

# District Pre-Investment Study - 2012

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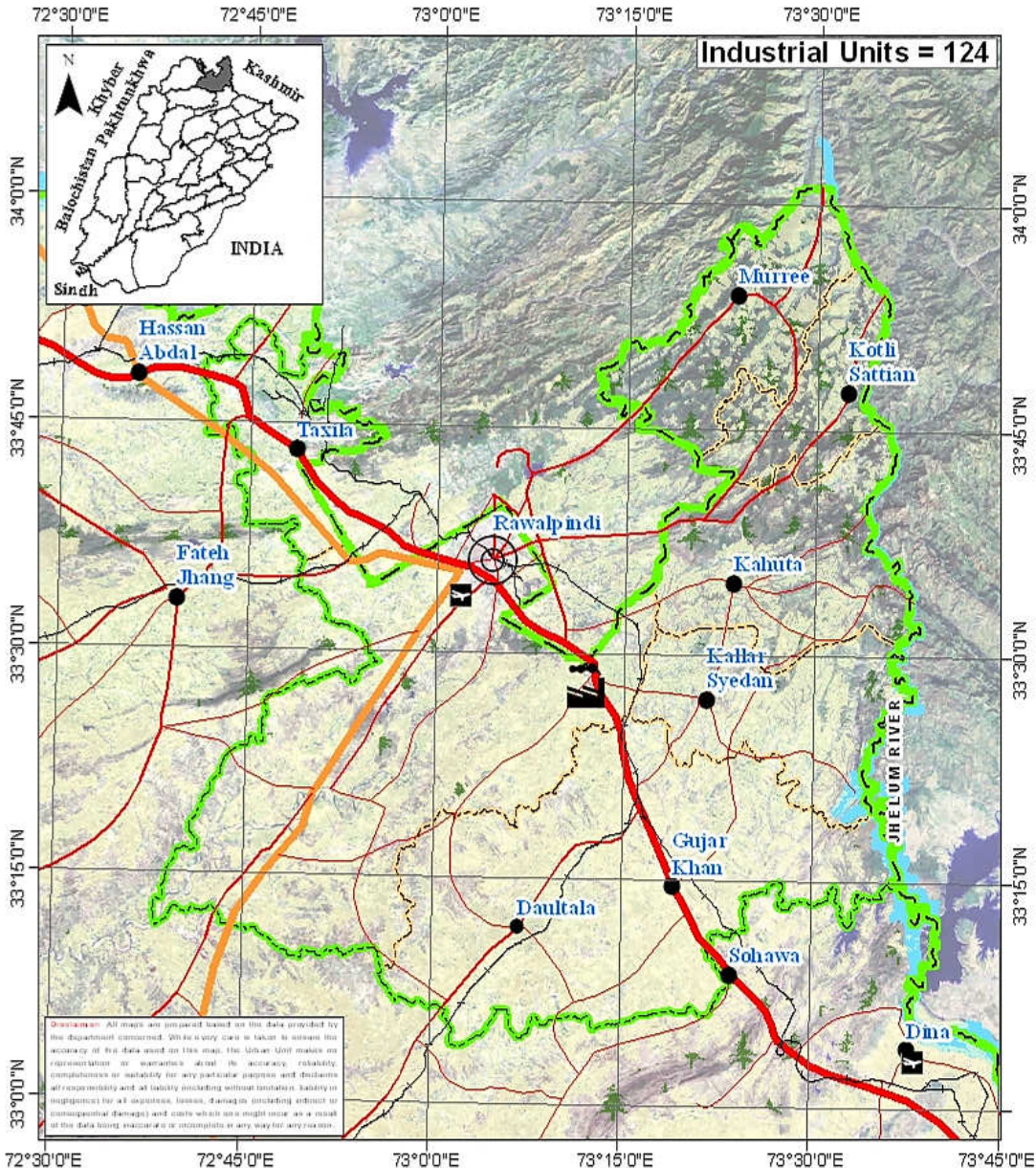
Rawalpindi



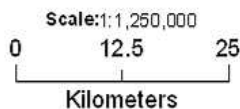
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Directorate of Industries, Punjab  
Poonch House, Multan Road, Lahore.

# District Rawalpindi



Map No.: RWP-01 Date: 21-01-2013



## Legend

### Administrative:

- Provincial Boundary
- District Boundary
- Tehsil Boundary
- Divisional Headquarter
- District Headquarter
- Tehsil Headquarter

### Transportation:

- Motorway
- Provincial Highway
- Primary Road
- Intercity Road
- Pakistan Railway
- Airport

### Landuse:

- River
- Agricultural Land
- Forest
- Industrial Estate



**THE URBAN UNIT**

Urban Unit, Rawalpindi & Islamabad



## Director's Message

After spending past two years in Directorate of Industries, Punjab, I feel very privileged to be writing this message as Director Industries, Punjab.



This is the time we publish the 7<sup>th</sup> edition of the District Pre-Investment Studies of 36 Districts of Punjab, which has now become synonymous with our commitment to helping Industrialists, new entrepreneurs as well as Researchers. As Director Industries Punjab, I have seen much change, like:

- Relocation plan for the industrial units located within residential areas to industrial estates / positive areas declared by the District Governments.
- Adaptation of Boilers & Pressure Vessels Ordinance 2002.
- Conduct of Census of Manufacturing Industries.
- A scheme "Improvement and Up-gradation of Boilers Inspection Wing" has been approved by the Planning & Development Department, Government of the Punjab with the cost of Rs.10 Million.
- A Scheme "Sports Goods and Material Testing Laboratory" is under process in Planning & Development Department, Government of the Punjab. The estimated cost of the scheme is Rs.450 Million.
- The proposal for Capacity Building of Directorate of Industries Punjab is under process in Industries, Commerce & Investment Department, Government of the Punjab with the estimated cost of Rs.109.75 Million.
- We launch our website [www.doi.pitb.gov.pk](http://www.doi.pitb.gov.pk).

Looking ahead, we are focused on accelerating the execution of growth and promote industrial investment in the province. I am incredibly excited about this and truly believe the best of time for industrial investment is yet to come, Insha Allah.

**(Muhammad Siddique Sheikh)**  
Director Industries, Punjab

# Preface

Pre-investment studies for the districts in the Punjab were first published by the Directorate of Industries and Mineral Development, Punjab in the year 1979, with the prime objective of providing data which might interest private entrepreneurs and the framers of the Provincial and National Strategies in the industrial sector.

The second, third, fourth, fifth and sixth series of Pre-investment Studies for all districts of Punjab were published in 1983, 1992, 2002, 2006 and 2009 respectively. The present edition is seventh in the series.

This study basically updates the information contained in sixth series of district pre-investment studies. Efforts have been made to provide latest information collected through published sources, offices of the respective Government Departments/Agencies and District Offices of Industries Department. Quality addition of Industrial Policy Framework, recently promulgated Special Economic Zone Act 2012, Strategic Trade Policy Framework (2012-15) and Digital Maps by Urban Unit has improved these studies significantly.

The information has been updated in respect of population, manpower, production of agriculture crops, fruits, vegetables, livestock, forest resources, ores/minerals, infrastructural facilities such as technical/vocational training facilities, communication net-work, sub-soil water quality/effluent disposal

facilities, power/gas supply, tele-communication facilities, industrial estates, dry ports, industrial financing facilities, loaning scheme of PSIC, industrial policy, investment policy, fiscal incentives, Special Economic Zone Act 2012 and Strategic Trade Policy Framework (2012-15) etc. New policy measures regarding declaration of negative and specified positive areas have also been incorporated.

The study also includes information regarding existing industrial pattern, industry wise installed capacities and details regarding existing major industrial units in each district.

Effort has been made to identify various industries considering the availability of raw materials, skilled labour, linkage between industrial units and local/national/international demand. The suggested industries are, however, merely of indicative nature and it is advisable that prospective investors should conduct detailed feasibility report before making final decision for investment.

It is worthwhile to mention that industrial sector in Punjab has grown gradually from 6,223 industrial units in 1975 to 17,857 industrial undertakings in 2010. Sectoral growth has also been registered, resulting in substantial value addition. Value addition chain can be maximized by processing the agricultural industrial waste like rice husk, cotton stock, maize and corn cob. Herbal products is another untapped area. Live Stock, Dairy Development and poultry are fast growing sectors. Processing of food products can fetch handsome dividends. Currently information technology sector is growing by 39% annually in Pakistan. Fashion

industry is also developing rapidly. Similarly, chemical sector has lot to offer by utilizing the available mineral resources as raw material.

Issue of energy shortage can be addressed by dealing with power generation as an industry. Local as well as foreign investors have golden opportunity to set up power generation stations based on coal and other alternate fuels, under the captive power plants policy allowed in the newly promulgated SEZ Act, 2012. Punjab offers very good opportunity to the local as well as foreign investors to set up small, medium and heavy industries in variety of sectors. It has a growing market of over 90 million consumers, abundant manpower / labour force and cheap raw material with reasonably controlled law & order.

The Industries, Commerce & Investment Department has sufficient institutional frame work of attached and autonomous bodies to look after the industrial issues. Directorate of Industries, Small Industries Corporation (PSIC), Board of Investment (PBIT), Punjab Industrial Estates Development and Management Company (PIEDMC), Faisalabad Industrial Estates Development and Management Company (FIEDMC) have blend of professionals from the public as well as private sector. These legal entities are working in close coordination with the Chambers of Commerce and Industries systematically to promote industrialization and trade.

Development schemes regarding establishment of Industrial Resource Centre at the Directorate of Industries, setting up Sports & Material Testing Lab at EPZ, Sambrial and Industrial Safety Institute are under consideration with the Planning and Development

Department. Completion of these schemes will definitely help in promotion of industrialization process with enhanced industrial safety.

I must record my appreciation to Mr. Muhammad Akram Awan, Senior Economist, who effectively planned, coordinated and provided the guidance to his team members for completion of this study. Credit also goes to Mr. Muhammad Jamil Chishty, Staff Economist for his dedicated support rendered in the completion process of this study and Mr. Waseem Haider, Stenographer, for his tireless typing and composition work on computer.

I am grateful to all the District Officers, Enterprise & Investment Promotion who provided the relevant information of their respective districts for incorporating in pre-investment studies. I am also thankful to various Provincial Departments for supplying the required data to the Directorate of Industries. My special thanks are due to Dr. Nasir Javed, Project Director, Urban Unit for the provision of digital maps and the Punjab Printing Press.

Any suggestion for the improvement of the study will be welcomed.

Dec. 31, 2012

**(Muhammad Siddique Sheikh)**  
Director Industries, Punjab

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**DISTRICT AT A GLANCE**

1	Population (000 Numbers)	:	4,395
2	Area (Square Kilometres)	:	5,285
3	Population Density (per sq. km.)	:	832
4	Tehsils / Towns	:	Rawal Town, Potohar Town, Gujar Khan Town, Kalar Syeedan Town, Kahuta Town, Kotli Sattian Town, Murree Town, Taxila Town & Rawalpindi Cantt.
5	Main Crops	:	Wheat, Maize, Jawar and Ground Nut.
6	Main Fruits	:	Apple, Citrus, Guava and Loquat.
7	Main Vegetables	:	Potato and Onion.
8	Forest Resources (Area in Acres)	:	3,11,793.53
9	Mineral Resources	:	Limestone, Marble, Dolomite, Bentonite and Iron Ore.
10	Total Metalled Roads (KM)	:	3,682.75
11	No. of Grid Stations	:	18
12	No. of Telephone Exchanges	:	124

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- 13 Number of Industrial Units (Large Medium and Some Small Selected Sectors) : 124
- 14 Type of Industrial Units : Arms And Ammunition, Bakery Products, Beverage, Cement, Chemical, Chip/Straw Board, Diaper Plant, Drugs & Pharmaceutical, Explosives, Flour Mills, Food Products, Fruit Juices, Heavy Engg., Ice Cream, Industrial /Burn Gases, LPG Cylinders, Poultry Feed, Refinery, Textile Composite, Textile Spinning, Textile Weaving, Tobacco, Tyre & Tubes and Woollen Textile Spinning /Weaving

## **CHAPTER - I**

### **GEOGRAPHICAL CONDITIONS**

#### **1.1 BRIEF DESCRIPTION OF THE DISTRICT**

It is bounded by Jammu and Kashmir State across the river Jhelum on the East, by Abbotabad district of NWFP on the North, by Attock district on the West and by Jhelum and Chakwal districts on the South.

The district is spread over an area of 5,285 Square Kilometres and comprises nine tehsils / towns of:

- i) Rawal Town
- ii) Potohar Town
- iii) Gujar Khan Town
- iv) Kalar Syeedan Town
- v) Kahuta Town
- vi) Kotli Sattian Town
- vii) Murree Town
- viii) Taxila Town
- ix) Rawalpindi Cantt

#### **1.2 CLIMATE AND GENERAL SOIL CONDITIONS**

There is a wide variation of climate between various parts of the district. The Murree tehsil has severe winter and mild summer, while Gujar Khan and Rawalpindi tehsils have a hot summer and a moderate winter. The average rain fall in the

district is 1550 mm. The land in tehsils Gujjar Khan and Rawalpindi is generally plain.

## CHAPTER - II

### MAN POWER

#### 2.1 TOTAL POPULATION OF THE DISTRICT

According to Punjab Development Statistics 2011, total population of Rawalpindi district is 4,395 thousand persons out of which 2,241 thousand are males and 2,154 thousand are females. Density of population in the district is 790 persons per square kilometre.

Town wise distribution of Urban and Rural population is given in Table-1

**TABLE-1**  
**Town-Wise Distribution of Urban & Rural Population**

Town	Population (Thousand Nos.)		
	Urban	Rural	Total
Rawal Town	1110	-	1110
Potohar Town	-	589	589
Gujjar Khan Town	83	533	616
Kalar Syeedan Town	-	197	197
Kahuta Town	24	167	191
Kotle Sattian Town	-	93	93
Murree Town	26	175	201
Taxila Town	321	185	506
Rawalpindi Cantt	892	-	892
<b>Total</b>	<b>2456</b>	<b>1939</b>	<b>4395</b>

Source: Punjab Development Statistics, 2011

## 2.2 MAN POWER AVAILABILITY

As regards availability of skilled labour, there are 29 technical / commercial / vocational institutions (15 for men and 14 for women) imparting training in various trades e.g. mechanical, electrical, auto-engineering, welding, wood working and commerce. Vocational institutions for women are imparting training in hand/machine embroidery, stitching, knitting, I.T, Beautician and Vocational Diploma etc. In all about 7,326 technicians/ artisans/ workers are trained every year. Details are given in Table-2.

**TABLE - 2**

### Commercial and Technical Institutions

Sr #	Name & Description of Commercial / Technical Training Institutions	Types of Training Courses Offered	Duration of Course	Average No of Students Enrolled / Session
<b>For Men</b>				
1	Govt. College of Technology, GPI Hattar Road, Taxila	DAE, Chemical, Civil Mechanical, Electrical, Mechatronic, Telecom, Microsoft IT Academy	3 to 36 Months	512

2	Govt. Technical Training Centre, Near Raja Market Tehsil Kotli Sattian	Electrician, Plumber, Certificate in Computer Application.	6 Months	90
3	Govt. College of Commerce, Saidpur Road, Scheme No.2, Satellite Town, Rawalpindi	D.Com, B.Com, M.Com	24 Months	1410
4	Govt. Institute of Commerce, Near Umer Hospital, G.T. Road, Gujjar Khan.	D.Com.	24 months	174
5	Govt. College of Commerce, Wood Bury Road, Sunny Bank, Murree.	D.Com. B.Com	24 months	512
6	Govt. Institute of Commerce, Kotli Road, Dhupri, Kahuta	D.Com, B.Com.	24 months	211
7	Govt. Institute of Commerce, Rawalpindi Cantt.	Certificate in Computer Application, D.Com	3 to 24 Months	185
8	Govt. Tech. Training Centre (ABAD), Jhika Gali, Murree.	Tailoring, Spoken English, Electrician, Motor Winding, Tailoring, Auto Cad, Auto	3 to 12 Months	385

		Mechanic, Certificate in Computer Application, Carpenter		
9	Wood Working Service Centre, Rawalpindi	Finishing / Polish of Furniture, Machine process for Wood Furniture	3 to 24 Months	33
10	Govt. Tech. Training Institute, G.T. Road, Gujjar Khan.	Ref. & AC, Electrical, Auto Elect. & Mechanic, Radio & TV, Welder, Motor Winding, Plumber, Mason/Bricks Layer, Sheet Metal, Painting, Carpenter, Heating Ventilation Air Conditioning (HVACR)	6 to 12 Months	982
11	Govt. Institute of Commerce, House No.955-14, Shabbir Tower, Peshawar Road, Rawalpindi.	D.Com	24 Months	150

12	Govt. Technical Training Centre Near Bank Al-Falah, Kashmir Road, Kallar Syedain	Electrician, Motor Winding, Heating Ventilation & AC	6 Months	105
13	Govt. Institute of Information Technology, Kohati Bazar, Rawalpindi	IT Diploma, AutoCad, Peach Tre, Web Designing, Microsoft IT. Academy.	3 to 12 Months	457
14	Govt. Technical Training Centre (ABAD), Opp. Boys High School, Kallar, Kahuta.	Certificate in Computer Application, Tractor Operator, AutoCad, Electrician, Auto Mechanic	6 to 12 Months	85
15	Govt. Technical Training Centre (ABAD), Main Road Daultala, Tehsil Gujjar Khan.	Auto & Farm Machinery, Electrician, Welder, Motor Winding, Wood Work, Machine Shop	12 Months	33
<b>For Women</b>				
16	Govt. Institute of Commerce, House No. 400/3, Lane No.7, Peshwar Road, Rawalpindi.	D.Com,	24 Months	132

17	Govt. Vocational Training Institute, Siam Road, Rawalpindi Cantt	Vocational Diploma, Domestic Tailoring	6 to 24 Months	48
18	Govt. Vocational Training Institute, House No. 0/635, Kartarpura, Rawalpindi City	Certificate in Computer Application, Beautician, Fashion Design, Vocational Diploma, Tailoring, Vocational Teacher Diploma	3 to 24 Months	362
19	Govt. Vocational Training Institute (ABAD), Near Govt. Girls College, Kahuta City, Rawalpindi	Dress Design, Beautician, Domestic Tailoring, Certificate in Computer Application.	6 to 12 Months	65
20	Govt. Tech. Training Institute, Dhok Syedan, Girja Road, Rawalpindi	Commercial Arts / Graphics, Computer Operator, Certificate in Computer Application, Office Management Dress Design, Hair & Skin Care.	6 to 12 Months	197

21	Govt. Vocational Training Institute (ABAD), G. T. Road, Mandra.	Dress Making, Beautician, Tailoring, Hair & Skin Care	3 to 12 Months	141
22	Govt. Vocational Training Institute, House No.125, House Scheme No.1, Gujjar Khan	Beautician, Vocational Certificate, Fabric Printing, Machine Embroidery, Tailoring, Vocational Diploma.	6 to 24 months	86
23	Govt. Vocational Training Institute, House No.G-3/B, Kotli Link Road, Ranjar Chowk, Kahuta City	Tailoring, Beautician, Vocational Diploma	6 to 24 months	45
24	Govt. Vocational Training Institute, (ABAD), Ahmed Abad Colony, Dhamial	Certificate in Computer Application, Dress Making, Tailoring, Certificate in Computer Application, Embroidery, Beautician, Spoken English	3 to 12 months	247

25	Govt. Vocational Training Institute (ABAD), Ward No.7, Hayat Sar Road, Gujjar Khan	Dress Making, Machine Embroidery, Beautician, Tailoring, Certificate in Computer Application.	3 to 12 months	174
26	Govt. Technical Training Institute (ABAD), Hadsan Lodge, Rich Bill Road, Murree.	Certificate in Computer Application, Beautician, Commercial Arts/ Graphics, Office Management Assistant, Spoken English, Tailoring, Fashion Design, Hair & Skin Care.	3 to 12 Months	304
27	Govt. Institute of HVACR, Tippu Road, Behind Moti Mahal Cinema, Rawalpindi.	Dress Designing & Making.	12 Months	8
28	Govt. Technical Training Centre, Qasim Market, Rawalpindi Road, Kallar Syedan.	Tailoring, Machine Embroidery, Certificate in Computer Application.	6 Months	90

29	Govt. Technical Training Centre, Near NRSP Office, D-Market, Kotli Sattian.	Tailoring, Hand / Machine Embroidery.	3 to 6 Months	105
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Source: TEVTA

### 2.3 TRADITIONAL CRAFTS

The traditional crafts of the district Rawalpindi include manufacture of Khussa Shoes at Taxila/Wah, Wheat Straw Baskets at Alipur Syedan, Namdas at Kahuta, Kashmiri Shawls, Peshmina / Scarfs and Hand Looms Woven Cloth at Rawalpindi and Stone Craft at Taxila.

### 2.4 GEOGRAPHICAL INDICATIONS

The Project Director (Geographical Indications), Industries, Commerce & Investment Department, Government of the Punjab has identified the following Important Geographical Indications in the district:

- Raivri (Sweets)
- Taxila Stone
- Shikri Malta (Orange)



## CHAPTER - III

### NATURAL RESOURCES

#### 3.1 AGRICULTURE

##### a) Main Crops

Wheat, Maize, Jawar and Ground Nut are the main crops grown in the district. Production of these crops during the period 2008-09 to 2010-11 is given in Table - 3.

**TABLE-3**

**Production of Main Crops  
(2008-09 to 2010-11)**

Crop	Production (Th. M.Tons)		
	2008-09	2009-10	2010-11
Wheat	207.80	87.56	158.06
Maize	41.7	31.5	46.9
Jawar	12.9	11.4	14.3
Ground Nut	-	3.1	4.9

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Bajra, Moong, Mash, Masoor, Gram, Guar Seed, Sunflower and Oil Seed such as Rape / Mustard are also grown in minor quantities in the district.

## b) Main Fruits

Apple, Citrus, Guava and Loquat are main fruits grown in the district. Production of these fruits during the period 2008-09 to 2010-11 is given in Table - 4

TABLE-4

**Production of Main Fruits  
(2008-09 to 2010-11)**

Fruit	Production (M.Tons)		
	2008-09	2009-10	2010-11
Apple	-	45	45
Citrus	282	271	158
Guava	191	177	187
Loquat	294	393	400

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Mango, Peach, Pear, Apricot and Banana are also grown in minor quantity in the district.

## c) Main Vegetables

Potato and Onion are main vegetables grown in the district. Production of these vegetables during the period 2008-09 to 2010-11 is given in Table - 5

**TABLE-5**

**Production of Main Vegetables  
(2008-09 to 2010-11)**

Vegetable	Production (M.Tons)		
	2008-09	2009-10	2010-11
Potato	3143	3048	3460
Onion	1733	1612	1683

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Ladyfinger, Bottle Guard, Brinjal, Turnip, Carrot, Cauliflower, Peas, Tomato, Chillies and Garlic are also grown in the district in minor quantities.

### 3.2 FORESTS

#### a) Location of Forests and Area under Afforestation

An area of 3,11,793.53 Acres is under forests, which is about 23.89% of the total area of the district. There is also linear plantation of 647 Km. alongside the roads/rails/canals in the district. Trees grown in the area are, phalai, kikar, deodar, blue pine and chir pine, etc.

### b) Production of Timber and Firewood

The production of Timber and Fire-Wood in the district during the period 2008-09 to 2010-11 is given in Table 6.

**TABLE-6**

**Production of Timber & Firewood  
(2008-09 to 2010-11)**

Year	Production (Cubic Meter)	
	Timber	Firewood
2008-09	4759	-
2009-10	4681	1295.16
2010-11	4490	-

Source: Forestry, Wildlife and Fisheries Department

### 3.3 LIVESTOCK POPULATION

#### a) Animal Population

The animal population of the district is given in Table - 7.

**TABLE - 7**

**ANIMAL POPULATION**

Animals	Population (Th Heads)
Goats	562
Cattle	420
Buffaloes	288
Sheep	18

Source: Livestock & Dairy Development Department.

## b) Poultry Population

As per Punjab Development Statistics 2011, there are 827 broiler and 121 layer poultry farms in the district having rearing capacity of 8,714 and 440 thousand birds respectively. There are also 71 breeding farms having rearing capacity of 812 thousand birds.

## c) Availability of Hides / Skins and Slaughter House Wastes

As per Punjab Development Statistics 2011, 3,78,800 animals were slaughtered in recognized / un-recognized slaughter houses in the district during the year 2009-10, which is a reasonable estimate of the availability of hides and skins in the district.

The availability of slaughter house by - products is estimated as under:-

Blood	139.02 M.Tons
Bones	656.84 M.Tons
Tallow	125.76 M.Tons

## d) Production of Wool

The sheep population of 18 thousand heads in the district is expected to yield about 18 M.Tons of coarse wool annually.

### 3.4 ORES AND MINERALS

#### a) Reserves

Limestone is the major mineral excavated in the district.

#### b) Major Minerals

Production of the major minerals for the period 2008-09 to 2010-11 is given in Table-8.

**TABLE-8**

**Production of Minerals  
(2008-09 to 2010-11)**

Mineral	Production (M.Tons)		
	2008-09	2009-10	2010-11
Limestone	812983	938915	684613
Marble	3570	1100	150
Dolomite	4980	1455	-
Bentonite	325	2845	1055
Iron Ore	245	345	26

Source: Directorate General of Mines & Minerals, Punjab

#### c) Industrial uses of Minerals

The industrial uses of major minerals are given hereunder:-

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Iron Ore	=	Extraction of Iron, etc.
Limestone	=	Cement, Sugar, Soda Ash, Building / Road Construction, etc.
Marble	=	Building, Tiles, Decoration Pieces, etc.
Dolomite	=	Refractories.
Bentonite	=	Extracting/Drilling of Oil Wells, Soap, Cosmetics, etc.



## **CHAPTER - IV**

### **INFRASTRUCTURAL FACILITIES**

#### **4.1 COMMUNICATION NETWORK**

##### **a) Road Links**

The district has a total metalled road-length of 3,682.75 Kilometres. The District is linked with Jhelum, Chakwal, Harripur, Attock, Muzaffargarh and Islamabad districts through metalled road.

The Lahore Islamabad Motorway is linking this district from Islamabad to Lahore at 250 to 320 Kilometres. Chakri interchange is provided on the motorway in the district.

##### **b) Rail Links**

The main Peshawar - Karachi railway line passes through Rawalpindi district. The district is linked with Attock, Jhelum and Harripur Districts through railway net-work.

#### **4.2 GENERAL QUALITY AND AVAILABILITY OF SUB-SOIL WATER**

The sub soil water is sweet and suitable for industrial purposes. However, water resources in some areas in tehsil Gujar Khan and Rawalpindi are not adequate. Murree and Kahuta tehsils

consist of hilly areas and also suffer from shortage of water. The deficiency of underground water has been improved through construction of Dam on Haro River, Rawal Dam, Simly Dam, etc.

#### **4.3 EFFLUENT DISPOSAL FACILITIES**

Flood nullahs which drain out rain water can be used for disposal of effluent after pre-treatment and removal of harmful ingredients, with prior written permission of Irrigation & Power Department, Government of Punjab.

#### **4.4 POWER SUPPLY**

There are 18 grid stations in the district ranging in capacity from 132 KV to 500 KV in the district.

#### **4.5 NATURAL GAS AVAILABILITY**

At present natural gas is available in the district.

#### **4.6 TELE-COMMUNICATION FACILITIES**

There are 125 telephone exchanges operating in the district, ranging in capacities from 48 lines to 44000 lines. Cellular phone services are available in the district.

## 4.7 SOCIAL INFRA-STRUCTURAL FACILITIES

Social infra-structural facilities available in the district are given in Table - 9.

**TABLE - 9**

### **SOCIAL INFRA-STRUCTURAL FACILITIES**

Town	Primary / Middle / high / higher secondary School	College	Hospital	Police station	Railway stations	Post office	Banks
Rawapindi	666	26	11	19	1	176	302
Kahuta	248	1	1	1	0	56	21
Murree	292	3	3	1	0	54	19
Gujar Khan	634	4	1	3	4	169	53
Kotli Sattian	206	1	0	1	0	28	3
Taxila	113	3	1	3	5	29	24
Kallar Syedan	227	2	0	1	0	39	8
Total:	2386	40	17	29	10	551	430

Source: Punjab Development Statistics 2011 / Respective District Offices.

According to Higher Education Commission there is Fatima Jinnah Women University, University of Arid Agriculture and University of Engineering & Technology Taxila in the public sector.

## 4.8 INDUSTRIAL ESTATE

At present one mini Industrial Estate at Gujar Khan and one Small Industrial Estate at Taxila are

functioning under the management of Punjab Small Industries Corporation.

Rawalpindi Chamber of Commerce & Industry has established Industrial Estate Rawat in the private sector.

The overall position regarding allotted and vacant plots in the Estate is given in Table-10

**TABLE - 10**

**SIZES AND AVAILABILITY OF PLOTS IN THE INDUSTRIAL ESTATES**

S. No	Name of Industrial Estate	Size of Plots (Acres)	Total No. of Plots	Allotted Plots	Vacant Plots
1	Mini Industrial Estate Gujjar Khan	1 Kanal	32	32	-
		10 Marlas	59	58	1
		7 Marlas	56	56	-
		5 Marlas	36	36	-
2	Industrial Estate Taxila	4 Kanals	41	41	-
		2 Kanals	107	107	-
		1 Kanals	167	166	1
		10 Marlas	69	69	-

Source: Punjab Industrial Estates Development and Management Company

#### 4.9 DRY PORT

Rawalpindi/Islamabad Dry Port handles imports and exports of various items. The major export

items are Wheel Hubs, Honey, Air Conditioner and Leather Shoes.

The major import items are Industrial Raw Material / Components, Chinese Misc. Goods, Computer Parts and Construction / E&P Enterprises Machinery.

The details of goods handled by Rawalpindi Dry Port during the period 2008-09 to 2010-11 is given in Table-11.

**TABLE - 11**

**DETAILS OF GOODS HANDLED BY DRY PORT**

*(Million Rs.)*

<b>YEAR</b>	<b>IMPORT</b>	<b>EXPORT</b>
2008-09	8749.827	229.001
2009-10	8748.807	179.012
2010-11	10529.124	273.043

Source: Rawalpindi/Islamabad Dry Port.

#### **4.10 INDUSTRIAL POLICY**

- Foreign investors are permitted to hold 100% of the equity of industrial projects without any permission of the Government.
- No prior Government sanction is required for establishment of an industry outside Ex-Municipal Territorial Limits of Town Committees / Municipal Corporation

irrespective of its cost and size except the following covered under schedule 'C':-

- a. Arms & Ammunition.
  - b. Security Printing Currency & Mint.
  - c. High Explosives.
  - d. Radio Active Substances.
  - e. Alcoholic Beverages or Liquors.
1. No industrial unit mentioned in Schedule-A of the notification No. AEA-III-4-3-9/91, dated 30.09.2002 or industrial unit exceeding a total cost of Rs. 100.00 million shall be set up within 10 miles (16 Kms) of international border:

**List of Manufacturing Industries**

- a) Basic Metal Industry.
- b) Petro-Chemical Industries (Excluding Products Industries).
- c) Large size Machine Tool Factories (Limit of Investment to be determined).
- d) Heavy Foundry Works.
- e) Heavy Electric Complexes.
- f) Heavy Mechanical Complexes.
- g) Electronics Industries.
- h) Major Vehicle Assembly Plants.
- i) Ordnance Factories.
- j) Explosives, Nitric acid and Sulphuric acid plants.
- k) Vehicular Tires and Tubes Industries.
- l) Locomotives and Railway Carriage manufacturing plants.

- m) Government Mint.
  - n) Security Printing Press involved in whole time printing of sensitive documents / currency notes.
  - o) Manufacture of optical glass and optics.
  - p) Nickle cadmium battery industries.
  - q) Nuclear / Separation Plants.
  - r) Large Power Generating Stations.
  - s) Large oil Storage units.
  - t) Oil refineries.
2. No industrial unit shall be set up in areas affected by flood flowing transversely in the strip of one mile of either side across the Grand Trunk Road from Shahdara Town to Muridke Town, without prior permission of the Provincial Government.
3. According to the notification No. AEA-III-3-5/2003 (Vol-III), dated 06.12.2006, “no new sugar mill shall be setup and no enlargement in capacity of the existing sugar mills is allowed in the Province”.
4. Each district Government may declare “negative area” for industry. Such “negative area” be determined by a District Committee after consultation with all stake-holders in light of general policy guidelines issued by the Industries, Commerce & Investment Department and exemptions allowed under Schedule ‘B’ of this Notification as under:

**List of Service Industries**

- a) Furniture (excluding Band Saw) and also excluding storing Timber / Wood.
- b) Tailoring/ Readymade garments.
- c) Laundry / Dry Cleaning.
- d) Bakery (excluding confectionery).
- e) Syrups ( excluding squashes)
- f) Cosmetics.
- g) Service workshop.
- h) Cereal Products like vermicilles.
- i) Candles making.
- j) Printing and Packaging.
- k) Hand loom carpet weaving.
- l) Hotels.
- m) Bidi manufacturing.
- n) Handmade shoes / shoe repairing workshop.
- o) Spooling and thread balls.
- p) Small Hosiery units employing not more than 10 workers.
- q) Atta Chakkies.
- r) Installation of Chaff cutters.
- s) Cotton Grading.
- t) Other small industrial undertakings which do not fall under the Sixth schedule of the Punjab Local Government Ordinance, 2001.

“Other small industrial undertakings” would mean an industrial undertaking in which the total fixed assets (including the cost of land) do not exceed Rs.1.0 million (Rupees one million).

5. No industrial unit mentioned in Schedule 'C' of this Notification shall be set up anywhere in the Punjab without prior approval of the Government.
6. The Government reserves the right to refuse establishment / enhancement of any industrial undertaking which is in contravention of the public interest, ecology or any other law / rules for the time being in force.
7. The Government may relax any of the provisions of this notification in case of a particular unit or industry or class of units or industries.
8. NOC from Environment Protection Department, Govt. of the Punjab is required for setting up new Industries.
  - Tourism has been given the status of industry in accordance with Ministry of Industries & Production Circular No. 1-129/99-INV-IV dated 2<sup>nd</sup> August 1999.
  - The Housing and Construction Sector has also been declared as industry (Finance Division Notification No. 10(10)/IF-11/98, dated 07.04.1999 and 04.06.1999.

- In accordance with Government notification No. 3(2)/97-INV-IV dated 05.05.1997, Computer Software and Information Technology (IT) have been declared as Industry.

#### 4.11 DECLARATION OF NEGATIVE AREAS

In pursuance of the Clause 4 of the Location Policy notified on 30.09.2002, by the Industries, Commerce & Investment Department, Government of the Punjab, the District Govt. Rawalpindi has declared the following negative areas:-

- i. Tehsil Rawalpindi (Rawal & Potohar Town): Whole towns except RCCI Rewat.
- ii. Tehsil Kahuta: Whole town due to presence of sensitive installations.
- iii. Tehsil Gujar Khan: Municipal limits and area within right of way 220 ft from the GT Road on either side.
- iv. Tehsil Taxila: All area within radius of 5 KM of defunct Municipal Limit and three Union Councils i.e. Sarai kala, Gela Khurd & Mohra Shah Wali.
- v. Tehsil Murree: The whole town due to topographic and climatic condition.
- vi. Tehsil kotli Sattian: The whole town due to topographic and climatic condition.
- vii. Tehsil Kalar Syedan: The whole town due to topographic and climatic condition.

*Note: Subject to prior clearance by the Cantonment Executive Officer of Rawalpindi, Chaklala & Taxila, and in the vicinity of Residential Localities in the District.*

#### **4.12 DECLARATION OF SPECIFIED POSITIVE AREAS**

Vide the Finance Act, 2008, the Government of Pakistan has enacted a new section “23A” in the Income Tax Ordinance 2001. The Section “23A” is reproduced below:-

“First year allowance.- (1) Plant, Machinery and equipment installed by any industrial undertaking setup in specified rural and under developed areas, and owned and managed by a company shall be allowed first year allowance in lieu of initial allowance under Section 23 at the rate specified in Part II of the third schedule against the cost of the “eligible depreciable assets” put to use after July 1<sup>st</sup>,2008.

(2) The provision of Section 23 except sub-sections (1) and (2), thereof, shall mutatis mutandis apply.

The Federal Government may notify “Specified areas” for the purpose of sub-section(1)”

In pursuance of the above mentioned notification District Government Rawalpindi has identified and approved the following specified positive areas for setting up industrial undertakings:-

a) Tehsil Rawalpindi

RCCI Industrial Estate Rawalpindi.

b) Tehsil Taxila

i. The area on the left side of G.T Road towards Peshawar outside radius of 5 KM of defunct Municipal Limit.

ii. Area on both sides of Road from Bahter More up to the end (Village Hasar) limit of District Rawalpindi.

iii. Area on both sides on GT Road Ghablat Bridge towards Peshawar to the end limit of District Rawalpindi.

c) Tehsil Gujar Khan

Area on both side of G.T Road towards Rawalpindi outside radius of 8 KM of defunct Municipal Limit of District Rawalpindi.

#### **4.13 INCENTIVES FOR INVESTORS TO SETUP A UNIT IN EPZs**

- a) According to EPZs Authorities, following incentives are available in the Export Processing Zones
1. 100% ownership rights.
  2. 100% repatriation of capital & profits.
  3. No minimum or maximum limit for investment.
  4. Duty free imports of machinery, equipment & material.
  5. No sales tax on input goods including electricity & gas bills.
  6. Obsolete/old machinery can be sold in domestic market of Pakistan after payment of applicable duties & taxes.
  7. Freedom from national import restrictions.
  8. Foreign Exchange control regulation of Pakistan not applicable.
  9. Defective goods/waste can be sold in domestic market after payment of applicable duties, maximum upto 3% of total value of export.
  10. Duty free vehicle allowed under certain conditions. After 5 years of use, vehicles can be disposed off in domestic market on payment of duty on depreciated value.
  11. Domestic market of Pakistan available on same conditions as for imports from other countries.
  12. Units operating in EPZs can undertake sub-contracting for units of tariff area

subject to payment of duty and taxes on value addition only.

13. Only EPZA is authorized to collect Presumptive tax at the time of export of goods which would be final tax liability.
14. EPZ units allowed to supply goods to Custom manufacturing bonds.
15. Production oriented labour laws to be solely regulated by the Authority.
16. EPZ manufacturer will be treated at par with bonded manufacturers in tariff area for any future incentives to be announced for exporters.
17. Relief from double taxation subject to bilateral agreement.

b) Facilities to Investors for setting up a unit in EPZs of Pakistan.

1. One window service and simplified procedure.
2. All infrastructural facilities like water, electricity, gas, telex, fax and telecommunication system are made available by EPZA.
3. Skilled & un-skilled labour available in abundance.
4. Sub-contracting without limit on variety and quantity is allowed outside the zone as well as within the zone.

5. The garment manufacturing units located in Export Processing Zones are eligible to participate in auction of quotas.
6. GSP concessions given by various countries to imports from Pakistan are available to the manufacturers in the zone.
7. Peaceful, secure and environmentally protected / pollution free work area.
8. Inter-unit transfer of finished goods among exporting units allowed.

#### **4.14 PAKISTAN'S INVESTMENT POLICY - KEY FEATURES**

##### ***General***

- The investment policy is liberal and business friendly as it has been designed in consultation with businessmen, investors and representative forums as well as the Multinational Companies (MNCs).
- It provides equal investment opportunities for both domestic and foreign investors.
- All economic sectors open for FDI (Foreign Direct Investment).
- 100% foreign equity allowed.
- No government sanction required.
- Foreign investment on repatriable basis is allowed in all economic sector including manufacturing, agriculture, services, infrastructure and social sectors.

- Foreign investment in Agriculture projects allowed on joint-venture basis by associating minimum local equity of 40%.
- Remittance of Royalty, Technical & Franchise Fee, Capital, Profits, Dividends allowed.
- Minimum foreign equity for non-manufacturing including services sector has been reduced from \$ 0.3 to \$ 0.15 million. In Agriculture, infrastructure and social sectors, it is \$ 0.3 million.

### ***Tariff and Tax Incentives***

- To keep Pakistan competitive in international tariff 5% customs duty has been allowed on import of plant and machinery which is not manufactured locally.
- Sales tax 0% across the board.
- 0% duty on import of raw material for export industry.
- 0% duty on import of agriculture machinery.
- Tax relief in shape of Initial Depreciation Allowance (IDA) has been provided as 50% of machinery cost across the board.
- Tax relief has also been provided for expansion and Balancing, Modernization & Replacement (BMR) in existing industries.

### ***Policy Package of Pakistan***

Policy Parameters	Mfg. Sector	Non-Manufacturing Sectors		
		Agriculture	Infrastructure & Social	Services including IT &

				Telecom Services
Govt. Permission	Not required except for specified industries*	Not required except specific licences from concerned agencies.		
Remittance of capital, profits, dividends, etc.	Allowed	Allowed		
Upper Limit of foreign equity allowed	100%	100%	100%	100%
Minimum Investment Amount (M \$)	No	0.3	0.3	0.15
Customs duty on import of PME**	5%	0%	5%	0-5%
Tax relief (IDA***, % of PME cost)	50%	50%		
Royalty & Technical Fee	No restriction for payment of royalty & technical fee.	Initial lump-sum up to \$100,000 Max Rate 5% of net sales - Initial period 5 years		

\* Specified Industries:

- i) Arms and ammunitions
- ii) High Explosives
- iii) Radioactive substances
- iv) Security Printing
- v) Currency and mint

\*\* PME = Plant, Machinery and Equipment

\*\*\* IDA = Initial Depreciation Allowance

#### 4.15 INDUSTRIAL FINANCING FACILITIES

Following Financial Institutions in the country are providing various types of fixed investment industrial financing in the foreign and local currency to the industrial sector for establishment of new industrial units as well as for Expansion, Balancing, Modernization and Replacement (BMR) of existing industrial units within the frame-work of industrial/financial policies of the Government of Pakistan.

- 1 AlBaraka Bank (Pakistan) Limited.
- 2 Allied Bank Limited.
- 3 Askari Bank Limited.
- 4 Bank Alfalah Limited.
- 5 Bank Al-Habib Limited.
- 6 Bank Islami Pakistan Limited.
- 7 Barclays Bank PLC.
- 8 Burj Bank Limited.
- 9 Citi Bank N.A.
- 10 Deutsche Bank A.G.
- 11 Dubai Islamic Bank Pakistan Limited.
- 12 Faysal Bank Limited.
- 13 First Women Bank Limited.
- 14 Habib Bank Limited.
- 15 Habib Metropolitan Bank Limited.
- 16 HSBC Bank Middle East Limited.

- 17 Industrial and Commercial Bank of China
- 18 Industrial Development Bank of Pakistan.
- 19 JS Bank Limited.
- 20 KASB Bank Limited.
- 21 MCB Bank Limited.
- 22 Meezan Bank Limited.
- 23 National Bank of Pakistan.
- 24 NIB Bank Limited.
- 25 Oman International Bank S.A.O.G.
- 26 S.M.E. Bank Limited.
- 27 Samba Bank Limited
- 28 Silk Bank Limited.
- 29 Sindh Bank Limited.
- 30 Soneri Bank Limited.
- 31 Standard Chartered Bank (Pakistan) Limited.
- 32 Summit Bank Limited
- 33 The Bank of Khyber
- 34 The Bank of Punjab
- 35 The Bank of Tokyo-Mitsubishi Limited.
- 36 The Punjab Provincial Cooperative Bank Limited.
- 37 United Bank Limited.
- 38 Zarai Taraqiati Bank Limited.

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Source: State Bank of Pakistan

***List of Development Financial Institutions (DFIs)***

- 1 Bankers Equity Limited.
- 2 House Building Finance Company Limited.
- 3 Pak Brunei Investment Company Limited
- 4 Pak-China Investment Company Limited.
- 5 Pak Oman Investment Company Limited.
- 6 PAIR Investment Company Limited.
- 7 Pakistan Kuwait Investment Company Limited.
- 8 Pak-Libya Holding Company Limited.
- 9 Saudi Pak Industrial & Agricultural Investment Company Limited.

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Source: State Bank of Pakistan

Besides the financial institutions mentioned above a number of Leasing Companies, Modaraba Companies, Investment Banks are also providing financing facilities to the industrial sector. Punjab Small Industries Corporation also extends financial assistance to the small/cottage industrial units.

#### **4.16 SALIENT FEATURES OF LOANING SCHEME OF PSIC**

Punjab Small Industries Corporation (PSIC) is a body corporate enacted in 1973. One of core functions of PSIC is financial assistance programme for prospective entrepreneurs, skilled youth, artisans and craftsmen all over the Punjab. The priority sectors are as under:

- Service Industries.
- Agro / Agro Support Industries.
- Food Processing Industries.
- Export Oriented Industries.
- Import Substitution Industries.
- Information Technology (IT) Project.
- Handicraft Industry.
- Women Enterprises.

PSIC started credit assistance programme during 1984 and completed 13 schemes up till now. An amount of Rs. 4079 Million has been disbursed to 19,580 entrepreneurs in 36 Districts of Punjab with the recovery rate of 88% that indicates proper utilization of loans.

The maximum loan limit is Rs.3 Million with debit equity ratio of 60:40. The credit assistance facility available for new projects, BMR and Working Capital. The markup rate varies from 0% to 12%. The repayment period of loan is from 3 years to 6 years with grace period of 3 months to 6 months.

Recently, Government of Punjab has provided an amount of Rs. 2000 Million for disbursement through Service Provider Organization i.e. M/s Akhuwat to un-employed and skilled persons of PVTC, TEVTA, SANATZAR's of Social Welfare Department or other unemployed youth having good business plan.

Up till now, M/s Akhuwat has disbursed an amount of Rs. 1650.00 Million to 94,960 poor household in 33 vocations with average loan size of Rs. 17,382 in Punjab through its 142 offices in 30 districts of the Punjab.

To promote the traditional handicrafts in Punjab, PSIC has also launched dedicated credit assistance schemes for the craftsmen at subsidized markup rates. These craftsmen have also been provided marketing facilities through Pakistan Handicrafts Shops.

#### **4.17 SALIENT FEATURES OF THE SEZ BILL 2012**

The Law of SEZ has been made to meet the global challenges of competitiveness to attract FDI. The Law/bill will allow to create industrial clusters with liberal incentives, infrastructure, investor facilitation services to enhance productivity and reduce cost of doing business for economic development and poverty reduction. The Law further envisages to reduce processes through SEZ in Pakistan. The establishment of SEZs will attract both domestic as well as international investors. The SEZ would play a pivotal role in the economic development of Pakistan as has been witnessed in case of China, Malaysia, Thailand and other states.

It extends to the whole of Pakistan and overrides other laws (anything contrary);

- All SEZ whether Public, Public-Private or Private-Private to be governed under this Act;
- The Board of Approval (BOA) headed by the Prime Minister of Pakistan with the Minister for Finance as the Vice Chairman shall meet as frequently as required but not less than twice a year and decisions shall be taken by a majority of the total membership present and voting;
- SEZs will have exemption from customs duties & taxes for all Capital Goods imported into Pakistan for the development , operations and maintenance of a SEZ;
- Exemption from all taxes on income accruable in relation to the development and operations of the SEZ for a period of ten years, starting from the date of signing of the Development Agreement.
- Zone Enterprises have exemption from custom duties etc. on imports of Capital Goods;
- Exemption from taxes on income for a period of 10 years starting from the date the Development certifies that the Zone Enterprise has commenced commercial operations in the relevant SEZ;

There is no limit to the economic potential of Pakistan. The challenge is to create the enabling environment in which this can be realized. Special

Economic zones bill is a step towards the economic stability in the country.

#### **4.18 STRATEGIC TRADE POLICY FRAME WORK (2012-2015)**

The government unveiled on 29 January, 2013 a medium term (2012-2015) Strategic Trade Policy Framework, setting a cumulative export target of \$95 billion for three years. The framework, the second announced by the federal government will be implemented with a funding of Rs. 26.14 billion. In the first year, Rs.5 billion will be spent on providing subsidies and support to identified sectors.

The focus of the policy is on promoting regional trade and regulatory efficiency, promoting agro-processed exports, increasing exports from less developed regions, revamping export promotion agencies, increasing green exports, enhancing role of women in exports and pursuing product and market development and diversification.

The salient features of the policy include institutional interventions, export development initiatives and regulatory amendments. The policy, offers cash assistance to 14 sectors along with 19 regulatory frameworks, including ban on products as a protective measure against environmental and health hazards. The new

framework is designed to provide assistance only to the non-textile sectors.

***Institutional Measures:*** The government will setup institutions like an Export-Import (Exim) Bank, Pakistan Land Port Authority; Leather Export Promotion Council and a Services Trade Development Council.

***Export Development:*** Major initiatives in the Policy included allowing mark-up rate support of two per cent on prevailing LTFF for future import and purchase of machinery. An allocation of Rs.500 million has been proposed for schemes to be implemented this year. The total amount to be spent in three years is projected at Rs.3 billion. A mark-up support of 1.5% will be provided on export finance scheme (EFS) to selected sectors at a cost of Rs. 1.25 billion, including Rs. 200 million in 2012-2013.

The sectors for EFS support are fish and fish preparations, fruit and vegetables, spices, meat and meat preparations, carpets and rugs, sports goods, footwear, leather products, surgical goods, cutlery, onyx products, pharmaceuticals, electric fans, transport equipment, electrical machinery, specialized machinery, furniture, handicrafts and computer-related services.

An amount of Rs.14 billion will be given as adhoc relief at three per cent of FoB to offset the impact

of higher cost of utilities for exporters in selected sectors. The measure will cost Rs.3bn this year. An amount of Rs.2 billion-Rs125 million will be allocated for marketing development assistance for regional countries.

A Rs. 25 million allocation has been proposed for export promotion campaigns for agro-processed products; Rs. 400 million for encouraging opening of retail outlets; and Rs.400m for subsidizing 50% cost of plant and machinery for establishing processing plants for meat, fruits, vegetables, dates and olives in Azad Jammu and Kashmir, Baluchistan, Gilgit - Baltistan and Khyber Pakhtunkhwa.

An amount of Rs.30 million will be allocated for upgrading rice inspection laboratories, Rs. 20 million for subsidy at 100% of the prevailing mark-up rate for establishing mining and processing units in Khyber Pakhtunkhwa and Baluchistan.

Another Rs.20 million has been allocated for strengthening women's chamber of commerce and industry, Rs.32 million for setting up a resource management cell at the ministry of commerce, Rs.28 million for establishing leather export promotion council and Rs.70 million for services export development council.

### ***Regulatory Measures***

Unrestricted import of used motorized wheelchairs and five-year-old used or second-hand ambulances has been allowed. Two per cent of export proceeds will be allowed to manufacturers-cum-exporters for duty-free import of accessories for value-addition for leather garments and made-ups. Import of non-hazardous plastic scrap has been allowed for industrial consumers for use as raw material. A ban has been imposed on import of plastic waste, hospital waste, used sewerage pipes and chemical containers.

Import of non-sterilized surgical needles and syringes will be restricted to industrial units, condition of Euro-II may be made applicable on import of all types of specialized vehicles, such as crane-mounted lorries, dump trucks and mixtures lorries. The import of used sprinkle lorries will be restricted to a maximum of five year old. All goods from banned list imported in commercial quality shall be allowed to re-export at importer/shipping lines cost. The imported substandard goods from the restricted list should be destroyed within a period of six months without offering any release.

Import of waste and scrape of tyres in completely shredded/ cut form will only be allowed to industrial consumers; domestic standards will equally apply to imported goods as well.

Construction engineering and electrical companies will be allowed to retain abroad the exported

machinery to carry out work on export-cum-import basis with the condition that they will import the same on the conclusion of the contract against indemnity bond.

All exporters of edible products are to be registered and export of vegetable ghee and cooking oil will be allowed in packaging of up to 25kg to encourage value-addition.

### ***Steps to contain Environmental & Health Hazards***

- Ban on import of plastic waste/scrap-hospital waste, used sewerage pipes and chemical containers.
- Restricting import of non-sterilized surgical needles and syringes to industrial units.
- Only the more fuel efficient Euro-II category crane-mounted lorries, dump trucks, mixture lorries, etc, will be imported.
- Imported used tyres will only be allowed for industrial use.

### ***Institutions to be Setup***

- Export-Import Bank.
- Pakistan Land Port Authority.
- Leather Export Promotion Council.

- Service Trade Development Council.

## CHAPTER - V

### EXISTING PATTERN OF INDUSTRIAL DEVELOPMENT

#### 5.1 DESCRIPTION OF EXISTING INDUSTRIES

There are about 124 large, medium and some small industrial units in the district. Industry-wise installed capacity of major industrial units is given in Table-12.

**TABLE-12**

#### Industry-wise Installed Capacity

Sr. #	Industry	No. of units	Annual Installed Capacity
1	Arms And Ammunition	1	7000 Th. Nos.
2	Bakery Products	1	2000 Th. M.Tons
3	Beverages	1	900 Th. Gallons, 6 Million Litres
4	Cement	1	945000 M.Tons
5	Chemical	1	24500 M.Tons
6	Chip/Straw Board	2	2150 Th. Sq. Ft.
7	Diaper Plant	1	1.5 Million Nos.
8	Drugs & Pharmaceutical	14	
9	Explosives	1	9504 Th. M.Tons
10	Flour Mills	68	251064 M.Tons /Day
11	Food Products	3	2300 M.Tons, 1800 Th. Packets.
12	Fruit Juices	1	1085 Th. Crates
13	Heavy Engg.	1	8734 M.Tons
14	Industrial /Burn Gases	5	
15	LPG Cylinders	1	3000 Nos.

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16	Poultry Feed	4	91512 M.Tons
17	Refinery	1	13125000 Barrels
18	Textile Composite	2	65280 Spindles, 72 Looms
19	Textile Spinning	3	110208 Spindles
20	Textile Weaving	1	60 Looms
21	Tobacco	1	4320 Million Nos.
22	Tyre & Tubes	2	12000 Nos.
23	Woollen Textile Spinning /Weaving	2	1724 Spindles, 27 Looms

**Source:** District Officer (E&IP), Rawalpindi.

**Note:** For further details visit: [www.doi.pitb.gov.pk](http://www.doi.pitb.gov.pk)

## **CHAPTER - VI**

### **FUTURE INDUSTRIAL POTENTIAL**

Keeping in view the availability of raw material, skilled labour, linkage between the industrial units, local / national / international demand, future industrial potential of district Rawalpindi is discussed hereunder:

It would, however, be kept in mind that though the above mentioned factors facilitate the success of any industrial unit, yet the entire success depends upon the investors / entrepreneurs and the capabilities of the personnel having the managerial control because any of these factors, if lacking is manageable. Therefore, it is advisable that detailed feasibility of industrial projects must be carried out before making final decision for investment.

#### **6.1 AGRICULTURE**

District Rawalpindi is relatively poor in agriculture produce. Its main crops and fruit are Wheat, Maize, Jawar and Groundnut. Their average annual production over the period 2008-11 was 151, 40, 12.8 and 4 thousand M.Tons respectively (Chapter-3, Section 3.1)

In district Rawalpindi, one fruit/food preservation unit, one beverage, one fruit juice unit and 68 flour mills are already operating (Chapter-5).

In view of the above, there exists little scope for additional flour mills, However, there are better prospects for corn oil/glucose and other maize products, peanut oil/butter, fruit preservation and cold storage.

## 6.2 LIVESTOCK

As per Punjab Development Statistics 2011, the population of cattle, buffaloes, sheep and goat was 420, 288, 18 and 562 thousand heads respectively. As regards poultry, there are 827 broiler, 121 layer and 145 breeding poultry farms having rearing capacity of 8714 and 440 thousand birds respectively. The annual availability of hides and skins is estimated at 378800 pieces.

As district Rawalpindi is poor in agriculture produce (Chapter-3, Section 3.1), therefore, dairy farms and cattle/sheep/goat fattening farms can be good income generating sources for the farmers. In addition, there also exist good prospects for tannery, footwear, leather products, leather garments, animal/poultry feed, meat/poultry processing unit, egg yolk powder and poultry farm equipments, etc.

### **6.3 FORESTS**

District Rawalpindi is quite rich in forest resources. The annual average production of timber during 2008-11 was 4643 cubic metres, which reflect good scope for furniture, veneer board, flush doors/windows and even wood pulp for paper industry.

### **6.4 MINERAL**

Limestone is the major mineral produced in district Rawalpindi. Its average annual production over the period 2008-11 was 812 thousand M.Tons. The major use of limestone is in cement industry. There is already a cement factory having annual installed capacity of 945 thousand M.Tons, which was established in 1921. However, there exist good prospects for another cement factory in district Rawalpindi.

### **6.5 INDUSTRY**

In district Rawalpindi, there are some important industries such as heavy mechanical complex, oil refinery, cigarettes, pharmaceutical, glass, cement, cotton/woollen textile and various engineering good manufacturing industries. A heavy electrical complex is also established in district Abbotabad of NWFP province but just out of the boundary of Rawalpindi district.

In view of existing industries, especially developing working relation with heavy mechanical complex and heavy electrical complex may reflect opportunities for manufacture of some machine parts on sub-contracting basis. Besides, there also exists scope for petro-chemical products, glass hollowware, glass ampoule, pharmaceutical, household appliances, PVC pipes, steel sanitary fitting, electrical accessories, electric cable/wires, etc.

## **6.6 DEMAND BASED INDUSTRIES**

In view of requirements of twin-cities of Rawalpindi / Islamabad there exists good prospects for biscuit, confectionery, cosmetics, readymade garments, women fashion apparel, men/women under garments, machine made carpets, woollen knitwear, steel furniture, rubberised / mechanical toys, children wear, sports wear, etc.

## **6.7 LIST OF IDENTIFIED PROJECTS**

As per discussion given in section 6.1 to 6.6, the following industrial projects have been identified for investment in district Rawalpindi:-

- Agriculture waste, by products raw material based industries for maximization of value addition chain
- Animal/Poultry Processing.

- 
- Biscuit
  - Cement
  - Cosmetics
  - Children Wear
  - Cold Storage
  - Confectionery
  - Cattle/Goat/Sheep Fattening Farms
  - Corn Oil/Glucose and other Maize Products
  - Dairy Farms
  - Electric Cables/Wires
  - Electrical Accessories
  - Energy conservation / efficiency
  - Footwear
  - Furniture
  - Fruit Preservation
  - Flush Doors/Windows
  - Glass Ampoule
  - Glass Hollow Ware
  - Household Appliances
  - Leather Products
  - Leather Garments
  - Machine made Garments
  - Meat/Poultry Processing
  - Men/Women under Garments
  - Mechanical/Electrical Machinery Parts
  - PVC Pipes
  - Pharmaceutical
  - Peanut Oil/Butter
  - Petro-Chemical Products
  - Poultry Farm Equipment
  - Power generation through coal and other alternate fuels

- Power generation through bagasse
- Readymade Garments
- Rubberised/Mechanical Toys
- Sports-Wear
- Steel Furniture
- Steel Sanitary Fittings
- Tannery
- Veneer Board
- Waste heat recovery system
- Woollen Knitwear
- Women Fashion Apparel
- Wood pulp for Paper industry

**Directory of Industrial Establishments, Rawalpindi**

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
1	Shot Gun Ammunition Factory, Near Budha Railway Station, Wah Cantt.	9314284	Arms And Ammunition	1981	21600	52	Shot Gun	7000 Th. Nos.
2	Continental Baking Industries, 20/D, Indl Area, Pshawar Rd	4472395, 5474724	Bakery Products	1994	15000	70	Bakery Products	2000 Kg
3	Murree Brewery Company Ltd. National Park Road, P.O. Box No.13	5567041-7 www.murreebrewery.com	Beverage	1861	233000	270	Alcoholic/Non Alcoholic Beers Pmfl	6 Million Ltr 900000 Gallons
4	Askari Cement Co Ltd., Wah Cantt	2520401-2	Cement	1980	4653298	254	Cement	945000 M.Tons
5	Wah Noble Chemical Ltd. G.T. Road Wah Cantt	4545240-43, www.wahnobel.com	Chemical	1983	22073	71	Formaldehyde, Urea Formaldehyde	15000 M.Tons, 9500 M.Tons
6	Capital Plywood Industry, Kallar Syedan, Rawat Road	4680708-9, 0333-5145285	Chip / Straw Board	1978	5265	36	Plywood	850 Th. Sq.Ft.
7	Pakwood Industries, G.T. Rd, Mandra	3592033, 0333-5145285	Chip / Straw Board	2001	4277	24	Plywood, Veneer Board	800 Sq. Ft., 500 Sq. Ft.
8	Sana Confectionery, D-15-22, Mini Industrial Estate, Gujjar Khan	3515324-6	Confectionery	2001	2000	17	Confectionery	65 M.Tons
9	Snappies Baby Diapers Plant, Peshawar Rd	5477253	Diaper Plant	1986	25000	C	Snappies	1.5 Million Nos.

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
10	A.W.Laboratories (Pvt) Ltd. 53/10 Haider Road, Saddar	5563384-5	Drugs & Pharmaceuticals	1969	11000	44	Tablets, Syrups	300 Million Nos., 120 Million Litres
11	Ambrosia Pharmaceuticals, Plot # 18, Street No. S-9, Rcci Industrial Area, Rawat	4434757	Drugs & Pharmaceuticals	2005	5000	5	Syrup, Tablets	150 Th.Litres, 28 Million Nos.
12	Biosynth Pharma (Pvt) Ltd., 334 Neely Chaterly, Lane No.5 Peshawar Rd	5480481	Drugs & Pharmaceuticals	1983	2500	15	Syrup	2400 Th.Bottles
13	Caraway Pharmaceuticals, Plot No. 12, Street No. N-3, National Industrial Zone (Rcci) Rawat,	051-5532115	Drugs & Pharmaceuticals	2008	5000	16	Tablets, Injection	80 Th Nos 400 Th Nos
14	Goodman Laboratories Plot No. 5, Street No. S-5, National Industrial Zong Rawat	051-5532093	Drugs & Pharmaceuticals	2005	6000	25	Tablets, Syrup	20 Million 1800 Th Litres
15	Grand Pharma ( Pvt) Limited, Plot No. 5-A Road, Rcci Industrial Estate, Rawat	0333-5191443, 051-4854081	Drugs & Pharmaceuticals	2010	6000	8	Vacines Liquid (Vitnery)	Supply On Demand
16	Ipram International, Plot # 26, S.S 3 National Industrial Zone, Rawat	4610991	Drugs & Pharmaceuticals	2005	60000	45	Injections, Ointments/Creams, Dry Suspension, Liquid Ampoles	720 Th.Nos, 480 Th.Nos, 360 Th.Nos, 750 Th.Nos

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
17	Linear Pharma, Plot # 18, Street # S-4, National Industrial Zone, Rawat, Rawalpindi	051-5532115	Drugs & Pharmaceuticals	2010	6000	15	Tablets, Syrup	120 Th Nos
18	Neomedix, Plot # 5 N/5, National Industrial Zone, Rawat	5852096	Drugs & Pharmaceuticals	2004	10000	15	Medicines	80 Lac Rs.
19	Reliance Pharma, 08, St.08, Rcci Industrial Estate	0321-8544001	Drugs & Pharmaceuticals	2010	200000	100		
20	Shaigan Pharmaceuticals (Pvt) Ltd., 14 Km., Adiala Road, P.O. Dahgal	5571441-2, www.shaigan.com	Drugs & Pharmaceuticals	1993	30000	132	Tablets, Capsules, Cream, Syrups	216 Million Nos., 120 Million Nos., 6 Million Nos., 12 Million Litres
21	Unimar Pharmaceuticals, National Industrial Zone, Rawat	5852097	Drugs & Pharmaceuticals	2004	5000	29	Tablets	100 Th.Nos
22	Webros Pharmaceuticals, Plot No.1, Street No.S-9, Rcci Industrial Area, Rawat	4434757	Drugs & Pharmaceuticals	2005	8000	16	Syrup, Tablets	140 Th.Litres, 28 Million Nos.
23	Well & Well Pharma (Pvt)Ltd Plot No. 7, Street 8, National Industrial Area, Rcci, Rawat	051-4322446, 0300-8562160	Drugs & Pharmaceuticals	2007	5000	10		

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
24	Wah Nobel (Pvt) Ltd G.T. Road, Wah Cantt	5568760, 4545240	Explosives	1964	20300	281	Dynamite, Emulite, Wabocord, Safety Fuse	200 M.Tons, 2000 M.Tons, 2000 Th. M.Tons, 7500 Th. M.Tons
25	Al- Aziz Flour Mill Dhoke Hameeda Rawalpindi	051-2217475-6-7-8	Flour Mills	2005	27000	18	Flour	180 M.Tons /Day
26	Al- Farooq Flour Mill Naseerabad Rawalpindi	051-5466300-1-2	Flour Mills	1993	29000	25	Flour	140 M.Tons /Day
27	Al- Harmain Flour Mills, Plot No. 3, W.I.R.C.C.I, Rawalpindi	051-4610982, 4611066,0345-8510345	Flour Mills	1999	35000	35	Flour	320 M.Tons /Day
28	Al- Jawad Flour Mill	0301-5299949	Flour Mills	2005	15000	7	Flour	
29	Al Madina Flour & Generla Mills, Naswari Bazar	5551185, 5533447	Flour Mills	1972	2082	24	Flour	240 M.Tons /Day
30	Al- Rehmat Flour Mill G.T Road Taxila	051-4349563	Flour Mills	2008	30000	16	Flour	
31	Al Shahbaz Flour Mill G.T Road Wah Cantt	051-4531034-5	Flour Mills	2009	35000	25	Flour	300 M.Tons / Day
32	Al-Hameed Flour And General Mills, Railway Woarkshop Road	5555860, 5559322	Flour Mills	1995	1475	16	Flour	160 M.Tons /Day
33	Al-Harmain Flour Mills, Plot No. 3 W I Industrial Area, Rawat	4610982, 4611077, 4611038-9	Flour Mills	1998	30000	37	Flour	160 M.Tons /Day

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
34	Al-Karim Flour Mill Industrial Area	051-4611038 = 051-4611919	Flour Mills	2002	35000	15	Flour	240 M.Tons / Day
35	Al-Khizria Roller Flour Mills, Dhok Elahi Bukhsh	5504816, 5505816	Flour Mills	1972	1370	12	Flour	160 M.Tons /Day
36	Al-Latif Flour & General Mills, Mohra Shahwali, G.T.Road Taxila	4542131, 4534223	Flour Mills	2000	10160	35	Flour	280 M.Tons /Day
37	Al-Latif Flour Mill G.T Road Taxila	051-4534223= 4542131	Flour Mills	2000	27000	18	Flour	280 M.Tond / Day
38	Al-Majahid Flour Mills, Ratta Road	5537911-2	Flour Mills	1970	1496	17	Flour	120 M.Tons /Day
39	Al-Noor Flour & General Mills, Kallar Road, Rawat	4611304-5	Flour Mills	1999	5680	25	Flour	160 M.Tons /Day
40	Al-Qamar Flour & General Mills (Pvt) Ltd. Railway Workshop Road	5531242, 5770942, 5531442	Flour Mills	1953	9701	35	Flour	200 M.Tons /Day
41	Al-Wahab Flour & General Mills, 7-Westridge	5476175-6	Flour Mills	1998	28000	17	Flour	280 M.Tons /Day
42	Al-Waris Roller Flour & General Mills (Pvt) Ltd., 14Th Km, Chakri Road	0333-5230234	Flour Mills	2004	25000	50	Flour	160 M.Tons /Day
43	Ameer Alam Flour Mill G.T Road Wah Cantt	572521199	Flour Mills	2005	29000	18	Flour	280 M. Tons/ Day

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
44	Chaman Flour Mills, Latifabad, G.T.Road	0571-595338	Flour Mills	1996	25000	26	Flour	400 M.Tons /Day
45	Chenab Flour & General Mills (Pvt) Ltd., Wah Garden, G.T. Road, Wah	057-2521355	Flour Mills	2001	26500	27	Flour	240 M.Tons /Day
46	City Flour Mill G.T Road Wah.	057-2520016	Flour Mills	2007	30000	25	Flour	280 M.Tons /Day
47	Classic Flour & General Mills, Kallar Sayyedan Road, Rawat	4611754-5	Flour Mills	2001	11000	32	Flour	200 M.Tons /Day
48	Ghani Flour Mill Chakra Road	5827904	Flour Mills	2007	25000	15	Flour	160 M.Tons /Day
49	Habib Flour And General Mills, Ratta Road	5541849-50	Flour Mills	1967	11502	19	Flour	240 M.Tons /Day
50	Hazmic Flour Mills, Sagri Barama, G.T.Road, Wah Cantt.	4532385,4539550 0333-5125774	Flour Mills	1997	28500	31	Flour	240 M.Tons /Day
51	Hussan Flour Mills, S.I.E. Gujar Khan	3511462, 3515601	Flour Mills	1998	4375	16	Flour	140 M.Tons /Day
52	Jameel Flour Mill G.T Road Rawat	0308-5000248, 051-2564222	Flour Mills	2008	28000	10	Flour	
53	Jan & Jan Flour & General Mills (Pvt) Ltd., G.T.Road, Rawat	3595342, 3595442	Flour Mills	1998	13306	28	Flour	160 M.Tons /Day

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
54	Javed Flour Mills, Fateh Jang Road, Dhok Hameda	2295393	Flour Mills	1995	28000	14	Flour	160 M.Tons /Day
55	Khan Flour And General Mills, Fateh Jang Road, Dhoke Hamed	2295528-9, 2295532	Flour Mills	1997	17500	17	Flour	180 M.Tons /Day
56	Khurram Flour And General Mills, Westridge	5460955	Flour Mills	1966	31000	17	Flour	160 M.Tons /Day
57	Khyber Flour Mills, Seham Road	5476265	Flour Mills	1967	18500	10	Flour	120 M.Tons /Day
58	Kohsar Al-Hilal Flour Mills (Pvt) Ltd. F-12 Westridge	5473699, 5461496	Flour Mills	1984	3000	30	Flour	240 M.Tons /Day
59	Lasani Flour And General Mills, G.T.Road, Taxila	4535400, 4534995	Flour Mills	1995	27640	32	Flour	240 M.Tons /Day
60	Latif Majeed Roller Flour Mills (Pvt) Ltd., G.T.Road Taxila	4545284-5, 4537184	Flour Mills	1998	16768	38	Flour	280 M.Tons /Day <sup>3</sup>
61	Mahnoor Flour Mill G.T Road Taxila	051-4543746	Flour Mills	2010	29000	17	Flour	240 M.Tons /Day
62	Modren Flour Mill Naseer Abad, Rawalpindi	051-5472444	Flour Mills	1971	9505	18	Flour	360 M. Tons /Day
63	Mohsin Flour Mills, G.T.Road Taxila	4536263, 4543063	Flour Mills	2003	2800	11	Flour	200 M.Tons /Day
64	Muhammadi Flour Mill Pir Wadhai Road . Rawalpindi	051-5440033	Flour Mills	2009	15000	15	Flour	160 M.Tons /Day

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
65	Mustqeem Flour Mill G.T Road Wah Cantt	051-4533371	Flour Mills	2008	35000	18	Flour	
66	Naseer Flour Mills, Ratta Road	5555120	Flour Mills	1997	4000	15	Flour	120 M.Tons /Day
67	New Al-Hilal Flour Mills, Westridge	5473699, 5461495	Flour Mills	1972	800	10	Flour	160 M.Tons /Day
68	New Al-Miraj Flour Mill G.T Road Wah	4543320	Flour Mills	2009	32000	14	Flour	
69	New Habib Flour Mills Ltd. Sagri More, Near Radio Pakistan, G.T.Road	4611161, 0333-5234230	Flour Mills	1995	10000	9	Flour	120 M.Tons /Day
70	New Khurram Flour Mill G.T Road Mandra	Closed	Flour Mills			C	Flour	
71	New Pak Flour Mills (Pvt) Ltd. G.T.Road, Gujar Khan	3510312, 3510315	Flour Mills	1985	2994	23	Flour	200 M.Tons /Day
72	Pak Roller Flour & Geneal Mills, Peshawar Road	5472791, 5472596	Flour Mills	1968	879	20	Flour	160 M.Tons /Day
73	Pothohar Flour And General Mills, Mator Road, Kahuta	3311350, 3412655	Flour Mills	1988	11400	21	Flour	100 M.Tons /Day
74	Pouch Flour Mill G.T Road Wah Cantt	05-4530848-9	Flour Mills	2005	34000	15	Flour	
75	Punjab Flour Mills (Pvt) Ltd. 22-Westridge Factory Area	5460903, 5477601	Flour Mills	1971	4187	31	Flour	240 M.Tons /Day
76	R & R Flour Mill G.T Road Mandra	Closed	Flour Mills			C	Flour	

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
77	Rawat Flour Mills, G.T Road Rawat	0300-5100152	Flour Mills	1998	9500	11	Flour	200 M.Tons /Day
78	Rehman Flour & General Mills, Moza Ghani Alam Sher Near Sagri More, Rawat	4610075, 4610768	Flour Mills	2000	2000	10	Flour	280 M.Tons /Day
79	Sagir Flour Mill G.T Road Wah Cantt Rawalpindi	051-4541303	Flour Mills	2005	25000	20	Flour	280 M.Tons/Day
80	Sethi Flour Mills, Islam Shaheed Road, Hassanabdal	520788	Flour Mills	1975	13600	18	Flour	200 M.Tons /Day
81	Shaheen Flour & General Mills, G.T Road, Wah Cantt.	4531574-5	Flour Mills	1998	16520	20	Flour	220 M.Tons /Day
82	Shahtaj G.T Road Wah Cantt Rawalpindi	057-2522894	Flour Mills	2007	32000	20	Flour	240 M.Tons /Day
83	Shan Flour Mill G.T Road, Wah Cantt.,	0333-5038005	Flour Mills	2006	33000	15	Flour	
84	Sitar Flour Mill, G.T Road, Wah Cantt.	4539704-05	Flour Mills	2005	9400	14	Flour	240 M.Tons /Day
85	Taxila Flour Mill G.T Road Taxila	051-45355964	Flour Mills	2008	40000	17	Flour	
86	Two Star Flour Mill Raswal Road Sanjani	0346-5373807	Flour Mills	2010	27500	20	Flour	240 M.Tons /Day
87	United Kashmir Flour Mills (Pvt) Ltd., Kilyam More, Rawat	0321-5258883	Flour Mills	2003	26500	10	Flour	200 M.Tons /Day

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
88	Usman Flour Mills, G.T.Road, Near Bahtar More, Wah Cantt.	4532226-7, 4612479	Flour Mills	1998	24638	15	Flour	280 M.Tons /Day
89	Vip Flour Mill Industrial Area, Rawat	0300-8354858, 051-2573555, 2573666	Flour Mills	2005	25000	15	Flour	
90	Zaman Flour Mills (Pvt) Ltd. G.T.Road, Rawat	0334-5015013	Flour Mills	1980	1388	25	Flour	160 M.Tons /Day
91	Aga Khan Health Services Iodized Salt Plant, 10-C Bangash Colony, Pirwadhai	5474855	Food Products	1970	5000	10	Iodized Salt	1500 M.Tons
92	Farmer Market (Pvt) Ltd. 25 Km G.T. Road	0593-595618-9, www.bioblitz.biz	Food Products	2005	450000	40	Fruit / Vegetables	800 M.Tons
93	Fauji Cereals, P.O Box 57, Dhamial Road	5576904 , 5576663	Food Products	1954	81380	129	Corn Flakes, Jelly Crystals	1300000 Packets, 500000 Packets
94	Tops Food & Beverages, 3 National Park Road	5567041-7, www.murreebrewery.com/top	Fruit Juices	1969	48344	185	Fruit Juices	1085 Th. Crates
95	Win Pipe Industries (Pvt) Ltd., Banth More, Jilyari Gojri, Mandra	5591251-2	G.I. / M.S.Pipes	1999	9500	26	M.S./G.I. Pipes	260 M.Tons

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
96	Heavy Mechanical Complex Ltd. Hattar Road, Taxila	9270562-6. www.hmc.com.pk	Heavy Engg. (Buildozers / Cranes Etc.)	1970	2229000	2064	Buildozers, Crane/Crane Trolleys, Road Rollers, Sugar Plants, Cement Plants, Boiler	960 M.Tons, 800 M.Tons, 1160 M.Tons, 1930 M.Tons, 2924 M.Tons, 960 M.Tons
97	Boc Gas, Wah Cantt. .	0596-537041	Industrial/ Burn Gases	1969	300	5	Acetylene Gas, L.P.G.	15000 Cubic Meters, 10500 M.Tons
98	Boc Pakistan Ltd. Adjacent To Heavy Mechanical Complex No.2 HMC	581681	Industrial/ Burn Gases	1976	8310	27	Oxygen Gas, Nitrogen Gas	10000000 Cft., 5000000 Cft.
99	Cap. Gas (Pvt) Ltd. Mustala Daultala, Gujar Khan	0571-590133	Industrial/ Burn Gases	1989	1200	36	L.P.G.	4000 M.Tons
100	Foundation Gas Filling Plant, Morgah	562470, 562509	Industrial/ Burn Gases	1981	1500	51	L.P.G.	10500 M.Tons
101	Modern Gasses, Plot # 41, St.Ns-1, National Industrial Zone, Rawat	051-4433025, 0321-5444500	Industrial/ Burn Gases	2007	260	12	Oxygen Gas,	400 Cylinder Daily
102	New Crecent Carbonic Gas Co. 135- Kashmir Road	583745	Industrial/ Burn Gases	1910	150	6	Carbon Dioxide Gas	216000 Kgs.

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
103	Pak Hi-Tech Gases (Pvt) Ltd Plot 25, Street 2, National Indl. Zone, Rawat	4322100-4322105	Industrial/ Burn Gases	2010	800	11	Nitrogen Helium Argon Mixture	300 Cylinders (Filling Unid)
104	Gujrat Steel, 17-A, Pipe Line Road, New Lala Zar	5580630, 5582723	Lpg Cylinders	1983	257	287	Lpg Cylinders	3000 Nos.
105	Fine Plastic Works, Zafar Ul Haq Road	5593569	Plastic Products	1970	10000	20	Plastic Products	100 M.Tons
106	Hi-Tech Plastic (Pvt) Ltd., Wah Cantt.	9314101-121, 9314396	Plastic Products	1984	12200	90	Plastic Products	1600 M.Tons
107	Islamabad Feeds Mills, Chak Bali Khan Rd, Rawat	4610790-91	Poultry Feed	1996	169064	120	Poultry Feed	12000 M.Tons
108	Ji Enterprises, 4-A/N-6 Rcci Indl Estate, Rawat	4610809	Poultry Feed	1997	1415	8	Poultry Feed	1512 M.Tons
109	Sadiq Brothers Feeds, Latifabad Gujar Khan	4457551-60	Poultry Feed	1996	20000	193	Poultry Feed	8000 M.Tons
110	Sb Feed Industries (Pvt) Ltd. 27-Km. G.T Road Rawat	4851291	Poultry Feed	1984	12100	40	Poultry Feed	70000 M.Tons
111	Attock Refinery Limited, P.O. Morgah Refinery	5487041-7, www.arl.com.pk	Refinery	1922	291600	522	Refined Crude Oil	13125000 Barrels
112	Royal Rubber Industries, Chak Baelli Khan Road, Rawat	630122	Rubber Products	1995	3600	17	Rubber Cots & Apron	495 Th.Nos.

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
113	Kohinoor Textile Mills Ltd., Peshawar Road	5473941-3	Textile Composite	1951	754841	2523	Yarn, Cloth	50880 Spindles
114	Redco Textile Mills, 3 Km Rawat Kaller Syadan Road, Rawat	4610402-3	Textile Composite	1991	594524	505	Cotton Yarn, Cotton Cloth	14400 Spindles, 72 Looms
115	D.M. Textile Mills Ltd; Westridge	5480139	Textile Spinning	1958	30549	800	Cotton Yarn	22080 Spindles
116	Kohinoor Textile Mills Ltd. Gujar Khan	3564472-4	Textile Spinning	1954	754841	2262	Cotton Yarn	73728 Spindles
117	Reliance Weaving Mills (Spinning Unit), Chak Beli Road, Rawat	4611579	Textile Spinning	1999	199700	450	Cotton Yarn	14400 Spindles
118	Reshi Textile Mills Ltd. Chak Bailey Khan Road	4630059	Textile Weaving	1991	470000	C	Grey Cloth	60 Looms
119	Lackson Tobacco Industries Ltd., G.T.Road Mandra	3591009	Tobacco	1972	71832	459	Cigarettes	4320 Million Nos.
120	Loan Tyre & Rubber Co (Pvt) Ltd., Adamjee Street	5583629	Tyres And Tubes	1960	450	17	Retread Tyre	12000 Nos.
121	Retread Plant, Eme 501 Workshop (Pak Army)	0333-5318477	Tyres And Tubes			C	Retread Tyre	
122	New Delhi Dawakhana, 662/Aa, Ghazni Road,	5772945	Unani Medicines	1945	165	5	Unani Medicines	16 Lac. Rs.

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
123	Amir Zaman Woollen Industries, P.O. Pakka Khoh, Kallar Sydan, Gujar Khan	3360476	Woollen Textile Spinning /Weaving	1996	16500	17	Woollen Yam	240 Spindles
124	Rahat Woollen Mills (Pvt) Ltd., 400-A, Peshawar Road	5460384	Woollen Textile Spinning /Weaving	1956	24064	80	Woollen Yam, Shawal / Wool Cloth	1484 Spindles, 27 Looms

Source: Directorate of Industries, Punjab

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Senior Economist	Tel: +92 (42)-99211533
Staff Economist	Tel: +92 (42)-99211534
Deputy Director (Admin)	Tel: +92 (42)-99211528
Deputy Director (Development)	Tel: +92 (42)-99211528
Deputy Director (Planning)	Tel: +92 (42)-99211530
Assistant Director (Admin)	Tel: +92 (42)-99211529
Assistant Director (Planning)	Tel: +92 (42)-99211530
Assistant Director (Statistics)	Tel: +92 (42)-99211524
Assistant Registrar	Tel: +92 (42)-99211523
Librarian	Tel: +92 (42)-99213010
District Officer (E&IP), Rawalpindi	Tel: +92 (51)-4434801

### *Other Relevant Departments*

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Chamber of Commerce & Industry Rawalpindi	Tel: +92 (51) 5111051-4 Fax: +92 (51) 5111055 rcci@rcci.org.pk
Punjab Board of Investment & Trade (PBIT)	Tel: +92 (42) 99205201 info@pbit.gov.pk

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Small & Medium Enterprises Development Authority (SMEDA)	Tel: +92(42)-111-111-456 Fax: +92 (42) 36304926-7 info@smeda.org.pk
Punjab Industrial Estates Development and Management Company (PIEDMC)	Tel: +92 (42) 35297203-6 Fax: +92 (42) 35297207 info@pie.com.pk
Punjab Small Industries Corporation	Tel: +92 (42) 99200453

## BIBLIOGRAPHY

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- The Urban Unit, Planning & Development Department, Government of the Punjab.
- Technical Education and Vocational Training Authority
- Chief Inspector of Boilers, Directorate of Industries, Punjab
- Directorate of Agriculture, Crop Reporting Service, Punjab
- Chief Conservator of Forest Planning, Monitoring and Evaluation, Punjab
- Directorate General (Ext), Livestock & Dairy Development Punjab
- Directorate General Mines & Minerals, Punjab
- Punjab Small Industries Corporation
- Punjab Industrial Estates Development and Management Company
- Faisalabad Industrial Estates Development and Management Company
- Industries, Commerce & Investment Department, Government of the Punjab
- District Officers (Enterprise & Investment Promotion) as well as District Administration
- Export Processing Zones Authority
- Board of Investment, Government of Pakistan
- Website of Stat Bank of Pakistan
- Ministry of Commerce, Government of Pakistan
- Directory of Industrial Establishments Punjab, Directorate of Industries, Punjab

