

District Pre-Investment Study - 2012

Rajanpur



Directorate of Industries, Punjab
Poonch House, Multan Road, Lahore.

Director's Message

After spending past two years in Directorate of Industries, Punjab, I feel very privileged to be writing this message as Director Industries, Punjab.



This is the time we publish the 7th edition of the District Pre-Investment Studies of 36 Districts of Punjab, which has now become synonymous with our commitment to helping Industrialists, new entrepreneurs as well as Researchers. As Director Industries Punjab, I have seen much change, like:

- Relocation plan for the industrial units located within residential areas to industrial estates / positive areas declared by the District Governments.
- Adaptation of Boilers & Pressure Vessels Ordinance 2002.
- Conduct of Census of Manufacturing Industries.
- A scheme "Improvement and Up-gradation of Boilers Inspection Wing" has been approved by the Planning & Development Department, Government of the Punjab with the cost of Rs.10 Million.
- A Scheme "Sports Goods and Material Testing Laboratory" is under process in Planning & Development Department, Government of the Punjab. The estimated cost of the scheme is Rs.450 Million.
- The proposal for Capacity Building of Directorate of Industries Punjab is under process in Industries, Commerce & Investment Department, Government of the Punjab with the estimated cost of Rs.109.75 Million.
- We launch our website www.doi.pitb.gov.pk.

Looking ahead, we are focused on accelerating the execution of growth and promote industrial investment in the province. I am incredibly excited about this and truly believe the best of time for industrial investment is yet to come, Insha Allah.

(Muhammad Siddique Sheikh)
Director Industries, Punjab

Preface

Pre-investment studies for the districts in the Punjab were first published by the Directorate of Industries and Mineral Development, Punjab in the year 1979, with the prime objective of providing data which might interest private entrepreneurs and the framers of the Provincial and National Strategies in the industrial sector.

The second, third, fourth, fifth and sixth series of Pre-investment Studies for all districts of Punjab were published in 1983, 1992, 2002, 2006 and 2009 respectively. The present edition is seventh in the series.

This study basically updates the information contained in sixth series of district pre-investment studies. Efforts have been made to provide latest information collected through published sources, offices of the respective Government Departments/Agencies and District Offices of Industries Department. Quality addition of Industrial Policy Framework, recently promulgated Special Economic Zone Act 2012, Strategic Trade Policy Framework (2012-15) and Digital Maps by Urban Unit has improved these studies significantly.

The information has been updated in respect of population, manpower, production of agriculture crops, fruits, vegetables, livestock, forest resources, ores/minerals, infrastructural facilities such as technical/vocational training facilities, communication net-work, sub-soil water quality/effluent disposal

facilities, power/gas supply, tele-communication facilities, industrial estates, dry ports, industrial financing facilities, loaning scheme of PSIC, industrial policy, investment policy, fiscal incentives, Special Economic Zone Act 2012 and Strategic Trade Policy Framework (2012-15) etc. New policy measures regarding declaration of negative and specified positive areas have also been incorporated.

The study also includes information regarding existing industrial pattern, industry wise installed capacities and details regarding existing major industrial units in each district.

Effort has been made to identify various industries considering the availability of raw materials, skilled labour, linkage between industrial units and local/national/international demand. The suggested industries are, however, merely of indicative nature and it is advisable that prospective investors should conduct detailed feasibility report before making final decision for investment.

It is worthwhile to mention that industrial sector in Punjab has grown gradually from 6,223 industrial units in 1975 to 17,857 industrial undertakings in 2010. Sectoral growth has also been registered, resulting in substantial value addition. Value addition chain can be maximized by processing the agricultural industrial waste like rice husk, cotton stock, maize and corn cob. Herbal products is another untapped area. Live Stock, Dairy Development and poultry are fast growing sectors. Processing of food products can fetch handsome dividends. Currently information technology sector is growing by 39% annually in Pakistan. Fashion

industry is also developing rapidly. Similarly, chemical sector has lot to offer by utilizing the available mineral resources as raw material.

Issue of energy shortage can be addressed by dealing with power generation as an industry. Local as well as foreign investors have golden opportunity to set up power generation stations based on coal and other alternate fuels, under the captive power plants policy allowed in the newly promulgated SEZ Act, 2012. Punjab offers very good opportunity to the local as well as foreign investors to set up small, medium and heavy industries in variety of sectors. It has a growing market of over 90 million consumers, abundant manpower / labour force and cheap raw material with reasonably controlled law & order.

The Industries, Commerce & Investment Department has sufficient institutional frame work of attached and autonomous bodies to look after the industrial issues. Directorate of Industries, Small Industries Corporation (PSIC), Board of Investment (PBIT), Punjab Industrial Estates Development and Management Company (PIEDMC), Faisalabad Industrial Estates Development and Management Company (FIEDMC) have blend of professionals from the public as well as private sector. These legal entities are working in close coordination with the Chambers of Commerce and Industries systematically to promote industrialization and trade.

Development schemes regarding establishment of Industrial Resource Centre at the Directorate of Industries, setting up Sports & Material Testing Lab at EPZ, Sambrial and Industrial Safety Institute are under consideration with the Planning and Development

Department. Completion of these schemes will definitely help in promotion of industrialization process with enhanced industrial safety.

I must record my appreciation to Mr. Muhammad Akram Awan, Senior Economist, who effectively planned, coordinated and provided the guidance to his team members for completion of this study. Credit also goes to Mr. Muhammad Jamil Chishty, Staff Economist for his dedicated support rendered in the completion process of this study and Mr. Waseem Haider, Stenographer, for his tireless typing and composition work on computer.

I am grateful to all the District Officers, Enterprise & Investment Promotion who provided the relevant information of their respective districts for incorporating in pre-investment studies. I am also thankful to various Provincial Departments for supplying the required data to the Directorate of Industries. My special thanks are due to Dr. Nasir Javed, Project Director, Urban Unit for the provision of digital maps and the Punjab Printing Press.

Any suggestion for the improvement of the study will be welcomed.

Dec. 31, 2012

(Muhammad Siddique Sheikh)
Director Industries, Punjab

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DISTRICT AT A GLANCE

1	Population (000 Numbers)	:	1,513
2	Area (Square Kilometres)	:	12,318
3	Population Density (per sq. km.)	:	123
4	Tehsils / Towns	:	Rajanpur, Jampur and Rojhan.
5	Main Crops	:	Cotton, Wheat and Sugarcane.
6	Main Fruits	:	Mango and Citrus.
7	Main Vegetables	:	Onion and Peas.
8	Forest Resources (Area in Acres)	:	8,717
9	Mineral Resources	:	Nil
10	Total Metalled Roads (KM)	:	1,729.31
11	No. of Grid Stations	:	6
12	No. of Telephone Exchanges	:	20
13	Number of Industrial Units (Large Medium and Some Small Selected Sectors)	:	102
14	Type of Industrial Units	:	Cotton Ginning & Pressing, Flour Mills, Rice Mills and Sugar Mills.

CHAPTER - I

GEOGRAPHICAL CONDITIONS

1.1 BRIEF DESCRIPTION OF THE DISTRICT

District Rajanpur was created in 1982 by detaching two tehsils Rajanpur & Jampur, of the then district D.G.Khan.

Rajanpur is situated on the strip between River Indus and hilly tracts of Balochistan. To the North of it is situated D.G.Khan district. In the South, it touches Jacobabad district of Sindh Province. Districts Sibi of Balouchistan is located towards West of Rajanpur. The mighty Indus makes Eastern boundary of the district separating it from districts of Muzaffargarh and Rahimyar Khan.

The area of the district is 12,318 square kilometres and comprises three tehsils namely:

- i) Rajanpur
- ii) Jampur
- iii) Rojhan

1.2 CLIMATE AND GENERAL SOIL CONDITIONS

The climate of the district is extremely hot in summer while in winter it is very cold due to nearness to Koh Suleman range of mountains. The land is plain except some hilly portions. A large

area of the district is barren and uncultivated so far. The Eastern area of Rojhan tehsil is flooded by water of the Indus River; whereas the hill torrents called 'Rood-Kohis' also spread havoc in the towns of Dajal, Harand, Tibbi Solgi, Tibbi Lundan, Hajipur Sharif and Fazilpur during rainy season.

CHAPTER - II

MAN POWER

2.1 TOTAL POPULATION OF THE DISTRICT

According to Punjab Development Statistics 2011, total population of Rajanpur district is 1,513 thousand persons out of which 798 thousand are males and 715 thousand are females. Density of population in the district is 123 persons per square kilometre.

Tehsil wise distribution of Urban and Rural population is given in Table-1:

TABLE-1

Town-Wise Distribution of Urban & Rural Population

Town	Population (Thousand Nos.)		
	Urban	Rural	Total
Jampur	93	573	666
Rajanpur	111	447	558
Rojhan	15	262	277
Tribal Area	0	12	12
Total	219	1294	1513

Source: Punjab Development Statistics, 2011

2.2 MAN POWER AVAILABILITY

As regards availability of skilled labour, there are 11 technical / commercial / vocational institutions imparting training in various trades (7 for men and 4 for women) e.g. electrical, auto-engineering, welding, wood working and commerce. Vocational institutions for women impart training in hand/machine embroidery, Dress Designing and Making, Handicraft and Diploma in vocational. In all about 1,529 trained technicians/ artisans/ workers are turning out every year. Details are given in Table-2.

TABLE - 2

Commercial and Technical Institutions

Sr #	Name & Description of Commercial / Technical Training Institutions	Types of Training Courses Offered	Duration of Course	Average No of Students Enrolled / Session
For Men				
1	Govt. Institute of Commerce, Near Wapda Grid Station, Rojhan	D.Com	24 Months	131
2	Govt. Institute of Commerce, Aqil Pur Road, Rajanpur	Certificate in Computer Application, D.Com, B.Com (Degree)	6 to 24 Months	557

3	Govt. Institute of Commerce, Near Municipal Stadium, Jampur	Certificate in Computer Application, D.Com, B.Com	6 to 24 Months	517
4	Technical Training Centre (ABAD), FatehPur Ada Hajipur Road, Rajanpur	Welder, Wood Work, Machine Shop	12 Months	25
5	Govt. Technical Training Center (DMTC), Near Raheem Petrolleum, Rajanpur Road, Kot Mithan	Auto & Farm Wood Work, Welder, Turner, Electrical Wiring Technician	6 Months	100
6	Govt. Technical Training Center (ABAD), Near City Police Station, Jampur	Electrical, Auto & Farm Tailoring, Wood work,	12 Months	34
7	Govt. Technical Training Centre (DMTC), Dera Rd, Opp. Ufone Tower, Fazilpur	Electrician	12 Months	24
For Women				
8	Govt. Vocational Training Institute (ABAD), Saddat Colony, Near Fine Hotel, Rajanpur	Vocational Diploma	24 Months	23
9	Govt. Vocational Training Institute, People Colony, Jampur	Dress Designing & Making, Handicraft.	6 to 12 Months	31

10	Govt. Vocational Training Institute (ABAD), Near Girls High School No.1, Asni Road, Rajanpur	Dress Designing & Making, Handicraft.	6 to 12 Months	40
11	Govt. Vocational Training Institute (ABAD), Traffic Chowk, Near Rehmania Masjid, Jampur	Vocational Diploma.	24 Months	47

Source: TEVTA

2.3 TRADITIONAL CRAFTS

The traditional crafts in the area are as under:-

- i) Mats, baskets, baan and hand fans are made from date palm in Kot Mithan, Rajanpur and Jampur.
- ii) Manufacture of mats, baskets, hand fans, hats from 'Peesh' a sort of bush grown in the hilly areas is concentrated in Tribal Areas.
- iii) Woollen carpet called 'Khalasi' is made from hand spun goat hair in Rojhan.
- iv) Tinted furniture cots and toys are made in Jampur.

It is estimated that about 2,500 persons are engaged in these traditional crafts.

2.4 GEOGRAPHICAL INDICATIONS

The Project Director (Geographical Indications), Industries, Commerce & Investment Department, Government of the Punjab has identified the following Important Geographical Indications in the district:

- Pen Painting
- Cow & Bull (an Ox) of Dajal
- Goat (Male)
- Woolen Rugs

CHAPTER - III

NATURAL RESOURCES

3.1 AGRICULTURE

a) Main Crops

Cotton, Wheat and Sugarcane are the main crops grown in the district. Production of these crops during the period 2008-09 to 2010-11 is given in Table - 3.

TABLE-3

**Production of Main Crops
(2008-09 to 2010-11)**

Crop	Production (Th. M.Tons)		
	2008-09	2009-10	2010-11
Cotton (000 Bales)	436.29	626.46	184.25
Wheat	406.32	451.96	478.4
Sugarcane	714.39	974.28	800.99

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Ground Nut, Gram, Guar Seed, Rice, Jawar, Bajra, Maize, Moong, Mash, Masoor, Rape & Mustard Seed and Oil Seed such as Sunflower are also grown in minor quantities in the district.

b) Main Fruits

Mango and Citrus are main fruits grown in the district. Production of these fruits during the period 2008-09 to 2010-11 is given in Table - 4

TABLE-4

**Production of Main Fruits
(2008-09 to 2010-11)**

Fruit	Production (M.Tons)		
	2008-09	2009-10	2010-11
Mango	11018	11197	9850
Citrus	2016	2335	1848

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Guava and Dates are also grown in minor quantity in the district.

c) Main Vegetables

Onion and Matter Green are main vegetables grown in the district. Production of these vegetables during the period 2008-09 to 2010-11 is given in Table - 5

TABLE-5

**Production of Main Vegetables
(2008-09 to 2010-11)**

Vegetable	Production (M.Tons)		
	2008-09	2009-10	2010-11
Onion	1008	10966	12340
Matter Green	849	670	693

Source: Directorate of Agriculture, Crop Reporting Service,
Punjab

Besides, Turnip, Ladyfinger, Carrot, Cauliflower, Tomato, Garlic and Potato are also grown in the district in minor quantities.

3.2 FORESTS

a) Location of Forests and Area under Afforestation

An area of 8,717 Acres is under forests, which is about 0.29% of the total area of the district. There is also linear plantation of 1342.10 Km. alongside the roads/rails/canals in the district. Trees grown in the area include Kikar, Shisham, Bhan, Jaal and Jand, etc.

b) Production of Timber and Firewood

The production of Timber and Fire-Wood in the district during the period 2008-09 to 2010-11 is given in Table 6.

TABLE-6

**Production of Timber & Firewood
(2008-09 to 2010-11)**

Year	Production (Cubic Meter)	
	Timber	Firewood
2008-09	6303	26050
2009-10	17514.56	17675
2010-11	-	-

Source: Forestry, Wildlife and Fisheries Department

3.3 LIVESTOCK POPULATION

a) Animal Population

The animal population of the district is given in Table - 7.

TABLE - 7

ANIMAL POPULATION

Animals	Population (Th Heads)
Sheep	588
Goats	801
Cattle	467
Buffaloes	233

Source: Livestock & Dairy Development Department.

b) Poultry Population

As per Punjab Development Statistics 2011, there are 139 broiler and 7 layer poultry farms in the

district having rearing capacity of 2,198 and 8 thousand birds respectively.

c) Availability of Hides / Skins and Slaughter House Wastes

As per Punjab Development Statistics 2011, 3,28,500 animals were slaughtered in recognized / un-recognized slaughter houses in the district during the year 2009-10, which is a reasonable estimate of the availability of hides and skins in the district.

The availability of slaughter house by - products is estimated as under:-

Blood	120.89 M.Tons
Bones	570.60 M.Tons
Tallow	109.06 M.Tons

d) Production of Wool

The sheep population of 588 thousand heads in the district is expected to yield about 588 M.Tons of coarse wool annually.

3.4 ORES AND MINERALS

There is no major mineral in the district.

CHAPTER - IV

INFRASTRUCTURAL FACILITIES

4.1 COMMUNICATION NETWORK

a) Road Links

The district has a total metalled road-length of 1729.31 Kilometres. The District is linked with D.G.Khan, Jackobabad, Kashmore and Sibi districts through metalled road.

b) Rail Links

The district is linked with D.G.Khan, Jackoabad and Kashmore district through railway network.

4.2 GENERAL QUALITY AND AVAILABILITY OF SUB-SOIL WATER

Underground water resources are adequate in the district. At some places the sub- soil water is brackish. However, the sub soil water along the Kot Mithan Road in Rajanpur Tehsil, Rajanpur-Jampur Road in Jampur Tehsil and at Rojhan in Rojhan Tehsil is sweet and quite suitable for industrial purposes.

4.3 EFFLUENT DISPOSAL FACILITIES

There is no worth mentioning nullah in the district.

4.4 POWER SUPPLY

There are 06 grid stations in the district ranging in capacity from 66 KV to 132 KV.

4.5 NATURAL GAS AVAILABILITY

At present natural gas is available in the district.

4.6 TELE-COMMUNICATION FACILITIES

There are 20 telephone exchanges operating in the district, ranging in capacities from 60 lines to 2410 lines. Cellular phone services are available in the district.

4.7 SOCIAL INFRA-STRUCTURAL FACILITIES

Social infra-structural facilities available in the district are given in Table - 8.

TABLE - 8

SOCIAL INFRA-STRUCTURAL FACILITIES

Tehsil	Primary / Middle / high / higher secondary School	College	Hospital	Police station	Railway stations	Post office	Banks
Jampur	533	2	2	4	4	8	11
Rajanpur	508	3	2	4	4	6	18
Rojhan	224	-	1	5	5	2	3
Total:	1265	5	5	13	13	16	32

Source: Punjab Development Statistics 2011 / Respective District Offices.

4.8 INDUSTRIAL ESTATE

At present there is no industrial estate in the district.

4.9 DRY PORT

There is no dry port in the district.

4.10 INDUSTRIAL POLICY

- Foreign investors are permitted to hold 100% of the equity of industrial projects without any permission of the Government.
- No prior Government sanction is required for establishment of an industry outside Ex-Municipal Territorial Limits of Town Committees / Municipal Corporation

irrespective of its cost and size except the following covered under schedule 'C':-

- a. Arms & Ammunition.
 - b. Security Printing Currency & Mint.
 - c. High Explosives.
 - d. Radio Active Substances.
 - e. Alcoholic Beverages or Liquors.
1. No industrial unit mentioned in Schedule-A of the notification No. AEA-III-4-3-9/91, dated 30.09.2002 or industrial unit exceeding a total cost of Rs. 100.00 million shall be set up within 10 miles (16 Kms) of international border:

List of Manufacturing Industries

- a) Basic Metal Industry.
- b) Petro-Chemical Industries (Excluding Products Industries).
- c) Large size Machine Tool Factories (Limit of Investment to be determined).
- d) Heavy Foundry Works.
- e) Heavy Electric Complexes.
- f) Heavy Mechanical Complexes.
- g) Electronics Industries.
- h) Major Vehicle Assembly Plants.
- i) Ordnance Factories.
- j) Explosives, Nitric acid and Sulphuric acid plants.
- k) Vehicular Tires and Tubes Industries.
- l) Locomotives and Railway Carriage manufacturing plants.

- m) Government Mint.
 - n) Security Printing Press involved in whole time printing of sensitive documents / currency notes.
 - o) Manufacture of optical glass and optics.
 - p) Nickel cadmium battery industries.
 - q) Nuclear / Separation Plants.
 - r) Large Power Generating Stations.
 - s) Large oil Storage units.
 - t) Oil refineries.
2. No industrial unit shall be set up in areas affected by flood flowing transversely in the strip of one mile of either side across the Grand Trunk Road from Shahdara Town to Muridke Town, without prior permission of the Provincial Government.
3. According to the notification No. AEA-III-3-5/2003 (Vol-III), dated 06.12.2006, “no new sugar mill shall be setup and no enlargement in capacity of the existing sugar mills is allowed in the Province”.
4. Each district Government may declare “negative area” for industry. Such “negative area” be determined by a District Committee after consultation with all stake-holders in light of general policy guidelines issued by the Industries, Commerce & Investment Department and exemptions allowed under Schedule ‘B’ of this Notification as under:

List of Service Industries

- a) Furniture (excluding Band Saw) and also excluding storing Timber / Wood.
- b) Tailoring/ Readymade garments.
- c) Laundry / Dry Cleaning.
- d) Bakery (excluding confectionery).
- e) Syrups (excluding squashes)
- f) Cosmetics.
- g) Service workshop.
- h) Cereal Products like vermicilles.
- i) Candles making.
- j) Printing and Packaging.
- k) Hand loom carpet weaving.
- l) Hotels.
- m) Bidi manufacturing.
- n) Handmade shoes / shoe repairing workshop.
- o) Spooling and thread balls.
- p) Small Hosiery units employing not more than 10 workers.
- q) Atta Chakkies.
- r) Installation of Chaff cutters.
- s) Cotton Grading.
- t) Other small industrial undertakings which do not fall under the Sixth schedule of the Punjab Local Government Ordinance, 2001.

“Other small industrial undertakings” would mean an industrial undertaking in which the total fixed assets (including the cost of land) do not exceed Rs.1.0 million (Rupees one million).

5. No industrial unit mentioned in Schedule 'C' of this Notification shall be set up anywhere in the Punjab without prior approval of the Government.
6. The Government reserves the right to refuse establishment / enhancement of any industrial undertaking which is in contravention of the public interest, ecology or any other law / rules for the time being in force.
7. The Government may relax any of the provisions of this notification in case of a particular unit or industry or class of units or industries.
8. NOC from Environment Protection Department, Govt. of the Punjab is required for setting up new Industries.
 - Tourism has been given the status of industry in accordance with Ministry of Industries & Production Circular No. 1-129/99-INV-IV dated 2nd August 1999.
 - The Housing and Construction Sector has also been declared as industry (Finance Division Notification No. 10(10)/IF-11/98, dated 07.04.1999 and 04.06.1999.

- In accordance with Government notification No. 3(2)/97-INV-IV dated 05.05.1997, Computer Software and Information Technology (IT) have been declared as Industry.

4.11 DECLARATION OF NEGATIVE AREAS

In pursuance of the Clause 4 of the Location Policy notified on 30-09-2002, by the Industries, Commerce & Investment Department, Government of the Punjab, the District Govt. Rajanpur has declared the following negative areas:

- a) Area/Locality falling within and beyond one Kilometer of former Municipal / Town Committee Limits.
- b) Strategic areas and installations.
- c) Within 220 ft. form the Indus Highway (Kashmoor - Mana Bangla), Asni Road, Kotla Naseer - Kotmithan road, Aqilpur Road & Jampur - Dajal Road.
- d) "150" Meters Residential Locality.
- e) Flood effected areas.
- f) All Riverine Belts.
- g) Areas directly hited by following Hill-torrents:
 - i) Kaha & Chhanchharrn Nullah.
 - ii) Adoke.
 - iii) Sori Shumali & Janubi.
 - iv) Zangi.

4.12 DECLARATION OF SPECIFIED POSITIVE AREAS

Vide the Finance Act, 2008, the Government of Pakistan has enacted a new section “23A” in the Income Tax Ordinance 2001. The Section “23A” is reproduced below:-

“First year allowance.- (1) Plant, Machinery and equipment installed by any industrial undertaking setup in specified rural and under developed areas, and owned and managed by a company shall be allowed first year allowance in lieu of initial allowance under Section 23 at the rate specified in Part II of the third schedule against the cost of the “eligible depreciable assets” put to use after July 1st, 2008.

(2) The provision of Section 23 except sub-sections (1) and (2), thereof, shall mutatis mutandis apply.

The Federal Government may notify “Specified areas” for the purpose of sub-section(1)”

In pursuance of the above mentioned notification District Government Rajanpur has identified and

approved the following specified positive areas for setting up industrial undertakings:-

- Rajanpur:
- On both sides of Indus Highway (Kashmor Road) from Khitran Petroleum Service to Bangla Hadayat.
 - On both sides of Indus Highway (Jampur Road) from Wapda Offices to village Kotla Esan.
 - On both sides of Kotmithan Road from Kotla Naseer to Railway Crossing Kotmithan.
- Jampur:
- On both sides of Indus Highway from Jampur Canal to Village Muhammadpur.
 - On both sides of Indus Highway (DG Khan Road) from Karia Gamun to Mana Bangla.
 - On both sides of Jampur-Dajal Road from Jampur Canal to Qadirabad.
- Rojhan:
- On both sides of Rojhan city to Indus Highway Road.
 - On both sides of Indus Highway Rojhan to village Murghai.

4.13 INCENTIVES FOR INVESTORS TO SETUP A UNIT IN EPZs

- a) According to EPZs Authorities, following incentives are available in the Export Processing Zones
1. 100% ownership rights.
 2. 100% repatriation of capital & profits.
 3. No minimum or maximum limit for investment.
 4. Duty free imports of machinery, equipment & material.
 5. No sales tax on input goods including electricity & gas bills.
 6. Obsolete/old machinery can be sold in domestic market of Pakistan after payment of applicable duties & taxes.
 7. Freedom from National import restrictions.
 8. Foreign exchange control regulation of Pakistan not applicable.
 9. Defective goods/waste can be sold in domestic market after payment of applicable duties, maximum upto 3% of total value of export.
 10. Duty free vehicle allowed under certain conditions. After 5 years of use, vehicles can be disposed off in domestic market on payment of duty on depreciated value.
 11. Domestic market of Pakistan available on same conditions as for imports from other countries.
 12. Units operating in EPZs can undertake sub-contracting for units of tariff area

subject to payment of duty and taxes on value addition only.

13. Only EPZA is authorized to collect Presumptive tax at the time of export of goods which would be final tax liability.
14. EPZ units allowed to supply goods to Custom manufacturing bonds.
15. Production oriented labour laws to be solely regulated by the Authority.
16. EPZ manufacturer will be treated at par with bonded manufacturers in tariff area for any future incentives to be announced for exporters.
17. Relief from double taxation subject to bilateral agreement.

b) Facilities to Investors for setting up a unit in EPZs of Pakistan.

1. One window service and simplified procedure.
2. All infrastructural facilities like water, electricity, gas, telex, fax and telecommunication system are made available by EPZA.
3. Skilled & un-skilled labour available in abundance.
4. Sub-contracting without limit on variety and quantity is allowed outside the zone as well as within the zone.

5. The garment manufacturing units located in Export Processing Zones are eligible to participate in auction of quotas.
6. GSP concessions given by various countries to imports from Pakistan are available to the manufacturers in the zone.
7. Peaceful, secure and environmentally protected / pollution free work area.
8. Inter-unit transfer of finished goods among exporting units allowed.

4.14 PAKISTAN'S INVESTMENT POLICY - KEY FEATURES

General

- The investment policy is liberal and business friendly as it has been designed in consultation with businessmen, investors and representative forums as well as the Multinational Companies (MNCs).
- It provides equal investment opportunities for both domestic and foreign investors.
- All economic sectors open for FDI (Foreign Direct Investment).
- 100% foreign equity allowed.
- No government sanction required.
- Foreign investment on repatriable basis is allowed in all economic sector including manufacturing, agriculture, services, infrastructure and social sectors.

- Foreign investment in Agriculture projects allowed on joint-venture basis by associating minimum local equity of 40%.
- Remittance of Royalty, Technical & Franchise Fee, Capital, Profits, Dividends allowed.
- Minimum foreign equity for non-manufacturing including services sector has been reduced from \$ 0.3 to \$ 0.15 million. In Agriculture, infrastructure and social sectors, it is \$ 0.3 million.

Tariff and Tax Incentives

- To keep Pakistan competitive in international tariff 5% customs duty has been allowed on import of plant and machinery which is not manufactured locally.
- Sales tax 0% across the board.
- 0% duty on import of raw material for export industry.
- 0% duty on import of agriculture machinery.
- Tax relief in shape of Initial Depreciation Allowance (IDA) has been provided as 50% of machinery cost across the board.
- Tax relief has also been provided for expansion and Balancing, Modernization & Replacement (BMR) in existing industries.

Policy Package of Pakistan

Policy Parameters	Mfg. Sector	Non-Manufacturing Sectors		
		Agriculture	Infrastructure & Social	Services including IT &

				Telecom Services
Govt. Permission	Not required except for specified industries*	Not required except specific licences from concerned agencies.		
Remittance of capital, profits, dividends, etc.	Allowed	Allowed		
Upper Limit of foreign equity allowed	100%	100%	100%	100%
Minimum Investment Amount (M \$)	No	0.3	0.3	0.15
Customs duty on import of PME**	5%	0%	5%	0-5%
Tax relief (IDA***, % of PME cost)	50%	50%		
Royalty & Technical Fee	No restriction for payment of royalty & technical fee.	Initial lump-sum up to \$100,000 Max Rate 5% of net sales - Initial period 5 years		

* Specified Industries:

- i) Arms and ammunitions
- ii) High Explosives
- iii) Radioactive substances
- iv) Security Printing
- v) Currency and mint

** PME = Plant, Machinery and Equipment

*** IDA = Initial Depreciation Allowance

4.15 INDUSTRIAL FINANCING FACILITIES

Following Financial Institutions in the country are providing various types of fixed investment industrial financing in the foreign and local currency to the industrial sector for establishment of new industrial units as well as for Expansion, Balancing, Modernization and Replacement (BMR) of existing industrial units within the frame-work of industrial/financial policies of the Government of Pakistan.

- 1 AlBaraka Bank (Pakistan) Limited.
- 2 Allied Bank Limited.
- 3 Askari Bank Limited.
- 4 Bank Alfalah Limited.
- 5 Bank Al-Habib Limited.
- 6 Bank Islami Pakistan Limited.
- 7 Barclays Bank PLC.
- 8 Burj Bank Limited.
- 9 Citi Bank N.A.
- 10 Deutsche Bank A.G.
- 11 Dubai Islamic Bank Pakistan Limited.
- 12 Faysal Bank Limited.
- 13 First Women Bank Limited.
- 14 Habib Bank Limited.
- 15 Habib Metropolitan Bank Limited.

- 16 HSBC Bank Middle East Limited.
- 17 Industrial and Commercial Bank of China
- 18 Industrial Development Bank of Pakistan.
- 19 JS Bank Limited.
- 20 KASB Bank Limited.
- 21 MCB Bank Limited.
- 22 Meezan Bank Limited.
- 23 National Bank of Pakistan.
- 24 NIB Bank Limited.
- 25 Oman International Bank S.A.O.G.
- 26 S.M.E. Bank Limited.
- 27 Samba Bank Limited
- 28 Silk Bank Limited.
- 29 Sindh Bank Limited.
- 30 Soneri Bank Limited.
- 31 Standard Chartered Bank (Pakistan) Limited.
- 32 Summit Bank Limited
- 33 The Bank of Khyber
- 34 The Bank of Punjab
- 35 The Bank of Tokyo-Mitsubishi Limited.
- 36 The Punjab Provincial Cooperative Bank Limited.
- 37 United Bank Limited.
- 38 Zarai Taraqiati Bank Limited.

Source: State Bank of Pakistan

List of Development Financial Institutions (DFIs)

- 1 Bankers Equity Limited.
- 2 House Building Finance Company Limited.
- 3 Pak Brunei Investment Company Limited
- 4 Pak-China Investment Company Limited.
- 5 Pak Oman Investment Company Limited.
- 6 PAIR Investment Company Limited.
- 7 Pakistan Kuwait Investment Company Limited.
- 8 Pak-Libya Holding Company Limited.
- 9 Saudi Pak Industrial & Agricultural Investment Company Limited.

Source: State Bank of Pakistan

Besides the financial institutions mentioned above a number of Leasing Companies, Modaraba Companies, Investment Banks are also providing financing facilities to the industrial sector. Punjab Small Industries Corporation also extends financial assistance to the small/cottage industrial units.

4.16 SALIENT FEATURES OF LOANING SCHEME OF PSIC

Punjab Small Industries Corporation (PSIC) is a body corporate enacted in 1973. One of core functions of PSIC is financial assistance programme for prospective entrepreneurs, skilled youth,

artisans and craftsmen all over the Punjab. The priority sectors are as under:

- Service Industries.
- Agro / Agro Support Industries.
- Food Processing Industries.
- Export Oriented Industries.
- Import Substitution Industries.
- Information Technology (IT) Project.
- Handicraft Industry.
- Women Enterprises.

PSIC started credit assistance programme during 1984 and completed 13 schemes up till now. An amount of Rs. 4079 Million has been disbursed to 19,580 entrepreneurs in 36 Districts of Punjab with the recovery rate of 88% that indicates proper utilization of loans.

The maximum loan limit is Rs.3 Million with debit equity ratio of 60:40. The credit assistance facility available for new projects, BMR and Working Capital. The markup rate varies from 0% to 12%. The repayment period of loan is from 3 years to 6 years with grace period of 3 months to 6 months.

Recently, Government of Punjab has provided an amount of Rs. 2000 Million for disbursement through Service Provider Organization i.e. M/s Akhuwat to un-employed and skilled persons of PVTC, TEVTA, SANATZAR's of Social Welfare

Department or other unemployed youth having good business plan.

Up till now, M/s Akhuwat has disbursed an amount of Rs. 1650.00 Million to 94,960 poor household in 33 vocations with average loan size of Rs. 17,382 in Punjab through its 142 offices in 30 districts of the Punjab.

To promote the traditional handicrafts in Punjab, PSIC has also launched dedicated credit assistance schemes for the craftsmen at subsidized markup rates. These craftsmen have also been provided marketing facilities through Pakistan Handicrafts Shops.

4.17 SALIENT FEATURES OF THE SEZ BILL 2012

The Law of SEZ has been made to meet the global challenges of competitiveness to attract FDI. The Law/bill will allow to create industrial clusters with liberal incentives, infrastructure, investor facilitation services to enhance productivity and reduce cost of doing business for economic development and poverty reduction. The Law further envisages to reduce processes through SEZ in Pakistan. The establishment of SEZs will attract both domestic as well as international investors. The SEZ would play a pivotal role in the economic development of Pakistan as has been witnessed in case of China, Malaysia, Thailand and other states.

It extends to the whole of Pakistan and overrides other laws (anything contrary);

- All SEZ whether Public, Public-Private or Private-Private to be governed under this Act;
- The Board of Approval (BOA) headed by the Prime Minister of Pakistan with the Minister for Finance as the Vice Chairman shall meet as frequently as required but not less than twice a year and decisions shall be taken by a majority of the total membership present and voting;
- SEZs will have exemption from customs duties & taxes for all Capital Goods imported into Pakistan for the development , operations and maintenance of a SEZ;
- Exemption from all taxes on income accruable in relation to the development and operations of the SEZ for a period of ten years, starting from the date of signing of the Development Agreement.
- Zone Enterprises have exemption from custom duties etc. on imports of Capital Goods;
- Exemption from taxes on income for a period of 10 years starting from the date the Development certifies that the Zone Enterprise has commenced commercial operations in the relevant SEZ;

There is no limit to the economic potential of Pakistan. The challenge is to create the enabling

environment in which this can be realized. Special Economic zones bill is a step towards the economic stability in the country.

4.18 STRATEGIC TRADE POLICY FRAME WORK (2012-2015)

The government unveiled on 29 January, 2013 a medium term (2012-2015) Strategic Trade Policy Framework, setting a cumulative export target of \$95 billion for three years. The framework, the second announced by the federal government will be implemented with a funding of Rs. 26.14 billion. In the first year, Rs.5 billion will be spent on providing subsidies and support to identified sectors.

The focus of the policy is on promoting regional trade and regulatory efficiency, promoting agro-processed exports, increasing exports from less developed regions, revamping export promotion agencies, increasing green exports, enhancing role of women in exports and pursuing product and market development and diversification.

The salient features of the policy include institutional interventions, export development initiatives and regulatory amendments. The policy, offers cash assistance to 14 sectors along with 19 regulatory frameworks, including ban on products as a protective measure against

environmental and health hazards. The new framework is designed to provide assistance only to the non-textile sectors.

Institutional Measures: The government will setup institutions like an Export-Import (Exim) Bank, Pakistan Land Port Authority; Leather Export Promotion Council and a Services Trade Development Council.

Export Development: Major initiatives in the Policy included allowing mark-up rate support of two per cent on prevailing LTFF for future import and purchase of machinery. An allocation of Rs.500 million has been proposed for schemes to be implemented this year. The total amount to be spent in three years is projected at Rs.3 billion. A mark-up support of 1.5% will be provided on export finance scheme (EFS) to selected sectors at a cost of Rs. 1.25 billion, including Rs. 200 million in 2012-2013.

The sectors for EFS support are fish and fish preparations, fruit and vegetables, spices, meat and meat preparations, carpets and rugs, sports goods, footwear, leather products, surgical goods, cutlery, onyx products, pharmaceuticals, electric fans, transport equipment, electrical machinery, specialized machinery, furniture, handicrafts and computer-related services.

An amount of Rs.14 billion will be given as adhoc relief at three per cent of FoB to offset the impact of higher cost of utilities for exporters in selected sectors. The measure will cost Rs.3bn this year. An amount of Rs.2 billion-Rs125 million will be allocated for marketing development assistance for regional countries.

A Rs. 25 million allocation has been proposed for export promotion campaigns for agro-processed products; Rs. 400 million for encouraging opening of retail outlets; and Rs.400m for subsidizing 50% cost of plant and machinery for establishing processing plants for meat, fruits, vegetables, dates and olives in Azad Jammu and Kashmir, Baluchistan, Gilgit - Baltistan and Khyber Pakhtunkhwa.

An amount of Rs.30 million will be allocated for upgrading rice inspection laboratories, Rs. 20 million for subsidy at 100% of the prevailing mark-up rate for establishing mining and processing units in Khyber Pakhtunkhwa and Baluchistan.

Another Rs.20 million has been allocated for strengthening women's chamber of commerce and industry, Rs.32 million for setting up a resource management cell at the ministry of commerce, Rs.28 million for establishing leather export promotion council and Rs.70 million for services export development council.

Regulatory Measures

Unrestricted import of used motorized wheelchairs and five-year-old used or second-hand ambulances has been allowed. Two per cent of export proceeds will be allowed to manufacturers-cum-exporters for duty-free import of accessories for value-addition for leather garments and made-ups. Import of non-hazardous plastic scrap has been allowed for industrial consumers for use as raw material. A ban has been imposed on import of plastic waste, hospital waste, used sewerage pipes and chemical containers.

Import of non-sterilized surgical needles and syringes will be restricted to industrial units, condition of Euro-II may be made applicable on import of all types of specialized vehicles, such as crane-mounted lorries, dump trucks and mixtures lorries. The import of used sprinkle lorries will be restricted to a maximum of five year old. All goods from banned list imported in commercial quality shall be allowed to re-export at importer/shipping lines cost. The imported substandard goods from the restricted list should be destroyed within a period of six months without offering any release.

Import of waste and scrape of tyres in completely shredded/ cut form will only be allowed to industrial consumers; domestic standards will equally apply to imported goods as well.

Construction engineering and electrical companies will be allowed to retain abroad the exported machinery to carry out work on export-cum-import basis with the condition that they will import the same on the conclusion of the contract against indemnity bond.

All exporters of edible products are to be registered and export of vegetable ghee and cooking oil will be allowed in packaging of up to 25kg to encourage value-addition.

Steps to contain Environmental & Health Hazards

- Ban on import of plastic waste/scrap-hospital waste, used sewerage pipes and chemical containers.
- Restricting import of non-sterilized surgical needles and syringes to industrial units.
- Only the more fuel efficient Euro-II category crane-mounted lorries, dump trucks, mixture lorries, etc, will be imported.
- Imported used tyres will only be allowed for industrial use.

Institutions to be Setup

- Export-Import Bank.
- Pakistan Land Port Authority.

- Leather Export Promotion Council.
- Service Trade Development Council.

CHAPTER - V

EXISTING PATTERN OF INDUSTRIAL DEVELOPMENT

5.1 DESCRIPTION OF EXISTING INDUSTRIES

There are about 102 large, medium and some small industrial units in the district. Industry-wise installed capacity of major industrial units is given in Table-9.

TABLE-9

Industry-wise Installed Capacity

Sr. #	Industry	No. of units	Annual Installed Capacity
1	Cotton Ginning & Pressing	60	254 Sawgins, 60 Press
2	Flour Mills	8	860 M.Tons /Day
3	Rice Mills	33	2 Shellers, 31 Huller
4	Sugar Mill	1	8000 TCD

Source: District Officer (E&IP), Rajanpur.

Note: For further details visit: www.doi.pitb.gov.pk

CHAPTER - VI

FUTURE INDUSTRIAL POTENTIAL

Keeping in view the availability of raw material, skilled labour, linkage between the industrial units, local / national / international demand, future industrial potential of district Rajanpur is discussed hereunder:

It would, however, be kept in mind that though the above mentioned factors facilitate the success of any industrial unit, yet the entire success depends upon the investors / entrepreneurs and the capabilities of the personnel having the managerial control because any of these factors, if lacking is manageable. Therefore, it is advisable that detailed feasibility of industrial projects must be carried out before making final decision for investment.

6.1 AGRICULTURE

The main crops of the district are wheat, sugarcane and cotton. The average annual production of wheat and sugarcane over the period 2008-09 to 2010-11 was 445.50 and 829.89 thousand M.Tons respectively and of cotton was about 415.67 thousand bales (Chapter-3, Section 3.1)

District Rajanpur is one of the least industrially developed districts of Punjab. There are 8 Flour Mills, One Sugar Mill, 33 Rice husking units and 60 cotton ginning and pressing factories already operating in the district. However, the availability of raw material especially cotton reflect good potential for cotton textile mills, because no such units exist in the district.

6.2 LIVESTOCK

As per Punjab Development Statistics 2011, the population of cattle, buffaloes, goats and sheep in the district was 467, 233, 801 and 588 thousand heads respectively. The animal availability of hides / skins and wool is estimated at 328500 pieces and 588 M. Tons respectively. As regards poultry, there are 139 broiler and 7 layer poultry farms having rearing capacity of 2198 and 8 thousand birds respectively (Chapter-3, Section 3.3).

In view of the above, there exist good prospects for cattle/ sheep/ goat fattening farms, poultry farms, animal / poultry feed and wool processing / spinning.

6.3 INDUSTRY

With the establishment of textile spinning unit in the district in future, it is expected that this will open -up new avenues for textile weaving,

hosiery, terry towel, knitting units, etc. It is also relatively near to Karachi, the major seaport of the Country. With the construction of Indus Highway on the left bank of River Indus, the future of district Rajanpur is expected to be quite prospective.

6.4 DEMAND BASED INDUSTRIES

District Rajanpur is bordered on the West and South by Sibi and Jackobabad districts of Baluchistan and Sind Province, respectively. These districts are also under developed and can provide ready market for the products produced in district Rajanpur. The construction of Indus Highway will further enhance the industrial potential of the district.

In view of the above, there exists good prospects for consumer products i.e. vegetable ghee, biscuits, aluminium utensils, cold storage, cement slabs / girders / pipes, straw board, plastic household items, steel doors / windows, etc.

6.5 LIST OF IDENTIFIED PROJECTS

As per discussion given in Section 6.1 to 6.4 the following projects have been identified in district Rajanpur:

-
- Agriculture waste, by products raw material based industries for maximization of value addition chain
 - Aluminium Utensils
 - Biscuits
 - Cold Storage
 - Cement Slabs/girders/Pipes
 - Cattle/Goat/Sheep Fattening Farm
 - Chemical Industry
 - Energy conservation / efficiency
 - Hosiery
 - Machine Made Woollen Carpets
 - Poultry Farms
 - Plastic Household Items
 - Power generation through coal and other alternate fuels
 - Power generation through bagasse
 - Straw Board
 - Steel Doors/ Windows
 - Terry Towel
 - Textile Spinning/ Weaving
 - Vegetable Ghee
 - Waste heat recovery system
 - Wool Processing/ Spinning

Directory of Industrial Establishments, Rajapur

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
1	Ahbab Cotton Industries Dera Road, Fazil Pur	681222	Cotton Ginning/ Pressing	1984	7500	50	Cotton Lint /Seed	4 Sawgins, 1 Press
2	Ahmad Haseeb Cotton Industries Dera Road, Fazil Pur	681320	Cotton Ginning/ Pressing	2004	9000	C	Cotton Lint /Seed	5 Sawgins, 1 Press
3	Ahmad Saad Cotton Industries Dera Road, Fazil Pur		Cotton Ginning/ Pressing	2005	10000	5	Cotton Lint /Seed	4 Sawgins, 1 Press
4	Allied Cotton Industries & Oil Mills Dera Road Kotla Esan Rajan Pur		Cotton Ginning/ Pressing	2009	14000	40	Cotton Lint /Seed	4 Sawgins, 1 Press
5	Al-Rahim Cotton Ginning Factory, Muhammad Pur Dewan, Tehsil Jampur	315325	Cotton Ginning/ Pressing	2001	8000	C	Cotton Lint /Seed	4 Sawgins, 1 Press
6	Atta Cotton & Oil Industries Aqil Pur District Rajan Pur		Cotton Ginning/ Pressing	2010	15000	30	Cotton Lint /Seed	4 Sawgins, 1 Press
7	Baba Farid Model Ginning Factory (Pvt) Ltd. Kotla Esan	688563	Cotton Ginning/ Pressing	1992	7800	49	Cotton Lint /Seed	4 Sawgins, 1 Press
8	Bismillah Cotton Industries And Oil Mills Kot Mithan	688398	Cotton Ginning/ Pressing	1992	8000	25	Cotton Lint /Seed	4 Sawgins, 1 Press

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
9	Bismillah Cotton Industries Dg Khan Road Jampur	569198-9	Cotton Ginning/ Pressing	2003	8000	40	Cotton Lint /Seed	4 Sawgins, 1 Press
10	Challenge Industries Sone Miani Rojhan	770366	Cotton Ginning/ Pressing	1987	9800	61	Cotton Lint /Seed	8 Sawgins, 1 Press
11	Chaudhry Cotton Factory (Pvt) Ltd. Kot Mithan Road Rajanpur	683112, 683232	Cotton Ginning/ Pressing	1994	7000	40	Cotton Lint /Seed	4 Sawgins, 1 Press
12	Dervesh Cotton Industries Kotmithan Road	683133	Cotton Ginning/ Pressing	2001	9500	45	Cotton Lint /Seed	4 Sawgins, 1 Press
13	Dreshak Cotton Industries Dera Road	688393	Cotton Ginning/ Pressing	1997	8000	47	Cotton Lint /Seed	4 Sawgins, 1 Press
14	Ehsan Adil Cotton Factory, Haji Pur, Jampur Road	882235	Cotton Ginning/ Pressing	2005	10000	40	Cotton Lint /Seed	4 Sawgins, 1 Press
15	Farhat Munir Cotton Industries (Pvt) Ltd. Fazilpur	681144	Cotton Ginning/ Pressing	1991	7500	49	Cotton Lint /Seed	4 Sawgins, 1 Press
16	Global Cotton Factory D.G. Khan Road Rajanpur	689387	Cotton Ginning/ Pressing	2000	9000	50	Cotton Lint /Seed	4 Sawgins, 1 Press
17	Haider Ali Cotton Industries Muhammadpur Dewan Jampur	315321	Cotton Ginning/ Pressing	1996	8000	29	Cotton Lint /Seed	4 Sawgins, 1 Press

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
18	Hassan Ehsan Cotton Ginners Muhammad Pur Dewan Mouza Bukhara Sharif Jampur	315253	Cotton Ginning/ Pressing	1995	8000	46	Cotton Lint /Seed	4 Sawgins, 1 Press
19	Hassan Zubair Cotton Industries Fazilpur	2005585	Cotton Ginning/ Pressing	1995	9000	37	Cotton Lint /Seed	4 Sawgins, 1 Press
20	Irshad Yousaf Cotton Factory Bukhara Muhammadpur	301507	Cotton Ginning/ Pressing	2000	6500	42	Cotton Lint /Seed	3 Sawgins, 1 Press
21	Ittehad Cotton Factory Dera Road	688697	Cotton Ginning/ Pressing	1971	7500	C	Cotton Lint /Seed	3 Sawgins, 1 Press
22	Karim Sarwar Cotton Factory (Pvt) Ltd Rajanpur Road Muhammadpur	315100	Cotton Ginning/ Pressing	1995	8000	45	Cotton Lint /Seed	4 Sawgins, 1 Press
23	Khanzada Cotton Industries Dera Road Fazilpur	332898	Cotton Ginning/ Pressing	1995	8800	51	Cotton Lint /Seed	4 Sawgins, 1 Press
24	Khawaja Farid Cotton Ginning & Pressing Fty. Kot Mithan Road Rajanpur	688860, 689290	Cotton Ginning/ Pressing	1991	7000	25	Cotton Lint /Seed	4 Sawgins, 1 Press
25	Kisan Cotton (Pvt) Ltd. Alipur Road	689666	Cotton Ginning/ Pressing	1993	8000	50	Cotton Lint /Seed	4 Sawgins, 1 Press

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
26	Maaz Ahmad Cotton Industries Dera Road	681322	Cotton Ginning/ Pressing	2001	9900	53	Cotton Lint /Seed	4 Sawgins, 1 Press
27	Madina Cotton Industries, Indus High Way Road Rohjan		Cotton Ginning/ Pressing	2010	18000	35	Cotton Lint /Seed	4 Sawgins, 1 Press
28	Makka Cotton Factory Rajanpur Road Muhammadpur	315329	Cotton Ginning/ Pressing	1995	8500	40	Cotton Lint /Seed	4 Sawgins, 1 Press
29	Mashallah Cotton Factory Rajanpur Road Jampur	567637	Cotton Ginning/ Pressing	1979	7000	44	Cotton Lint /Seed	4 Sawgins, 1 Press
30	Mehmood Qadir Cotton Factory, Fazilpur		Cotton Ginning/ Pressing	2005	9000	25	Cotton Lint /Seed	4 Sawgins, 1 Press
31	Mian Cotton Traders (Riaz Hafeez Cotton Fty) D.G.Khan Road Fazilpur		Cotton Ginning/ Pressing	1978	1800	C	Cotton Lint /Seed	4 Sawgins, 1 Press
32	Mohib Cotton Industries, D.G. Khan Road		Cotton Ginning/ Pressing	2002	10000	40	Cotton Lint /Seed	4 Sawgins, 1 Press
33	Muhammadpur Cotton Industries Muhammadpur Dewan Jampur	315308	Cotton Ginning/ Pressing	1996	8000	5	Cotton Lint /Seed	4 Sawgins, 1 Press
34	Mureed Qadir Industries Dg Khan Road	689900	Cotton Ginning/ Pressing	2001	9600	43	Cotton Lint /Seed	5 Sawgins, 1 Press

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
35	Nasir Iqbal Cotton Industries (Pvt) Ltd Kotmithan Road	683121	Cotton Ginning/ Pressing	1994	9500	54	Cotton Lint /Seed	4 Sawgins, 1 Press
36	Nasrullah Brother Cotton Factory Kotla Easan	688367	Cotton Ginning/ Pressing	1991	8500	68	Cotton Lint /Seed	8 Sawgins, 1 Press
37	New Buzdar Cotton Factory Muhammadpur Jampur	315555	Cotton Ginning/ Pressing	1995	8000	5	Cotton Lint /Seed	4 Sawgins, 1 Press
38	Noor Hayat Cotton Ginners Dsahanwala Road Fazilpur	681344	Cotton Ginning/ Pressing	1978	7500	C	Cotton Lint /Seed	6 Sawgins, 1 Press
39	Noor Tufail Industries (Pvt) Ltd Kot Mithan Road Rajanpur	683144	Cotton Ginning/ Pressing	1993	7800	48	Cotton Lint /Seed	4 Sawgins, 1 Press
40	Oais Cotton Ginners Dera Road Fazilpur	681151	Cotton Ginning/ Pressing	2002	9800	C	Cotton Lint /Seed	5 Sawgins, 1 Press
41	Punjab Cotton Industries Aqilpur Road	688375	Cotton Ginning/ Pressing	1990	9000	50	Cotton Lint /Seed	4 Sawgins, 1 Press
42	Qaisar Saleem Cotton Factory Sahawa Road Fazilpur	681428	Cotton Ginning/ Pressing	1994	7800	50	Cotton Lint /Seed	4 Sawgins, 1 Press
43	Ramzan Cotton Industries Sahnwala Road Fazilpur	681267	Cotton Ginning/ Pressing	2001	9500	55	Cotton Lint /Seed	5 Sawgins, 1 Press
44	Rao Cotton Industries D.G.Khan Road	689111	Cotton Ginning/ Pressing	1981	7200	5	Cotton Lint /Seed	4 Sawgins, 1 Press

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
45	Rawal Cotton Factory D.G.Khan Road Kotla Easan	8821145	Cotton Ginning/ Pressing	1996	8000	51	Cotton Lint /Seed	4 Sawgins, 1 Press
46	Rehman Cotton Factory Dera Road Muhammadpur Jampur	315325	Cotton Ginning/ Pressing	1996	8000	37	Cotton Lint /Seed	4 Sawgins, 1 Press
47	Riaz Hafiz Cotton Factory Dg Khan Road Fazilpur	681143	Cotton Ginning/ Pressing	1977	8000	48	Cotton Lint /Seed	4 Sawgins, 1 Press
48	Riaz Siddique Cotton Industries (Pvt) Ltd. Muhammadpur Rajanpur Road		Cotton Ginning/ Pressing	1996	7800	C	Cotton Lint /Seed	4 Sawgins, 1 Press
49	Saleem Suleman Cotton Industries Dera Road Kotla Easan	681473	Cotton Ginning/ Pressing	2000	8000	41	Cotton Lint /Seed	4 Sawgins, 1 Press
50	Shahid Fareed Cotton Factory Fazilpur	681113	Cotton Ginning/ Pressing	2000	8500	C	Cotton Lint /Seed	4 Sawgins, 1 Press
51	Shaukat Darwaish Cotton Industries (Pvt) Ltd. Kot Mithan Road Rajanpur	68373	Cotton Ginning/ Pressing	1994	8500	C	Cotton Lint /Seed	4 Sawgins, 1 Press
52	Subhan Allahi Cotton Industries D.G.Khan Road Jampur	315075	Cotton Ginning/ Pressing	1974	1500	40	Cotton Lint /Seed	4 Sawgins, 1 Press

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
53	Subhan Cotton Industries Dera Road Jampur	567631	Cotton Ginning/ Pressing	1974	8500	52	Cotton Lint /Seed	4 Sawgins, 1 Press
54	Sukhera Cotton Factory, Hajipur Sharif	882096	Cotton Ginning/ Pressing	2001	75000	30	Cotton Lint /Seed	4 Sawgins, 1 Press
55	White Gold Industries Dera Road	303177	Cotton Ginning/ Pressing	2002	9500	46	Cotton Lint /Seed	4 Sawgins, 1 Press
56	Yasir Abbas Interprises Muhammadpur	315307	Cotton Ginning/ Pressing	2003	9800	49	Cotton Lint /Seed	4 Sawgins, 1 Press
57	Yasrab Model Cotton Industries Kot Mithan Road Kotla Naseer	683151-52	Cotton Ginning/ Pressing	2000	9800	56	Cotton Lint /Seed	6 Sawgins, 1 Press
58	Zafar Farhat Cotton Factory Muhammadpur Dewan	315492	Cotton Ginning/ Pressing	1992	8500	49	Cotton Lint /Seed	4 Sawgins, 1 Press
59	Zamindaar Cotton Industries Kot Mithan Road Rajanpur	683252-53	Cotton Ginning/ Pressing	1981	9500	30	Cotton Lint /Seed	4 Sawgins, 1 Press
60	Zeshan Cotton Ginning & Pressing Factory Asni Road	688427	Cotton Ginning/ Pressing	1995	7600	51	Cotton Lint /Seed	4 Sawgins, 1 Press
61	Ahmad Flour Mills, Rajanpur Road, Jampur	567407	Flour Mills	2001	90000	C	Flour	50 M.Tons /Day
62	Dreshak Flour Mills, Indus Highway, Kotla Naseer	683155-6	Flour Mills	1996	15000	38	Flour	100 M.Tons /Day
63	Farani Flour Mills, Rajanpur Road, Fazilpur	0333-6169652	Flour Mills	2008	12500	15	Flour	150 M.Tons /Day

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
64	Ghalzai Flour Mills, Dg Khan Road	689634	Flour Mills	2002	9500	26	Flour	100 M.Tons /Day
65	Gurchni Flour Mills, Dg Khan Road, Fazilpur	0300-6369977	Flour Mills	2008	11500	17	Flour	150 M.Tons /Day
66	Jampur Flour Mills, Dajal Road, Jampur	567144, 568144	Flour Mills	1990	9000	20	Flour	80 M.Tons /Day
67	Mubarak Flour Mills, Dg Khan Road	0300-6789951	Flour Mills	2006	12000	18	Flour	150 M.Tons /Day
68	Thal Flour & General Mills, Kotla Naseer	683197-98	Flour Mills	1999	8000	15	Flour	80 M.Tons /Day
69	Ahmadani Rice Mills Dajal Road Jampur		Rice Mills	1981	500	5	Rice	1 Huller
70	Allah Diwaya Rice Factory Saleemabad Jampur		Rice Mills	1982	600	5	Rice	1 Huller
71	Arain Rice Factory Aqilpur Road Rajanpur		Rice Mills	1982	800	5	Rice	1 Huller
72	Chaudhary Rice Mills Rajanpur Road Kot Mithan	683112	Rice Mills	1982	500	5	Rice	1 Huller
73	Dasti Rice Mills Hazratwala		Rice Mills	1984	600	C	Rice	1 Huller
74	Faqeer Muhammad Rice Mills Fazilpur		Rice Mills	1980	500	8	Rice	1 Huller
75	Farid Rice Mills Hospital Road Fazilpur		Rice Mills	1981	500	5	Rice	1 Huller
76	Ghulam Farid Rice Mills Kot Mithan Sharif		Rice Mills	1984	700	8	Rice	1 Huller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
77	Haji Rice Mills Muhammadpur		Rice Mills	1983	600	8	Rice	1 Huller
78	Hameed Rice Factory Basti Chheena Jampur		Rice Mills	1981	400	5	Rice	1 Huller
79	Is-Haq Rice Factory Fazilpur		Rice Mills	1982	1000	7	Rice	1 Huller
80	Kareem Hussain Rice Mills Rojhan Road Kot Mithan		Rice Mills	1981	500	7	Rice	1 Huller
81	Khair Shah Rice Factory Kotla Dewan Jampur		Rice Mills	1983	600	8	Rice	1 Huller
82	Khan Rice Factory Fazilpur		Rice Mills	1983	1000	8	Rice	1 Huller
83	Mahar Rice Factory Rajanpur		Rice Mills	1984	1000	8	Rice	1 Huller
84	Malik Rice Mills Dajal Road Jampur		Rice Mills	1982	1000	8	Rice	1 Huller
85	Manzoor Rice Factory Basti Chheena Jampur		Rice Mills	1983	600	6	Rice	1 Huller
86	Mazari Rice Mills Rajanpur Road Rajanpur		Rice Mills	1994	1200	5	Rice	1 Huller
87	Mechhi Rice Factory Mehraywala Rajanpur		Rice Mills	1984	700	10	Rice	1 Sheller
88	Mian Rice Factory Rakh Baghwala Rajanpur		Rice Mills	1984	700	C	Rice	1 Huller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
89	Momin Rice Mills Shahwali Rojhan		Rice Mills	1984	600	C	Rice	1 Huller
90	Mughal Rice Mills Hajipur Jampur		Rice Mills	1981	500	7	Rice	1 Huller
91	Muhammad Ali Rice Factory Rajanpur		Rice Mills	1982	500	9	Rice	1 Huller
92	Muhammad Iqbal Rice Factory Kot Mithan		Rice Mills	1983	600	8	Rice	1 Huller
93	Mukhtar Rice Mills Harand Road Dajal		Rice Mills	1984	600	5	Rice	1 Huller
94	Punjab Rice Mills Hajipur Rajanpur		Rice Mills	1980	500	8	Rice	1 Huller
95	Qadir Rice Factory Allah Abad Jampur		Rice Mills	1978	400	6	Rice	1 Huller
96	Rasool Bakhsh Rice Factory Rajanpur Road, Kot Mithan		Rice Mills	1980	500	9	Rice	1 Huller
97	Rehman Rice Factory Dera Road Muhammadpur Jampur	315325	Rice Mills	1982	4500	20	Rice	1 Sheller
98	Sh. Zaman Rice Mills Rajanpur		Rice Mills	1983	600	8	Rice	1 Huller
99	Shah Rice Factory Jampur		Rice Mills	1979	400	C	Rice	1 Huller
100	Shaukat Rice Factory Kot Mithan Sharif		Rice Mills	1970	300	8	Rice	1 Huller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
101	Syed Rice Mills Kotla Dewan Jampur		Rice Mills	1983	500	5	Rice	1 Huller
102	Indus Sugar Mills Limited Kot Bahadur	683008, 683004, 683003	Sugar	1992	701888	934	Sugar	8000 TCD

Source: Directorate of Industries, Punjab

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- Technical Education and Vocational Training Authority
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- Directorate of Agriculture, Crop Reporting Service, Punjab
- Chief Conservator of Forest Planning, Monitoring and Evaluation, Punjab
- Directorate General (Ext), Livestock & Dairy Development Punjab
- Directorate General Mines & Minerals, Punjab
- Punjab Small Industries Corporation
- Punjab Industrial Estates Development and Management Company
- Faisalabad Industrial Estates Development and Management Company
- Industries, Commerce & Investment Department, Government of the Punjab
- District Officers (Enterprise & Investment Promotion) as well as District Administration
- Export Processing Zones Authority
- Board of Investment, Government of Pakistan
- Website of Stat Bank of Pakistan
- Ministry of Commerce, Govt. of Pakistan
- Directory of Industrial Establishments Punjab, Directorate of Industries, Punjab

