

# District Pre-Investment Study - 2012

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Narowal



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Directorate of Industries, Punjab  
Poonch House, Multan Road, Lahore.



## Director's Message

After spending past two years in Directorate of Industries, Punjab, I feel very privileged to be writing this message as Director Industries, Punjab.



This is the time we publish the 7<sup>th</sup> edition of the District Pre-Investment Studies of 36 Districts of Punjab, which has now become synonymous with our commitment to helping Industrialists, new entrepreneurs as well as Researchers. As Director Industries Punjab, I have seen much change, like:

- Relocation plan for the industrial units located within residential areas to industrial estates / positive areas declared by the District Governments.
- Adaptation of Boilers & Pressure Vessels Ordinance 2002.
- Conduct of Census of Manufacturing Industries.
- A scheme "Improvement and Up-gradation of Boilers Inspection Wing" has been approved by the Planning & Development Department, Government of the Punjab with the cost of Rs.10 Million.
- A Scheme "Sports Goods and Material Testing Laboratory" is under process in Planning & Development Department, Government of the Punjab. The estimated cost of the scheme is Rs.450 Million.
- The proposal for Capacity Building of Directorate of Industries Punjab is under process in Industries, Commerce & Investment Department, Government of the Punjab with the estimated cost of Rs.109.75 Million.
- We launch our website [www.doi.pitb.gov.pk](http://www.doi.pitb.gov.pk).

Looking ahead, we are focused on accelerating the execution of growth and promote industrial investment in the province. I am incredibly excited about this and truly believe the best of time for industrial investment is yet to come, Insha Allah.

**(Muhammad Siddique Sheikh)**  
Director Industries, Punjab

# Preface

Pre-investment studies for the districts in the Punjab were first published by the Directorate of Industries and Mineral Development, Punjab in the year 1979, with the prime objective of providing data which might interest private entrepreneurs and the framers of the Provincial and National Strategies in the industrial sector.

The second, third, fourth, fifth and sixth series of Pre-investment Studies for all districts of Punjab were published in 1983, 1992, 2002, 2006 and 2009 respectively. The present edition is seventh in the series.

This study basically updates the information contained in sixth series of district pre-investment studies. Efforts have been made to provide latest information collected through published sources, offices of the respective Government Departments/Agencies and District Offices of Industries Department. Quality addition of Industrial Policy Framework, recently promulgated Special Economic Zone Act 2012, Strategic Trade Policy Framework (2012-15) and Digital Maps by Urban Unit has improved these studies significantly.

The information has been updated in respect of population, manpower, production of agriculture crops, fruits, vegetables, livestock, forest resources, ores/minerals, infrastructural facilities such as technical/vocational training facilities, communication net-work, sub-soil water quality/effluent disposal

facilities, power/gas supply, tele-communication facilities, industrial estates, dry ports, industrial financing facilities, loaning scheme of PSIC, industrial policy, investment policy, fiscal incentives, Special Economic Zone Act 2012 and Strategic Trade Policy Framework (2012-15) etc. New policy measures regarding declaration of negative and specified positive areas have also been incorporated.

The study also includes information regarding existing industrial pattern, industry wise installed capacities and details regarding existing major industrial units in each district.

Effort has been made to identify various industries considering the availability of raw materials, skilled labour, linkage between industrial units and local/national/international demand. The suggested industries are, however, merely of indicative nature and it is advisable that prospective investors should conduct detailed feasibility report before making final decision for investment.

It is worthwhile to mention that industrial sector in Punjab has grown gradually from 6,223 industrial units in 1975 to 17,857 industrial undertakings in 2010. Sectoral growth has also been registered, resulting in substantial value addition. Value addition chain can be maximized by processing the agricultural industrial waste like rice husk, cotton stock, maize and corn cob. Herbal products is another untapped area. Live Stock, Dairy Development and poultry are fast growing sectors. Processing of food products can fetch handsome dividends. Currently information technology sector is growing by 39% annually in Pakistan. Fashion

industry is also developing rapidly. Similarly, chemical sector has lot to offer by utilizing the available mineral resources as raw material.

Issue of energy shortage can be addressed by dealing with power generation as an industry. Local as well as foreign investors have golden opportunity to set up power generation stations based on coal and other alternate fuels, under the captive power plants policy allowed in the newly promulgated SEZ Act, 2012. Punjab offers very good opportunity to the local as well as foreign investors to set up small, medium and heavy industries in variety of sectors. It has a growing market of over 90 million consumers, abundant manpower / labour force and cheap raw material with reasonably controlled law & order.

The Industries, Commerce & Investment Department has sufficient institutional frame work of attached and autonomous bodies to look after the industrial issues. Directorate of Industries, Small Industries Corporation (PSIC), Board of Investment (PBIT), Punjab Industrial Estates Development and Management Company (PIEDMC), Faisalabad Industrial Estates Development and Management Company (FIEDMC) have blend of professionals from the public as well as private sector. These legal entities are working in close coordination with the Chambers of Commerce and Industries systematically to promote industrialization and trade.

Development schemes regarding establishment of Industrial Resource Centre at the Directorate of Industries, setting up Sports & Material Testing Lab at EPZ, Sambrial and Industrial Safety Institute are under consideration with the Planning and Development

Department. Completion of these schemes will definitely help in promotion of industrialization process with enhanced industrial safety.

I must record my appreciation to Mr. Muhammad Akram Awan, Senior Economist, who effectively planned, coordinated and provided the guidance to his team members for completion of this study. Credit also goes to Mr. Muhammad Jamil Chishty, Staff Economist for his dedicated support rendered in the completion process of this study and Mr. Waseem Haider, Stenographer, for his tireless typing and composition work on computer.

I am grateful to all the District Officers, Enterprise & Investment Promotion who provided the relevant information of their respective districts for incorporating in pre-investment studies. I am also thankful to various Provincial Departments for supplying the required data to the Directorate of Industries. My special thanks are due to Dr. Nasir Javed, Project Director, Urban Unit for the provision of digital maps and the Punjab Printing Press.

Any suggestion for the improvement of the study will be welcomed.

Dec. 31, 2012

**(Muhammad Siddique Sheikh)**  
Director Industries, Punjab

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**DISTRICT AT A GLANCE**

1	Population (000 Numbers)	:	1,530
2	Area (Square Kilometres)	:	2,337
3	Population Density (per sq. km.)	:	655
4	Tehsils / Towns	:	Narowal, Zafarwal and Shakargarh.
5	Main Crops	:	Wheat and Rice.
6	Main Fruits	:	Guava, Citrus and Mango.
7	Main Vegetables	:	Potato, Turnip and Cauliflower.
8	Forest Resources (Area in Acres)	:	11,351
9	Mineral Resources	:	Nil
10	Total Metalled Roads (KM)	:	1,049.98
11	No. of Grid Stations	:	4
12	No. of Telephone Exchanges	:	19
13	Number of Industrial Units (Large Medium and Some Small Selected Sectors)	:	122

- 14 Type of Industrial Units : Agricultural Implements, Animal Feed, Cold Storage, Flour Mills, Rice Mills, Sports Goods, Vegetable Ghee / Cooking Oil and Vermicilli.

## **CHAPTER - I**

### **GEOGRAPHICAL CONDITIONS**

#### **1.1 BRIEF DESCRIPTION OF THE DISTRICT**

Gujranwala, Gujrat district and state of Jammu and Kashmir lie on its North. India falls on its North-East, whereas Sialkot district is situated on its West and Shiekhupura district touches Narowal in the South. The district is spread over an area of 2,337 square kilometres and comprises the tehsils of:-

- i) Narowal
- ii) Shakargarh
- iii) Zafarwal

#### **1.2 CLIMATE AND GENERAL SOIL CONDITIONS**

District Narowal is hot and humid during summer and cold during winter. June and July are the hottest months. The Maximum temperature during winter may drop to 4°C. The land is generally plain and fertile. The average annual rainfall is about 1000 mm.



## CHAPTER - II

### MAN POWER

#### 2.1 TOTAL POPULATION OF THE DISTRICT

According to Punjab Development Statistics 2011, total population of Narowal district is 1,530 thousand persons out of which 771 thousand are males and 759 thousand are females. Density of population in the district is 655 persons per square kilometre.

Tehsil wise distribution of Urban and Rural population is given in Table-1

**TABLE-1**

#### Town-Wise Distribution of Urban & Rural Population

Town	Population (Thousand Nos.)		
	Urban	Rural	Total
Narowal	101	634	735
Shakargarh	61	310	371
Zafarwal	24	400	424
<b>Total</b>	<b>186</b>	<b>1344</b>	<b>1530</b>

Source: Punjab Development Statistics, 2011

## 2.2 MAN POWER AVAILABILITY

As regards availability of skilled labour, there are 08 technical / commercial / vocational institutions (5 for men, 3 for women) imparting training in various trades e.g. mechanical, electrical, auto-engineering, welding, tailoring and commerce. Vocational institutions for women impart training in Beautician, stitching and knitting etc. In all about 942 trained technicians/artisans/workers are turning out every year. The details are given in Table-2.

**TABLE - 2**

### Commercial and Technical Institutions

Sr #	Name & Description of Commercial / Technical Training Institutions	Types of Training Courses Offered	Duration of Course	Average No of Students Enrolled / Session
<b>For Men</b>				
1	Govt. Institute of Commerce, Near Civil Hospital, Kutchery Road, Narowal	D.Com, B.Com	24 Months	491
2	Govt. Institute of Commerce, Near General Bus Stand, Zafar Wal Road, Shakargarh	D.Com	24 Months	243

3	Govt. Technical Training Centre (ABAD), Chawinda Road, Zafar Wal	G-III (Electrical, Auto & Farm Machinery), Tractor Operator	6 to 12 Months	27
4	Govt. Technical Training Centre (ABAD), Zia Road, Shakargarh	G-III (Electrical, Radio & TV, Welder, Tailoring)	12 Months	45
5	Govt. Technical Training Centre (DMTC), Circular Road, Reader Wali Gali, Narowal	Auto & Farm Machinery, Welder, Turner, Wireman	6 Months	29
<b>For Women</b>				
6	Govt. Vocational Training Institute, Near Zafar Wal by pass, Miskeen Hotel, Mohallah Abbas Nagar, Jillani Colony, Allama Iqbal Road, Narowal	Vocational Diploma	24 Months	21
7	Govt. Vocational Training Institute, Moh Riaz Pur, Shakargarh	Vocational Certificate, Vocational Diploma, Beautician, Tailoring	6 to 24 Months	57

8	Govt. Vocational Training Institute (ABAD), Noorkot	Dress Making, Handicraft, Electrical Mechanical (Vocational)	6 to 12 Months	29
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Source: TEVTA

### 2.3 TRADITIONAL CRAFTS

There is no mentionable traditional craft in the district.

### 2.4 GEOGRAPHICAL INDICATIONS

The Project Director (Geographical Indications), Industries, Commerce & Investment Department, Government of the Punjab has identified the following Important Geographical Indications in the district:

- Lentil
- Rice Super Karnal
- Wheat

## CHAPTER - III

### NATURAL RESOURCES

#### 3.1 AGRICULTURE

##### a) Main Crops

Wheat and Rice are the main crops grown in the district. Production of these crops during the period 2008-09 to 2010-11 is given in Table - 3.

**TABLE-3**

**Production of Main Crops  
(2008-09 to 2010-11)**

Crop	Production (Th. M.Tons)		
	2008-09	2009-10	2010-11
Wheat	311.49	454.17	569.87
Rice (cleaned)	142.97	146.64	157.73

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Sugarcane, Bajra, Tobacco, Jawar, Bajra, Mash, Moong, Masoor, Gram, Maize, Oil Seed such as Rape/Mustard and Sunflower are also grown in minor quantities in the district.

## b) Main Fruits

Guava, Citrus and Mango are main fruits grown in the district. Production of these fruits during the period 2008-09 to 2010-11 is given in Table - 4

**TABLE-4**

**Production of Main Fruits  
(2008-09 to 2010-11)**

Fruit	Production (M.Tons)		
	2008-09	2009-10	2010-11
Guava	6284	6606	5975
Citrus	1082	1182	1280
Mango	635	604	567

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Banana, Pear, Peach and Banana are also grown in minor quantity in the district.

## c) Main Vegetables

Potato, Turnip and Cauliflower are main vegetables grown in the district. Production of these vegetables during the period 2008-09 to 2010-11 is given in Table - 5

**TABLE-5**

**Production of Main Vegetables  
(2008-09 to 2010-11)**

Vegetable	Production (M.Tons)		
	2008-09	2009-10	2010-11
Potato	3939	96088	19208
Turnip	4253	3572	3684
Cauliflower	2463	2438	2574

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Bottle Gourd, Brinjal, Garlic, Chillies, Carrot, Onion, Peas, Tomato and Ladyfinger are also grown in the district in minor quantities.

### 3.2 FORESTS

#### a) Location of Forests and Area under Afforestation

An area of 11,351 Acres is under forests, which is about 1.97% of the total area of the district. There is also linear plantation of 211 Km alongside the roads/rails/canals in the district. Trees grown in the area are Kau, Phalai, Kikar and Shisham.

#### b) Production of Timber and Firewood

The production of Timber and Fire-Wood in the district is not mentionable.

### 3.3 LIVESTOCK POPULATION

#### a) Animal Population

The animal population of the district is given in Table - 6.

**TABLE - 6**

**ANIMAL POPULATION**

<b>Animals</b>	<b>Population (Th Heads)</b>
Buffaloes	361
Cattle	189
Goats	203
Sheep	20

Source: Livestock & Dairy Development Department.

#### b) Poultry Population

As per Punjab Development Statistics 2011 there are 320 broiler and 2 layer poultry farms in the district having rearing capacity of 4850 and 43 thousand birds respectively.

#### c) Availability of Hides / Skins and Slaughter House Wastes

As per Punjab Development Statistics 2011, 69,800 animals were slaughtered in recognized / un-recognized slaughter houses in the district during the year 2009-10 which is a reasonable estimate of the availability of hides and skins in the district:

Blood	25.55 M.Tons
Bones	120.96 M.Tons
Tallow	23.24 M.Tons

d) Production of Wool

The sheep population of 20 thousand heads in the district is expected to yield about 20 M.Tons of coarse wool annually.

### **3.4 ORES AND MINERALS**

There is no major mineral in the district.



## **CHAPTER - IV**

### **INFRASTRUCTURAL FACILITIES**

#### **4.1 COMMUNICATION NETWORK**

##### **a) Road Links**

The district has a total metalled road-length of 1,049.98 Kilometres. The District is linked with Gujranwala, Sheikhpura and Sialkot districts through metalled road.

##### **b) Rail Links**

The district is linked with Sialkot, Lahore districts and Chak Amru through railway net-work.

#### **4.2 GENERAL QUALITY AND AVAILABILITY OF SUB-SOIL WATER**

The sub-soil water in the district is generally suitable for industrial utilization.

#### **4.3 EFFLUENT DISPOSAL FACILITIES**

The locations of existing nullahs in the district are suitable for disposal of industrial effluent. However, effluent may be discharged into these

nullahs after pre-treatment and with prior written permission from Irrigation and Power Department, Government of Punjab.

#### **4.4 POWER SUPPLY**

There are 4 grid stations in the district ranging in capacity from 66 KV to 132 KV.

#### **4.5 NATURAL GAS AVAILABILITY**

At present natural gas is available in the district.

#### **4.6 TELE-COMMUNICATION FACILITIES**

At present there are 19 telephone exchanges operating in the district, ranging in capacities from 50 lines to 7,569 lines. Cellular phone services are available in the district.

#### **4.7 SOCIAL INFRA-STRUCTURAL FACILITIES**

Social infra-structural facilities available in the district are given in Table - 7.

TABLE - 7

**SOCIAL INFRA-STRUCTURAL FACILITIES**

Tehsil	Primary / Middle / high / higher secondary School	College	Hospital	Police station	Railway stations	Post office	Banks
Shakar Garh	569	2	1	6	6	10	6
Narowal	696	4	1	6	11	08	8
Zafarwal	320	2	0	2	0	05	6
Total	1585	8	2	14	17	23	20

Source: Punjab Development Statistics 2011 / Respective District Offices.

**4.8 INDUSTRIAL ESTATE**

At present, there is no industrial estate in the district.

**4.9 DRY PORT**

There is no dry port in the district.

**4.10 INDUSTRIAL POLICY**

- Foreign investors are permitted to hold 100% of the equity of industrial projects without any permission of the Government.
- No prior Government sanction is required for establishment of an industry outside Ex-Municipal Territorial Limits of Town

Committees / Municipal Corporation irrespective of its cost and size except the following covered under schedule 'C':-

- a. Arms & Ammunition.
  - b. Security Printing Currency & Mint.
  - c. High Explosives.
  - d. Radio Active Substances.
  - e. Alcoholic Beverages or Liquors.
1. No industrial unit mentioned in Schedule-A of the notification No. AEA-III-4-3-9/91, dated 30.09.2002 or industrial unit exceeding a total cost of Rs. 100.00 million shall be set up within 10 miles (16 Kms) of international border:

**List of Manufacturing Industries**

- a) Basic Metal Industry.
- b) Petro-Chemical Industries (Excluding Products Industries).
- c) Large size Machine Tool Factories (Limit of Investment to be determined).
- d) Heavy Foundry Works.
- e) Heavy Electric Complexes.
- f) Heavy Mechanical Complexes.
- g) Electronics Industries.
- h) Major Vehicle Assembly Plants.
- i) Ordnance Factories.
- j) Explosives, Nitric acid and Sulphuric acid plants.
- k) Vehicular Tires and Tubes Industries.

- l) Locomotives and Railway Carriage manufacturing plants.
  - m) Government Mint.
  - n) Security Printing Press involved in whole time printing of sensitive documents / currency notes.
  - o) Manufacture of optical glass and optics.
  - p) Nickle cadmium battery industries.
  - q) Nuclear / Separation Plants.
  - r) Large Power Generating Stations.
  - s) Large oil Storage units.
  - t) Oil refineries.
2. No industrial unit shall be set up in areas affected by flood flowing transversely in the strip of one mile of either side across the Grand Trunk Road from Shahdara Town to Muridke Town, without prior permission of the Provincial Government.
3. According to the notification No. AEA-III-3-5/2003 (Vol-III), dated 06.12.2006, “no new sugar mill shall be setup and no enlargement in capacity of the existing sugar mills is allowed in the Province”.
4. Each district Government may declare “negative area” for industry. Such “negative area” be determined by a District Committee after consultation with all stake-holders in light of general policy guidelines issued by the Industries, Commerce & Investment

Department and exemptions allowed under Schedule 'B' of this Notification as under:

**List of Service Industries**

- a) Furniture (excluding Band Saw) and also excluding storing Timber / Wood.
- b) Tailoring/ Readymade garments.
- c) Laundry / Dry Cleaning.
- d) Bakery (excluding confectionery).
- e) Syrups ( excluding squashes)
- f) Cosmetics.
- g) Service workshop.
- h) Cereal Products like vermicilles.
- i) Candles making.
- j) Printing and Packaging.
- k) Hand loom carpet weaving.
- l) Hotels.
- m) Bidi manufacturing.
- n) Handmade shoes / shoe repairing workshop.
- o) Spooling and thread balls.
- p) Small Hosiery units employing not more than 10 workers.
- q) Atta Chakkies.
- r) Installation of Chaff cutters.
- s) Cotton Grading.
- t) Other small industrial undertakings which do not fall under the Sixth schedule of the Punjab Local Government Ordinance, 2001.

“Other small industrial undertakings” would mean an industrial undertaking in which the total fixed assets (including the cost of land)

do not exceed Rs.1.0 million (Rupees one million).

5. No industrial unit mentioned in Schedule 'C' of this Notification shall be set up anywhere in the Punjab without prior approval of the Government.
6. The Government reserves the right to refuse establishment / enhancement of any industrial undertaking which is in contravention of the public interest, ecology or any other law / rules for the time being in force.
7. The Government may relax any of the provisions of this notification in case of a particular unit or industry or class of units or industries.
8. NOC from Environment Protection Department, Govt. of the Punjab is required for setting up new Industries.
  - Tourism has been given the status of industry in accordance with Ministry of Industries & Production Circular No. 1-129/99-INV-IV dated 2<sup>nd</sup> August 1999.
  - The Housing and Construction Sector has also been declared as industry (Finance Division Notification No. 10(10)/IF-11/98, dated 07.04.1999 and 04.06.1999.

- In accordance with Government notification No. 3(2)/97-INV-IV dated 05.05.1997, Computer Software and Information Technology (IT) have been declared as Industry.

#### **4.11 DECLARATION OF NEGATIVE AREAS**

In pursuance of the Clause 4 of the Location Policy notified on 30-09-2002, by the Industries, Commerce & Investment Department, Government of the Punjab, the District Govt. Narowal has declared the following negative areas:-

- a) All Ex-Municipal/Town Committee limits.
- b) Reasonable periphery around a residential cluster.
- c) A distance of 50 M on either side from the center of National Highways and 30 M on either side from the centre of other roads.
- d) Within one mile from the International Border.
- e) Area affected by flood flowing transversely either side across the river.

#### **4.12 DECLARATION OF SPECIFIED POSITIVE AREAS**

Vide the Finance Act, 2008, the Government of Pakistan has enacted a new section “23A” in the

Income Tax Ordinance 2001. The Section “23A” is reproduced below:-

“First year allowance.- (1) Plant, Machinery and equipment installed by any industrial undertaking setup in specified rural and under developed areas, and owned and managed by a company shall be allowed first year allowance in lieu of initial allowance under Section 23 at the rate specified in Part II of the third schedule against the cost of the “eligible depreciable assets” put to use after July 1<sup>st</sup>, 2008.

(2) The provision of Section 23 except sub-sections (1) and (2), thereof, shall mutatis mutandis apply.

The Federal Government may notify “Specified areas” for the purpose of sub-section(1)”

In pursuance of the above mentioned notification District Government Narowal has identified and approved the following specified positive areas for setting up industrial undertakings:-

***Narowal-Zafarwal Road***

Both sides of the road at a distance of 100 Yards other than jurisdiction of Narowal Town and inbuilt areas outside the radius of 1 Km.

***Narowal-Pasrur Road***

Both sides of the road at a distance of 100 Yards other than jurisdiction of Narowal Town and inbuilt areas outside the radius of 1 Km.

***Narowal-Mruidke Road***

Both sides of the road at a distance of 100 Yards other than jurisdiction of Narowal Town and inbuilt areas outside the radius of 1 Km.

***Narowal-Shakargarh Road***

On one side only (Left side) of Narowal-Shakargarh road starting from Bustan Adda to Shakargarh excluding Shakargarh Town and inbuilt areas outside the radius of 1 Km.

***Shakargar-Zafarwal Road***

Both sides of the road at a distance of 100 Yards other than jurisdiction of Narowal Town and inbuilt areas outside the radius of 1 Km.

***Shakargarh-Chak Amru Road***

On both sides of the road at a distance of 100 Yards including inbuilt areas form Village Phalwari to Maryal outside the radius of 1 Km

#### **4.13 INCENTIVES FOR INVESTORS TO SETUP A UNIT IN EPZs**

- a) According to EPZs Authorities, following incentives are available in the Export Processing Zones
1. 100% ownership rights.
  2. 100% repatriation of capital & profits.
  3. No minimum or maximum limit for investment.
  4. Duty free imports of machinery, equipment & material.
  5. No sales tax on input goods including electricity & gas bills.
  6. Obsolete/old machinery can be sold in domestic market of Pakistan after payment of applicable duties & taxes.
  7. Freedom from National import restrictions.
  8. Foreign exchange control regulation of Pakistan not applicable.
  9. Defective goods/waste can be sold in domestic market after payment of applicable duties, maximum upto 3% of total value of export.
  10. Duty free vehicle allowed under certain conditions. After 5 years of use, vehicles can be disposed off in domestic market on payment of duty on depreciated value.

11. Domestic market of Pakistan available on same conditions as for imports from other countries.
  12. Units operating in EPZs can undertake sub-contracting for units of tariff area subject to payment of duty and taxes on value addition only.
  13. Only EPZA is authorized to collect Presumptive tax at the time of export of goods which would be final tax liability.
  14. EPZ units allowed to supply goods to Custom manufacturing bonds.
  15. Production oriented labour laws to be solely regulated by the Authority.
  16. EPZ manufacturer will be treated at par with bonded manufacturers in tariff area for any future incentives to be announced for exporters.
  17. Relief from double taxation subject to bilateral agreement.
- b) Facilities to Investors for setting up a unit in EPZs of Pakistan.
1. One window service and simplified procedure.
  2. All infrastructural facilities like water, electricity, gas, telex, fax and telecommunication system are made available by EPZA.

3. Skilled & un-skilled labour available in abundance.
4. Sub-contracting without limit on variety and quantity is allowed outside the zone as well as within the zone.
5. The garment manufacturing units located in Export Processing Zones are eligible to participate in auction of quotas.
6. GSP concessions given by various countries to imports from Pakistan are available to the manufacturers in the zone.
7. Peaceful, secure and environmentally protected / pollution free work area.
8. Inter-unit transfer of finished goods among exporting units allowed.

#### **4.14 PAKISTAN'S INVESTMENT POLICY - KEY FEATURES**

##### ***General***

- The investment policy is liberal and business friendly as it has been designed in consultation with businessmen, investors and representative forums as well as the Multinational Companies (MNCs).
- It provides equal investment opportunities for both domestic and foreign investors.
- All economic sectors open for FDI (Foreign Direct Investment).
- 100% foreign equity allowed.
- No government sanction required.

- Foreign investment on repatriable basis is allowed in all economic sector including manufacturing, agriculture, services, infrastructure and social sectors.
- Foreign investment in Agriculture projects allowed on joint-venture basis by associating minimum local equity of 40%.
- Remittance of Royalty, Technical & Franchise Fee, Capital, Profits, Dividends allowed.
- Minimum foreign equity for non-manufacturing including services sector has been reduced from \$ 0.3 to \$ 0.15 million. In Agriculture, infrastructure and social sectors, it is \$ 0.3 million.

### ***Tariff and Tax Incentives***

- To keep Pakistan competitive in international tariff 5% customs duty has been allowed on import of plant and machinery which is not manufactured locally.
- Sales tax 0% across the board.
- 0% duty on import of raw material for export industry.
- 0% duty on import of agriculture machinery.
- Tax relief in shape of Initial Depreciation Allowance (IDA) has been provided as 50% of machinery cost across the board.
- Tax relief has also been provided for expansion and Balancing, Modernization & Replacement (BMR) in existing industries.

### ***Policy Package of Pakistan***

Policy Parameters	Mfg. Sector	Non-Manufacturing Sectors		
		Agriculture	Infrastructure & Social	Services including IT & Telecom Services
Govt. Permission	Not required except for specified industries*	Not required except specific licences from concerned agencies.		
Remittance of capital, profits, dividends, etc.	Allowed	Allowed		
Upper Limit of foreign equity allowed	100%	100%	100%	100%
Minimum Investment Amount (M \$)	No	0.3	0.3	0.15
Customs duty on import of PME**	5%	0%	5%	0-5%
Tax relief (IDA***, % of PME cost)	50%	50%		
Royalty & Technical Fee	No restriction for payment of royalty & technical fee.	Initial lump-sum up to \$100,000 Max Rate 5% of net sales - Initial period 5 years		

\* Specified Industries:

- i) Arms and ammunitions
- ii) High Explosives
- iii) Radioactive substances

- iv) Security Printing
- v) Currency and mint

\*\* PME = Plant, Machinery and Equipment

\*\*\* IDA = Initial Depreciation Allowance

#### **4.15 INDUSTRIAL FINANCING FACILITIES**

Following Financial Institutions in the country are providing various types of fixed investment industrial financing in the foreign and local currency to the industrial sector for establishment of new industrial units as well as for Expansion, Balancing, Modernization and Replacement (BMR) of existing industrial units within the frame-work of industrial/financial policies of the Government of Pakistan.

- 1 AlBaraka Bank (Pakistan) Limited.
- 2 Allied Bank Limited.
- 3 Askari Bank Limited.
- 4 Bank Alfalah Limited.
- 5 Bank Al-Habib Limited.
- 6 Bank Islami Pakistan Limited.
- 7 Barclays Bank PLC.
- 8 Burj Bank Limited.
- 9 Citi Bank N.A.
- 10 Deutsche Bank A.G.
- 11 Dubai Islamic Bank Pakistan Limited.
- 12 Faysal Bank Limited.

- 13 First Women Bank Limited.
- 14 Habib Bank Limited.
- 15 Habib Metropolitan Bank Limited.
- 16 HSBC Bank Middle East Limited.
- 17 Industrial and Commercial Bank of China
- 18 Industrial Development Bank of Pakistan.
- 19 JS Bank Limited.
- 20 KASB Bank Limited.
- 21 MCB Bank Limited.
- 22 Meezan Bank Limited.
- 23 National Bank of Pakistan.
- 24 NIB Bank Limited.
- 25 Oman International Bank S.A.O.G.
- 26 S.M.E. Bank Limited.
- 27 Samba Bank Limited
- 28 Silk Bank Limited.
- 29 Sindh Bank Limited.
- 30 Soneri Bank Limited.
- 31 Standard Chartered Bank (Pakistan)  
Limited.
- 32 Summit Bank Limited
- 33 The Bank of Khyber
- 34 The Bank of Punjab
- 35 The Bank of Tokyo-Mitsubishi Limited.
- 36 The Punjab Provincial Cooperative Bank  
Limited.

37 United Bank Limited.

38 Zarai Taraqati Bank Limited.

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Source: State Bank of Pakistan

***List of Development Financial Institutions (DFIs)***

- 1 Bankers Equity Limited.
- 2 House Building Finance Company Limited.
- 3 Pak Brunei Investment Company Limited
- 4 Pak-China Investment Company Limited.
- 5 Pak Oman Investment Company Limited.
- 6 PAIR Investment Company Limited.
- 7 Pakistan Kuwait Investment Company Limited.
- 8 Pak-Libya Holding Company Limited.
- 9 Saudi Pak Industrial & Agricultural Investment Company Limited.

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Source: State Bank of Pakistan

Besides the financial institutions mentioned above a number of Leasing Companies, Modaraba Companies, Investment Banks are also providing financing facilities to the industrial sector. Punjab Small Industries Corporation also extends financial assistance to the small/cottage industrial units.

#### 4.16 SALIENT FEATURES OF LOANING SCHEME OF PSIC

Punjab Small Industries Corporation (PSIC) is a body corporate enacted in 1973. One of core functions of PSIC is financial assistance programme for prospective entrepreneurs, skilled youth, artisans and craftsmen all over the Punjab. The priority sectors are as under:

- Service Industries.
- Agro / Agro Support Industries.
- Food Processing Industries.
- Export Oriented Industries.
- Import Substitution Industries.
- Information Technology (IT) Project.
- Handicraft Industry.
- Women Enterprises.

PSIC started credit assistance programme during 1984 and completed 13 schemes up till now. An amount of Rs. 4079 Million has been disbursed to 19,580 entrepreneurs in 36 Districts of Punjab with the recovery rate of 88% that indicates proper utilization of loans.

The maximum loan limit is Rs.3 Million with debit equity ratio of 60:40. The credit assistance facility available for new projects, BMR and Working Capital. The markup rate varies from 0% to 12%.

The repayment period of loan is from 3 years to 6 years with grace period of 3 months to 6 months.

Recently, Government of Punjab has provided an amount of Rs. 2000 Million for disbursement through Service Provider Organization i.e. M/s Akhuwat to un-employed and skilled persons of PVTC, TEVTA, SANATZAR's of Social Welfare Department or other unemployed youth having good business plan.

Up till now, M/s Akhuwat has disbursed an amount of Rs. 1650.00 Million to 94,960 poor household in 33 vocations with average loan size of Rs. 17,382 in Punjab through its 142 offices in 30 districts of the Punjab.

To promote the traditional handicrafts in Punjab, PSIC has also launched dedicated credit assistance schemes for the craftsmen at subsidized markup rates. These craftsmen have also been provided marketing facilities through Pakistan Handicrafts Shops.

#### **4.17 SALIENT FEATURES OF THE SEZ BILL 2012**

The Law of SEZ has been made to meet the global challenges of competitiveness to attract FDI. The Law/bill will allow to create industrial clusters with liberal incentives, infrastructure, investor facilitation services to enhance productivity and reduce cost of doing business for economic

development and poverty reduction. The Law further envisages to reduce processes through SEZ in Pakistan. The establishment of SEZs will attract both domestic as well as international investors. The SEZ would play a pivotal role in the economic development of Pakistan as has been witnessed in case of China, Malaysia, Thailand and other states.

It extends to the whole of Pakistan and overrides other laws (anything contrary);

- All SEZ whether Public, Public-Private or Private-Private to be governed under this Act;
- The Board of Approval (BOA) headed by the Prime Minister of Pakistan with the Minister for Finance as the Vice Chairman shall meet as frequently as required but not less than twice a year and decisions shall be taken by a majority of the total membership present and voting;
- SEZs will have exemption from customs duties & taxes for all Capital Goods imported into Pakistan for the development , operations and maintenance of a SEZ;
- Exemption from all taxes on income accruable in relation to the development and operations of the SEZ for a period of ten years, starting from the date of signing of the Development Agreement.
- Zone Enterprises have exemption from custom duties etc. on imports of Capital Goods;

- Exemption from taxes on income for a period of 10 years starting from the date the Development certifies that the Zone Enterprise has commenced commercial operations in the relevant SEZ;

There is no limit to the economic potential of Pakistan. The challenge is to create the enabling environment in which this can be realized. Special Economic zones bill is a step towards the economic stability in the country.

#### **4.18 STRATEGIC TRADE POLICY FRAME WORK (2012-2015)**

The government unveiled on 29 January, 2013 a medium term (2012-2015) Strategic Trade Policy Framework, setting a cumulative export target of \$95 billion for three years. The framework, the second announced by the federal government will be implemented with a funding of Rs. 26.14 billion. In the first year, Rs.5 billion will be spent on providing subsidies and support to identified sectors.

The focus of the policy is on promoting regional trade and regulatory efficiency, promoting agro-processed exports, increasing exports from less developed regions, revamping export promotion agencies, increasing green exports, enhancing role of women in exports and pursuing product and market development and diversification.

The salient features of the policy include institutional interventions, export development initiatives and regulatory amendments. The policy, offers cash assistance to 14 sectors along with 19 regulatory frameworks, including ban on products as a protective measure against environmental and health hazards. The new framework is designed to provide assistance only to the non-textile sectors.

***Institutional Measures:*** The government will setup institutions like an Export-Import (Exim) Bank, Pakistan Land Port Authority; Leather Export Promotion Council and a Services Trade Development Council.

***Export Development:*** Major initiatives in the Policy included allowing mark-up rate support of two per cent on prevailing LTFF for future import and purchase of machinery. An allocation of Rs.500 million has been proposed for schemes to be implemented this year. The total amount to be spent in three years is projected at Rs.3 billion. A mark-up support of 1.5% will be provided on export finance scheme (EFS) to selected sectors at a cost of Rs. 1.25 billion, including Rs. 200 million in 2012-2013.

The sectors for EFS support are fish and fish preparations, fruit and vegetables, spices, meat and meat preparations, carpets and rugs, sports

goods, footwear, leather products, surgical goods, cutlery, onyx products, pharmaceuticals, electric fans, transport equipment, electrical machinery, specialized machinery, furniture, handicrafts and computer-related services.

An amount of Rs.14 billion will be given as adhoc relief at three per cent of FoB to offset the impact of higher cost of utilities for exporters in selected sectors. The measure will cost Rs.3bn this year. An amount of Rs.2 billion-Rs125 million will be allocated for marketing development assistance for regional countries.

A Rs. 25 million allocation has been proposed for export promotion campaigns for agro-processed products; Rs. 400 million for encouraging opening of retail outlets; and Rs.400m for subsidizing 50% cost of plant and machinery for establishing processing plants for meat, fruits, vegetables, dates and olives in Azad Jammu and Kashmir, Baluchistan, Gilgit - Baltistan and Khyber Pakhtunkhwa.

An amount of Rs.30 million will be allocated for upgrading rice inspection laboratories, Rs. 20 million for subsidy at 100% of the prevailing mark-up rate for establishing mining and processing units in Khyber Pakhtunkhwa and Baluchistan.

Another Rs.20 million has been allocated for strengthening women's chamber of commerce and

industry, Rs.32 million for setting up a resource management cell at the ministry of commerce, Rs.28 million for establishing leather export promotion council and Rs.70 million for services export development council.

### ***Regulatory Measures***

Unrestricted import of used motorized wheelchairs and five-year-old used or second-hand ambulances has been allowed. Two per cent of export proceeds will be allowed to manufacturers-cum-exporters for duty-free import of accessories for value-addition for leather garments and made-ups. Import of non-hazardous plastic scrap has been allowed for industrial consumers for use as raw material. A ban has been imposed on import of plastic waste, hospital waste, used sewerage pipes and chemical containers.

Import of non-sterilized surgical needles and syringes will be restricted to industrial units, condition of Euro-II may be made applicable on import of all types of specialized vehicles, such as crane-mounted lorries, dump trucks and mixtures lorries. The import of used sprinkle lorries will be restricted to a maximum of five year old. All goods from banned list imported in commercial quality shall be allowed to re-export at importer/shipping lines cost. The imported substandard goods from the restricted list should be destroyed within a period of six months without offering any release.

Import of waste and scrape of tyres in completely shredded/ cut form will only be allowed to industrial consumers; domestic standards will equally apply to imported goods as well.

Construction engineering and electrical companies will be allowed to retain abroad the exported machinery to carry out work on export-cum-import basis with the condition that they will import the same on the conclusion of the contract against indemnity bond.

All exporters of edible products are to be registered and export of vegetable ghee and cooking oil will be allowed in packaging of up to 25kg to encourage value-addition.

### ***Steps to contain Environmental & Health Hazards***

- Ban on import of plastic waste/scrap-hospital waste, used sewerage pipes and chemical containers.
- Restricting import of non-sterilized surgical needles and syringes to industrial units.
- Only the more fuel efficient Euro-II category crane-mounted lorries, dump trucks, mixture lorries, etc, will be imported.
- Imported used tyres will only be allowed for industrial use.

***Institutions to be Setup***

- Export-Import Bank.
- Pakistan Land Port Authority.
- Leather Export Promotion Council.
- Service Trade Development Council.



## CHAPTER - V

### EXISTING PATTERN OF INDUSTRIAL DEVELOPMENT

#### 5.1 DESCRIPTION OF EXISTING INDUSTRIES

There are about 122 large, medium and some small industrial units in the district. Industry-wise installed capacity of major industrial units is given in Table-8.

**TABLE-8**

#### Industry-wise Installed Capacity

Sr. #	Industry	No. of units	Annual Installed Capacity
1	Agricultural Implements	25	11686 Nos.
2	Animal Feed	1	150 M.Tons
3	Cold Storage	15	95500 Bags
4	Flour Mills	9	1240 M.Tons /Day
5	Rice Mills	66	66 Shellers
6	Sports Goods	1	108 Th. Nos.
7	Vegetable Ghee And Cooking Oil	1	63000 M.Tons
8	Vermicilli	1	2000 Kg.

Source: District Officer (E&IP), Narowal.

*Note: For further details visit: [www.doi.pitb.gov.pk](http://www.doi.pitb.gov.pk)*



## CHAPTER - VI

### FUTURE INDUSTRIAL POTENTIAL

Keeping in view the availability of raw material, skilled labour, linkage between the industrial units, local / national / international demand, future industrial potential of district Narowal is discussed hereunder:

It would, however, be kept in mind that though the above mentioned factors facilitate the success of any industrial unit, yet the entire success depends upon the investors / entrepreneurs and the capabilities of the personnel having the managerial control because any of these factors, if lacking is manageable. Therefore, it is advisable that detailed feasibility of industrial projects must be carried out before making final decision for investment.

#### 6.1 AGRICULTURE

Main crops and fruits of district Narowal are wheat, rice, citrus, guava and mango. Their average annual production over the period 2008-11 was 445.18, 149.11, 1.18, 6.29 and 0.602 thousand M.Tons respectively. A variety of vegetables are also grown in the district (Chapter-3, Section 3.1).

There are 9 flour mills, 66 rice husking units, one vegetable ghee unit already operating in the district (Chapter-5).

In view of the availability of raw material and existing agro-based industries, there exists little scope for additional flour mills. However, there exists good prospects for rice bran oil, rice husk briquettes, fruit juice/squashes/pickles and vegetable dehydration.

## **6.2 LIVESTOCK**

According to Punjab Development Statistics 2011, the population of cattle, buffaloes, sheep and goat was 189, 361, 20 and 203 thousand heads respectively. As regards poultry, there are 320 broilers and 2 layer poultry farms having rearing capacity of 4850 and 43 thousand birds respectively (Chapter-3, Section 3.3).

There exists good scope for milk processing, dairy products, dairy farms, poultry breeding farm, animal/poultry feed, cattle/goat/sheep fattening farms, leather products, leather garments, etc.

## **6.3 INDUSTRY**

There are some important industries operating in the district such as animal feed, general engineering, paper & paper board, poultry feed and vegetable ghee, Steel Mills, etc. (Chapter-5).

In view of the existing industries there exists good prospects for chip/hard board, electric wire/cables, control meters, capacitors/resisters, circuit breakers, plastic electrical accessories, etc.

#### **6.4 DEMAND BASED INDUSTRIES**

In view of the localized requirement and the existing industrial pattern of district Narowal, there exists a good prospect for biscuit, readymade garments, hosiery, woollen knitwear, etc.

#### **6.5 LIST OF IDENTIFIED PROJECTS**

In view of discussion given in section 6.1 to 6.4, the following industrial projects have been identified for investment in the district:

- Agriculture waste, by products raw material based industries for maximization of value addition chain
- Animal / Poultry Feed
- Biscuit
- Bakers Yeast
- Breeding Poultry Farm
- Chip/Hard Board
- Circuit Breakers
- Capacitors / Resisters
- Cattle / Goat / Sheep Fattening Farms

- Dairy Farms
- Dairy Products
- Electric Wires / Cables
- Energy conservation / efficiency
- Fruit Juice / Squashes / Pickles
- Hosiery
- Leather Garments
- Leather Products
- Milk Processing
- Plastic Electrical Accessories
- Power generation through coal and other alternate fuels
- Power generation through bagasse
- Rice Bran Oil
- Rice Husk Briquettes
- Readymade Garments
- Vegetable Dehydration
- Waste heat recovery system
- Woollen Knitwear

**Directory of Industrial Establishments, Narowal**

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
1	Afzal Agro Akhlaspur Road Shakargarh		Agricultural Implements	2000	100	5	Agricultural Implements	40 Nos.
2	Amanat Zari Industry Village Dhemthal	0301-6365935	Agricultural Implements	1990	900	5	Agricultural Implements	50 Nos.
3	Ameen Engineering Works Circular Road	0345-6841947	Agricultural Implements	2002	200	5	Agricultural Implements	50 Nos.
4	Aslam Tubewell & Boring Works Eid Gah Road	411631	Agricultural Implements	1985	1200	4	Agricultural Implements	2500 Nos.
5	Azam & Brothers Zari Industries Muridke Road	413605	Agricultural Implements	2000	600	5	Agricultural Implements	48 Nos.
6	Butt Tubewell Boring Works, Eidgah Road	410814	Agricultural Implements	2002	2500	4	Agricultural Implements	2000 Nos.
7	F.K. Engineering Works Railway Rd Badomalhi		Agricultural Implements	1986	675	5	Agricultural Implements	50 Nos.
8	Haji Ilyas Engineering Works Sialkot Rd Chawinda More Zafarwal	0301-3075553	Agricultural Implements	1983	600	5	Agricultural Implements	100 Nos.
9	Haji Mumtaz Trolley Maker Adda Saraj Maridke Road		Agricultural Implements	2000	500	5	Agricultural Implements	8 Nos.
10	Iftikhar Agricultural Sunkhatra		Agricultural Implements	1990	1000	7	Agricultural Implements	24 Nos.
11	M. Ismail & Brothers Agricultural Ind. Circular Road	0300-4853927	Agricultural Implements	1985	1800	5	Agricultural Implements	58 Nos.

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
12	M.S. And Sons Industries Circular Road Zafarwal		Agricultural Implements	1987	1200	6	Agricultural Implements	160 Nos.
13	Mirza Ahmad Nawaz Foundry & Workshop Muridke Road	421028	Agricultural Implements	1994	1300	8	Agricultural Implements	1700 Nos.
14	Mughal Tubewell Allama Iqbal Road Gilani Colony	412655, 0300- 7764819	Agricultural Implements	1990	1100	5	Agricultural Implements	1500 Nos.
15	Muhammad Anwar And Brothers Trolley Maker Adda Domala		Agricultural Implements	2004	400	5	Agricultural Implements	40 Nos.
16	Muhammad Ghous Agro Implements Akhlaspur Rd Shakargarh		Agricultural Implements	2000	425	5	Agricultural Implements	40 Nos.
17	Muhammad Shahid Tubewell Pump Works Muridke Road Surjapur Stop	421236	Agricultural Implements	1999	7000	6	Agricultural Implements	1400 Nos.
18	Mushtaq Engineering Works Narowal Zafarwal Road		Agricultural Implements	1970	395	5	Agricultural Implements	50 Nos.
19	Nawaz & Brothers Agricultural Industry Jasar More	0300- 7765186	Agricultural Implements	1990	400	5	Agricultural Implements	50 Nos.
20	Papu Zari Industries, Adda Dhemthal	0300- 7767566	Agricultural Implements	1995	1000	5	Agricultural Implements	50 Nos.

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
21	Raees Brothers Adda Dhemthal	0345-4622048	Agricultural Implements	1996	1400	8	Agricultural Implements	50 Nos.
22	Rafique & Brothers Muridke Road		Agricultural Implements	2002	1200	5	Agricultural Implements	10 Nos.
23	Rashid Agro Engineering Shamal Road Shakargarh	450990	Agricultural Implements	2000	1000	5	Agricultural Implements	68 Nos.
24	Siddique Mughal Agro Akhlaspur Road Shakargarh	0300-7761917	Agricultural Implements	1978	1200	5	Agricultural Implements	40 Nos.
25	Sultan Engineering Adda Saraj Muridke Road	421111	Agricultural Implements	1990	2500	16	Agricultural Implements	1600 Nos.
26	Fast Food Narowal Muridke Road	421234	Animal Feed	1994	50	C	Animal Feed	150 M.Tons
27	Bismillah Cold Storage Fruit Mandi	414013	Cold Storage	2003	1500	5	Vegetable/ Fruits	6000 Bags
28	Butt Cold Storage Muridke Road	410609	Cold Storage	1988	1500	6	Vegetable/ Fruits	7000 Bags
29	Haji Muhammad Ismail Cold Storage City Police Station	410846	Cold Storage	1989	1400	5	Vegetable/ Fruits	6000 Bags
30	Hussain Javeed Cold Storage Near Fruit Mandi	413191	Cold Storage	2000	1300	6	Vegetable/ Fruits	7000 Bags
31	Ittehad Cold Storage Ikhlas Pur Road Shakargarh	451590	Cold Storage	1997	1800	5	Vegetable/ Fruits	8000 Bags
32	Madina Cold Storage, Fruit Mandi	413450	Cold Storage	2006	2000	5	Vegetable/ Fruits	5000 Bags

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
33	Malik Cold Storage Bijli Ghar		Cold Storage	1987	1125	C	Vegetable/ Fruits	4000 Bags
34	Malik Cold Storage Narowal Road Zafarwal	538221	Cold Storage	1999	1500	5	Vegetable/ Fruits	8000 Bags
35	Mian Cold Storage Narowal Road Zafarwal	583278	Cold Storage	1998	1200	6	Vegetable/ Fruits	6000 Bags
36	Saeed Khan Cold Storage Fruit Mandi	414139	Cold Storage	2001	1500	5	Vegetable/ Fruits	6000 Bags
37	Syed Cold Storage Jassar More		Cold Storage	1992	1700	C	Vegetable/ Fruits	7000 Bags
38	Tayyba Cold Storage Fruit Mandi	413450	Cold Storage	1999	1700	7	Vegetable/ Fruits	7000 Bags
39	Umer Cold Storage Chinwinda Road Zafarwal		Cold Storage	1995	500	6	Vegetable/ Fruits	6000 Bags
40	Uppal Cold Storage Sialkot Road Near Bye Pass Bijli Ghar		Cold Storage	1982	400	5	Vegetable/ Fruits	6000 Bags
41	Zaheer Cold Storage, Fruit Mandi	410891	Cold Storage	2007	2500	4	Vegetable/ Fruits	6500 Bags
42	Aftab Flour Mills, 7-Km Muridke Road	421486, 421586	Flour Mills	2006	40000	8	Flour	160 M.Tons /Day
43	Al-Ajmeri Flour Mills 7-Km Muridke Road Kot Lakha Singh	421085/421285 0300-4477868	Flour Mills	2010	28500	10	Flour	240 M.Tons /Day
44	Al-Imran Roller Flour Mills Village Pindi Bari Shakar Garh	420110	Flour Mills	1990	12000	10	Flour	80 M.Tons /Day

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
45	Bajwa Flour Mills, Muridke Road	414333, 412333	Flour Mills	2008	25000	8	Flour	160 M.Tons /Day
46	Hashmat Flour Mills Shakargarh	450611	Flour Mills	1997	11000	14	Flour	120 M.Tons /Day
47	Iqbal Roller Flour Mills, Zia Road, Shakar Garh	450806	Flour Mills	1988	12000	19	Flour	80 M.Tons /Day
48	Naimat Roller Flour Mills, Noor Kot Road, Shakargarh	0300-7764474	Flour Mills	2008	26500	14	Flour	120 M.Tons /Day
49	Narowal Flour Mills (Pvt) Ltd. 10-Km.Muridke Road	410186	Flour Mills	1993	15000	26	Flour	240 M.Tons /Day
50	Shan Flour Mills Old Ghalla Mandi	413200	Flour Mills	1994	3500	16	Flour	40 M.Tons /Day
51	A.H. Steel Mills, Muridke Road	421720	Iron & Steel Re-Rolling Mills	2005	35000	15	M.S. Products	15000 M.Tons
52	Mian Nawaz Steel Furnace, Muridke Road	421036	Iron & Steel Re-Rolling Mills	2007	40000	30	M.S. Products	8500 M.Tons
53	Hamdard Pvc Pipe Factory Narowal Muridke Road	0300-7769322	Pvc Pipe	1995	500	5	Pvc Pipe	40 Lac. Rs.
54	Ahmed Rice Mills Muridke Road	410247	Rice Mills	2002	2800	15	Rice	1 Sheller
55	Ajmeeri Rice Mills, Muridke Road	421385, 421687	Rice Mills	2002	5100	29	Rice	1 Sheller
56	Al Noor Rice Mills Narowal-Muridke Road Talwandi Bhandran	428000, 0300-4683883	Rice Mills	1993	900	11	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
57	Al-Karim Rice Mill, Qila Kalarwala Road, Badhomali	426388, 406545	Rice Mills	1995	3500	34	Rice	1 Sheller
58	Amaan Rice Mills Muridke Road	413061, 411362	Rice Mills	1992	5500	30	Rice	1 Sheller
59	Ashfaq Rice Mills, Adda Bhajna, Noorkot Road, Shakargarh	0300-7761913	Rice Mills	2005	1000	8	Rice	1 Sheller
60	Awan Rice Mills Rayya Badhomali		Rice Mills	1990	4900	20	Rice	1 Sheller
61	Azhar Rice Mills Rayya (Badhomali)		Rice Mills	1985	4500	15	Rice	1 Sheller
62	Badar Din Inyat & Company, Chowk By Pass, Zafarwal Road	412610	Rice Mills	1974	6000	19	Rice	1 Sheller
63	Bajwa Rice Mills (Unit-I), Muridke Road	412870, 410873	Rice Mills	1994	4500	13	Rice	1 Sheller
64	Bajwa Rice Mills (Unit-II), Muridke Road	412870, 410873	Rice Mills	1988	3500	26	Rice	1 Sheller
65	Bushra Rice Mills, Near Civil Hospital Road, Badhomahi	406231	Rice Mills	1999	6000	18	Rice	1 Sheller
66	Butt Traders Rice Mills, Qila Kalor Road, Badhomali	426003	Rice Mills	1988	4000	29	Rice	1 Sheller
67	Ejaz Rice Processing & Exporters 5-Km Off Muridke Road	0300-7769021	Rice Mills	2010	20000	25	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
68	Five Star Rice Mill, Talwandi, Bhindran Muridke Road	428039	Rice Mills	1990	3500	14	Rice	1 Sheller
69	G.M. Rice Mills, Qila Kalarwala Road, Badomalhi	406851, 406298	Rice Mills	2006	26500	15	Rice	1 Sheller
70	Ghaffar Rice Mills, Qila Kalarwala Road, Badomalhi	406091, 0345-6665560	Rice Mills	2001	31340	20	Rice	1 Sheller
71	Ghausia Rice Mills, Raiba More, Zafarwal Road, Tehsil Shakargarh		Rice Mills	1993	2500	4	Rice	1 Sheller
72	Gohar Rice Mills Ikhlaspur Road Shakargarh	453478	Rice Mills	1997	4000	29	Rice	1 Sheller
73	Goraya Rice Mills Manak Road Narowal	410929	Rice Mills	2001	2500	29	Rice	1 Sheller
74	Gujjar Rice Mills Vill Lohara Darman Road Shakargarh		Rice Mills	1999	3500	28	Rice	1 Sheller
75	Hamza Rice Mills, Nonar, Tapyala More	444189	Rice Mills	2003	2900	30	Rice	1 Sheller
76	Hira Rice Mills, Qila Kalarwala Road, Bahomalhi	406433	Rice Mills	1994	35500	16	Rice	1 Sheller
77	Iqbal Rice Mills, Narowal Road, Talwandi Bhindran	0301-4262895, 0301-3115962	Rice Mills	2005	24140	13	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
78	Ittefaq Rice Mills Narowal Zafarwal Road	412415	Rice Mills	1992	4000	29	Rice	1 Sheller
79	Ittefaq Rice Mills, Qila Kalarwala Road, Badhomali	426540	Rice Mills	1985	5700	38	Rice	1 Sheller
80	Ittehad Rice Mills Village Manak	411596	Rice Mills	2004	2500	29	Rice	1 Sheller
81	Javaid Rice Mills, Shamsa Road, Badhomali	406016	Rice Mills	1975	4100	42	Rice	1 Sheller
82	Javed Butt Rice Mills, Qila Kalar Road, Badhomali	406593	Rice Mills	1989	4000	39	Rice	1 Sheller
83	Kambo Rice Mills, Village Dulam Near Peajowali		Rice Mills	2008	44500	14	Rice	1 Sheller
84	Kashif Rice Mills, Muridke Road	421377	Rice Mills	1994	2750	5	Rice	1 Sheller
85	Kashmir Rice Mills Narowal Zaffarwal Road Tapyala More	444047-8	Rice Mills	1982	5500	54	Rice	1 Sheller
86	Khalid & Sons Rice Mills, Qila Kalar Road, Badhomali	406686	Rice Mills	2003	4850	37	Rice	1 Sheller
87	Khawaja Rice Mills, Zafarwal Road	410405-6	Rice Mills	1978	5500	54	Rice	1 Sheller
88	Khokhar Rice Mills Muridke Road	421374, 412874	Rice Mills	1986	5500	54	Rice	1 Sheller
89	Khudadad Rice Mills, Loban Puli, Muridke Road	421093, 421604	Rice Mills	2005	3300	17	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
90	Kissan Rice Mills Bhakwari Kot Nean Road Shakergarh		Rice Mills	2000	5500	15	Rice	1 Sheller
91	M. Sadiq Rice Mills, Qila Kalar Road, Badhomali	406151	Rice Mills	1999	3800	25	Rice	1 Sheller
92	Madina Rice Mills, Village Chochowali Zafarwal-Narowal Road	434036	Rice Mills	1991	7500	12	Rice	1 Sheller
93	Mahboob Rice Mills Zafarwal Road Sadiqabad		Rice Mills	2004	4000	18	Rice	1 Sheller
94	Malik Rice Mills Narowal Road Shakargarh		Rice Mills	1976	6000	16	Rice	1 Sheller
95	Malik Rice Mills Zafarwal Road Sadiqabad		Rice Mills	2002	6000	23	Rice	1 Sheller
96	Malik Rice Mills, 13-Km Muridke Road		Rice Mills	2001	4200	20	Rice	1 Sheller
97	Manj Rice Mills Tapyala More	444015	Rice Mills	1995	2000	22	Rice	1 Sheller
98	Mian Jamil Rice Mills, Qila Kalarwala Road, Badomalhi	406637, 0333-4151737	Rice Mills	2002	28150	14	Rice	1 Sheller
99	Mian Rice Mills Badhomali	406035	Rice Mills	1980	5500	15	Rice	1 Sheller
100	National Rice Mills, Qila Kalar Road, Badhomali	406527	Rice Mills	1995	4800	34	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
101	Nawab Rice Mills, Zafarwal Road	411512	Rice Mills	2006	35000	10	Rice	1 Sheller
102	New Manj Rice Mills Adda Alipur Syedan	0300-7762056	Rice Mills	2005	2700	22	Rice	1 Sheller
103	New Rana Rice Mills, Zafarwal Rd, Dhantal	0345-8484956	Rice Mills	2005	1000	6	Rice	1 Sheller
104	Noor Muhammad Ghulam Muhammad Rice Mills Badomalhi	426011	Rice Mills	1961	3500	25	Rice	1 Sheller
105	Punjab Rice Mills Muridke Road	412818	Rice Mills	1974	3300	36	Rice	1 Sheller
106	Rana Rice Mills 11 Km., Muridke Road	421141	Rice Mills	1992	4000	23	Rice	1 Sheller
107	Randhawa Rice Mills, Pasrur Road, Adda Domala	435104	Rice Mills	2003	25000	15	Rice	1 Sheller
108	Sardar Khan Rice Mills, Tapyala More, Zafarwal Road	0301-8716800	Rice Mills	2008	41000	12	Rice	1 Sheller
109	Shaheen Rice Mills, Rayya, Badomali	615022	Rice Mills	2001	900	26	Rice	1 Sheller
110	Shakargarh Rice Mills Noorkot Road Shakargarh	450232	Rice Mills	2001	3800	28	Rice	1 Sheller
111	Shirazi Rice Mills Narowal Muridke Road Village Tatlay		Rice Mills	1992	7500	5	Rice	1 Sheller
112	Tufail Rice Mills Muridke Road	421215	Rice Mills	1993	2900	19	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
113	Virk Rice Mills Qila Road Badomalhi	406537-8	Rice Mills	1990	3000	28	Rice	1 Sheller
114	Zafar Rice Mills Manak Road	411549	Rice Mills	2003	5300	30	Rice	1 Sheller
115	Zaib Rice Mills Pasrur Road Near Adda Dongian		Rice Mills	2009	6000	20	Rice	1 Sheller
116	Zamindara Rice Mills Badhomali Near Nawar Pind	406091	Rice Mills	1986	6000	14	Rice	1 Sheller
117	Zamindara Rice Mills Noor Kot Road Shakargarh	0345-6670810	Rice Mills	1994	6000	12	Rice	1 Sheller
118	Zaryab Naveed Rice Mills, Talwandi, Bhindran	428223	Rice Mills	2003	8000	22	Rice	1 Sheller
119	Zohaib Rice Mills Akhlas Pur Road Shakargarh	452259	Rice Mills	1998	3600	26	Rice	1 Sheller
120	Saga Sports Ball Stitching Facility Shakargarh		Sports Goods	2000	2000	C	Foot Ball	108 Th. Nos.
121	Hameeda Industries (Pvt) Ltd. 8Th Km., Muredke Road	412260	Vegetable Ghee And Cooking Oil	1987	16303	127	Vegetable Ghee And Cooking Oil	63000 M.Tons
122	Adil Vermacilies, Muridke Road		Vermicellies	2002	200	6	Vermicilies	2000 Kg

Source: Directorate of Industries, Punjab



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Punjab Small Industries Corporation (PSIC)	Tel: +92 (42) 99200453



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- Technical Education and Vocational Training Authority
- Chief Inspector of Boilers, Directorate of Industries, Punjab
- Directorate of Agriculture, Crop Reporting Service, Punjab
- Chief Conservator of Forest Planning, Monitoring and Evaluation, Punjab
- Directorate General (Ext), Livestock & Dairy Development Punjab
- Directorate General Mines & Minerals, Punjab
- Punjab Small Industries Corporation
- Punjab Industrial Estates Development and Management Company
- Faisalabad Industrial Estates Development and Management Company
- Industries, Commerce & Investment Department, Government of the Punjab
- District Officers (Enterprise & Investment Promotion) as well as District Administration
- Export Processing Zones Authority
- Board of Investment, Government of Pakistan
- Website of Stat Bank of Pakistan
- Ministry of Commerce, Govt. of Pakistan
- Directory of Industrial Establishments Punjab, Directorate of Industries, Punjab

