah Limited.
- 5 Bank Al-Habib Limited.
- 6 Bank Islami Pakistan Limited.
- 7 Barclays Bank PLC.
- 8 Burj Bank Limited.
- 9 Citi Bank N.A.
- 10 Deutsche Bank A.G.
- 11 Dubai Islamic Bank Pakistan Limited.
- 12 Faysal Bank Limited.
- 13 First Women Bank Limited.
- 14 Habib Bank Limited.
- 15 Habib Metropolitan Bank Limited.
- 16 HSBC Bank Middle East Limited.
- 17 Industrial and Commercial Bank of China
- 18 Industrial Development Bank of Pakistan.
- 19 JS Bank Limited.
- 20 KASB Bank Limited.

- 21 MCB Bank Limited.
- 22 Meezan Bank Limited.
- 23 National Bank of Pakistan.
- 24 NIB Bank Limited.
- 25 Oman International Bank S.A.O.G.
- 26 S.M.E. Bank Limited.
- 27 Samba Bank Limited
- 28 Silk Bank Limited.
- 29 Sindh Bank Limited.
- 30 Soneri Bank Limited.
- 31 Standard Chartered Bank (Pakistan) Limited.
- 32 Summit Bank Limited
- 33 The Bank of Khyber
- 34 The Bank of Punjab
- 35 The Bank of Tokyo-Mitsubishi Limited.
- 36 The Punjab Provincial Cooperative Bank Limited.
- 37 United Bank Limited.
- 38 Zarai Taraqati Bank Limited.

Source: State Bank of Pakistan

List of Development Financial Institutions (DFIs)

- 1 Bankers Equity Limited.
- 2 House Building Finance Company Limited.
- 3 Pak Brunei Investment Company Limited

- 4 Pak-China Investment Company Limited.
- 5 Pak Oman Investment Company Limited.
- 6 PAIR Investment Company Limited.
- 7 Pakistan Kuwait Investment Company Limited.
- 8 Pak-Libya Holding Company Limited.
- 9 Saudi Pak Industrial & Agricultural Investment Company Limited.

Source: State Bank of Pakistan

Besides the financial institutions mentioned above a number of Leasing Companies, Modaraba Companies, Investment Banks are also providing financing facilities to the industrial sector. Punjab Small Industries Corporation also extends financial assistance to the small/cottage industrial units.

4.16 SALIENT FEATURES OF LOANING SCHEME OF PSIC

Punjab Small Industries Corporation (PSIC) is a body corporate enacted in 1973. One of core functions of PSIC is financial assistance programme for prospective entrepreneurs, skilled youth, artisans and craftsmen all over the Punjab. The priority sectors are as under:

- Service Industries.
- Agro / Agro Support Industries.
- Food Processing Industries.

- Export Oriented Industries.
- Import Substitution Industries.
- Information Technology (IT) Project.
- Handicraft Industry.
- Women Enterprises.

PSIC started credit assistance programme during 1984 and completed 13 schemes up till now. An amount of Rs. 4079 Million has been disbursed to 19,580 entrepreneurs in 36 Districts of Punjab with the recovery rate of 88% that indicates proper utilization of loans.

The maximum loan limit is Rs.3 Million with debit equity ratio of 60:40. The credit assistance facility available for new projects, BMR and Working Capital. The markup rate varies from 0% to 12%. The repayment period of loan is from 3 years to 6 years with grace period of 3 months to 6 months.

Recently, Government of Punjab has provided an amount of Rs. 2000 Million for disbursement through Service Provider Organization i.e. M/s Akhuwat to un-employed and skilled persons of PVTC, TEVTA, SANATZAR's of Social Welfare Department or other unemployed youth having good business plan.

Up till now, M/s Akhuwat has disbursed an amount of Rs. 1650.00 Million to 94,960 poor household in 33 vocations with average loan size of Rs. 17,382

in Punjab through its 142 offices in 30 districts of the Punjab.

To promote the traditional handicrafts in Punjab, PSIC has also launched dedicated credit assistance schemes for the craftsmen at subsidized markup rates. These craftsmen have also been provided marketing facilities through Pakistan Handicrafts Shops.

4.17 SALIENT FEATURES OF THE SEZ BILL 2012

The Law of SEZ has been made to meet the global challenges of competitiveness to attract FDI. The Law/bill will allow to create industrial clusters with liberal incentives, infrastructure, investor facilitation services to enhance productivity and reduce cost of doing business for economic development and poverty reduction. The Law further envisages to reduce processes through SEZ in Pakistan. The establishment of SEZs will attract both domestic as well as international investors. The SEZ would play a pivotal role in the economic development of Pakistan as has been witnessed in case of China, Malaysia, Thailand and other states.

It extends to the whole of Pakistan and overrides other laws (anything contrary);

- All SEZ whether Public, Public-Private or Private-Private to be governed under this Act;

- The Board of Approval (BOA) headed by the Prime Minister of Pakistan with the Minister for Finance as the Vice Chairman shall meet as frequently as required but not less than twice a year and decisions shall be taken by a majority of the total membership present and voting;
- SEZs will have exemption from customs duties & taxes for all Capital Goods imported into Pakistan for the development , operations and maintenance of a SEZ;
- Exemption from all taxes on income accruable in relation to the development and operations of the SEZ for a period of ten years, starting from the date of signing of the Development Agreement.
- Zone Enterprises have exemption from custom duties etc. on imports of Capital Goods;
- Exemption from taxes on income for a period of 10 years starting from the date the Development certifies that the Zone Enterprise has commenced commercial operations in the relevant SEZ;

There is no limit to the economic potential of Pakistan. The challenge is to create the enabling environment in which this can be realized. Special Economic zones bill is a step towards the economic stability in the country.

4.18 STRATEGIC TRADE POLICY FRAME WORK (2012-2015)

The government unveiled on 29 January, 2013 a medium term (2012-2015) Strategic Trade Policy Framework, setting a cumulative export target of \$95 billion for three years. The framework, the second announced by the federal government will be implemented with a funding of Rs. 26.14 billion. In the first year, Rs.5 billion will be spent on providing subsidies and support to identified sectors.

The focus of the policy is on promoting regional trade and regulatory efficiency, promoting agro-processed exports, increasing exports from less developed regions, revamping export promotion agencies, increasing green exports, enhancing role of women in exports and pursuing product and market development and diversification.

The salient features of the policy include institutional interventions, export development initiatives and regulatory amendments. The policy, offers cash assistance to 14 sectors along with 19 regulatory frameworks, including ban on products as a protective measure against environmental and health hazards. The new framework is designed to provide assistance only to the non-textile sectors.

Institutional Measures: The government will setup institutions like an Export-Import (Exim) Bank, Pakistan Land Port Authority; Leather Export Promotion Council and a Services Trade Development Council.

Export Development: Major initiatives in the Policy included allowing mark-up rate support of two per cent on prevailing LTFF for future import and purchase of machinery. An allocation of Rs.500 million has been proposed for schemes to be implemented this year. The total amount to be spent in three years is projected at Rs.3 billion. A mark-up support of 1.5% will be provided on export finance scheme (EFS) to selected sectors at a cost of Rs. 1.25 billion, including Rs. 200 million in 2012-2013.

The sectors for EFS support are fish and fish preparations, fruit and vegetables, spices, meat and meat preparations, carpets and rugs, sports goods, footwear, leather products, surgical goods, cutlery, onyx products, pharmaceuticals, electric fans, transport equipment, electrical machinery, specialized machinery, furniture, handicrafts and computer-related services.

An amount of Rs.14 billion will be given as adhoc relief at three per cent of FoB to offset the impact of higher cost of utilities for exporters in selected sectors. The measure will cost Rs.3bn this year. An amount of Rs.2 billion-Rs125 million will be

allocated for marketing development assistance for regional countries.

A Rs. 25 million allocation has been proposed for export promotion campaigns for agro-processed products; Rs. 400 million for encouraging opening of retail outlets; and Rs.400m for subsidizing 50% cost of plant and machinery for establishing processing plants for meat, fruits, vegetables, dates and olives in Azad Jammu and Kashmir, Baluchistan, Gilgit - Baltistan and Khyber Pakhtunkhwa.

An amount of Rs.30 million will be allocated for upgrading rice inspection laboratories, Rs. 20 million for subsidy at 100% of the prevailing mark-up rate for establishing mining and processing units in Khyber Pakhtunkhwa and Baluchistan.

Another Rs.20 million has been allocated for strengthening women's chamber of commerce and industry, Rs.32 million for setting up a resource management cell at the ministry of commerce, Rs.28 million for establishing leather export promotion council and Rs.70 million for services export development council.

Regulatory Measures

Unrestricted import of used motorized wheelchairs and five-year-old used or second-hand ambulances has been allowed. Two per cent of export proceeds will be allowed to manufacturers-cum-

exporters for duty-free import of accessories for value-addition for leather garments and made-ups. Import of non-hazardous plastic scrap has been allowed for industrial consumers for use as raw material. A ban has been imposed on import of plastic waste, hospital waste, used sewerage pipes and chemical containers.

Import of non-sterilized surgical needles and syringes will be restricted to industrial units, condition of Euro-II may be made applicable on import of all types of specialized vehicles, such as crane-mounted lorries, dump trucks and mixtures lorries. The import of used sprinkle lorries will be restricted to a maximum of five year old. All goods from banned list imported in commercial quality shall be allowed to re-export at importer/shipping lines cost. The imported substandard goods from the restricted list should be destroyed within a period of six months without offering any release.

Import of waste and scrape of tyres in completely shredded/ cut form will only be allowed to industrial consumers; domestic standards will equally apply to imported goods as well.

Construction engineering and electrical companies will be allowed to retain abroad the exported machinery to carry out work on export-cum-import basis with the condition that they will import the same on the conclusion of the contract against indemnity bond.

All exporters of edible products are to be registered and export of vegetable ghee and cooking oil will be allowed in packaging of up to 25kg to encourage value-addition.

Steps to contain Environmental & Health Hazards

- Ban on import of plastic waste/scrap-hospital waste, used sewerage pipes and chemical containers.
- Restricting import of non-sterilized surgical needles and syringes to industrial units.
- Only the more fuel efficient Euro-II category crane-mounted lorries, dump trucks, mixture lorries, etc, will be imported.
- Imported used tyres will only be allowed for industrial use.

Institutions to be Setup

- Export-Import Bank.
- Pakistan Land Port Authority.
- Leather Export Promotion Council.
- Service Trade Development Council.

CHAPTER - V

EXISTING PATTERN OF INDUSTRIAL DEVELOPMENT

5.1 DESCRIPTION OF EXISTING INDUSTRIES

There are about 151 large, medium and some small industrial units in the district. Industry-wise installed capacity of major industrial units is given in Table-8.

TABLE-8

Industry-wise Installed Capacity

Sr. #	Industry	No. of units	Annual Installed Capacity
1	Chemical	1	150 M.Tons
2	Chip/Straw Board	1	9600 M.Tons
3	Cold Storage	1	10000 Bags
4	Cotton Ginning & Pressing	1	4 Sawgins, 1 Press
5	Flour Mills	4	580 M.Tons/ Day
6	Food Product	1	50 M. Tons
7	Industrial Machinery	1	10 Nos.
8	Power Generation	3	22.3 Mw
9	Rice Mills	109	109 Shellers, 1 Huller
10	Soap & Detergents	3	447 M.Tons
11	Sugar	2	12300 TCD
12	Textile Processing	1	56000 Th. Meters

13	Textile Spinning	18	375524 Spindles, 2700 Rotors
14	Textile Weaving	3	191 Looms
15	Woollen Textile Spinning /Weaving	2	1728 Spindles

Source: District Officer (E&IP), Nankana Sahib.

Note: For further details visit: www.doi.pitb.gov.pk

CHAPTER - VI

FUTURE INDUSTRIAL POTENTIAL

Keeping in view the availability of raw material, skilled labour, linkage between the industrial units, local / national / international demand, future industrial potential of district Nankana Sahib is discussed hereunder:

It would, however, be kept in mind that though the above mentioned factors facilitate the success of any industrial unit, yet the entire success depends upon the investors / entrepreneurs and the capabilities of the personnel having the managerial control because any of these factors, if lacking is manageable. Therefore, it is advisable that detailed feasibility of industrial projects must be carried out before making final decision for investment.

6.1 AGRICULTURE

Main crops and fruit of district Nankana Sahib are wheat, sugarcane, rice, guava and Citrus. Their average annual production over the period 2008-11 was 402.75, 846.29, 189.17, 26.88 and 8.271 thousand M.Tons respectively. A variety of vegetables are also grown in the district (Chapter-3, Section 3.1).

There are 4 flour mills, 109 rice mills, 1 Food Product and 2 sugar mills units already operating in the district (Chapter-5).

In view of the availability of various raw-materials and existing industries, there exist little additional scope for flour mills, sugar mills and rice husking units. However, there exist good prospects for fructose from rice bran, rice husk briquettes, corn oil, furfural from maize cobs, fruit juice/ pickles/ squashes and vegetables dehydration units.

6.2 LIVESTOCK

According to Live Stock & Dairy Development, Punjab, the population of cattle, buffaloes, sheep and goats was 158, 466, 42 and 293 thousand respectively. As regards poultry, there are 676 broiler, 99 layer and 5 breeding poultry farms having rearing capacity of 9987, 284 and 500 thousand birds respectively. The annual availability of hides and skins is estimated at 144600 pieces (Chapter-3, Section 3.3).

In view of the above, there exist good prospects for tannery, dairy farms, cattle/goat/sheep fattening farms, leather garments, leather products, etc.

6.3 INDUSTRY

A variety of important industrial units are operating in district Nankana Sahib including

chemicals, poultry feed, soap & detergents, sugar, cotton/woollen textile, etc. Paper and paper board industry is also concentrated in district Nankana Sahib (Chapter-5).

In view of the existing industries there exist very good prospects for accumulated batteries, dyes/pigments, pesticides/insecticides, polyester fibre/yarn, fertilizer, sulphuric acid, chlorinated paraffin, chrome tanning salt, carboxyl methyl cellulose (CMC), iron oxide, packaging unit, cigarette paper, craft liner, auto parts, etc.

6.4 DEMAND BASED INDUSTRIES

District Nankana Sahib is one of the major industrially developed districts of the country. It possesses requisite physical/social infrastructure facilities and developed industrial base. Therefore, in view of overall provincial/national requirements and export potential, there exists good prospects for pharmaceutical, cosmetics, disposable syringes, glass ampoules, artificial leather, fibre glass, boilers, pumps and compressors, ball bearing, generators, foundry and forging, automobile transmission, etc.

6.5 LIST OF IDENTIFIED PROJECTS

As per discussion given in section 6.1 to 6.4, the following industrial units have been identified for investment in district Nankana Sahib:

- Agriculture Waste / by products raw material based industries for maximization of value addition chain.
- Automobile Transmission
- Corn Oil
- Cattle/Goat/Sheep Fattening Farms
- Dairy Farms
- Energy conservation / efficiency
- Furniture
- Fertilizer
- Flush Doors/Windows
- Fibre Glass
- Foundry and Forging
- Fructose from Rice Bran
- Furfural from Maize Cobs
- Fruit Juice/Pickles/Squashes
- Packaging Unit
- Pharmaceutical
- Polyester Fibre/Yarn
- Pumps and Compressors
- Pesticides/Insecticides
- Particle/Chip/Hard Board
- Power generation through coal and other alternate fuels
- Power generation through bagasse
- Rice Husk Briquettes
- Vegetable Dehydration
- Waste heat recovery systems
- Wood Seasoning/Processing

Directory of Industrial Establishments, Nankana Sahib

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
1	Rana Agro Chemicals Jaranwala Road, More Khunda	22464	Chemical	1996	1300	5	Zinc Sulphate	150 M.Tons
2	Sangla Hill Board Mills Sangla Hill	302475	Chip / Straw Board	1986	22568	196	Straw Board	9600 M.Tons
3	Al-Saudia Cold Storage Lahore Road, Mandi Faizabad, Nankana Sahib		Cold Storage	1995	1200	5	Vegetable /Fruit	10000 Bags
4	Khalil Tanveer Cotton Mills, Feroze Wattowan Road Warburton	7322006	Cotton Ginning And Pressing	2007	10000	40	Cotton Lint/ Seed	4 Sawgins, 1 Press
5	Bajwa Flour & General Mills, Sangla Hill	0333-2554488	Flour Mills	2008	40000	10	Flour	100 M.Tons/Day
6	Sangla Flour & General Mills Sangla Hill	0302-4786164	Flour Mills	1995	40000	12	Flour	100 M.Tons/Day
7	Shahkot Flour And General Mills (Pvt) Ltd. 5 Km., Sheikhpura Road Shahkot	056-3710295	Flour Mills	1995	48000	18	Flour	120 M.Tons/Day
8	Shahzad Flour & General Mills Ltd. 1 Km. Nankana Road Mandi Warburton	056-2794811	Flour Mills	2000	96110	10	Flour	260 M.Tons /Day
9	S.B.Hatchery Ltd. 7 Km. Mananwala Road	056-3021071	Food Products	1998	60000	30	Chicken Meat	50 M.Tons

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
10	Haseeb Waqas Engineering Ltd. 9 Km Merajabad	056-2874367	Industrial Machinery	1993	50000	1200	Sugar Plants	10 Nos.
11	Crescent Power Tech (Pvt) Ltd. Shiekhupura Faisalabad Road Kotla Kahloan	3782410	Power Generation	1998	18619	45	Electricity	4.8 Mw
12	Gulistan Power Generation Ferozwattuan Road, Warburton	731022, www.gulistangroup.com.pk	Power Generation	1991	364392	74	Electricity	10 Mw
13	Idrees Textile Mills Ltd. Warburton	056-2794467	Power Generation	1992	10504	18	Electricity	7.5 Mw
14	Abdul Ghafoor Rice Mills, Buchiana Road Bucheki	3007846067	Rice Mills	1996	4400	18	Rice	1 Sheller
15	Al- Wahab Rice Mills, Lahore Road, Bucheki	0300-6539600	Rice Mills	1989	4100	20	Rice	1 Sheller
16	Al-Abid Rice Mills Mangtawala Road Nankana Sahib	056-2874639	Rice Mills	1965	4000	14	Rice	1 Sheller
17	Al-Fazal Rice Mills Ghallah Mandi Mandi Faizabad	056-2881308	Rice Mills	1981	4200	22	Rice	1 Sheller
18	Al-Hamad Rice Mills Lahore Jaranwala Road Mandi Faizabad	056-2883075	Rice Mills	2002	3500	20	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
19	Ali Madad Rice Mills Jaranwala Road Faizabad	056-2881810	Rice Mills	1970	1210	5	Rice	1 Sheller
20	Allah Madad Rice Mills Lahore Road Mandi Faizabad	056-2881891	Rice Mills	2000	3500	19	Rice	1 Sheller
21	Allha Hoo Rice Mills Jaranwala Road More Khunda	0333-4935454	Rice Mills	2000	1300	14	Rice	1 Sheller
22	Al-Najaf Rice Mills Jaranwala Road Syedwala		Rice Mills	1988	1143	5	Rice	1 Sheller
23	Al-Noor Rice Mills Lahore Road, Mandi Faizabad	056-2881099	Rice Mills	1980	4400	22	Rice	1 Sheller
24	Al-Noor Rice Mills Mangtanwala Road		Rice Mills	1985	4900	14	Rice	1 Sheller
25	Al-Qamar Rice Mills Lahore Road, Mandi Faizabad	056-2881574	Rice Mills	1982	3200	20	Rice	1 Sheller
26	Amin Ittefaq Rice Mills Buchiana Road Bucheki	0300-8454076	Rice Mills	1995	2500	63	Rice	1 Sheller
27	Amin Rice Mills Jaranwala Road More Khunda	056-2442136	Rice Mills	1998	1500	12	Rice	1 Sheller
28	Amin Rice Mills Lahore Road Mandi Faizabad	056-2881748	Rice Mills	2001	4400	20	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
29	Arshad Rice Mills, More Khunda	056-2442540	Rice Mills	1960	1132	5	Rice	1 Sheller
30	Asia Rice Mills, Nankana Road, Bucheki		Rice Mills	2004	7500	47	Rice	1 Sheller
31	Bashir Rice Mills, Bucheki	562721148	Rice Mills	2000	2500	16	Rice	1 Sheller
32	Bismillah Enterprises Rice Mills Sangla Hill	056-3701093	Rice Mills	2004	9800	9	Rice	1 Sheller
33	Bismillah Rice Mills Jaranwala Road More Khunda	056-2442519	Rice Mills	2003	1500	13	Rice	1 Sheller
34	Bodla Rice Mills Lahore Road Mandi Faizabad	056-2882311	Rice Mills	2001	4300	20	Rice	1 Sheller
35	Chaudhry Mohammad Ali Rice Mills Head Balloki Road More Khunda		Rice Mills	2001	2500	14	Rice	1 Sheller
36	Chenab Rice Mills Jaranwala Road, More Khunda	056-2442522	Rice Mills	1994	1450	5	Rice	1 Sheller
37	Chopra Rice Mills Lahore Road More Khunda	056-2442626	Rice Mills	1996	2200	13	Rice	1 Sheller
38	Data Rice Mills Bara Ghar Road, Bucheki	056-2721069	Rice Mills	1999	3900	12	Rice	1 Sheller
39	Data Rice Mills Village Warburton	056-2794491	Rice Mills	1968	3800	14	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
40	Dhundha Rice Mills Hospital Road Warburton		Rice Mills	1960	3900	13	Rice	1 Sheller
41	Faiz-Ur-Rehman Rice Mills Grain Market Nankana Sahib	056-2874405	Rice Mills	1993	1142	5	Rice	1 Sheller
42	Ghosia Rice Mills Jaranwala Road Bucheki	300-8449351	Rice Mills	2007	1299	18	Rice	1 Sheller
43	Ghosia Rice Mills Lahore Road Mandi Faizabad	056-2881685	Rice Mills	1998	3900	22	Rice	1 Sheller
44	Ghosia Rice Mills, Lahore Road, More Khunda		Rice Mills	1975	1033	5	Rice	1 Sheller
45	Golden Rice Mills Lahore Road Mandi Faizabad	056-2881822	Rice Mills	1980	3900	20	Rice	1 Sheller
46	Gosia Rice Mills, Bucheki	056-2721255	Rice Mills	1974	1129	6	Rice	1 Sheller
47	Hazar Rice Mills, Bucheki	056-2721399	Rice Mills	1994	1254	6	Rice	1 Sheller
48	Hira Rice Mills Shora Kothi Road Nankana Sahib	056-2874355	Rice Mills	1996	3900	14	Rice	1 Sheller
49	Hussain Rice Mills Lahore Road More Khunda	056-2448446	Rice Mills	1984	2400	15	Rice	1 Sheller
50	Iqbal Rice Mills Lahore Road, Bucheki	056-2721276	Rice Mills	2001	4200	14	Rice	1 Sheller
51	Iqbal Rice Mills, Sangla Hill	056-3721276	Rice Mills	1992	1140	5	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
52	Ittefaq Rice Mills Lahore Raoad Mandi Faizabad	056-2881369	Rice Mills	1994	3900	22	Rice	1 Sheller
53	Jadah Rice Mills Lahore Road Mandi Faizabad	056-2881988	Rice Mills	2001	4200	20	Rice	1 Sheller
54	Jalandar Rice Mills Nankana Road Buchekey	562721290	Rice Mills	2001	4100	14	Rice	1 Sheller
55	Jalandhar Rice Mills Jaranwala Road Mandi Faizabad	056-2881988	Rice Mills	1980	1533	5	Rice	1 Sheller
56	Jalander Rice Mills Mangtanwala Road Nankana Sahib	562876276	Rice Mills	1972	4100	14	Rice	1 Sheller
57	Karachi Rice Mills Lahore Road Mandi Faizabad	562881008	Rice Mills	1976	4500	20	Rice	1 Sheller
58	Karimia Rice Mills Bypass Warburton	562794219	Rice Mills	1975	4000	15	Rice	1 Sheller
59	Khalid Rice Mills Mangtanwala Road Nanakana Sahib	562874337	Rice Mills	1970	4900	16	Rice	1 Sheller
60	Kharal Rice Mills Baldia Hospital Road Warburton	562794019	Rice Mills	1980	1337	5	Rice	1 Sheller
61	Kharal Rice Mills Bucheki	562721010	Rice Mills	1993	4000	5	Rice	1 Sheller
62	Kharal Rice Mills Bucheki	562728300	Rice Mills	1998	3700	12	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
63	Kharal Rice Mills Lahore Road More Khunda	562442592	Rice Mills	1982	2100	14	Rice	1 Sheller
64	Khokhar Rice Mills Lahore Jaranwala Road Mandi Faizabad	562887175	Rice Mills	2001	4200	20	Rice	1 Sheller
65	Khushi Mohammad Rice Mills Lahore Road Mandi Faizabad	562881882	Rice Mills	2002	4200	20	Rice	1 Sheller
66	Lahore Rice Mills Ghallah Mandi Mandi Faizabad	562881328	Rice Mills	1980	4200	22	Rice	1 Sheller
67	Lahore Rice Mills Nankana Road Near Village Jasrani Warburton	562795398	Rice Mills	1993	3700	14	Rice	1 Sheller
68	M. Shafi Rice Mills Baldia Road Warburton	3014782737	Rice Mills	1987	3300	5	Rice	1 Sheller
69	Madina Rice Mills Bucheki	562721026	Rice Mills	1985	1340	5	Rice	1 Sheller
70	Madina Rice Mills Hospital Road Warburton		Rice Mills	1987	1239	5	Rice	1 Sheller
71	Madina Rice Mills Housing Colony Road Nankana Sahib	562875635	Rice Mills	1965	3700	14	Rice	1 Sheller
72	Madina Rice Mills Jaranwala Road Syedwala		Rice Mills	1979	1138	5	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
73	Madina Rice Mills More Khunda	562441026	Rice Mills	1973	1010	6	Rice	1 Sheller
74	Madni Rice Mills Jaranwala Road More Khunda	562440440	Rice Mills	1975	1325	6	Rice	1 Sheller
75	Makkah Rice Mills Lahore Road Mandi Faizabad	562881730	Rice Mills	2000	4700	22	Rice	1 Sheller
76	Malik Rice Mills Mangtawala Road Nankana Sahib	562876654	Rice Mills	1972	3900	15	Rice	1 Sheller
77	Mian & Co. Rice Mills Juaharpur Road Mandi Faizabad	562881274	Rice Mills	1984	4700	19	Rice	1 Sheller
78	Millat Rice Mills Ghallah Mandi Mandi Faizabad	562882888	Rice Mills	1980	4400	22	Rice	1 Sheller
79	Millat Rice Mills Lahore Jaranwala Faizabad	562882888	Rice Mills	1983	2020	5	Rice	1 Sheller
80	Modern Rice Mills Jaranwala Road More Khunda	562442332	Rice Mills	1975	1025	6	Rice	1 Sheller
81	Muhammad Ibrahim Rice Mills Jaranwala Road Mandi Faizabad	562883055	Rice Mills	1992	3800	20	Rice	1 Sheller
82	Muzaffar Rice Mills Lahore Road Bucheki	562721355	Rice Mills	1998	4200	13	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
83	Nadeem Rice Mills Lahore Road More Khunda	562442135	Rice Mills	1999	2000	12	Rice	1 Sheller
84	Nadeem Rice Mills, Warburton	3008441966	Rice Mills	1989	3000	5	Rice	1 Sheller
85	Nagina Rice Mills Jaranwala Road Mandi Faizabad	562889819	Rice Mills	1980	1335	5	Rice	1 Sheller
86	National Rice Mills Head Baloki Road More Khunda	562442263	Rice Mills	1999	2000	12	Rice	1 Sheller
87	Nawaz Rice Mills Lahore Jaranwala Road Mandi Faizabad	562881904	Rice Mills	1992	3500	19	Rice	1 Sheller
88	Nawaz Rice Mills Mangtanwala Road Nankana Sahib	562876566	Rice Mills	2001	3800	15	Rice	1 Sheller
89	Padhiar Rice Mills Jaranwala Road More Khunda	562442149	Rice Mills	1984	1600	12	Rice	1 Sheller
90	Pak Rice Mills Baldia Road Warburton	562794442	Rice Mills	1980	3600	14	Rice	1 Sheller
91	Pak Rice Mills Kot Hayat Road Mandi Faizabad	562881589	Rice Mills	1998	3900	20	Rice	1 Sheller
92	Pakistan Rice Mills Jaranwala Road More Khunda	562442786	Rice Mills	1994	1500	13	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
93	Prime Rice Mills Bucheki	562721500	Rice Mills	1995	1345	11	Rice	1 Sheller
94	Punjab Rice Mills Grain Market Faizabad	562881318	Rice Mills	1995	1145	11	Rice	1 Sheller
95	Qaba Rice Mills Lahore Road More Khunda	562442583	Rice Mills	2000	2400	14	Rice	1 Sheller
96	Qazi Rice Mills Jauharpura Road Mandi Faizabad	562881384	Rice Mills	1991	1135	6	Rice	1 Sheller
97	Qazi Rice Mills Kot Hayat Road Mandi Faizabad	562881645	Rice Mills	1996	4100	22	Rice	1 Sheller
98	Rabbani Rice Mills Kot Hayat Road Mandi Faizabad	562881205	Rice Mills	1992	3700	20	Rice	1 Sheller
99	Rafique Rice Mills Lahore Jaranwala Road Mandi Faizabad	562881750	Rice Mills	1999	4600	22	Rice	1 Sheller
100	Raheem Rice Mills, Nankana Road Bucheki	3004594237	Rice Mills	2000	3800	20	Rice	1 Sheller
101	Rai Bilal Rice Mills 3-Km. Bucheki Road Nankana	562876562	Rice Mills	1993	1038	6	Rice	1 Sheller
102	Ravi Rice Mills Head Balloki Road More Khunda	562442835	Rice Mills	1994	2200	12	Rice	1 Sheller
103	Rehamani Rice Mills Lahore Road Nankana Sahib	562875379	Rice Mills	2001	4150	16	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
104	Rehman Rice Mills Jaranwala Road Syed Wala		Rice Mills	1975	1035	5	Rice	1 Sheller
105	S. M. Rice Mills Jaranwala Road Bucheki	562721255	Rice Mills	1990	1040	5	Rice	1 Sheller
106	Saeed Brothers Jaranwala Road Mondi Faizabad	562882350	Rice Mills	1969	1135	5	Rice	1 Sheller
107	Saifullah Rice Mills Lahore Road More Khunda	562442242	Rice Mills	2000	2100	13	Rice	1 Sheller
108	Sheikhu Rice Mills Lahore Road More Khunda		Rice Mills	1960	1027	5	Rice	1 Sheller
109	Sher Bahadur Rice Mills Bara Ghar Road Bucheki	562721200	Rice Mills	1992	1040	5	Rice	1 Sheller
110	Sher-E-Rabbani Rice Mills Jaranwala Road Bucheki	562721013	Rice Mills	1992	4000	14	Rice	1 Sheller
111	Sher-E-Rabbani Rice Mills Lahore Jaranwala Road Faizabad	562881307	Rice Mills	2001	4500	22	Rice	1 Sheller
112	Sona Rice Mills Nankana Road Bucheki	562721710	Rice Mills	1997	3800	12	Rice	1 Sheller
113	Sona Rice Mills Nankana Road, Warburton	562795192	Rice Mills	1992	3900	14	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
114	Talib Rice Mills Lahore Road Nankana Sahib	562876630	Rice Mills	1980	1235	5	Rice	1 Sheller
115	Umar Rice Mills 5-Ahata Road Warburton	562794055	Rice Mills	1988	3700	12	Rice	1 Sheller
116	Umar Rice Mills Lahore Jaranwala Road Mandi Faizabad	562882700	Rice Mills	1984	3200	25	Rice	1 Sheller
117	United Rice Mills Bypass Nankana Road Warburton	300841359 5	Rice Mills	1990	3700	14	Rice	1 Sheller
118	Usman Rice Mills Lahore Jaranwala Road Mandifaizabad	562882313	Rice Mills	2002	3000	22	Rice	1 Sheller
119	Virik Rice Mills Chandi Kot Warburton	300410859 3	Rice Mills	1982	1133	5	Rice	1 Sheller
120	Waqar And Nawab Rice Mills Mangtanwala Road Nankana Sahib	562876100	Rice Mills	1975	4000	15	Rice	1 Sheller
121	Yaqomia Rice Mills Buchiana Road Bucheki	562721784	Rice Mills	1998	3800	12	Rice	1 Sheller
122	Yousaf Rice Mills Marrd Bluchain	563867293	Rice Mills	2000	2000	29	Rice	1 Sheller
123	Khyber Soap Industries Nankana Road Shahkot	563710319	Soap & Detergent	1999	1500	11	Washing Soap	2 M.Tons

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
124	New Islam Soap Factory 9 Km Nankana Road Shahkot	563723437	Soap & Detergent	1998	9659	22	Washing Soap	400 M.Tons
125	Shaukat Soap Factory Nankana Road Shahkot		Soap & Detergent	1990	900	7	Washing Soap	45 M.Tons
126	Haseeb Waqas Sugar Mills Ltd. Mirrajabad	6362207	Sugar	1992	613864	1400	Sugar	8500 Tcd
127	Huda Sugar Mills Safdarabad Sangla Hill	0467-700069-70	Sugar	1972	20000	719	Sugar	3800 Tcd
128	United Dyeing & Finishing Mills Shahkot	563712836	Textile Processing	1994	10000	180	Dyed Cloth	56000 Th. Meters
129	Abid Kaleem Spinning Mills (Pvt) Ltd. Feroze Wattuwan Road Warburton	563720061	Textile Spinning	2000	20000	110	Cotton Yarn	1200 Rotors
130	Bashir Cotton Mills (Pvt)Ltd Bucheki Jaranwala Road	7589948 www.ayeshagroup.com	Textile Spinning	1991	357082	560	Cotton Yarn	20640 Spindles
131	Bisma Textile Mills Ltd. Kot Shah Ferozewatoan	2794457 www.bisma textile.com.pk	Textile Spinning	1991	272955	506	Cotton Yarn	17136 Spindles
132	Crescent Sugar Mills & Ite Distillery Ltd (Textile Unit) 8/9 Km From Shahkot Toward Sheikhupura Kotla Kahlon Shahkot	0496-71700 www.crescentsugar.com	Textile Spinning	1991	147243	430	Cotton Yarn	34560 Spindles

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
133	Granada Textile Mills Ltd Moza Dault Near Bucheki	562721477	Textile Spinning	1991	146824	398	Cotton Yarn	17280 Spindles
134	Gulistan Textile No-4 Ferozewattoan Sheikhupura Road	7351735	Textile Spinning	1966	1233276	1410	Cotton Yarn	37280 Spindles
135	Gulshan Spinning Mills Ltd-3 Warburton Road Warburton	794422	Textile Spinning	1991	590092	728	Cotton Yarn	20160 Spindles
136	Idrees Textile Mills Ltd. Kot Shah Warburton Road Feroze Wattwan, Sheikhupura	0496/794458	Textile Spinning	1993	149914	430	Cotton Yarn	16310 Spindles
137	Kashir Textile Mills Ltd. Kotla Kahlwan, Shahkot Sheikhupura		Textile Spinning	1996	259020	450	Cotton Yarn	17280 Spindles
138	Khalil Tanveer Textile Mills 3 Km F/Wattoan Warburton Road	3094841	Textile Spinning	2005	20000	12	Cotton Yarn	1500 Rotors
139	Nayab Spinning Kotla Kahlwan Shah Kot	04955-71618	Textile Spinning	1994	114062	433	Cotton Yarn	14400 Spindles
140	North Star Textiles Ltd. Warbarton	2794475, www.northstar.com.pk	Textile Spinning	1993	74000	856	Cotton Yarn	30096 Spindles
141	Shadab Textile Mills Ltd. Sheikhupura Rd, Shahkot	3710710	Textile Spinning	1982	341600	752	Cotton Yarn	24000 Spindles

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
142	Shadman Cotton Mills Ltd (Unit No.2) 3.5 Km Feroze Wattoan Warburton Road	2794502-4 www.shad mangroup. com	Textile Spinning	1988	321060	495	Cotton Yarn	21288 Spindles
143	Shadman Cotton Mills Ltd (Unit No.3) 3.5 Km Feroze wattuwan Warburton Rd	2794502-4 www.shad mangroup. com	Textile Spinning	1988	584546	959	Cotton Yarn	30384 Spindles
144	Shadman Textile Mills Ltd. Mahmood Kot, Warburton	794430	Textile Spinning	1992	221340	460	Cotton Yarn	19150 Spindles
145	Shams Textile Mills Ltd Unit-2 Kotla Kahloon	330301, www.sham s.com.pk	Textile Spinning	1968	790367	1227	Cotton Yarn	41160 Spindles
146	Taha Textile Mills Ltd. Kot Shah Muhd; Warburton Rd; Feroze Wattwan,Sheikhupura	0496/7944 9	Textile Spinning	1994	129680	395	Cotton Yarn	14400 Spindles
147	Iftikhar Fabrics Ltd. Chak No. 119, Sangla Hill		Textile Weaving	1994	14000	24	Grey Cloth	30 Looms
148	Kashmir Fabric Kotla Kahloon Faisalabad Road	0496- 771633	Textile Weaving	1999	10000	30	Grey Cloth	65 Looms
149	Suraj Cotton Mills Ltd. (Weaving Section) Shah Kot Kotla Kohlan Sheikhupura Faisalabad Rd	92-42- 5760379	Textile Weaving	1994	118500	300	Cotton Cloth	96 Looms

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
150	Jan Qadir Woolen Mills, Sangla Hill	563866271	Woollen Textile Spinning /Weaving	1992	12524	5	Woollen Yarn	1200 Spindles
151	Tanveer Woolen Mills Ltd. Shahkot Road Sangla Hill	563713295	Woollen Textile Spinning /Weaving	1976	4570	5	Carpet Yarn	528 Spindles

Source: Directorate of Industries, Punjab

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- Directorate of Agriculture, Crop Reporting Service, Punjab
- Chief Conservator of Forest Planning, Monitoring and Evaluation, Punjab
- Directorate General (Ext), Livestock & Dairy Development Punjab
- Directorate General Mines & Minerals, Punjab
- Punjab Small Industries Corporation
- Punjab Industrial Estates Development and Management Company
- Faisalabad Industrial Estates Development and Management Company
- Industries, Commerce & Investment Department, Government of the Punjab
- District Officers (Enterprise & Investment Promotion) as well as District Administration
- Export Processing Zones Authority
- Board of Investment, Government of Pakistan
- Website of Stat Bank of Pakistan
- Ministry of Commerce, Govt. of Pakistan
- Directory of Industrial Establishments Punjab, Directorate of Industries, Punjab

