

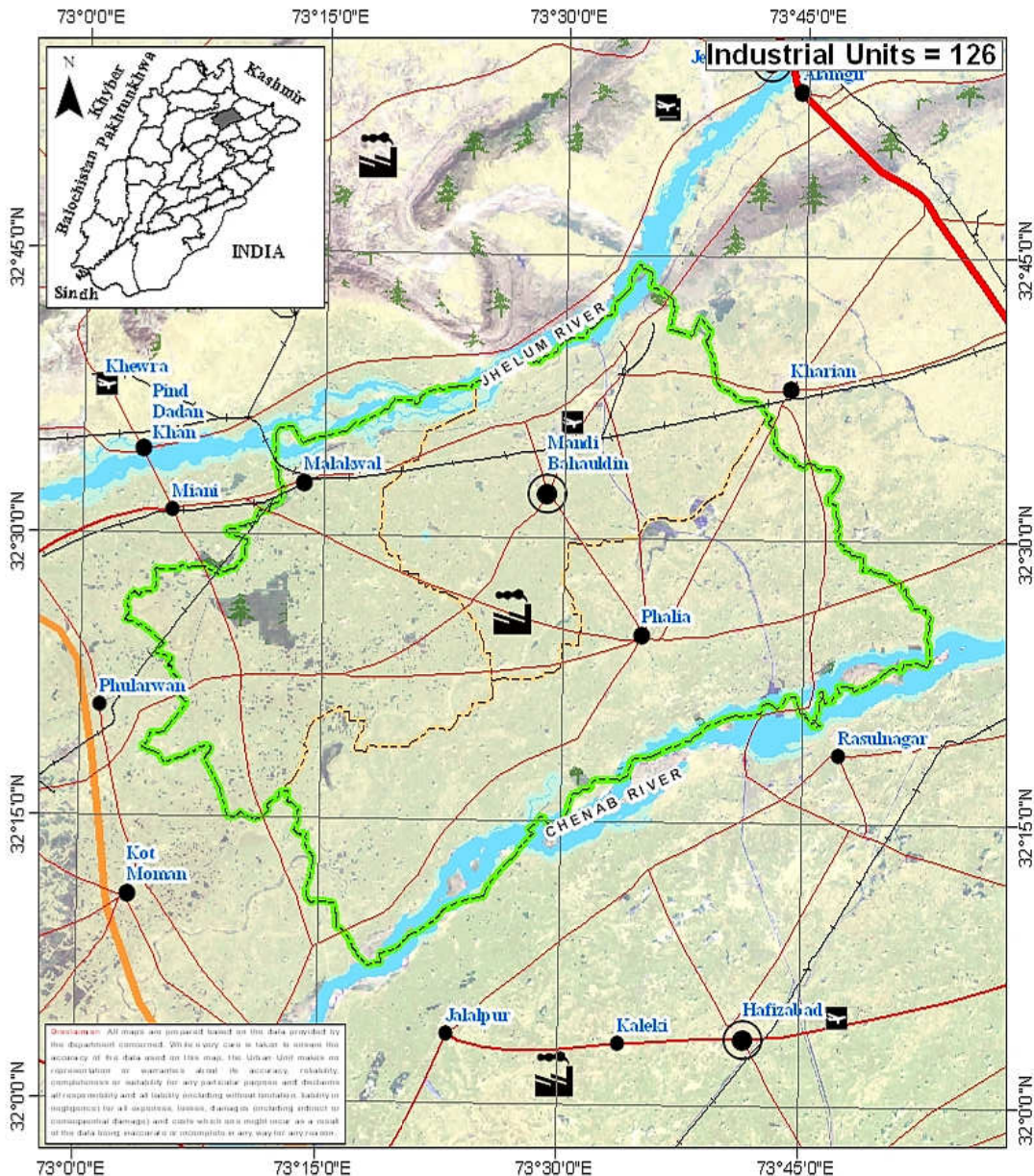
District Pre-Investment Study - 2012

Mandi Bahauddin

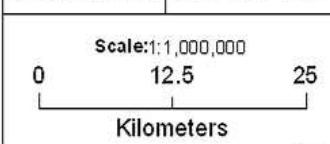


Directorate of Industries, Punjab
Poonch House, Multan Road, Lahore.

District Mandi Bahauddin



Map No.: MBD-01 Date: 21-01-2013



Legend		Transportation:	Landuse:
	Provincial Boundary		
	District Boundary		
	Tehsil Boundary		
	Divisional Headquarter		
	District Headquarter		
	Tehsil Headquarter		Industrial Estate

Director's Message

After spending past two years in Directorate of Industries, Punjab, I feel very privileged to be writing this message as Director Industries, Punjab.



This is the time we publish the 7th edition of the District Pre-Investment Studies of 36 Districts of Punjab, which has now become synonymous with our commitment to helping Industrialists, new entrepreneurs as well as Researchers. As Director Industries Punjab, I have seen much change, like:

- Relocation plan for the industrial units located within residential areas to industrial estates / positive areas declared by the District Governments.
- Adaptation of Boilers & Pressure Vessels Ordinance 2002.
- Conduct of Census of Manufacturing Industries.
- A scheme "Improvement and Up-gradation of Boilers Inspection Wing" has been approved by the Planning & Development Department, Government of the Punjab with the cost of Rs.10 Million.
- A Scheme "Sports Goods and Material Testing Laboratory" is under process in Planning & Development Department, Government of the Punjab. The estimated cost of the scheme is Rs.450 Million.
- The proposal for Capacity Building of Directorate of Industries Punjab is under process in Industries, Commerce & Investment Department, Government of the Punjab with the estimated cost of Rs.109.75 Million.
- We launch our website www.doi.pitb.gov.pk.

Looking ahead, we are focused on accelerating the execution of growth and promote industrial investment in the province. I am incredibly excited about this and truly believe the best of time for industrial investment is yet to come, Insha Allah.

(Muhammad Siddique Sheikh)
Director Industries, Punjab

Preface

Pre-investment studies for the districts in the Punjab were first published by the Directorate of Industries and Mineral Development, Punjab in the year 1979, with the prime objective of providing data which might interest private entrepreneurs and the framers of the Provincial and National Strategies in the industrial sector.

The second, third, fourth, fifth and sixth series of Pre-investment Studies for all districts of Punjab were published in 1983, 1992, 2002, 2006 and 2009 respectively. The present edition is seventh in the series.

This study basically updates the information contained in sixth series of district pre-investment studies. Efforts have been made to provide latest information collected through published sources, offices of the respective Government Departments/Agencies and District Offices of Industries Department. Quality addition of Industrial Policy Framework, recently promulgated Special Economic Zone Act 2012, Strategic Trade Policy Framework (2012-15) and Digital Maps by Urban Unit has improved these studies significantly.

The information has been updated in respect of population, manpower, production of agriculture crops, fruits, vegetables, livestock, forest resources, ores/minerals, infrastructural facilities such as technical/vocational training facilities, communication net-work, sub-soil water quality/effluent disposal

facilities, power/gas supply, tele-communication facilities, industrial estates, dry ports, industrial financing facilities, loaning scheme of PSIC, industrial policy, investment policy, fiscal incentives, Special Economic Zone Act 2012 and Strategic Trade Policy Framework (2012-15) etc. New policy measures regarding declaration of negative and specified positive areas have also been incorporated.

The study also includes information regarding existing industrial pattern, industry wise installed capacities and details regarding existing major industrial units in each district.

Effort has been made to identify various industries considering the availability of raw materials, skilled labour, linkage between industrial units and local/national/international demand. The suggested industries are, however, merely of indicative nature and it is advisable that prospective investors should conduct detailed feasibility report before making final decision for investment.

It is worthwhile to mention that industrial sector in Punjab has grown gradually from 6,223 industrial units in 1975 to 17,857 industrial undertakings in 2010. Sectoral growth has also been registered, resulting in substantial value addition. Value addition chain can be maximized by processing the agricultural industrial waste like rice husk, cotton stock, maize and corn cob. Herbal products is another untapped area. Live Stock, Dairy Development and poultry are fast growing sectors. Processing of food products can fetch handsome dividends. Currently information technology sector is growing by 39% annually in Pakistan. Fashion

industry is also developing rapidly. Similarly, chemical sector has lot to offer by utilizing the available mineral resources as raw material.

Issue of energy shortage can be addressed by dealing with power generation as an industry. Local as well as foreign investors have golden opportunity to set up power generation stations based on coal and other alternate fuels, under the captive power plants policy allowed in the newly promulgated SEZ Act, 2012. Punjab offers very good opportunity to the local as well as foreign investors to set up small, medium and heavy industries in variety of sectors. It has a growing market of over 90 million consumers, abundant manpower / labour force and cheap raw material with reasonably controlled law & order.

The Industries, Commerce & Investment Department has sufficient institutional frame work of attached and autonomous bodies to look after the industrial issues. Directorate of Industries, Small Industries Corporation (PSIC), Board of Investment (PBIT), Punjab Industrial Estates Development and Management Company (PIEDMC), Faisalabad Industrial Estates Development and Management Company (FIEDMC) have blend of professionals from the public as well as private sector. These legal entities are working in close coordination with the Chambers of Commerce and Industries systematically to promote industrialization and trade.

Development schemes regarding establishment of Industrial Resource Centre at the Directorate of Industries, setting up Sports & Material Testing Lab at EPZ, Sambrial and Industrial Safety Institute are under consideration with the Planning and Development

Department. Completion of these schemes will definitely help in promotion of industrialization process with enhanced industrial safety.

I must record my appreciation to Mr. Muhammad Akram Awan, Senior Economist, who effectively planned, coordinated and provided the guidance to his team members for completion of this study. Credit also goes to Mr. Muhammad Jamil Chishty, Staff Economist for his dedicated support rendered in the completion process of this study and Mr. Waseem Haider, Stenographer, for his tireless typing and composition work on computer.

I am grateful to all the District Officers, Enterprise & Investment Promotion who provided the relevant information of their respective districts for incorporating in pre-investment studies. I am also thankful to various Provincial Departments for supplying the required data to the Directorate of Industries. My special thanks are due to Dr. Nasir Javed, Project Director, Urban Unit for the provision of digital maps and the Punjab Printing Press.

Any suggestion for the improvement of the study will be welcomed.

Dec. 31, 2012

(Muhammad Siddique Sheikh)
Director Industries, Punjab

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DISTRICT AT A GLANCE

1	Population (000 Numbers)	:	1,390
2	Area (Square Kilometres)	:	2,673
3	Population Density (per sq. km.)	:	521
4	Tehsils / Towns	:	Mandi-Bahauddin, Phalia and Malakwal
5	Main Crops	:	Sugarcane, Wheat and Rice.
6	Main Fruits	:	Citrus and Guava.
7	Main Vegetables	:	Turnip, Potato, Cauliflower, Carrot and Matter Green.
8	Forest Resources (Area in Acres)	:	12,284
9	Mineral Resources	:	Nil
10	Total Metalled Roads (KM)	:	1,783
11	No. of Grid Stations	:	5
12	No. of Telephone Exchanges	:	49
13	Number of Industrial Units (Large Medium and Some Small Selected Sectors)	:	126

- 14 Type of Industrial Units : Chip/Straw Board, Cold Storage, Flour Mills, Lubricants, Rice Mills, Sugar, Textile Spinning and Textile Weaving.

CHAPTER - I

GEOGRAPHICAL CONDITIONS

1.1 BRIEF DESCRIPTION OF THE DISTRICT

District Mandi-Bahaudddin is bounded on the north west by the river Jhelum, on the South-East by the river Chenab which separates it from Districts Gujranwala and Gujrat and on the South west by District Sargodha.

District Mandi-Bahauddin is spread over an area of 2,673 square Kilometres and Comprises of three Tehsils.

- i) Mandi-Bahauddin
- ii) Phalia
- iii) Malakwal

1.2 CLIMATE AND GENERAL SOIL CONDITIONS

This district has moderate climate, which is hot in summer and cold in winter. During peak summer the day temperature shoots to 45°C. In the summer hot spells below but the winter months are very pleasant and the minimum temperature may fall below 2°C. The average rain fall in the district is 50 Cm.

CHAPTER - II

MAN POWER

2.1 TOTAL POPULATION OF THE DISTRICT

According to Punjab Development Statistics 2011, total population of Mandi Bahauddin district is 1,390 thousand persons out of which 713 thousand are males and 679 thousand are females. Density of population in the district is 521 persons per square Kilometre.

Tehsil wise distribution of Urban and Rural population is given in Table-1

TABLE-1

Town-Wise Distribution of Urban & Rural Population

Town	Population (Thousand Nos.)		
	Urban	Rural	Total
Mandi Bahauddin	136	424	560
Phalia	38	449	487
Malakwal	37	306	343
Total	211	1179	1390

Source: Punjab Development Statistics, 2011

2.2 MAN POWER AVAILABILITY

As regards availability of skilled labour, there are 08 technical / commercial / vocational institutions (5 for men and 3 for women) imparting training in various trades e.g. mechanical, electrical, auto-engineering, welding, Surveyor and commerce. Vocational institutions for women impart training in hand/machine embroidery, stitching and knitting, etc. In all about 4,532 trained technicians/artisans/workers are turning out every year. The details are given in Table-2.

TABLE - 2

Commercial and Technical Institutions

Sr #	Name & Description of Commercial / Technical Training Institutions	Types of Training Courses Offered	Duration of Course	Average No of Students Enrolled / Session
For Men				
1	Govt. Institute of Commerce, MB.Din	D.Com	24 Months	78
2	Govt. Institute of Commerce, Near Hailan Chowk, Gujrat Road, Phalia	D.Com	24 Months	162

3	Govt. College of Technology, Rasul	DAE (Civil), B.Tech(Civil) Quantity Surveyor (Civil), Civil Surveyor.	6 to 36 Months	3930
4	Govt. Technical Training Centre (DMTC), Moujianwala	Auto & Farm Machinery, Welder, Turner, Wireman	6 Months	28
5	Govt. Technical Training Centre, Near Lari Adda/ Bus Stop, Malikwal City.	HVACR, Electrical Wiring Technician, Certificate in Computer Application	6 Months	90
For Women				
6	Govt. Vocational Training Institute, Wasu Road, M.B.Din	Vocational Certificate, Vocational Tailoring Diploma	6 to 24 Months	39
7	Govt. Vocational Training Institute, Near Police Station, Qadaz Abad Road, Phalia	Vocational Certificate / Diploma, Tailoring, Computer Operator, Beautician	6to 24 Months	115
8	Govt. Technical Training Centre, Near Jamia Masjid Hussainia, Mohallah Rajgan, Malikwal City.	Tailoring, Machine Embroidery, Certificate in Computer Applications	6 Months	90

Source: TEVTA

2.3 TRADITIONAL CRAFTS

There is no mentionable traditional craft in the district.

2.4 GEOGRAPHICAL INDICATIONS

The Project Director (Geographical Indications), Industries, Commerce & Investment Department, Government of the Punjab has identified that there is no Geographical Indications in the district.

CHAPTER - III

NATURAL RESOURCES

3.1 AGRICULTURE

a) Main Crops

Sugarcane, Wheat and Rice (cleaned) are the main crops grown in the district. Production of these crops during the period 2008-09 to 2010-11 is given in Table - 3.

TABLE-3

**Production of Main Crops
(2008-09 to 2010-11)**

Crop	Production (Th. M.Tons)		
	2008-09	2009-10	2010-11
Sugarcane	1231.71	1192.9	1314.02
Wheat	356.94	347.61	359.09
Rice (cleaned)	163.13	160.98	138.57

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Jawar, Bajra, Tobacco, Mash, Moong, Masoor, Gram, Maize, Oil Seed such as Rape / Mustard are also grown in minor quantities in the district.

b) Main Fruits

Citrus and Guava are main fruits grown in the district. Production of these fruits during the period 2008-09 to 2010-11 is given in Table - 4

TABLE-4

**Production of Main Fruits
(2008-09 to 2010-11)**

Fruit	Production (M.Tons)		
	2008-09	2009-10	2010-11
Citrus	153490	180360	174594
Guava	2918	2573	3213

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Mango, Jaman, Dates and Banana are also grown in minor quantity in the district.

c) Main Vegetables

Turnip, Potato, Cauliflower Mattar Green and Carrot are main vegetables grown in the district. Production of these vegetables during the period 2008-09 to 2010-11 is given in Table - 5

TABLE-5

**Production of Main Vegetables
(2008-09 to 2010-11)**

Vegetable	Production (M.Tons)		
	2008-09	2009-10	2010-11
Turnip	24342	23822	24112
Potato	12475	11278	12515
Cauliflower	1642	1607	1646
Matter Green	950	1095	1159
Carrot	1277	1223	1277

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Bottle Gourd, Brinjal, Chillies, Ladyfinger, Onion, Tomato and Garlic are also grown in the district in minor quantities.

3.2 FORESTS

a) Location of Forests and Area under Afforestation

An area of 12284 Acres is under forests, which is about 1.86% of the total area of the district. There is also linear plantation of 746 Km alongside the roads/rails/canals in the district. Trees grown in the area are Kau, Phalai, Kikar and Shisham.

b) Production of Timber and Firewood

The production of Timber and Fire-Wood in the district during the period 2008-09 to 2010-11 is given in Table 6.

TABLE-6

**Production of Timber & Firewood
(2008-09 to 2010-11)**

Year	Production (Cubic Meter)	
	Timber	Firewood
2008-09	427	289
2009-10	914	940
2010-11	3000	2000

Source: Forestry, Wildlife and Fisheries Department

3.3 LIVESTOCK POPULATION

a) Animal Population

The animal population of the district is given in Table - 7.

TABLE - 7

ANIMAL POPULATION

Animals	Population (Th Heads)
Cattle	273
Buffaloes	660
Sheep	18
Goats	210

Source: Livestock & Dairy Development Department.

b) Poultry Population

As per Punjab Development Statistics 2011 there are 81 broiler and 13 layer poultry farms in the district having rearing capacity of 8820 and 77 thousand birds respectively.

c) Availability of Hides / Skins and Slaughter House Wastes

As per Punjab Development Statistics 2011, 2,31,800 animals were slaughtered in recognized / un-recognized slaughter houses in the district during the year 2009-10 which is a reasonable estimate of the availability of hides and skins in the district:

Blood	82.28 M.Tons
Bones	396.61 M.Tons
Tallow	79.74 M.Tons

d) Production of Wool

The sheep population of 18 thousand heads in the district is expected to yield about 18 M.Tons of coarse wool annually.

3.4 ORES AND MINERALS

There is no indication of presence of any major minerals in the district.

CHAPTER - IV

INFRASTRUCTURAL FACILITIES

4.1 COMMUNICATION NETWORK

a) Road Links

The district has a total metalled road-length of 1783 Kilometres. The District is linked with Gujranwala, Sargodha, Hafizabad, Jhelum and Gujrat districts through metalled road.

b) Rail Links

The District is linked with Gujrat, Jhelum and Sargodha districts through railway net-work.

4.2 GENERAL QUALITY AND AVAILABILITY OF SUB-SOIL WATER

The sub-soil water in the district is generally suitable for industrial utilization.

4.3 EFFLUENT DISPOSAL FACILITIES

The location of existing nullahs in the district are suitable for disposal of industrial effluent. However, effluent may be discharged into these

nullahs after pre-treatment and with prior written permission from Irrigation & Power Department, Government of the Punjab.

4.4 POWER SUPPLY

There are 5 grid stations in the district ranging in capacity from 66 KV to 132 KV.

4.5 NATURAL GAS AVAILABILITY

At present natural gas is available at all the three tehsil headquarters i.e. Phalia, Malakwal and Mandi Bahauddin.

4.6 TELE-COMMUNICATION FACILITIES

There are 49 telephone exchanges operating in the district, ranging in capacities from 50 lines to 54786 lines. Cellular phone services are available in the district.

4.7 SOCIAL INFRA-STRUCTURAL FACILITIES

Social infra-structural facilities available in the district are given in Table - 8.

TABLE - 8**SOCIAL INFRA-STRUCTURAL FACILITIES**

Tehsil	Primary / Middle / high / higher secondary School	College	Hospital	Police station	Railway stations	Post office	Banks
Mandi Bahauddin	321	2	4	4	4	55	23
Malakwal	248	2	0	3	5	45	12
Phalia	415	5	2	4	0	76	16
Total	984	9	6	11	9	176	51

Source: Punjab Development Statistics 2011 / Respective District Offices.

4.8 INDUSTRIAL ESTATE

At present, there is no industrial estate in the district.

4.9 DRY PORT

There is no dry port in the district.

4.10 INDUSTRIAL POLICY

- Foreign investors are permitted to hold 100% of the equity of industrial projects without any permission of the Government.
- No prior Government sanction is required for establishment of an industry outside Ex-

Municipal Territorial Limits of Town Committees / Municipal Corporation irrespective of its cost and size except the following covered under schedule 'C':-

- a. Arms & Ammunition.
 - b. Security Printing Currency & Mint.
 - c. High Explosives.
 - d. Radio Active Substances.
 - e. Alcoholic Beverages or Liquors.
1. No industrial unit mentioned in Schedule-A of the notification No. AEA-III-4-3-9/91, dated 30.09.2002 or industrial unit exceeding a total cost of Rs. 100.00 million shall be set up within 10 miles (16 Kms) of international border:

List of Manufacturing Industries

- a) Basic Metal Industry.
- b) Petro-Chemical Industries (Excluding Products Industries).
- c) Large size Machine Tool Factories (Limit of Investment to be determined).
- d) Heavy Foundry Works.
- e) Heavy Electric Complexes.
- f) Heavy Mechanical Complexes.
- g) Electronics Industries.
- h) Major Vehicle Assembly Plants.
- i) Ordnance Factories.
- j) Explosives, Nitric acid and Sulphuric acid plants.
- k) Vehicular Tires and Tubes Industries.

- l) Locomotives and Railway Carriage manufacturing plants.
 - m) Government Mint.
 - n) Security Printing Press involved in whole time printing of sensitive documents / currency notes.
 - o) Manufacture of optical glass and optics.
 - p) Nickle cadmium battery industries.
 - q) Nuclear / Separation Plants.
 - r) Large Power Generating Stations.
 - s) Large oil Storage units.
 - t) Oil refineries.
2. No industrial unit shall be set up in areas affected by flood flowing transversely in the strip of one mile of either side across the Grand Trunk Road from Shahdara Town to Muridke Town, without prior permission of the Provincial Government.
3. According to the notification No. AEA-III-3-5/2003 (Vol-III), dated 06.12.2006, “no new sugar mill shall be setup and no enlargement in capacity of the existing sugar mills is allowed in the Province”.
4. Each district Government may declare “negative area” for industry. Such “negative area” be determined by a District Committee after consultation with all stake-holders in light of general policy guidelines issued by the Industries, Commerce & Investment

Department and exemptions allowed under Schedule 'B' of this Notification as under:

List of Service Industries

- a) Furniture (excluding Band Saw) and also excluding storing Timber / Wood.
- b) Tailoring/ Readymade garments.
- c) Laundry / Dry Cleaning.
- d) Bakery (excluding confectionery).
- e) Syrups (excluding squashes)
- f) Cosmetics.
- g) Service workshop.
- h) Cereal Products like vermicilles.
- i) Candles making.
- j) Printing and Packaging.
- k) Hand loom carpet weaving.
- l) Hotels.
- m) Bidi manufacturing.
- n) Handmade shoes / shoe repairing workshop.
- o) Spooling and thread balls.
- p) Small Hosiery units employing not more than 10 workers.
- q) Atta Chakkies.
- r) Installation of Chaff cutters.
- s) Cotton Grading.
- t) Other small industrial undertakings which do not fall under the Sixth schedule of the Punjab Local Government Ordinance, 2001.

“Other small industrial undertakings” would mean an industrial undertaking in which the total fixed assets (including the cost of land)

do not exceed Rs.1.0 million (Rupees one million).

5. No industrial unit mentioned in Schedule 'C' of this Notification shall be set up anywhere in the Punjab without prior approval of the Government.
6. The Government reserves the right to refuse establishment / enhancement of any industrial undertaking which is in contravention of the public interest, ecology or any other law / rules for the time being in force.
7. The Government may relax any of the provisions of this notification in case of a particular unit or industry or class of units or industries.
8. NOC from Environment Protection Department, Govt. of the Punjab is required for setting up new Industries.
 - Tourism has been given the status of industry in accordance with Ministry of Industries & Production Circular No. 1-129/99-INV-IV dated 2nd August 1999.
 - The Housing and Construction Sector has also been declared as industry (Finance Division Notification No. 10(10)/IF-11/98, dated 07.04.1999 and 04.06.1999.

- In accordance with Government notification No. 3(2)/97-INV-IV dated 05.05.1997, Computer Software and Information Technology (IT) have been declared as Industry.

4.11 DECLARATION OF NEGATIVE AREAS

In pursuance of the Clause 4 of the Location Policy notified on 30-09-2002, by the Industries, Commerce & Investment Department, Government of the Punjab, the District Govt. Mandi Bahauddin has declared the following negative areas:-

- i) All ex-municipal/town committee limits and upto 5 km from the outer limit for Mandi Bahauddin Town while 3 km outside from Phalia, Mangat, Malikwal and Qadirabad Towns.
- ii) Reasonable periphery upto 1 km. around any residential cluster at least of 150 houses.
- iii) Withi right of way 220 ft. from the Gujrat Sargodha Road as well as Mandi Bahauddin Kharian Road on either side, while 120 ft. right of way for the other roads of the District.
- iv) 1 km. from the right bank of river Chenab and left bank of River Jehlem.
- v) Areas upto 2 km. in radius around Remount Depot, Mona and Rangers Headquarter, Pindi Bahauddin being strategic installations.

- vi) Area pronounced as Daffer Forest.
- vii) Flood affected areas of the district which are as follows:

Tehsil Mandi Bahauddin

Dupi, Wara Balian, Kotehra, Kotli Afghana, Noor Shah, Mong, Nawan Lok, Garhi Lucha Singh, Luddan, Chak Sardar Diyal Singh, Khewa, Mohabbat Pur, Khurlanwala, Dittu Chuher, Kotli Peeran, Pindi Alyani and Kot Admana.

Tehsil Malikwal

Noor Pur, Naseer Pur, Malikwal, Badshah Pur, Kartuwal, Hariea, Kot Hast, Muradwal, majhi and Phaprra.

Tehsil Phalia

Farkhpur Nau, Noorpur, Butta Khonna, manga, Kala Shadian, Jaggo Kalan, Chunni, Mughalian, Farkhpur, Chakori, Randial, Chote Kalan, Alhan, Qadirabad, Malu Khunna and Thathi Shah Muammad.

In addition to the above, it is further ordered as:

- i) The laws of Local Government & Rural Development Department and Environmental Protection Department shall remain applicable. Both the departments shall ensure compliance of their respective laws.

- ii) The rules of Highways Department will also be observed strictly.
- iii) No. Industrial unit will be established at a distance of 6.1 meter of line and life part of electricity system and within 50 ft. on either side of high pressure gas lines.
- iv) The prior permission / clearance of the District Government for the establishment of new Industrial undertaking will be mandatory.
- v) All other clauses of the industrial policy notified by the Industries, Commerce & Investment Department vide Notification No. A-III-3-9/91 dated 17.09.2002 shall remain applicable and the DO (E&IP) will monitor its implementation in letter and spirit.
- vi) The above mentioned “Negative Areas” will be reviewed after five (5) years or on receipt of general Industrial Policy / instruction from the Provincial Government from time to time.

4.12 DECLARATION OF SPECIFIED POSITIVE AREAS

Vide the Finance Act, 2008, the Government of Pakistan has enacted a new section “23A” in the Income Tax Ordinance 2001. The Section “23A” is reproduced below:-

“First year allowance.- (1) Plant, Machinery and equipment installed by any industrial undertaking setup in specified rural and under developed areas, and owned and managed by a company shall be allowed first year allowance in lieu of initial allowance under Section 23 at the rate specified in Part II of the third schedule against the cost of the “eligible depreciable assets” put to use after July 1st, 2008.

(2) The provision of Section 23 except sub-sections (1) and (2), thereof, shall mutatis mutandis apply.

The Federal Government may notify “Specified areas” for the purpose of sub-section(1)”

In pursuance of the above mentioned notification District Government Mandi Bahauddin has identified and approved the following specified positive areas for setting up industrial undertakings:-

- i) Area between Leadher Khurd and Leadher Kalan on Phalia. Mandi Bahauddin.
- ii) Ara of Village Rasul, especially surrounding area of Government Technology College, Rasul.

- iii) Area of Village Kuthiala Sheikhan on Gohr Road up to Chak No. 14.
- iv) Area of Village Kharlanwala on Kharian Road.

4.13 INCENTIVES FOR INVESTORS TO SETUP A UNIT IN EPZs

- a) According to EPZs Authorities, following incentives are available in the Export Processing Zones
 - 1. 100% ownership rights.
 - 2. 100% repatriation of capital & profits.
 - 3. No minimum or maximum limit for investment.
 - 4. Duty free imports of machinery, equipment & material.
 - 5. No sales tax on input goods including electricity & gas bills.
 - 6. Obsolete/old machinery can be sold in domestic market of Pakistan after payment of applicable duties & taxes.
 - 7. Freedom from National import restrictions.
 - 8. Foreign exchange control regulation of Pakistan not applicable.
 - 9. Defective goods/waste can be sold in domestic market after payment of applicable duties, maximum upto 3% of total value of export.

10. Duty free vehicle allowed under certain conditions. After 5 years of use, vehicles can be disposed off in domestic market on payment of duty on depreciated value.
 11. Domestic market of Pakistan available on same conditions as for imports from other countries.
 12. Units operating in EPZs can undertake sub-contracting for units of tariff area subject to payment of duty and taxes on value addition only.
 13. Only EPZA is authorized to collect Presumptive tax at the time of export of goods which would be final tax liability.
 14. EPZ units allowed to supply goods to Custom manufacturing bonds.
 15. Production oriented labour laws to be solely regulated by the Authority.
 16. EPZ manufacturer will be treated at par with bonded manufacturers in tariff area for any future incentives to be announced for exporters.
 17. Relief from double taxation subject to bilateral agreement.
- b) Facilities to Investors for setting up a unit in EPZs of Pakistan.
1. One window service and simplified procedure.

2. All infrastructural facilities like water, electricity, gas, telex, fax and telecommunication system are made available by EPZA.
3. Skilled & un-skilled labour available in abundance.
4. Sub-contracting without limit on variety and quantity is allowed outside the zone as well as within the zone.
5. The garment manufacturing units located in Export Processing Zones are eligible to participate in auction of quotas.
6. GSP concessions given by various countries to imports from Pakistan are available to the manufacturers in the zone.
7. Peaceful, secure and environmentally protected / pollution free work area.
8. Inter-unit transfer of finished goods among exporting units allowed.

4.14 PAKISTAN'S INVESTMENT POLICY - KEY FEATURES

General

- The investment policy is liberal and business friendly as it has been designed in consultation with businessmen, investors and representative forums as well as the Multinational Companies (MNCs).
- It provides equal investment opportunities for both domestic and foreign investors.

- All economic sectors open for FDI (Foreign Direct Investment).
- 100% foreign equity allowed.
- No government sanction required.
- Foreign investment on repatriable basis is allowed in all economic sector including manufacturing, agriculture, services, infrastructure and social sectors.
- Foreign investment in Agriculture projects allowed on joint-venture basis by associating minimum local equity of 40%.
- Remittance of Royalty, Technical & Franchise Fee, Capital, Profits, Dividends allowed.
- Minimum foreign equity for non-manufacturing including services sector has been reduced from \$ 0.3 to \$ 0.15 million. In Agriculture, infrastructure and social sectors, it is \$ 0.3 million.

Tariff and Tax Incentives

- To keep Pakistan competitive in international tariff 5% customs duty has been allowed on import of plant and machinery which is not manufactured locally.
- Sales tax 0% across the board.
- 0% duty on import of raw material for export industry.
- 0% duty on import of agriculture machinery.
- Tax relief in shape of Initial Depreciation Allowance (IDA) has been provided as 50% of machinery cost across the board.

- Tax relief has also been provided for expansion and Balancing, Modernization & Replacement (BMR) in existing industries.

Policy Package of Pakistan

Policy Parameters	Mfg. Sector	Non-Manufacturing Sectors		
		Agriculture	Infrastructure & Social	Services including IT & Telecom Services
Govt. Permission	Not required except for specified industries*	Not required except specific licences from concerned agencies.		
Remittance of capital, profits, dividends, etc.	Allowed	Allowed		
Upper Limit of foreign equity allowed	100%	100%	100%	100%
Minimum Investment Amount (M \$)	No	0.3	0.3	0.15
Customs duty on import of PME**	5%	0%	5%	0-5%
Tax relief (IDA***, % of PME cost)	50%	50%		
Royalty & Technical Fee	No restriction for payment of royalty & technical fee.	Initial lump-sum up to \$100,000 Max Rate 5% of net sales - Initial period 5 years		

* Specified Industries:

- i) Arms and ammunitions
- ii) High Explosives
- iii) Radioactive substances
- iv) Security Printing
- v) Currency and mint

** PME = Plant, Machinery and Equipment

*** IDA = Initial Depreciation Allowance

4.15 INDUSTRIAL FINANCING FACILITIES

Following Financial Institutions in the country are providing various types of fixed investment industrial financing in the foreign and local currency to the industrial sector for establishment of new industrial units as well as for Expansion, Balancing, Modernization and Replacement (BMR) of existing industrial units within the frame-work of industrial/financial policies of the Government of Pakistan.

- 1 AlBaraka Bank (Pakistan) Limited.
- 2 Allied Bank Limited.
- 3 Askari Bank Limited.
- 4 Bank Alfalah Limited.
- 5 Bank Al-Habib Limited.
- 6 Bank Islami Pakistan Limited.
- 7 Barclays Bank PLC.
- 8 Burj Bank Limited.

- 9 Citi Bank N.A.
- 10 Deutsche Bank A.G.
- 11 Dubai Islamic Bank Pakistan Limited.
- 12 Faysal Bank Limited.
- 13 First Women Bank Limited.
- 14 Habib Bank Limited.
- 15 Habib Metropolitan Bank Limited.
- 16 HSBC Bank Middle East Limited.
- 17 Industrial and Commercial Bank of China
- 18 Industrial Development Bank of Pakistan.
- 19 JS Bank Limited.
- 20 KASB Bank Limited.
- 21 MCB Bank Limited.
- 22 Meezan Bank Limited.
- 23 National Bank of Pakistan.
- 24 NIB Bank Limited.
- 25 Oman International Bank S.A.O.G.
- 26 S.M.E. Bank Limited.
- 27 Samba Bank Limited
- 28 Silk Bank Limited.
- 29 Sindh Bank Limited.
- 30 Soneri Bank Limited.
- 31 Standard Chartered Bank (Pakistan)
Limited.
- 32 Summit Bank Limited
- 33 The Bank of Khyber

- 34 The Bank of Punjab
- 35 The Bank of Tokyo-Mitsubishi Limited.
- 36 The Punjab Provincial Cooperative Bank Limited.
- 37 United Bank Limited.
- 38 Zarai Taraqiati Bank Limited.

Source: State Bank of Pakistan

List of Development Financial Institutions (DFIs)

- 1 Bankers Equity Limited.
- 2 House Building Finance Company Limited.
- 3 Pak Brunei Investment Company Limited
- 4 Pak-China Investment Company Limited.
- 5 Pak Oman Investment Company Limited.
- 6 PAIR Investment Company Limited.
- 7 Pakistan Kuwait Investment Company Limited.
- 8 Pak-Libya Holding Company Limited.
- 9 Saudi Pak Industrial & Agricultural Investment Company Limited.

Source: State Bank of Pakistan

Besides the financial institutions mentioned above a number of Leasing Companies, Modaraba Companies, Investment Banks are also providing financing facilities to the industrial sector. Punjab Small Industries Corporation also extends financial assistance to the small/cottage industrial units.

4.16 SALIENT FEATURES OF LOANING SCHEME OF PSIC

Punjab Small Industries Corporation (PSIC) is a body corporate enacted in 1973. One of core functions of PSIC is financial assistance programme for prospective entrepreneurs, skilled youth, artisans and craftsmen all over the Punjab. The priority sectors are as under:

- Service Industries.
- Agro / Agro Support Industries.
- Food Processing Industries.
- Export Oriented Industries.
- Import Substitution Industries.
- Information Technology (IT) Project.
- Handicraft Industry.
- Women Enterprises.

PSIC started credit assistance programme during 1984 and completed 13 schemes up till now. An amount of Rs. 4079 Million has been disbursed to 19,580 entrepreneurs in 36 Districts of Punjab with the recovery rate of 88% that indicates proper utilization of loans.

The maximum loan limit is Rs.3 Million with debit equity ratio of 60:40. The credit assistance facility available for new projects, BMR and Working Capital. The markup rate varies from 0% to 12%.

The repayment period of loan is from 3 years to 6 years with grace period of 3 months to 6 months.

Recently, Government of Punjab has provided an amount of Rs. 2000 Million for disbursement through Service Provider Organization i.e. M/s Akhuwat to un-employed and skilled persons of PVTC, TEVTA, SANATZAR's of Social Welfare Department or other unemployed youth having good business plan.

Up till now, M/s Akhuwat has disbursed an amount of Rs. 1650.00 Million to 94,960 poor household in 33 vocations with average loan size of Rs. 17,382 in Punjab through its 142 offices in 30 districts of the Punjab.

To promote the traditional handicrafts in Punjab, PSIC has also launched dedicated credit assistance schemes for the craftsmen at subsidized markup rates. These craftsmen have also been provided marketing facilities through Pakistan Handicrafts Shops.

4.17 SALIENT FEATURES OF THE SEZ BILL 2012

The Law of SEZ has been made to meet the global challenges of competitiveness to attract FDI. The Law/bill will allow to create industrial clusters with liberal incentives, infrastructure, investor facilitation services to enhance productivity and reduce cost of doing business for economic

development and poverty reduction. The Law further envisages to reduce processes through SEZ in Pakistan. The establishment of SEZs will attract both domestic as well as international investors. The SEZ would play a pivotal role in the economic development of Pakistan as has been witnessed in case of China, Malaysia, Thailand and other states.

It extends to the whole of Pakistan and overrides other laws (anything contrary);

- All SEZ whether Public, Public-Private or Private-Private to be governed under this Act;
- The Board of Approval (BOA) headed by the Prime Minister of Pakistan with the Minister for Finance as the Vice Chairman shall meet as frequently as required but not less than twice a year and decisions shall be taken by a majority of the total membership present and voting;
- SEZs will have exemption from customs duties & taxes for all Capital Goods imported into Pakistan for the development , operations and maintenance of a SEZ;
- Exemption from all taxes on income accruable in relation to the development and operations of the SEZ for a period of ten years, starting from the date of signing of the Development Agreement.
- Zone Enterprises have exemption from custom duties etc. on imports of Capital Goods;

- Exemption from taxes on income for a period of 10 years starting from the date the Development certifies that the Zone Enterprise has commenced commercial operations in the relevant SEZ;

There is no limit to the economic potential of Pakistan. The challenge is to create the enabling environment in which this can be realized. Special Economic zones bill is a step towards the economic stability in the country.

4.18 STRATEGIC TRADE POLICY FRAME WORK (2012-2015)

The government unveiled on 29 January, 2013 a medium term (2012-2015) Strategic Trade Policy Framework, setting a cumulative export target of \$95 billion for three years. The framework, the second announced by the federal government will be implemented with a funding of Rs. 26.14 billion. In the first year, Rs.5 billion will be spent on providing subsidies and support to identified sectors.

The focus of the policy is on promoting regional trade and regulatory efficiency, promoting agro-processed exports, increasing exports from less developed regions, revamping export promotion agencies, increasing green exports, enhancing role of women in exports and pursuing product and market development and diversification.

The salient features of the policy include institutional interventions, export development initiatives and regulatory amendments. The policy, offers cash assistance to 14 sectors along with 19 regulatory frameworks, including ban on products as a protective measure against environmental and health hazards. The new framework is designed to provide assistance only to the non-textile sectors.

Institutional Measures: The government will setup institutions like an Export-Import (Exim) Bank, Pakistan Land Port Authority; Leather Export Promotion Council and a Services Trade Development Council.

Export Development: Major initiatives in the Policy included allowing mark-up rate support of two per cent on prevailing LTFF for future import and purchase of machinery. An allocation of Rs.500 million has been proposed for schemes to be implemented this year. The total amount to be spent in three years is projected at Rs.3 billion. A mark-up support of 1.5% will be provided on export finance scheme (EFS) to selected sectors at a cost of Rs. 1.25 billion, including Rs. 200 million in 2012-2013.

The sectors for EFS support are fish and fish preparations, fruit and vegetables, spices, meat and meat preparations, carpets and rugs, sports

goods, footwear, leather products, surgical goods, cutlery, onyx products, pharmaceuticals, electric fans, transport equipment, electrical machinery, specialized machinery, furniture, handicrafts and computer-related services.

An amount of Rs.14 billion will be given as adhoc relief at three per cent of FoB to offset the impact of higher cost of utilities for exporters in selected sectors. The measure will cost Rs.3bn this year. An amount of Rs.2 billion-Rs125 million will be allocated for marketing development assistance for regional countries.

A Rs. 25 million allocation has been proposed for export promotion campaigns for agro-processed products; Rs. 400 million for encouraging opening of retail outlets; and Rs.400m for subsidizing 50% cost of plant and machinery for establishing processing plants for meat, fruits, vegetables, dates and olives in Azad Jammu and Kashmir, Baluchistan, Gilgit - Baltistan and Khyber Pakhtunkhwa.

An amount of Rs.30 million will be allocated for upgrading rice inspection laboratories, Rs. 20 million for subsidy at 100% of the prevailing mark-up rate for establishing mining and processing units in Khyber Pakhtunkhwa and Baluchistan.

Another Rs.20 million has been allocated for strengthening women's chamber of commerce and

industry, Rs.32 million for setting up a resource management cell at the ministry of commerce, Rs.28 million for establishing leather export promotion council and Rs.70 million for services export development council.

Regulatory Measures

Unrestricted import of used motorized wheelchairs and five-year-old used or second-hand ambulances has been allowed. Two per cent of export proceeds will be allowed to manufacturers-cum-exporters for duty-free import of accessories for value-addition for leather garments and made-ups. Import of non-hazardous plastic scrap has been allowed for industrial consumers for use as raw material. A ban has been imposed on import of plastic waste, hospital waste, used sewerage pipes and chemical containers.

Import of non-sterilized surgical needles and syringes will be restricted to industrial units, condition of Euro-II may be made applicable on import of all types of specialized vehicles, such as crane-mounted lorries, dump trucks and mixtures lorries. The import of used sprinkle lorries will be restricted to a maximum of five year old. All goods from banned list imported in commercial quality shall be allowed to re-export at importer/shipping lines cost. The imported substandard goods from the restricted list should be destroyed within a period of six months without offering any release.

Import of waste and scrape of tyres in completely shredded/ cut form will only be allowed to industrial consumers; domestic standards will equally apply to imported goods as well.

Construction engineering and electrical companies will be allowed to retain abroad the exported machinery to carry out work on export-cum-import basis with the condition that they will import the same on the conclusion of the contract against indemnity bond.

All exporters of edible products are to be registered and export of vegetable ghee and cooking oil will be allowed in packaging of up to 25kg to encourage value-addition.

Steps to contain Environmental & Health Hazards

- Ban on import of plastic waste/scrap-hospital waste, used sewerage pipes and chemical containers.
- Restricting import of non-sterilized surgical needles and syringes to industrial units.
- Only the more fuel efficient Euro-II category crane-mounted lorries, dump trucks, mixture lorries, etc, will be imported.
- Imported used tyres will only be allowed for industrial use.

Institutions to be Setup

- Export-Import Bank.
- Pakistan Land Port Authority.
- Leather Export Promotion Council.
- Service Trade Development Council.

CHAPTER - V

EXISTING PATTERN OF INDUSTRIAL DEVELOPMENT

5.1 DESCRIPTION OF EXISTING INDUSTRIES

There are about 126 large, medium and some small industrial units in the district. Industry-wise installed capacity of major industrial units is given in Table-9.

TABLE-9

Industry-wise Installed Capacity

Sr. #	Industry	No. of units	Annual Installed Capacity
1	Chip/Straw Board	2	22000 M.Tons / Day
2	Cold Storage	16	236500 Bags/Crates
3	Flour Mills	15	2180 M.Tons /Day
4	Lubricants	1	2400 TH. Liters
5	Rice Mills	75	75 Shellers
6	Sugar	2	15500 TCD
7	Textile Spinning	1	29136 Spindles
8	Textile Weaving	1	25 Looms

Source: District Officer (E&IP), Mandi Bahauddin.

Note: For further details visit: www.doi.pitb.gov.pk

CHAPTER - VI

FUTURE INDUSTRIAL POTENTIAL

Keeping in view the availability of raw material, skilled labour, linkage between the industrial units, local / national / international demand, future industrial potential of district Mandi Bahauddin is discussed hereunder:

It would, however, be kept in mind that though the above mentioned factors facilitate the success of any industrial unit, yet the entire success depends upon the investors / entrepreneurs and the capabilities of the personnel having the managerial control because any of these factors, if lacking is manageable. Therefore, it is advisable that detailed feasibility of industrial projects must be carried out before making final decision for investment.

6.1 AGRICULTURE

Main crops and fruits of district Mandi Bahauddin are sugarcane, wheat, rice, citrus and guava. Their average annual production over the period 2008-11 was 1314.2, 354.55, 154.23, 169.48 and 2.9 thousand M. Tons respectively. A variety of vegetables are also grown in the district (Chapter-3, Section 3.1).

There are 15 flour mills, 75 rice husking units, two sugar mills, one textile spinning unit and one textile weating unit already operating in the district (Chapter-5).

In view of the availability of raw material and existing agro-based industries, there exists little scope for additional flour mills. However, there exists good prospects for briquettes, fruit juice/squashes/pickles and vegetable dehydration.

6.2 LIVESTOCK

As per Livestock & Dairy Development Department, Punjab the population of cattle, buffaloes, sheep and goat was 273, 660, 18 and 210 thousand heads respectively. As regards poultry, there are 81 broilers, 13 layer poultry farms having rearing capacity of 8820 and 77 thousand birds respectively (Chapter-3, Section 3.3).

There exists good scope for milk processing, dairy products, dairy farms, poultry breeding farm, animal/poultry feed, cattle/goat/sheep fattening farms, etc.

6.3 FOREST

District M.B.Din is quite rich in forest resources. The annual average production of timber and

firewood over the period 2008-11 was 1.447 and 1.07 thousand cubic meter respectively, which reflect very good prospects for wood seasoning / processing unit, furniture unit, chip / veneer board unit and flush door / window unit.

6.4 INDUSTRY

There are some important industries operating in district Mandi Bahauddin such as sugar, textile, etc. (Chapter-5).

In view of the existing industries there exists good prospects for chip/hard board, electric wire/cables, capacitors/resisters, circuit breakers, plastic electrical accessories, etc.

6.5 DEMAND BASED INDUSTRIES

In view of the localized requirement and the existing industrial pattern of district Mandi Bahauddin, there exists a good prospect for biscuit, readymade garments, hosiery, woollen knitwear, etc.

6.6 LIST OF IDENTIFIED PROJECTS

In view of discussion given in section 6.1 to 6.5, the following industrial projects have been identified for investment in district Mandi Bahauddin:

-
- Agriculture waste, by products raw material based industries for maximization of value addition chain
 - Animal / Poultry Feed
 - Biscuit
 - Breeding Poultry Farm
 - Chip/Hard Board
 - Circuit Breakers
 - Capacitors / Resisters
 - Cattle / Goat / Sheep Fattening Farms
 - Dairy Farms
 - Dairy Products
 - Electric Wires / Cables
 - Energy conservation / Efficiency
 - Furniture
 - Flush Doors / Windows
 - Fruit Juice / Squashes / Pickles
 - Milk Processing
 - Maize Products
 - Particle / Veneer Board
 - Plastic Electrical Accessories
 - Power generation through coal and other alternate fuels
 - Power generation through bagasse
 - Readymade Garments
 - Vegetable Dehydration
 - Waste heat recovery system
 - Woollen Knitwear
 - Wood Seasoning / Processing

Directory of Industrial Establishments, Mandi Bahauddin

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
1	Asghar & Brothers Gorah Mohallah Mandi		Auto Parts	1986	500	6	Auto Parts	10 Lac. Rs.
2	Bashir Ahmed S/O M. Ismail, Shafqatabad		Auto Parts	2001	250	4	Auto Parts	20 Pieces / Day
3	Qureshi Pre-Casting Industries, Phalia	502258, 586457	Cement Products	1993	1075	11	Slabes	25 Lac Rs.
4	Sadat Particle Board (Pvt) Ltd. Leadher Khurd Phalia	587212-3	Chip / Straw Board	2002	36000	43	Chip Board	12000 M.Tons
5	Sadat Particle Board (Pvt) Ltd. Rasool Road, Kharalanwala	445947	Chip / Straw Board	2009	74000	25	Chip Board	10000 M.Tons
6	Aamar Yasir, Kinno Processing Factory, Miana Gondal Chowk,	0300- 7554305,	Citrus Grading	2006	1000	15	Citrus Grading /Waxing	17000 M.Ton
7	Al-Aman Kinno Facotry, Chak 45	0300- 8454403, 0321- 8454403	Citrus Grading	2007	17500	20		
8	Al-Qasim Kinno Factory, Sandhy		Citrus Grading	2008	1000	25	Citrus Grading /Waxing	14000 M.Tons
9	Miana Gondal Kinno Factory	0300- 6049680	Citrus Grading	2008	1200	20	Citrus Grading /Waxing	15000 M.Tons
10	Raja Aamar Yasir, Kinno Processing Factory, Syed Road, Chak No. 43	0344- 7541214	Citrus Grading	2008	1000	15	Citrus Grading /Waxing	17000 M.Ton

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
11	Sheheryar International Kinno Factory, Pindi Rawan	0300-7566011	Citrus Grading	2008	800	12	Citrus Grading /Waxing	12000 M.Tons
12	Ahmad Cold Storage Malikwal Road Badshahpur	591786	Cold Storage	2000	5000	3	Vegetable/ Fruits	10000 Bags
13	Al Noor Cold Storage, Kharian Road, M.B.Din		Cold Storage	1989	2000	8	Vegetable/ Fruits	12000 Bags
14	Al Qaim Cold Storage Phalia Road	508095	Cold Storage	2002	16000	4	Vegetable/ Fruits	28000 Bags
15	Ansari Cold Storage Wasu Road, M.B.Din	504749	Cold Storage	1990	1300	5	Vegetable/ Fruits	15000 Bags /Crates
16	Elahi Cold Storage, Roukkan Road, Malikwal	591023	Cold Storage	1987	4000	3	Vegetable/ Fruits	9500 Bags /Crates
17	Faisal Cold Storage Phalia Road, M.B.Din	506211	Cold Storage	1984	7700	8	Vegetable/ Fruits	12000 Bags /Crates
18	Fardoos Cold Storage Qdir Abad Road Saida Sharif, Phalia.	545021	Cold Storage	1999	3500	6	Vegetable/ Fruits	13000 Bags /Crates
19	Gondal Cold Storage Mano Chak Phalia	531013	Cold Storage	1999	4900	5	Vegetable/ Fruits	9000 Bags
20	Hammad Cold Storage, Phalia Road	505910	Cold Storage	1984	1050	4	Vegetable/ Fruits	18000 Bags /Crates
21	Harya Cold Storage Malikwal Road Harya	537246	Cold Storage	2000	4600	4	Vegetable/ Fruits	11000 Bags /Crates
22	Hussain And Fazal Cold Storage, Old Gujrat Road, Phalia	596239	Cold Storage	1988	5000	C	Vegetable/ Fruits	9000 Bags /Crates

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
23	Mehran Cold Storage Chak Basawa Road	503470, 503236	Cold Storage	1998	10700	4	Vegetable/ Fruits	40000 Bags /Crates
24	Punjab Cold Store, Gujrat Sargodha Road, Mano Chak	531145	Cold Storage	1990	3000	5	Vegetable/ Fruits	10000 Bags
25	Qureshi Cold Storage Shafaqatabad Railway Road	501887	Cold Storage	1978	15000	3	Vegetable/ Fruits	6000 Bags
26	Siddique Cold Storage, Phalia Road, M.B.Din	505495	Cold Storage	1989	8500	3	Vegetable/ Fruits	10000 Bags /Crates
27	Usman Cold Storage, Sargodha Road, Sohawa Bolani	507355, 503470	Cold Storage	2002	4500	3	Vegetable/ Fruits	12000 Bags /Crates
28	Adeel Flour Mills Chahian Wala	590111, 590161	Flour Mills	1994	2500	26	Flour	100 M.Tons /Day
29	Fahad Flour & General Mills Phalia-Mandi Road Mangat	572387	Flour Mills	2004	10000	13	Flour	160 M.Tons /Day
30	Hasnat Flour Mills, Gujrat Sargodha Body Road, Mano Chak, Phalia	0300-7754656	Flour Mills	2008	16000	15	Flour	160 M.Tons /Day
31	Hassan Shehzad Flour Mills, Kuthiala Sayedan Link Suga Mills, Mandi Bahauddin	520777, 410410	Flour Mills	2006	8000	10	Flour	100 M.Tons /Day
32	Ittehad Flour Mills, Gujrat Sargodha Road, Raika	566266	Flour Mills	2006	10000	10	Flour	160 M.Tons /Day

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
33	Khan Asghar Flour Mills, Sargodha Road, Sohawa Bolani	427278, 0321-7742677	Flour Mills	2008	14000	14	Flour	160 M.Tons /Day
34	Liaquat Flour Mills Wasu Road	505763, 500563	Flour Mills	1965	13000	11	Flour	80 M.Tons /Day
35	Meeran Je K Flour Mills, Kharian Road, Mong	626604-5	Flour Mills	2007	45000	18	Flour	200 M.Tons /Day
36	Phalia Roller Flour & General Mills Gujrat-Sargodha Road, Phalia	586021-2	Flour Mills	2000	12000	11	Flour	120 M.Tons /Day
37	Raika Flour Mills, Sargodha Gujrat Road, Raika	566422, 0300-7746300, 0334-4902886	Flour Mills	2005	10000	15	Flour	160 M.Tons /Day
38	Rizwan Flour & General Mills Mano Chak, Phalia	531074, 531080	Flour Mills	1993	10000	10	Flour	60 M.Tons /Day
39	Sadaat Roller Flour & General Mills Sat Sira Chowk Phalia Road	501671, 505970	Flour Mills	1993	15000	16	Flour	160 M.Tons /Day
40	Subhan-Allah Flour Mills, Gujrat Sargodha Road, Leadher Khurd, Phalia	411740, 0321-7749216	Flour Mills	2008	20000	15	Flour	200 M.Tons /Day
41	Topa Flour Mills, Kharian Mandi Bahaudin Road	590786, 0300-9057998	Flour Mills	2008	20000	15	Flour	200 M.Tons /Day

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
42	Warriach Flour Mills, Jano Chak, Gujrat Sargodha Road	531707, 0321-7740171, 0301-7740171	Flour Mills	2007	12500	12	Flour	160 M.Tons /Day
43	Rainbow Dye-Tech (Pvt) Ltd. Rainbow City	504752 Rainbow.Com.Pk	Food Products	1993	10000	15	Food Colour	6 M.Tons
44	Malik Traders Shaheedanwali Road Near Waqar Rice Mills	504046, 0302-7754150	Glue	2001	600	5	Glue	10 M.Tons
45	Aqeel Oil Traders, Chak Janu Kalan, Sargodha Road, Phalia	531594 531595 0321-5445449	Lubricants	2009	2700	108	Lubricating Oils	2400 Th. Liters
46	Union Chemicals, Shaheedanwali Road	501564, 0321-7752494	Paints And Varnishes	2005	2700	7	Paints	360 Th. Ltrs.
47	Mh Rice & Processing Mills, Gujrat Sargodha Road, Haiger Wala, Phalia.	592604, 562223	Rice Mills	2009	25000	38	Rice	1 Sheller
48	Abu Bakar Rice Mills, Gujrat Sargodha Road, Mano Chak	0321-7740183	Rice Mills	2009	8700	25	Rice	1 Sheller
49	Adnan Rice Mills, Dingal Road, Hasilanwala	559119, 0344-6539287	Rice Mills	1998	8000	15	Rice	1 Sheller
50	Afzal Rice Mills Gujrat Sargodha Road Leadher Khurd Phalia	586599, 587599, 587665, 030077498 65	Rice Mills	1996	1080	40	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
51	Al-Sheikh Rice Mills, Gujrat Sargodha Road, Renseekay	0345-5940786	Rice Mills	2009	7800	20	Rice	1 Sheller
52	Al-Hafiz Rice Mills, Ghania Road, Phalia	587931, 0300-7751701	Rice Mills	2000	8000	19	Rice	1 Sheller
53	Al-Hamed Rice Mills, Near Link Bridge Mano Chak	0302-7755177	Rice Mills	2009	8700	20	Rice	1 Sheller
54	Al-Hassan Rice Mills, Gujrat Sargodha Road, Pahrianwale Phalia	0343-6518112	Rice Mills	1978	8700	45	Rice	1 Sheller
55	Al-Hayat Rice Mills, Rensekey Pully Ghakokey Phalia	592101, 0322-6619705	Rice Mills	2004	4500	20	Rice	1 Sheller
56	Ali Rice Mills, Dinga Chak	0321-7757201	Rice Mills	2008	6800	15	Rice	1 Sheller
57	Ali Rice Mills, Kutchiala Sayedan, Near Shah Taj Sugar Mills	0321-7756297	Rice Mills	2000	6700	20	Rice	1 Sheller
58	Al-Khalil Rice Mills, Phalia	0300-7740295, 0300-7753044	Rice Mills	2006	10000	30	Rice	1 Sheller
59	Al-Munir Virk Rice Mills, Kuthiala Sheikhan, Qadirabad Rd, Mianwal Ranjha	0308-6870772	Rice Mills	2008	9000	15	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
60	Al-Murad Rice Mills, 1-Km Kuthalian Sheikhan Road, Phalia	566499, 0322-5496355 0303-4910715	Rice Mills	2008	12500	25	Rice	1 Sheller
61	Al-Noor Rice Mills 12-Km Mandi Bahaudin Road, Dhool Ranjha, Phalia	572144, 501887 0300-7749466	Rice Mills	2000	8500	27	Rice	1 Sheller
62	Al-Qadir Rice Mills 1-Km Kuthalian Sheikhan Road Phalia	596051, 587051 Alqadirone @Yahoo.Com 0321-5442003	Rice Mills	1998	27000	60	Rice	1 Sheller
63	Al-Rahim Rice Mills, Gujrat Sargodha Road, Riakey, Phalia	587193-94 0300-7744174	Rice Mills	2001	1000	26	Rice	1 Sheller
64	Al-Rehman Rice Mills, Kirtowal Malikwal	460581 0344-6540786	Rice Mills	2008	15000	20	Rice	1 Sheller
65	Al-Sardar Rice Mills, Gohar Road, Kuthiala Sheikhan	570875 0346-6467299	Rice Mills	2004	8700	19	Rice	1 Sheller
66	Al-Shafi Rice Mills, Aki Road, Bhikhi Sharif	502075, 0321-7740483	Rice Mills	2007	8800	15	Rice	1 Sheller
67	Ameer Rice Mills, Dhool Ranjha, Gujrat-Sargodha Road	572472, 0300-7749471	Rice Mills	2001	5900	23	Rice	1 Sheller
68	Arsalan Rice Mills Near Shah Taj Sugar Mills	501562, 500596 0321-7743797	Rice Mills	1996	5300	19	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
69	Badshahpur Rice Mills, Badshahpur, Malikwal	591683, 591583 0345-5756445	Rice Mills	2008	6800	22	Rice	1 Sheller
70	Bismillah Rice Mills Chak Bassawa Road	503798 0300-7740278	Rice Mills	2002	7500	25	Rice	1 Sheller
71	Chaddar Rice Mills, Gujrat Sargodha Road, Mano Chak, Phalia	531111, 422042, 0301-8620533	Rice Mills	2005	10000	35	Rice	1 Sheller
72	Chak Zahar Rice Mills, Gujrat-Sargodha Rd, Pharianwali	592611, 0344-6253611	Rice Mills	2008	20000	25	Rice	1 Sheller
73	Chaudhary Muhammad Yaqoob Raikay Rice Mills, Ghor Road, Chak 6	0300-7741104, 0321-7743916	Rice Mills	2008	7500	15	Rice	1 Sheller
74	Chaudhary Rice Mills Rensekey Near Pharianwali	0546-5923456 0321-7745786, 0321-6205703	Rice Mills	2008	10000	27	Rice	1 Sheller
75	Chenab Rice Mills, Rq-Link Canal Bridge, Mano Chak, Phalia	531534,412943 0345-5755331	Rice Mills	2007	40000	50	Rice	1 Sheller
76	Faran Rice Mills, Haigerwala Near Pharianwali	592786-7, 0300-8621986	Rice Mills	2002	20000	35	Rice	1 Sheller
77	Gondal Rice Mills, Gujrat-Sargodha Road, Ledher Kalan	587372, 566772 0300-7743809	Rice Mills	2002	7800	25	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
78	Haiger Rice Mills, Dinga Road, Phalia	3007752762	Rice Mills	2009	15000	15	Rice	1 Sheller
79	Hamza Rice Mills Gujrat Sargodha Road Leadher Kalan	572486, 572488, 505432 0321-7748686	Rice Mills	2000	2000	58	Rice	1 Sheller
80	Imran Rice Mills Near Link Bridge Mano Chak	531104, 428056, 0300-7751523	Rice Mills	2001	5000	30	Rice	1 Sheller
81	Indus Rice Mills, Rasool Road, Mbdin	500360, 500242 0300-7740771	Rice Mills	1971	3800	6	Rice	1 Sheller
82	Ittefaq Rice Mills & Processing Unit, Ledhar Khurd, Phalia	596832, 586832, 586732 (Fax), 0300-7749532	Rice Mills	1996	42000	61	Rice	1 Sheller
83	Kharal Rice Mills, Kharian Road, Pindi Bahauddin	0321-5762000	Rice Mills	2008	125000	25	Rice	1 Sheller
84	Luk Rice Mills, Gujrat-Sargodha Road, Luk, Phalia	587381, 415274, 0300-7741859	Rice Mills	2005	8500	33	Rice	1 Sheller
85	Macon & Tarar Rice & Industries Gujrat Mandi Road Phalia	592689, 0301-8620535, 0300-7563057	Rice Mills	1993	6000	19	Rice	1 Sheller
86	Malikwal Rice Mills Malikwal Road Badshahpur	582447 0300-9582760	Rice Mills	1999	5400	15	Rice	1 Sheller
87	Mashallah Rice Mills, 4-Km Kuthiala Sheikhan Road, Phalia	0300-7757231	Rice Mills	2007	13000	35	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
88	Mian Rice Mills, Shaheedanwali Road, M.B.Din	507576-7, 0321-7749334	Rice Mills	2004	8700	35	Rice	1 Sheller
89	Millat Rice Mills Gujrat Sargodha Road Phalia	596708, 0300-7758825	Rice Mills	1992	7500	27	Rice	1 Sheller
90	Nasar Rice Mills Gujrat Sargodha Rd Haigarwala Near Pharianwala	592604, 0321-6219349	Rice Mills	2001	10000	60	Rice	1 Sheller
91	Nayyab Rice Mills 3-Km Ghunia Road Raikey Phalia	589677, 415664, 596055	Rice Mills	2000	7800	50	Rice	1 Sheller
92	Pak Rice Mills, Bhagat Near Mano Chak Ali Pur Chatha Road, Phalia	593280, 636150-2	Rice Mills	1979	8000	46	Rice	1 Sheller
93	Pak Super Rice Mills, 4-Km Kuthiala Sheikhan Road, Channi Rahim Shah	556058, 0300-7562535	Rice Mills	2005	10000	25	Rice	1 Sheller
94	Phalia Rice Mills, Dinga Road, Phalia	420128 0300-7749510	Rice Mills	2008	8000	15	Rice	1 Sheller
95	Punjab Rice Mills Phalia Road Mangat	572130, 0321-7750347	Rice Mills	1997	4800	27	Rice	1 Sheller
96	Punjab Rice Mills, 5-Km Kuthiala Sheikhan Road, Phalia	0321-7758667	Rice Mills	2006	12500	50	Rice	1 Sheller
97	Rainbow Rice Mills Gujrat Sargodha Road Phalia	596094, 0300-7552817	Rice Mills	1975	8000	29	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
98	Ramzan Rice Mills Gujrat Sargodha Road Leadher Kalan Phalia	572303, 0300-8557868	Rice Mills	2000	7100	27	Rice	1 Sheller
99	Ranjha Rice Mills, Dinga Road, Thatha Ameer, Phalia	452465 0346-6287658	Rice Mills	1999	2000	C	Rice	1 Sheller
100	Razzaq Rice Mills Sargodha Gujrat Road Raikay Phalia	587233, 0300-7742199	Rice Mills	2004	6300	22	Rice	1 Sheller
101	Rehman Rice Mills, Dinga Road, Phalia	0300-7744360	Rice Mills	2008	6600	15	Rice	1 Sheller
102	Rehmat Rice Mills, Gujrat-Sargodha Road, Mano Chak	531830, 0300-8621804	Rice Mills	2005	10000	23	Rice	1 Sheller
103	Rehmat Rice Mills, Malikwal Road Chot Dheeran	0306-5066234	Rice Mills	2008	8700	20	Rice	1 Sheller
104	Rukkan Rice Mills, Sargodha Road, Sohawa Bolani	0300-5002828	Rice Mills	2006	6500	14	Rice	1 Sheller
105	Sahi Rice Mills, Gujrat-Sargodha Road, Pharianwali	592346, 0321-6205703	Rice Mills	2005	12500	14	Rice	1 Sheller
106	Sardar Rice Mills, Gujrat Road, Pharianwala	0346-6467299	Rice Mills	2009	10000	25	Rice	1 Sheller
107	Sehgal Rice Mills, Ghania Road, Raikey, Phalia	0323-5029480, 0301-6431933	Rice Mills	2007	10000	22	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
108	Shaheen Rice Mills Ahla Road Satsira	411614, 0300-7759401	Rice Mills	2004	6000	16	Rice	1 Sheller
109	Shahid Rice Mills Malikwal Road Khewa	0321-7759016	Rice Mills	2009	8800	16	Rice	1 Sheller
110	Sherazi Rice Mills, Mano Chak, Phalia	531299, 0300-9460924	Rice Mills	2005	6500	22	Rice	1 Sheller
111	Subhan Allah Rice Mills, Leadher Khurd, Phalia	452697, 411740, 0321-7749216	Rice Mills	2006	20000	28	Rice	1 Sheller
112	Sufian Rice Mills & Processing Unit, Phalia Road, Dhol Ranjha	410100, 422751, 0300-9641796	Rice Mills	2007	20000	50	Rice	1 Sheller
113	Sultan Rice Mills, Leadher Khurd, Phalia	572364 0300-7758533	Rice Mills	2007	13000	25	Rice	1 Sheller
114	Taj Rice Mills, 1.5-Km Kuthiala Sheikhhan Road, Phalia	566425, 0345-8551020	Rice Mills	2008	10500	40	Rice	1 Sheller
115	Tarar Rice Corporation, Mandi Bahauddin Road, Phalia	586366, 0321-7741777	Rice Mills	2000	5800	20	Rice	1 Sheller
116	Tarar Rice Mills, Gujrat-Sargodha Road, Pharianwala, Phalia	592257, 0300-7563057	Rice Mills	1993	7500	32	Rice	1 Sheller
117	Tarar Rice Mills, Gujrat-Sargodha Road, Randiyali, Phalia	0301-4391347	Rice Mills	2009	7500	18	Rice	1 Sheller

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
118	Usman Rice Mills Gujrat Sargodha Road Leadher Khurd Phalia	596940, 0300-7745101	Rice Mills	2000	10000	37	Rice	1 Sheller
119	Waqas Gondal Rice Mills, Bherowal Road, Nawa Look, Bhoa Hasan	0345-5797829	Rice Mills	2005	4500	18	Rice	1 Sheller
120	Watan Rice Mills, Near Shah Taj Sugar Mills, Kuthialan Sayedan	502900, 501600, 0300-6268196	Rice Mills	2001	3500	23	Rice	1 Sheller
121	Zahid Rice Mills Near Shahtaj Sugar Mills Khuthalian Syeedan	502987, 500854, 505432, 0321-7740194	Rice Mills	2001	3200	21	Rice	1 Sheller
122	Zaidar Rice Mills, Mandi Bahauddin Road, Phalia	0300-7744149	Rice Mills	2006	10000	25	Rice	1 Sheller
123	Csk Sugar Mills And Distillery, Mano Chak	636001-7 Colonygroup.Com.Pk	Sugar	1988	835852	850 153	Sugar, Alcohol	6500 Tcd 125 Th. Ltrs.
124	Shahtaj Sugar Mills (Pvt) Ltd. Sugar Mills Road, Near Village Kullnala Syedan	501147-8, 508047-8 Shahtajsugarsite@Gmail.Com	Sugar	1967	120111	790	Sugar	9000 Tcd
125	Acro Textile Mills Ltd; Kathiala Sheikhan	570055, 570275	Textile Spinning	2005	377000	671	Cotton Yarn	29136 Spindles

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
126	Bashir Weaving Factory, Chalian Wala	590033	Textile Weaving	1994	1000	C	Cotton Cloth	25 Looms

Source: Directorate of Industries, Punjab

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- Chief Inspector of Boilers, Directorate of Industries, Punjab
- Directorate of Agriculture, Crop Reporting Service, Punjab
- Chief Conservator of Forest Planning, Monitoring and Evaluation, Punjab
- Directorate General (Ext), Livestock & Dairy Development Punjab
- Directorate General Mines & Minerals, Punjab
- Punjab Small Industries Corporation
- Punjab Industrial Estates Development and Management Company
- Faisalabad Industrial Estates Development and Management Company
- Industries, Commerce & Investment Department, Government of the Punjab
- District Officers (Enterprise & Investment Promotion) as well as District Administration
- Export Processing Zones Authority
- Board of Investment, Government of Pakistan
- Website of Stat Bank of Pakistan
- Ministry of Commerce, Govt. of Pakistan
- Directory of Industrial Establishments Punjab, Directorate of Industries, Punjab

