

# District Pre-Investment Study - 2012

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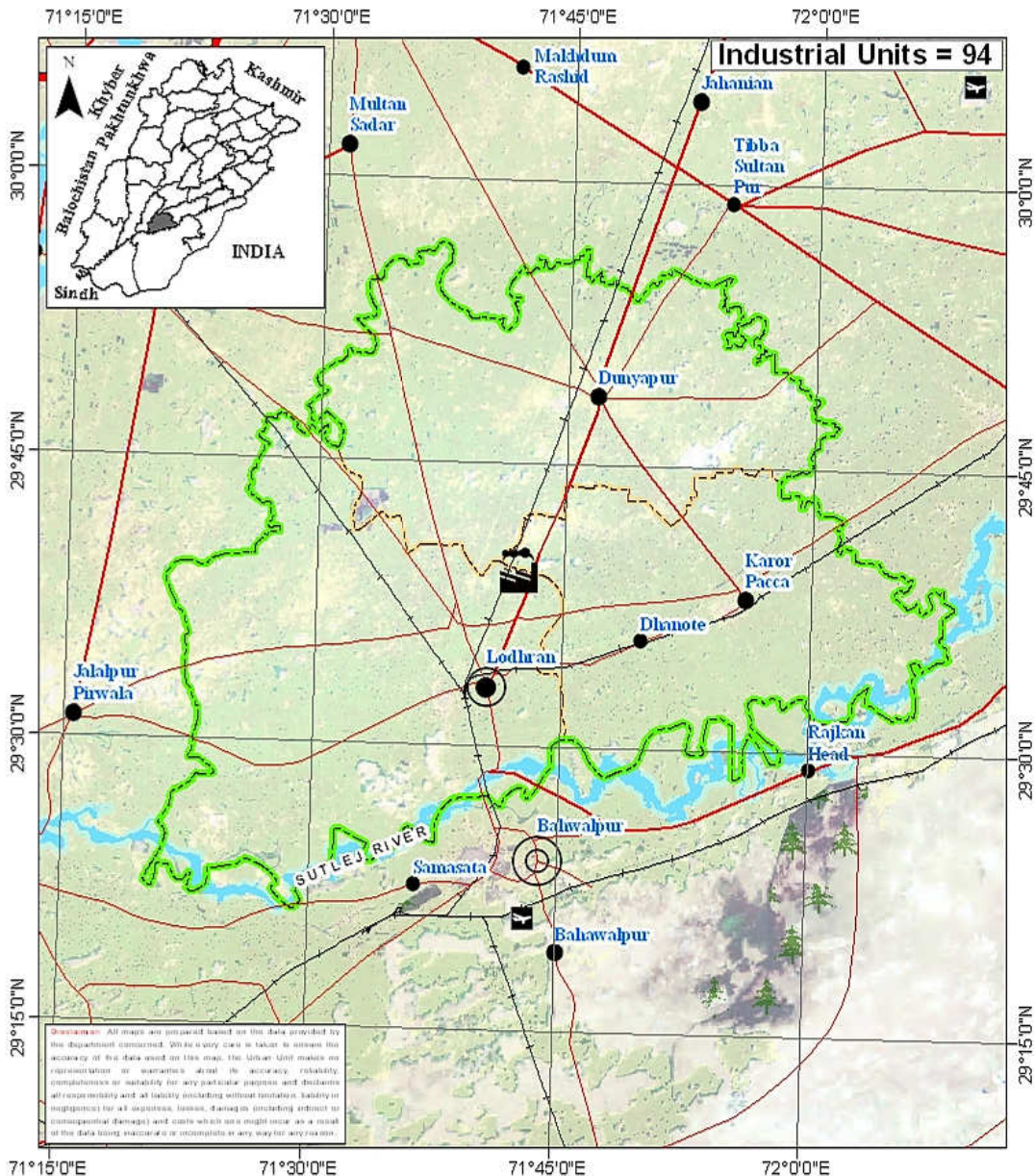
Lodhran



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Directorate of Industries, Punjab  
Poonch House, Multan Road, Lahore.

# District Lodhran



## Director's Message

After spending past two years in Directorate of Industries, Punjab, I feel very privileged to be writing this message as Director Industries, Punjab.



This is the time we publish the 7<sup>th</sup> edition of the District Pre-Investment Studies of 36 Districts of Punjab, which has now become synonymous with our commitment to helping Industrialists, new entrepreneurs as well as Researchers. As Director Industries Punjab, I have seen much change, like:

- Relocation plan for the industrial units located within residential areas to industrial estates / positive areas declared by the District Governments.
- Adaptation of Boilers & Pressure Vessels Ordinance 2002.
- Conduct of Census of Manufacturing Industries.
- A scheme "Improvement and Up-gradation of Boilers Inspection Wing" has been approved by the Planning & Development Department, Government of the Punjab with the cost of Rs.10 Million.
- A Scheme "Sports Goods and Material Testing Laboratory" is under process in Planning & Development Department, Government of the Punjab. The estimated cost of the scheme is Rs.450 Million.
- The proposal for Capacity Building of Directorate of Industries Punjab is under process in Industries, Commerce & Investment Department, Government of the Punjab with the estimated cost of Rs.109.75 Million.
- We launch our website [www.doi.pitb.gov.pk](http://www.doi.pitb.gov.pk).

Looking ahead, we are focused on accelerating the execution of growth and promote industrial investment in the province. I am incredibly excited about this and truly believe the best of time for industrial investment is yet to come, Insha Allah.

**(Muhammad Siddique Sheikh)**  
Director Industries, Punjab

## Preface

Pre-investment studies for the districts in the Punjab were first published by the Directorate of Industries and Mineral Development, Punjab in the year 1979, with the prime objective of providing data which might interest private entrepreneurs and the framers of the Provincial and National Strategies in the industrial sector.

The second, third, fourth, fifth and sixth series of Pre-investment Studies for all districts of Punjab were published in 1983, 1992, 2002, 2006 and 2009 respectively. The present edition is seventh in the series.

This study basically updates the information contained in sixth series of district pre-investment studies. Efforts have been made to provide latest information collected through published sources, offices of the respective Government Departments/Agencies and District Offices of Industries Department. Quality addition of Industrial Policy Framework, recently promulgated Special Economic Zone Act 2012, Strategic Trade Policy Framework (2012-15) and Digital Maps by Urban Unit has improved these studies significantly.

The information has been updated in respect of population, manpower, production of agriculture crops, fruits, vegetables, livestock, forest resources, ores/minerals, infrastructural facilities such as technical/vocational training facilities, communication net-work, sub-soil water quality/effluent disposal

facilities, power/gas supply, tele-communication facilities, industrial estates, dry ports, industrial financing facilities, loaning scheme of PSIC, industrial policy, investment policy, fiscal incentives, Special Economic Zone Act 2012 and Strategic Trade Policy Framework (2012-15) etc. New policy measures regarding declaration of negative and specified positive areas have also been incorporated.

The study also includes information regarding existing industrial pattern, industry wise installed capacities and details regarding existing major industrial units in each district.

Effort has been made to identify various industries considering the availability of raw materials, skilled labour, linkage between industrial units and local/national/international demand. The suggested industries are, however, merely of indicative nature and it is advisable that prospective investors should conduct detailed feasibility report before making final decision for investment.

It is worthwhile to mention that industrial sector in Punjab has grown gradually from 6,223 industrial units in 1975 to 17,857 industrial undertakings in 2010. Sectoral growth has also been registered, resulting in substantial value addition. Value addition chain can be maximized by processing the agricultural industrial waste like rice husk, cotton stock, maize and corn cob. Herbal products is another untapped area. Live Stock, Dairy Development and poultry are fast growing sectors. Processing of food products can fetch handsome dividends. Currently information technology sector is growing by 39% annually in Pakistan. Fashion

industry is also developing rapidly. Similarly, chemical sector has lot to offer by utilizing the available mineral resources as raw material.

Issue of energy shortage can be addressed by dealing with power generation as an industry. Local as well as foreign investors have golden opportunity to set up power generation stations based on coal and other alternate fuels, under the captive power plants policy allowed in the newly promulgated SEZ Act, 2012. Punjab offers very good opportunity to the local as well as foreign investors to set up small, medium and heavy industries in variety of sectors. It has a growing market of over 90 million consumers, abundant manpower / labour force and cheap raw material with reasonably controlled law & order.

The Industries, Commerce & Investment Department has sufficient institutional frame work of attached and autonomous bodies to look after the industrial issues. Directorate of Industries, Small Industries Corporation (PSIC), Board of Investment (PBIT), Punjab Industrial Estates Development and Management Company (PIEDMC), Faisalabad Industrial Estates Development and Management Company (FIEDMC) have blend of professionals from the public as well as private sector. These legal entities are working in close coordination with the Chambers of Commerce and Industries systematically to promote industrialization and trade.

Development schemes regarding establishment of Industrial Resource Centre at the Directorate of Industries, setting up Sports & Material Testing Lab at EPZ, Sambrial and Industrial Safety Institute are under consideration with the Planning and Development

Department. Completion of these schemes will definitely help in promotion of industrialization process with enhanced industrial safety.

I must record my appreciation to Mr. Muhammad Akram Awan, Senior Economist, who effectively planned, coordinated and provided the guidance to his team members for completion of this study. Credit also goes to Mr. Muhammad Jamil Chishty, Staff Economist for his dedicated support rendered in the completion process of this study and Mr. Waseem Haider, Stenographer, for his tireless typing and composition work on computer.

I am grateful to all the District Officers, Enterprise & Investment Promotion who provided the relevant information of their respective districts for incorporating in pre-investment studies. I am also thankful to various Provincial Departments for supplying the required data to the Directorate of Industries. My special thanks are due to Dr. Nasir Javed, Project Director, Urban Unit for the provision of digital maps and the Punjab Printing Press.

Any suggestion for the improvement of the study will be welcomed.

Dec. 31, 2012

**(Muhammad Siddique Sheikh)**  
Director Industries, Punjab

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**DISTRICT AT A GLANCE**

1	Population (000 Numbers)	:	1,529
2	Area (Square Kilometres)	:	2,778
3	Population Density (per sq. km.)	:	550
4	Tehsils / Towns	:	Lodhran, Duniyapur and Kahrhor Pakka.
5	Main Crops	:	Cotton and Wheat.
6	Main Fruits	:	Citrus, Mango and Guava.
7	Main Vegetables	:	Onion and Cauliflower.
8	Forest Resources (Area in Acres)	:	1,843
9	Mineral Resources	:	Nil
10	Total Metalled Roads (KM)	:	1,471.11
11	No. of Grid Stations	:	3
12	No. of Telephone Exchanges	:	20
13	Number of Industrial Units (Large Medium and Some Small Selected Sectors)	:	94
14	Type of Industrial Units	:	Cement Products, Cold Storage, Cotton Ginning & Pressing, Flour Mills and Vegetable Ghee / Cooking Oil, Rice Mills, Solvent Extraction, Textile Spinning.



# CHAPTER - I

## GEOGRAPHICAL CONDITIONS

### 1.1 BRIEF DESCRIPTION OF THE DISTRICT

District Lodhran was created on 01.07.1991. Prior to this Lodhran was a sub-division of district Multan.

Lodhran is located on the northern side of river Satluj. On its north are the districts of Multan, Khanewal and Vehari while Bahawalpur is on its southern side. On the east lies the districts of Vehari and Bahawalpur; while district Multan lies on the western side.

District Lodhran is spread over an area of 2,778 square kilometres and comprises three tehsils of:-

- a) Lodhran
- b) Dunyapur
- c) Kahrora Pakka

District Lodhran comprises 438 mauzas. The important towns and mauzas are Qutabpur, Gogran, Dhanot, Rajapur, Dakhano Ghara, Choki Masti Khan, Borhanpur, Amirpur Sadat, Fatehpur, Makhdoom Ali and Jallo Arain.

## 1.2 CLIMATE AND GENERAL SOIL CONDITIONS

The climate of the district is hot and dry in summer and cold in winter. The maximum and minimum temperature ranges between 42°C and 28°C in summer. During winter, the temperature fluctuates between 21°C and 5°C. The excessive heat and dust of the district are proverbial.

The entire district is smooth plain, almost whole under cultivation through canals and tube wells. The sub-soil water in Dunyapur sub-division is brackish, while that in Kahrur Pakka and Lodhran sub-divisions is sweet.

The average rainfall in the district is 71mm.

## CHAPTER - II

### MAN POWER

#### 2.1 TOTAL POPULATION OF THE DISTRICT

According to Punjab Development Statistics 2011, total population of Lodhran district is 1,529 thousands persons out of which 795 thousands are males and 734 thousands are females. Density of population in the district is 550 persons per square Kilometre.

Tehsil wise distribution of Urban and Rural population is given in Table-1

**TABLE-1**

#### Town-Wise Distribution of Urban & Rural Population

Town	Population (Thousand Nos.)		
	Urban	Rural	Total
Lodhran	86	545	631
Dunyapur	38	396	434
Kahror Pakka	98	366	464
<b>Total</b>	<b>222</b>	<b>1307</b>	<b>1529</b>

Source: Punjab Development Statistics, 2011

## 2.2 MAN POWER AVAILABILITY

As regards availability of skilled labour, there are 06 technical / commercial / vocational institutions (3 for men, 3 for women) imparting training in various trades e.g. mechanical, electrical, auto-engineering, welding and commerce. Vocational institutions for women impart training in beautician, certificate & diploma in vocational (Girls), etc. In all about 720 trained technicians/ artisans/ workers are turning out every year. The details are given in Table-2.

**TABLE - 2**

### Commercial and Technical Institutions

Sr #	Name & Description of Commercial / Technical Training Institutions	Types of Training Courses Offered	Duration of Course	Average No of Students Enrolled / Session
<b>For Men</b>				
1	Govt. College of Commerce, Lodhran	Certificate in Computer Application, B.Com. D.Com.	3 to 24 Months	344
2	Govt. Technical Training Centre (DMTC), Kehror Pacca Road, Dunyapur	Welder, Auto and Farm, Turner, Wireman.	6 Months	74

3	Govt. Technical Training Centre, Kehror Pacca Road, Lodhran.	Electrician, Welder, Plumber.	6 Months	105
<b>For Women</b>				
4	Govt. Vocational Training Institute, Near DCO Office, Lodhran	Beautician, Vocational Certificate, Vocational Diploma, Certificate in Computer Application, Domestic Tailoring.	6 to 24 Months	71
5	Govt. Technical Training Centre, Kehror Pacca.	Tailoring, Hand Embroidery, Certificate in Computer Application	3 to 6 Months	105
6	Govt. Vocational Training Institute, Hatti Moton Mull.	Domestic Tailoring, Diploma in Vocational Girls, Beautician.	6 to 24 Months	21

Source: TEVTA

### 2.3 TRADITIONAL CRAFTS

Lodhran is an agricultural district; no traditional craft of any significance is in existence.

## **2.4 GEOGRAPHICAL INDICATIONS**

The Project Director (Geographical Indications), Industries, Commerce & Investment Department, Government of the Punjab has identified that there is no Geographical Indications in the district.

## CHAPTER - III

### NATURAL RESOURCES

#### 3.1 AGRICULTURE

##### a) Main Crops

Cotton and Wheat are the main crops grown in the district. Production of these crops during the period 2008-09 to 2010-11 is given in Table - 3.

**TABLE-3**

**Production of Main Crops  
(2008-09 to 2010-11)**

Crop	Production (Th. M.Tons)		
	2008-09	2009-10	2010-11
Cotton (000 Bales)	635.6	742.53	687
Wheat	600.34	602.84	580.43

Source: Directorate of Agriculture, Crop Reporting Service,  
Punjab

Besides, Rice, Sugarcane, Tobacco, Moong, Mash, Masoor, Oil Seed such as Rape / Mustard and Sunflower are also grown in minor quantities in the district.

## b) Main Fruits

Citrus, Mango and Guava are main fruits grown in the district. Production of these fruits during the period 2008-09 to 2010-11 is given in Table - 4

TABLE-4

**Production of Main Fruits  
(2008-09 to 2010-11)**

Fruit	Production (M.Tons)		
	2008-09	2009-10	2010-11
Citrus	12195	55238	55956
Mango	4666	4628	4647
Guava	1432	1459	518

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Pomegranate, Dates, Jaman, Banana and Phalsa are also grown in minor quantity in the district.

## c) Main Vegetables

Onion and Cauliflower are main vegetables grown in the district. Production of these vegetables during the period 2008-09 to 2010-11 is given in Table - 5

**TABLE-5**

**Production of Main Vegetables  
(2008-09 to 2010-11)**

Vegetable	Production (M.Tons)		
	2008-09	2009-10	2010-11
Onion	35947	34506	32825
Cauliflower	2225	2200	2141

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Peas, Potato, Tomato, Garlic and Ladyfinger are also grown in the district in minor quantities.

### 3.2 FORESTS

#### a) Location of Forests and Area under Afforestation

An area of 1,843 Acres is under forests, which is about 0.27% of the total area of the district. There is also linear plantation of 1,355.94 Km alongside the roads/rails/canals in the district. Trees grown in the area include Phalai, Kikar, Frash and Mulberry etc.

#### b) Production of Timber and Firewood

The production of Timber and Fire-Wood in the district during the period 2008-09 to 2010-11 is given in Table 6.

**TABLE-6**

**Production of Timber & Firewood  
(2008-09 to 2010-11)**

Year	Production (Cubic Meter)	
	Timber	Firewood
2008-09	2285.06	-
2009-10	15326.52	-
2010-11	22793.97	-

Source: Forestry, Wildlife and Fisheries Department

### 3.3 LIVESTOCK POPULATION

#### a) Animal Population

The animal population of the district is given in Table - 7.

**TABLE - 7**

**ANIMAL POPULATION**

Animals	Population (Th Heads)
Goats	818
Buffaloes	271
Cattle	443
Sheep	39

Source: Livestock & Dairy Development Department.

**b) Poultry Population**

As per Punjab Development Statistics 2011, there are 96 broiler and 51 layer poultry farms in district Lodhran having rearing capacity of 7,574 and 639 thousand birds respectively. There is also one breeding farm heaving rearing capacity of 20 thousands bird.

**c) Availability of Hides / Skins and Slaughter House Wastes**

As per Punjab Development Statistics 2011, 32,600 animals were slaughtered in recognized / un-recognized slaughter houses in the district during the year 2009-10, which is a reasonable estimate of the availability of hides and skins in the district.

The availability of slaughter house by - products is estimated as under:-

Bones	56.37 Tons
Tallow	11.15 M.Tons
Blood	11.80 M.Tons

**d) Production of Wool**

The sheep population of 39 thousand heads in the district is expected to yield about 39 M.Tons of coarse wool annually.

### **3.4 ORES AND MINERALS**

There is no major mineral in the district.

## **CHAPTER - IV**

### **INFRASTRUCTURAL FACILITIES**

#### **4.1 COMMUNICATION NETWORK**

##### **a) Road Links**

The district has a total metalled road-length of 1,471.11 Kilometers. The District is linked with Multan, Bahawalpur, Vehari and Khanewal districts through metalled road.

##### **b) Rail Links**

The main Peshawar - Karachi railway line passes through Lodhran district. Lodhran, Jahania, Dunyapur and Kahrora Pakka are the major Rail heads in the district. The district is linked with Khanewal, Multan, Bahawalpur and Vehari district through railway network.

#### **4.2 GENERAL QUALITY AND AVAILABILITY OF SUB-SOIL WATER**

Under ground water resources are generally not adequate throughout the district. The sub-soil water is sweet throughout the district and suitable for industrial purpose.

### **4.3 EFFLUENT DISPOSAL FACILITIES**

There is no mentionable nullah available in the district. However, effluent of the industry can be disposed off in the river namely Satluj after pre-treatment to remove harmful ingredients and with prior written permission from Irrigation and Power Department, Government of the Punjab.

### **4.4 POWER SUPPLY**

There are 3 grid stations in the district ranging in capacity from 66 KV to 132 KV.

### **4.5 NATURAL GAS AVAILABILITY**

At present natural gas is only available in lodhran, Karor Pacca and Dunyapur Tehsils.

### **4.6 TELE-COMMUNICATION FACILITIES**

There are 20 telephone exchanges operating in the district, ranging in capacities from 300 lines to 3,450 lines. Cellular phone services are available in the district.

### **4.7 SOCIAL INFRA-STRUCTURAL FACILITIES**

Social infra-structural facilities available in the district are given in Table - 8.

**TABLE - 8****SOCIAL INFRA-STRUCTURAL FACILITIES**

Tehsil	Primary / Middle / high / higher secondary School	College	Hospital	Police station	Railway stations	Post office	Banks
Lodhran	309	3	3	4	5	33	17
Kahror Pakka	213	2	1	3	2	20	10
Dunyapur	375	4	1	3	3	18	6
Total	897	9	5	10	10	71	33

Source: Punjab Development Statistics 2011 / Respective District Offices.

**4.8 INDUSTRIAL ESTATE**

At present there is no industrial estate in the district.

**4.9 DRY PORT**

There is no Dry Port in the district.

**4.10 INDUSTRIAL POLICY**

- Foreign investors are permitted to hold 100% of the equity of industrial projects without any permission of the Government.
- No prior Government sanction is required for establishment of an industry outside Ex-Municipal Territorial Limits of Town

Committees / Municipal Corporation irrespective of its cost and size except the following covered under schedule 'C':-

- a. Arms & Ammunition.
  - b. Security Printing Currency & Mint.
  - c. High Explosives.
  - d. Radio Active Substances.
  - e. Alcoholic Beverages or Liquors.
1. No industrial unit mentioned in Schedule-A of the notification No. AEA-III-4-3-9/91, dated 30.09.2002 or industrial unit exceeding a total cost of Rs. 100.00 million shall be set up within 10 miles (16 Kms) of international border:

**List of Manufacturing Industries**

- a) Basic Metal Industry.
- b) Petro-Chemical Industries (Excluding Products Industries).
- c) Large size Machine Tool Factories (Limit of Investment to be determined).
- d) Heavy Foundry Works.
- e) Heavy Electric Complexes.
- f) Heavy Mechanical Complexes.
- g) Electronics Industries.
- h) Major Vehicle Assembly Plants.
- i) Ordnance Factories.
- j) Explosives, Nitric acid and Sulphuric acid plants.
- k) Vehicular Tires and Tubes Industries.

- l) Locomotives and Railway Carriage manufacturing plants.
  - m) Government Mint.
  - n) Security Printing Press involved in whole time printing of sensitive documents / currency notes.
  - o) Manufacture of optical glass and optics.
  - p) Nickle cadmium battery industries.
  - q) Nuclear / Separation Plants.
  - r) Large Power Generating Stations.
  - s) Large oil Storage units.
  - t) Oil refineries.
2. No industrial unit shall be set up in areas affected by flood flowing transversely in the strip of one mile of either side across the Grand Trunk Road from Shahdara Town to Muridke Town, without prior permission of the Provincial Government.
3. According to the notification No. AEA-III-3-5/2003 (Vol-III), dated 06.12.2006, “no new sugar mill shall be setup and no enlargement in capacity of the existing sugar mills is allowed in the Province”.
4. Each district Government may declare “negative area” for industry. Such “negative area” be determined by a District Committee after consultation with all stake-holders in light of general policy guidelines issued by the Industries, Commerce & Investment

Department and exemptions allowed under Schedule 'B' of this Notification as under:

**List of Service Industries**

- a) Furniture (excluding Band Saw) and also excluding storing Timber / Wood.
- b) Tailoring/ Readymade garments.
- c) Laundry / Dry Cleaning.
- d) Bakery (excluding confectionery).
- e) Syrups ( excluding squashes)
- f) Cosmetics.
- g) Service workshop.
- h) Cereal Products like vermicilles.
- i) Candles making.
- j) Printing and Packaging.
- k) Hand loom carpet weaving.
- l) Hotels.
- m) Bidi manufacturing.
- n) Handmade shoes / shoe repairing workshop.
- o) Spooling and thread balls.
- p) Small Hosiery units employing not more than 10 workers.
- q) Atta Chakkies.
- r) Installation of Chaff cutters.
- s) Cotton Grading.
- t) Other small industrial undertakings which do not fall under the Sixth schedule of the Punjab Local Government Ordinance, 2001.

“Other small industrial undertakings” would mean an industrial undertaking in which the total fixed assets (including the cost of land)

do not exceed Rs.1.0 million (Rupees one million).

5. No industrial unit mentioned in Schedule 'C' of this Notification shall be set up anywhere in the Punjab without prior approval of the Government.
6. The Government reserves the right to refuse establishment / enhancement of any industrial undertaking which is in contravention of the public interest, ecology or any other law / rules for the time being in force.
7. The Government may relax any of the provisions of this notification in case of a particular unit or industry or class of units or industries.
8. NOC from Environment Protection Department, Govt. of the Punjab is required for setting up new Industries.
  - Tourism has been given the status of industry in accordance with Ministry of Industries & Production Circular No. 1-129/99-INV-IV dated 2<sup>nd</sup> August 1999.
  - The Housing and Construction Sector has also been declared as industry (Finance Division Notification No. 10(10)/IF-11/98, dated 07.04.1999 and 04.06.1999.

- In accordance with Government notification No. 3(2)/97-INV-IV dated 05.05.1997, Computer Software and Information Technology (IT) have been declared as Industry.

#### **4.11 DECLARATION OF NEGATIVE AREAS**

In pursuance of the Clause 4 of the Location Policy notified on 30-09-2002, by the Industries Commerce & Investment Department, Government of the Punjab, the District Govt. Lodhran has declared the following negative areas:-

“Area/locality falling within and beyond one kilometre of former Municipal/Town Committee limits.”

#### **4.12 DECLARATION OF SPECIFIED POSITIVE AREAS**

Vide Finance Act, 2008, the Government of Pakistan has enacted a new section “23A” in the Income Tax Ordinance 2001. The Section “23A” is reproduced below:-

“First year allowance.- (1) Plant, Machinery and equipment installed by any industrial undertaking setup in specified rural and under developed areas, and owned and managed by a company shall

be allowed first year allowance in lieu of initial allowance under Section 23 at the rate specified in Part II of the third schedule against the cost of the “eligible depreciable assets” put to use after July 1<sup>st</sup>, 2008.

(2) The provision of Section 23 except sub-sections (1) and (2), thereof, shall mutatis mutandis apply.

The Federal Government may notify “Specified areas” for the purpose of sub-section(1)”

In pursuance of the above mentioned notification District Government Lodhran has identified and approved the following specified positive areas for setting up industrial undertakings:

### ***Lodhran***

- On both sides of the road from Ada Parmat to Basti Malook (about 30 Kilometers).
- On both sides of the road from Lodhran by-pass chowk to Dunya Pur (25 Kilometers).
- On both sides of the road from Lodhran Jalal Pur More to Jalal Pur road (About 12 Kilometers)

### ***Kahrora Pacca***

- On both sides of the road from dhanot Kahrora Pacca (About 12 Kilometers).

- On both sides of the road from Kahrur Pacca to Dunya Pur (About 20 Kilometers)

### ***Dunyapur***

- On both sides of the road from Dunyapur to Basti Malook (About 15 Kilometers).
- On both sides of the road from Dunyapur to ada Zakheera (About 12 Kilometers).

## **4.13 INCENTIVES FOR INVESTORS TO SETUP A UNIT IN EPZs**

- a) According to EPZs Authorities, following incentives are available in the Export Processing Zones
1. 100% ownership rights.
  2. 100% repatriation of capital & profits.
  3. No minimum or maximum limit for investment.
  4. Duty free imports of machinery, equipment & material.
  5. No sales tax on input goods including electricity & gas bills.
  6. Obsolete/old machinery can be sold in domestic market of Pakistan after payment of applicable duties & taxes.
  7. Freedom from national import restrictions.
  8. Foreign exchange control regulation of Pakistan not applicable.

9. Defective goods/waste can be sold in domestic market after payment of applicable duties, maximum upto 3% of total value of export.
  10. Duty free vehicle allowed under certain conditions. After 5 years of use, vehicles can be disposed off in domestic market on payment of duty on depreciated value.
  11. Domestic market of Pakistan available on same conditions as for imports from other countries.
  12. Units operating in EPZs can undertake sub-contracting for units of tariff area subject to payment of duty and taxes on value addition only.
  13. Only EPZA is authorized to collect Presumptive tax at the time of export of goods which would be final tax liability.
  14. EPZ units allowed to supply goods to Custom manufacturing bonds.
  15. Production oriented labour laws to be solely regulated by the Authority.
  16. EPZ manufacturer will be treated at par with bonded manufacturers in tariff area for any future incentives to be announced for exporters.
  17. Relief from double taxation subject to bilateral agreement.
- b) Facilities to Investors for setting up a unit in EPZs of Pakistan.

1. One window service and simplified procedure.
2. All infrastructural facilities like water, electricity, gas, telex, fax and telecommunication system are made available by EPZA.
3. Skilled & un-skilled labour available in abundance.
4. Sub-contracting without limit on variety and quantity is allowed outside the zone as well as within the zone.
5. The garment manufacturing units located in Export Processing Zones are eligible to participate in auction of quotas.
6. GSP concessions given by various countries to imports from Pakistan are available to the manufacturers in the zone.
7. Peaceful, secure and environmentally protected / pollution free work area.
8. Inter-unit transfer of finished goods among exporting units allowed.

#### **4.14 PAKISTAN'S INVESTMENT POLICY - KEY FEATURES**

##### ***General***

- The investment policy is liberal and business friendly as it has been designed in consultation with businessmen, investors and representative forums as well as the Multinational Companies (MNCs).

- It provides equal investment opportunities for both domestic and foreign investors.
- All economic sectors open for FDI (Foreign Direct Investment).
- 100% foreign equity allowed.
- No government sanction required.
- Foreign investment on repatriable basis is allowed in all economic sector including manufacturing, agriculture, services, infrastructure and social sectors.
- Foreign investment in Agriculture projects allowed on joint-venture basis by associating minimum local equity of 40%.
- Remittance of Royalty, Technical & Franchise Fee, Capital, Profits, Dividends allowed.
- Minimum foreign equity for non-manufacturing including service sectors has been reduced from \$ 0.3 to \$ 0.15 million. In Agriculture, infrastructure and social sectors, it is \$ 0.3 million.

### ***Tariff and Tax Incentives***

- To keep Pakistan competitive in international tariff 5% customs duty has been allowed on import of plant and machinery which is not manufactured locally.
- Sales tax 0% across the board.
- 0% duty on import of raw material for export industry.
- 0% duty on import of agriculture machinery.

- Tax relief in shape of Initial Depreciation Allowance (IDA) has been provided as 50% of machinery cost across the board.
- Tax relief has also been provided for expansion and Balancing, Modernization & Replacement (BMR) in existing industries.

### ***Policy Package of Pakistan***

Policy Parameters	Mfg. Sector	Non-Manufacturing Sectors		
		Agriculture	Infrastructure & Social	Services including IT & Telecom Services
Govt. Permission	Not required except for specified industries*	Not required except specific licences from concerned agencies.		
Remittance of capital, profits, dividends, etc.	Allowed	Allowed		
Upper Limit of foreign equity allowed	100%	100%	100%	100%
Minimum Investment Amount (M \$)	No	0.3	0.3	0.15
Customs duty on import of PME**	5%	0%	5%	0-5%
Tax relief (IDA***, % of PME cost)	50%	50%		
Royalty & Technical Fee	No restriction for payment of royalty & technical fee.	Initial lump-sum up to \$100,000 Max Rate 5% of net sales - Initial period 5 years		

\* Specified Industries:

- i) Arms and ammunitions
- ii) High Explosives
- iii) Radioactive substances
- iv) Security Printing
- v) Currency and mint

\*\* PME = Plant, Machinery and Equipment

\*\*\* IDA = Initial Depreciation Allowance

#### 4.15 INDUSTRIAL FINANCING FACILITIES

Following Financial Institutions in the country are providing various types of fixed investment industrial financing in the foreign and local currency to the industrial sector for establishment of new industrial units as well as for Expansion, Balancing, Modernization and Replacement (BMR) of existing industrial units within the frame-work of industrial/financial policies of the Government of Pakistan.

- 1 AlBaraka Bank (Pakistan) Limited.
- 2 Allied Bank Limited.
- 3 Askari Bank Limited.
- 4 Bank Alfalah Limited.
- 5 Bank Al-Habib Limited.
- 6 Bank Islami Pakistan Limited.
- 7 Barclays Bank PLC.

- 8 Burj Bank Limited.
- 9 Citi Bank N.A.
- 10 Deutsche Bank A.G.
- 11 Dubai Islamic Bank Pakistan Limited.
- 12 Faysal Bank Limited.
- 13 First Women Bank Limited.
- 14 Habib Bank Limited.
- 15 Habib Metropolitan Bank Limited.
- 16 HSBC Bank Middle East Limited.
- 17 Industrial and Commercial Bank of China
- 18 Industrial Development Bank of Pakistan.
- 19 JS Bank Limited.
- 20 KASB Bank Limited.
- 21 MCB Bank Limited.
- 22 Meezan Bank Limited.
- 23 National Bank of Pakistan.
- 24 NIB Bank Limited.
- 25 Oman International Bank S.A.O.G.
- 26 S.M.E. Bank Limited.
- 27 Samba Bank Limited
- 28 Silk Bank Limited.
- 29 Sindh Bank Limited.
- 30 Soneri Bank Limited.
- 31 Standard Chartered Bank (Pakistan)  
Limited.
- 32 Summit Bank Limited

- 33 The Bank of Khyber
- 34 The Bank of Punjab
- 35 The Bank of Tokyo-Mitsubishi Limited.
- 36 The Punjab Provincial Cooperative Bank Limited.
- 37 United Bank Limited.
- 38 Zarai Taraqiati Bank Limited.

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Source: State Bank of Pakistan

***List of Development Financial Institutions (DFIs)***

- 1 Bankers Equity Limited.
- 2 House Building Finance Company Limited.
- 3 Pak Brunei Investment Company Limited
- 4 Pak-China Investment Company Limited.
- 5 Pak Oman Investment Company Limited.
- 6 PAIR Investment Company Limited.
- 7 Pakistan Kuwait Investment Company Limited.
- 8 Pak-Libya Holding Company Limited.
- 9 Saudi Pak Industrial & Agricultural Investment Company Limited.

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Source: State Bank of Pakistan

Besides the financial institutions mentioned above a number of Leasing Companies, Modaraba Companies, Investment Banks are also providing financing facilities to the industrial sector. Punjab

Small Industries Corporation also extends financial assistance to the small/cottage industrial units.

#### **4.16 SALIENT FEATURES OF LOANING SCHEME OF PSIC**

Punjab Small Industries Corporation (PSIC) is a body corporate enacted in 1973. One of core functions of PSIC is financial assistance programme for prospective entrepreneurs, skilled youth, artisans and craftsmen all over the Punjab. The priority sectors are as under:

- Service Industries.
- Agro / Agro Support Industries.
- Food Processing Industries.
- Export Oriented Industries.
- Import Substitution Industries.
- Information Technology (IT) Project.
- Handicraft Industry.
- Women Enterprises.

PSIC started credit assistance programme during 1984 and completed 13 schemes up till now. An amount of Rs. 4079 Million has been disbursed to 19,580 entrepreneurs in 36 Districts of Punjab with the recovery rate of 88% that indicates proper utilization of loans.

The maximum loan limit is Rs.3 Million with debit equity ratio of 60:40. The credit assistance facility available for new projects, BMR and Working

Capital. The markup rate varies from 0% to 12%. The repayment period of loan is from 3 years to 6 years with grace period of 3 months to 6 months.

Recently, Government of Punjab has provided an amount of Rs. 2000 Million for disbursement through Service Provider Organization i.e. M/s Akhuwat to un-employed and skilled persons of PVTC, TEVTA, SANATZAR's of Social Welfare Department or other unemployed youth having good business plan.

Up till now, M/s Akhuwat has disbursed an amount of Rs. 1650.00 Million to 94,960 poor household in 33 vocations with average loan size of Rs. 17,382 in Punjab through its 142 offices in 30 districts of the Punjab.

To promote the traditional handicrafts in Punjab, PSIC has also launched dedicated credit assistance schemes for the craftsmen at subsidized markup rates. These craftsmen have also been provided marketing facilities through Pakistan Handicrafts Shops.

#### **4.17 SALIENT FEATURES OF THE SEZ BILL 2012**

The Law of SEZ has been made to meet the global challenges of competitiveness to attract FDI. The Law/bill will allow to create industrial clusters with liberal incentives, infrastructure, investor facilitation services to enhance productivity and

reduce cost of doing business for economic development and poverty reduction. The Law further envisages to reduce processes through SEZ in Pakistan. The establishment of SEZs will attract both domestic as well as international investors. The SEZ would play a pivotal role in the economic development of Pakistan as has been witnessed in case of China, Malaysia, Thailand and other states.

It extends to the whole of Pakistan and overrides other laws (anything contrary);

- All SEZ whether Public, Public-Private or Private-Private to be governed under this Act;
- The Board of Approval (BOA) headed by the Prime Minister of Pakistan with the Minister for Finance as the Vice Chairman shall meet as frequently as required but not less than twice a year and decisions shall be taken by a majority of the total membership present and voting;
- SEZs will have exemption from customs duties & taxes for all Capital Goods imported into Pakistan for the development , operations and maintenance of a SEZ;
- Exemption from all taxes on income accruable in relation to the development and operations of the SEZ for a period of ten years, starting from the date of signing of the Development Agreement.

- Zone Enterprises have exemption from custom duties etc. on imports of Capital Goods;
- Exemption from taxes on income for a period of 10 years starting from the date the Development certifies that the Zone Enterprise has commenced commercial operations in the relevant SEZ;

There is no limit to the economic potential of Pakistan. The challenge is to create the enabling environment in which this can be realized. Special Economic zones bill is a step towards the economic stability in the country.

#### **4.18 STRATEGIC TRADE POLICY FRAME WORK (2012-2015)**

The government unveiled on 29 January, 2013 a medium term (2012-2015) Strategic Trade Policy Framework, setting a cumulative export target of \$95 billion for three years. The framework, the second announced by the federal government will be implemented with a funding of Rs. 26.14 billion. In the first year, Rs.5 billion will be spent on providing subsidies and support to identified sectors.

The focus of the policy is on promoting regional trade and regulatory efficiency, promoting agro-processed exports, increasing exports from less developed regions, revamping export promotion agencies, increasing green exports, enhancing role

of women in exports and pursuing product and market development and diversification.

The salient features of the policy include institutional interventions, export development initiatives and regulatory amendments. The policy, offers cash assistance to 14 sectors along with 19 regulatory frameworks, including ban on products as a protective measure against environmental and health hazards. The new framework is designed to provide assistance only to the non-textile sectors.

***Institutional Measures:*** The government will setup institutions like an Export-Import (Exim) Bank, Pakistan Land Port Authority; Leather Export Promotion Council and a Services Trade Development Council.

***Export Development:*** Major initiatives in the Policy included allowing mark-up rate support of two per cent on prevailing LTFF for future import and purchase of machinery. An allocation of Rs.500 million has been proposed for schemes to be implemented this year. The total amount to be spent in three years is projected at Rs.3 billion. A mark-up support of 1.5% will be provided on export finance scheme (EFS) to selected sectors at a cost of Rs. 1.25 billion, including Rs. 200 million in 2012-2013.

The sectors for EFS support are fish and fish preparations, fruit and vegetables, spices, meat and meat preparations, carpets and rugs, sports goods, footwear, leather products, surgical goods, cutlery, onyx products, pharmaceuticals, electric fans, transport equipment, electrical machinery, specialized machinery, furniture, handicrafts and computer-related services.

An amount of Rs.14 billion will be given as adhoc relief at three per cent of FoB to offset the impact of higher cost of utilities for exporters in selected sectors. The measure will cost Rs.3bn this year. An amount of Rs.2 billion-Rs125 million will be allocated for marketing development assistance for regional countries.

A Rs. 25 million allocation has been proposed for export promotion campaigns for agro-processed products; Rs. 400 million for encouraging opening of retail outlets; and Rs.400m for subsidizing 50% cost of plant and machinery for establishing processing plants for meat, fruits, vegetables, dates and olives in Azad Jammu and Kashmir, Baluchistan, Gilgit - Baltistan and Khyber Pakhtunkhwa.

An amount of Rs.30 million will be allocated for upgrading rice inspection laboratories, Rs. 20 million for subsidy at 100% of the prevailing mark-up rate for establishing mining and processing units in Khyber Pakhtunkhwa and Baluchistan.

Another Rs.20 million has been allocated for strengthening women's chamber of commerce and industry, Rs.32 million for setting up a resource management cell at the ministry of commerce, Rs.28 million for establishing leather export promotion council and Rs.70 million for services export development council.

### ***Regulatory Measures***

Unrestricted import of used motorized wheelchairs and five-year-old used or second-hand ambulances has been allowed. Two per cent of export proceeds will be allowed to manufacturers-cum-exporters for duty-free import of accessories for value-addition for leather garments and made-ups. Import of non-hazardous plastic scrap has been allowed for industrial consumers for use as raw material. A ban has been imposed on import of plastic waste, hospital waste, used sewerage pipes and chemical containers.

Import of non-sterilized surgical needles and syringes will be restricted to industrial units, condition of Euro-II may be made applicable on import of all types of specialized vehicles, such as crane-mounted lorries, dump trucks and mixtures lorries. The import of used sprinkle lorries will be restricted to a maximum of five year old. All goods from banned list imported in commercial quality shall be allowed to re-export at importer/shipping lines cost. The imported substandard goods from

the restricted list should be destroyed within a period of six months without offering any release.

Import of waste and scrape of tyres in completely shredded/ cut form will only be allowed to industrial consumers; domestic standards will equally apply to imported goods as well.

Construction engineering and electrical companies will be allowed to retain abroad the exported machinery to carry out work on export-cum-import basis with the condition that they will import the same on the conclusion of the contract against indemnity bond.

All exporters of edible products are to be registered and export of vegetable ghee and cooking oil will be allowed in packaging of up to 25kg to encourage value-addition.

### ***Steps to contain Environmental & Health Hazards***

- Ban on import of plastic waste/scrap-hospital waste, used sewerage pipes and chemical containers.
- Restricting import of non-sterilized surgical needles and syringes to industrial units.
- Only the more fuel efficient Euro-II category crane-mounted lorries, dump trucks, mixture lorries, etc, will be imported.

- Imported used tyres will only be allowed for industrial use.

### ***Institutions to be Setup***

- Export-Import Bank.
- Pakistan Land Port Authority.
- Leather Export Promotion Council.
- Service Trade Development Council.

## CHAPTER - V

### EXISTING PATTERN OF INDUSTRIAL DEVELOPMENT

#### 5.1 DESCRIPTION OF EXISTING INDUSTRIES

There are about 94 large, medium and some small industrial units in the district. Industry-wise installed capacity of major industrial units is given in Table-9.

**TABLE-9**

#### Industry-wise Installed Capacity

Sr. #	Industry	No. of units	Annual Installed Capacity
1	Cement Products	1	16500 Poles
2	Cold Storage	2	16000 Bags
3	Cotton Ginning & Pressing	67	262 Sawgins, 71 Press, 4 Expellers
4	Flour Mills	14	2320 M. Tons/ Day
5	Vegetable Ghee / Cooking Oil	3	56000 M.Tons
	Rice Mills	3	9 Hullers
	Solvent Extraction	2	320 M.Tons.
	Textile Spinning	2	1392 Rotors

Source: District Officer (E&IP), Lodhran.

**Note:** For further details visit: [www.doi.pitb.gov.pk](http://www.doi.pitb.gov.pk)



## CHAPTER - VI

### FUTURE INDUSTRIAL POTENTIAL

Keeping in view the availability of raw material, skilled labour, linkage between the industrial units, local / national / international demand, future industrial potential of district Lodhran is discussed hereunder:

It would, however, be kept in mind that though the above mentioned factors facilitate the success of any industrial unit, yet the entire success depends upon the investors / entrepreneurs and the capabilities of the personnel having the managerial control because any of these factors, if lacking is manageable. Therefore, it is advisable that detailed feasibility of industrial projects must be carried out before making final decision for investment.

#### 6.1 AGRICULTURE

Main crops of district Lodhran are cotton and wheat. The average annual production of wheat and Cotton during the period 2008-09 to 2010-11 was 594.54 thousand M. Tons and of Cotton was 688.38 thousand bales.

Main Fruits of district Lodhran are Citrus, Mango and Gauva. The average annual production of Citrus, Mangoo and Gauva duly period 2008-09 to

2010-11 was 24.463, 4.647 and 1.136 thousand M. Tons respectively. A variety of vegetables are also grown in the district (Chapter -3, Section-3.1).

There is no important or major units in the district except 14 flour mills, 3 vegetable ghee units and 67 cotton ginning/processing units etc. (Chapter-5).

In view of the availability of raw-materials and existing agro-based industries, there exists scope for textile spinning / weaving / processing, solvent oil extraction and fruit concentrates unit

## **6.2 LIVESTOCK**

As per Punjab Development Statistics 2011, the population of cattle, buffaloes, sheep and goat was 443, 271, 39 and 818 thousand heads respectively. As regards poultry, there are 96 broiler, 51 layer and one breeding poultry farms having rearing capacity of 7574, 639 and 20 thousand birds respectively. The annual availability of hides and skins is estimated at 32600 pieces (Chapter-3, Section 3.3).

In view of the above, there exists good prospect for milk processing/dairy products units, animal/poultry feed, dairy farms, cattle/sheep/goat fattening farms, meat/poultry processing unit, etc.

### **6.3 INDUSTRY**

In district Lodhran two ghee mill is major Industrial unit operating in the district. However, there exists good scope for nuts/bolts, hand tool, auto parts, paints, plastic products, tin making for packing of vegetable ghee, lint cleaners for ginning factories

### **6.4 DEMAND BASED INDUSTRIES**

Lodhran district is the least industrially developed district among all the districts of southern Punjab. Therefore, in view of the requirements of Southern Punjab, there exist very good scope for telephone/electric poles, insecticides/pesticides, fibre glass products, household appliances, ceramics, electrical accessories/fittings.

### **6.5 LIST OF IDENTIFIED PROJECTS**

As per discussion given in section 6.1 to 6.4, the following industrial projects have been identified for investment in the district.

- Agriculture Waste / by products raw material based industries for maximization of value addition chain.
- Auto Parts
- Ceramics
- Cosmetics

- Cattle/Sheep/Goat Fattening Farms
- Dairy Farms
- Electrical Accessories/Fittings
- Energy conservation / efficiency
- Fruit Concentrate
- Fibre Glass Products
- Hand Tools
- Household Appliances
- Insecticides/Pesticides
- Lint Cleaners for Ginning Factories
- Meat/Poultry Processing
- Milk Processing/Dairy Products
- Nuts/Bolts
- Paints
- Plastics Products
- Power generation through coal and other alternate fuels
- Power generation through bagasse
- Solvent Oil Extraction
- Telephone/Electric Poles
- Textile Spinning/Weaving/Processing
- Tin-making for packing of vegetable ghee
- Waste heat recovery systems

**Directory of Industrial Establishments, Lodhran**

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
1	PC Pole Plant (Mepco) Ltd	9200156	Cement Products	1980	700000	103	Htpc Poles Ltpc Poles	7700 8800
2	Ali Cold Storage Lodhran		Cold Storage	1998	2900	5	Vegetable/ Fruits	1000 Bags
3	Sarwar Cold Storage Karor Paka Road Dhanot	532181	Cold Storage	1920	400	5	Vegetable/ Fruits	15000 Bags
4	Abdul Rashid Cotton Factory Kehror Pacca Road Dhanot	532072	Cotton Ginning/ Pressing	1986	7000	22	Cotton Lint/ Seed	4 Sawgins, 1 Press
5	Adnan Cotton Factory Mauza Salsadar Jalalpur Road	603135	Cotton Ginning/ Pressing	1985	6000	31	Cotton Lint/ Seed	4 Sawgins, 1 Press
6	Ahbab Cotton Ginning & Pressing Factory Dunyapur Rd Kehror Pacca	32292	Cotton Ginning/ Pressing	1981	7000	39	Cotton Lint/ Seed	4 Sawgins, 1 Press
7	Ahmad Cotton Factory Lodhran Road Kehror Pacca	532236	Cotton Ginning/ Pressing	1987	6000	C	Cotton Lint/ Seed	4 Sawgins, 1 Press
8	Ahmed Mehbood Cotton Ginning & Pressing Fty. Super Highway Road Chak 321/WB Dunyapur	304092	Cotton Ginning/ Pressing	1988	2000	16	Cotton Lint/ Seed	4 Sawgins, 1 Press
9	Al-Amir Cotton Ginning & Oil Mills Haveeli Naseer Khan	532392	Cotton Ginning/ Pressing	2004	6000	C	Cotton Lint/ Seed	4 Sawgins, 1 Press
10	Al-Habib Cotton Factory Lodhran Road Kehror Pacca	532181	Cotton Ginning/ Pressing	1985	10000	25	Cotton Lint/ Seed	4 Sawgins, 1 Press

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
11	Al-Haq Industries Jalalpur Road	603435	Cotton Ginning/ Pressing	1980	9000	31	Cotton Lint/ Seed	4 Sawgins , 1 Press
12	Allah Hoo Industries (Pvt) Ltd., Khanewal Rd, Dunyapur	304299	Cotton Ginning/ Pressing	2006	17500	9	Cotton Lint/ Seed & Oil	5 Sawgins , 1 Press
13	Al-Murtaza Jhandeer Cotton Industries Adam Wahan	62767	Cotton Ginning/ Pressing	1981	8500	24	Cotton Lint/ Seed	3 Sawgins , 1 Press
14	Al-Rehman Cotton Ginning, Chak No.387/Wb Bwp.Road	510613	Cotton Ginning/ Pressing	1980	6000	20	Cotton Lint/ Seed	4 Sawgins , 1 Press
15	Altaf Corporation Cotton Factory Lodhran Road Karor Pacca		Cotton Ginning/ Pressing	1978	5100	13	Cotton Lint/ Seed	4 Sawgins , 1 Press
16	Al-Yasrab Cotton Factory Jalalpur Road	61755	Cotton Ginning/ Pressing	1979	4500	15	Cotton Lint/ Seed	4 Sawgins , 1 Press
17	Asif Ali Cotton Ginners Railway Road Dunyapur	304503	Cotton Ginning/ Pressing	1965	20000	32	Cotton Lint/ Seed	5 Sawgins , 1 Press
18	Aslam Cotton Factory Adam Wahan	64495	Cotton Ginning/ Pressing	1978	3500	C	Cotton Lint/ Seed	4 Sawgins , 1 Press
19	Awami Cotton Industries 100-M Bahawalpur Road	361947	Cotton Ginning/ Pressing	1987	10000	40	Cotton Lint/ Seed	4 Sawgins , 1 Press
20	Bank Wit Enterprises Cotton Ginning & Pressing Fty, Chak 384/Wb Pull Dawa The Duniyapur	0300-718155, 0301-8736401, 061-4250573-4	Cotton Ginning/ Pressing	2000	20000	15	Cotton Lint/ Seed	4 Sawgins , 1 Press

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
21	Bhatti Cotton Industries, Kehror Pacca Road, Dunyapur	304633-9	Cotton Ginning/ Pressing	2006	20000	6	Cotton Lint/ Seed & Oil	5 Sawgins , 1 Press, 4 Expeller
22	Bismillah Cotton Ginners Adda Permit	534219	Cotton Ginning/ Pressing	1990	5000	21	Cotton Lint/ Seed	4 Sawgins , 1 Press
23	Burhan Cotton Industry, Dokata Zakira Road, Dunyapur	600251	Cotton Ginning/ Pressing	2006	15000	8	Cotton Lint/ Seed	5 Sawgins , 1 Press
24	Ch.Brothers Cotton Ginning & Pressing Factory Khairpur Road Karorpacca Lodhran	32388	Cotton Ginning/ Pressing	1985	3000	15	Cotton Lint/ Seed	4 Sawgins , 1 Press
25	Chaudhary Brothers Cotton Ginning & Pressing Fty Khairpur Road Kehror Pacca	32388	Cotton Ginning/ Pressing	1985	5500	26	Cotton Lint/ Seed	5 Sawgins , 1 Press
26	Dad Cotton Industries (Pvt) Ltd. Jallah More	533002	Cotton Ginning/ Pressing	1986	5000	67	Cotton Lint/ Seed	4 Sawgins , 1 Press
27	Decent Cotton Ginning Pressing & Oil Mills Adda Permit, Kehror	534196	Cotton Ginning/ Pressing	1998	9000	74	Cotton Lint/ Seed	6 Sawgins , 1 Press
28	Farooq Cotton Factory Lodhran Road Kahror Pacca	340040-1	Cotton Ginning/ Pressing	1980	6000	26	Cotton Lint/ Seed	5 Sawgins , 1 Press
29	Galewala Cotton Co. Gallewala	515027	Cotton Ginning/ Pressing	1978	7500	57	Cotton Lint/ Seed	9 Sawgins , 3 Press

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
30	Gulshan C.G. & P Factory Mailsi Road, Kehror Pacca	30691	Cotton Ginning/ Pressing	1982	8000	37	Cotton Lint/ Seed	4 Sawgins , 1 Press
31	Hussain Cotton Ginners Chak 321 Wb Dunyapur	600500	Cotton Ginning/ Pressing	1990	7000	27	Cotton Lint/ Seed	4 Sawgins , 1 Press
32	Hussain Cotton Ginning Factory Pir Jeevan Station Kehror Pacca	32777	Cotton Ginning/ Pressing	1980	5000	21	Cotton Lint/ Seed	4 Sawgins , 1 Press
33	Ittefaq Enterprises Cotton Factory Rind Jada Road Kehror Pacca	30226	Cotton Ginning/ Pressing	1990	5000	C	Cotton Lint/ Seed	4 Sawgins , 1 Press
34	Jawad Brothers Cotton Industries, Khanewal Road	604093	Cotton Ginning/ Pressing	2006	20000	11	Cotton Lint/ Seed	5 Sawgins , 1 Press
35	Jhandir Cotton Ginners Galaywala Chak 54/M	521331	Cotton Ginning/ Pressing	1986	5000	26	Cotton Lint/ Seed	4 Sawgins , 1 Press
36	Jinnah Cotton Factory Chak 357/Wb Malook Road Dunyapur	512209	Cotton Ginning/ Pressing	1990	10000	45	Cotton Lint/ Seed	5 Sawgins , 1 Press
37	K.B. Cotton Industries Jalalpur Road	527177	Cotton Ginning/ Pressing	1992	10000	C	Cotton Lint/ Seed	5 Sawgins , 1 Press
38	Kashkar Cotton Factory Dost Nagar 365/Wb	531041	Cotton Ginning/ Pressing	1985	8000	C	Cotton Lint/ Seed	4 Sawgins , 1 Press

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
39	Khalid Cotton Ginners, Adan Wan Station	64495	Cotton Ginning/ Pressing	1975	8000	34	Cotton Lint/ Seed	5 Sawgins , 1 Press
40	Khawaja Bashir Ahmed & Co. Gousia Industries Unit 2 Jalalpur Road	534151	Cotton Ginning/ Pressing	1994	10000	75	Cotton Lint/ Seed	5 Sawgins , 1 Press
41	Lodhran Fibers Multan Road	361743	Cotton Ginning/ Pressing	2001	4000	43	Cotton Lint/ Seed	4 Sawgins , 1 Press
42	Madina Cotton Factory Rind Jada Road Kehror Pacca	32287, 32948	Cotton Ginning/ Pressing	1990	9500	23	Cotton Lint/ Seed	5 Sawgins , 1 Press
43	Malik Cotton Ginners Leaser Bukhri Cotton Factory dunyapur Rd	517084	Cotton Ginning/ Pressing	2003	10000	24	Cotton Lint/ Seed	4 Sawgins , 1 Press
44	Masood & Co. Cotton Ginners Purana Mailsi Road Kehror Pacca	32777	Cotton Ginning/ Pressing	1975	5000	22	Cotton Lint/ Seed	3 Sawgins , 1 Press
45	Mehmood Cotton Factory Mouza Sandhiwala	62347	Cotton Ginning/ Pressing	1987	2500	14	Cotton Lint/ Seed	2 Sawgins , 1 Press
46	Mian Cotton Industries Railway Road Dunyapur	304466	Cotton Ginning/ Pressing	1985	7000	33	Cotton Lint/ Seed	4 Sawgins , 1 Press
47	Nadeem Cotton Gineers Adda Permit	534096	Cotton Ginning/ Pressing	1995	7000	25	Cotton Lint/ Seed	5 Sawgins , 1 Press
48	Nasir Cotton Ginning Pressing Factory & Oil Mills Cham More	880932	Cotton Ginning/ Pressing	1989	10000	29	Cotton Lint/ Seed	5 Sawgins , 1 Press

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
49	National Cotton Factory Jallah More	531280	Cotton Ginning/ Pressing	1996	4500	19	Cotton Lint/ Seed	4 Sawgins , 1 Press
50	New Khawaja Brothers Cotton Factory & Oil Mill Bahawalpur Road	362505	Cotton Ginning/ Pressing	1967	7000	30	Cotton Lint/ Seed	4 Sawgins , 1 Press
51	Pakeeza Cotton Concern And General Mills Sultanabad Dunyapur	510901-2	Cotton Ginning/ Pressing	2003	8000	32	Cotton Lint/ Seed	4 Sawgins , 1 Press
52	Qutab Pur Cotton Industries (Pvt) Ltd. Qutabpur Dunyapur	540001-2	Cotton Ginning/ Pressing	1994	8000	C	Cotton Lint/ Seed	4 Sawgins , 1 Press
53	Rana Brothers Cotton G/P & Oil Mills Lodhran Road Dhanot Karor Pacca Road	532041	Cotton Ginning/ Pressing	1980	8000	C	Cotton Lint/ Seed	4 Sawgins , 1 Press
54	Rana Cotton Factory Dunya Pur Road, Kehror Pacca	31874	Cotton Ginning/ Pressing	1979	6000	C	Cotton Lint/ Seed	4 Sawgins , 1 Press
55	Rehman Cotton Facotry Faizabad Multan Road	510785	Cotton Ginning/ Pressing	1981	6000	34	Cotton Lint/ Seed	4 Sawgins , 1 Press
56	Safdar Noor Cotton Ginning & Pressing Factory Bye Pass Mailsi Road Karorpaca	31879	Cotton Ginning/ Pressing	1980	2500	5	Cotton Lint/ Seed	5 Sawgins , 1 Press

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
57	Sh. Ghulam Farid & Sons Cotton Ginners Maisli Road, Kehror Pacca	33084	Cotton Ginning/ Pressing	1986	8000	38	Cotton Lint/ Seed	4 Sawgins , 1 Press
58	Sheikh Cotton Gineers Chak Himta	534037	Cotton Ginning/ Pressing	1989	9000	33	Cotton Lint/ Seed	5 Sawgins , 1 Press
59	Sohail Kashif Cotton Factory Adda Shanal Bahawalpur Road	534143	Cotton Ginning/ Pressing	1979	20000	70	Cotton Lint/ Seed	4 Sawgins , 1 Press
60	Sun-Rays Textile Mills Ltd., Gailay Wala Cotton Co. Gailaywala	515027	Cotton Ginning/ Pressing	1968	2152	63	Cotton Lint/ Seed	9 Sawgins , 3 Press
61	Supper Cotton Factory Khanewal Road	875191	Cotton Ginning/ Pressing	2004	15000	35	Cotton Lint/ Seed	8 Sawgins , 1 Press
62	Tareen Ginning Industries (Pvt) Ltd., Chak 22 Pr	61939	Cotton Ginning/ Pressing	1984	50000	26	Cotton Lint/ Seed	4 Sawgins , 1 Press
63	Ubaidia Cotton Factory Rind Jada Road Karor Pacca	342010	Cotton Ginning/ Pressing	1995	10000	32	Cotton Lint/ Seed	5 Sawgins , 1 Press
64	Umeed Cotton Factory Dunyapur Road Kehror Pacca	31295	Cotton Ginning/ Pressing	1975	9000	18	Cotton Lint/ Seed	5 Sawgins , 1 Press
65	Wanjara Cotton Ginning & Pressing Factory Kehror Pacca	33186	Cotton Ginning/ Pressing	1983	8000	28	Cotton Lint/ Seed	5 Sawgins , 1 Press

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
66	Waqar Cotton Ginners Chak 53/M Galaywala	515240	Cotton Ginning/ Pressing	2003	5500	14	Cotton Lint/ Seed	4 Sawgins , 1 Press
67	Yasrab Cotton Ginning & Pressing Factory Dunyapur Road Kehror Pacca	32598	Cotton Ginning/ Pressing	1980	5000	21	Cotton Lint/ Seed	4 Sawgins , 1 Press
68	Yazman Cotton Ginners Jalalpur Road	62839	Cotton Ginning/ Pressing	2000	8000	39	Cotton Lint/ Seed	5 Sawgins , 1 Press
69	Yes Cotton Industries Chak 343/Wb Basti Malook Road Dunyapur	600719	Cotton Ginning/ Pressing	2004	20000	54	Cotton Lint/ Seed	5 Sawgins , 1 Press
70	Zain Cotton Industries & Oil Mills Jalalpur Road	61481-2	Cotton Ginning/ Pressing	1995	9000	30	Cotton Lint/ Seed	5 Sawgins , 1 Press
71	Abdul Razzaq Flour Mills, Jalalpur Road	0300-8682935	Flour Mills	2006	6000	7	Flour	160 M.Tons/ Day
72	Al-Ameer Flour Mills, Hawali Naseer Khan, Kahrur Pacca	0300-6851600	Flour Mills	2007	11500	10	Flour	240 M.Tons /Day
73	Al-Macca Flour Mills, Multan Road	604077	Flour Mills	2006	10000	18	Flour	160 M.Tons/ Day
74	Al-Majeed Flour Mills, Multan Road	0301-8686358	Flour Mills	2007	5000	8	Flour	120 M.Tons/ Day
75	Bhatti Flour Mills Kehror Pacca Road Dunyapur	304633	Flour Mills	2000	5000	10	Flour	120 M.Tons/ Day

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
76	Kissan Flour Mills Multan Road	62538	Flour Mills	1998	12000	15	Flour	120 M.Tons/Day
77	Madina Flour & General Mills, Near Grid Station	340040-41	Flour Mills	2006	10000	12	Flour	160 M.Tons/Day
78	Mahmood Flour Mills Mouza Lodhran Basti Dahana Near Super Chowk	62265	Flour Mills	2005	7000	12	Flour	160 M.Tons/Day
79	Muslim Flour Mills Bahawalpur Road	64254	Flour Mills	2004	9000	10	Flour	240 M.Tons/Day
80	Neelum Flour Mills Moza Salsadar Jalalpur Road	603975-6	Flour Mills	2005	8000	20	Flour	120 M.Tons/Day
81	New Bhatti Flour Mills Karor Pacca Road Duniyapur	304633	Flour Mills	2005	8000	C	Flour	240 M.Tons/Day
82	Pak Ghausia Flour Mills Multan Road	62804	Flour Mills	1990	9000	11	Flour	160 M.Tons/Day
83	Pakiza Flour Mills, Multan Road, Duniyapur	0301-8686358	Flour Mills	2007	9000	8	Flour	160 M.Tons/Day
84	Rukan-Ur-Din Pakeeza Flour Mills, Sultan Abad, Duniyapur	510901-2	Flour Mills	2004	5000	17	Flour	160 M.Tons/Day
85	Aqeel Rice Mills, Multan Road	362090	Rice Mills	2008	2000	5	Rice	3 Hullers
86	Chaudhry Rice Mills, Khanewal Road	361088	Rice Mills	2000	1000	5	Rice	3 Hullers

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
87	Malik Rice Factory, Basti Jat Wala	0301-6509327	Rice Mills	2004	1500	6	Rice	3 Hullers
88	Mohsin Agro Industries, Khanewal Road	6085171	Solvent Oil Extraction	2003		C	Solvent Oil Extraction	160 M.Tons
89	Nasir Solvent Plant, Cham Road	2884132, 2880932	Solvent Oil Extraction	2008	10000	50	Solvent Oil Extraction	160 M.Tons
90	Allah Wasaya Spinning, Basti Malook Road	233624	Textile Spinning	2006	146808	150	Cotton Yarn	1392 Roter
91	Silver Line Spinning Mills, Multan Road	316181	Textile Spinning	2007	678729	222	Cotton Yarn	22000 Spindles
92	G.R. Enterprises (Ghee Mills) Chak 100	62621	Vegetable Ghee And Cooking Oil	2002	14000	20	Vegetable Ghee	1000 M.Tons
93	Nasir Ghee Mills Chamb Road, Lodhran.	2884132, 2880932	Vegetable Ghee And Cooking Oil	2008	15000	60	Vegetable Ghee	25000 M.Tons
94	Roohi Ghee Industries (Pvt) Ltd. Dunyapur Road Kehror Pacca	31466	Vegetable Ghee And Cooking Oil	1990	14000	C	Vegetable Ghee	30000 M.Tons

Source: Directorate of Industries, Punjab

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- Chief Inspector of Boilers, Directorate of Industries, Punjab
- Directorate of Agriculture, Crop Reporting Service, Punjab
- Chief Conservator of Forest Planning, Monitoring and Evaluation, Punjab
- Directorate General (Ext), Livestock & Dairy Development Punjab
- Directorate General Mines & Minerals, Punjab
- Punjab Small Industries Corporation
- Punjab Industrial Estates Development and Management Company
- Faisalabad Industrial Estates Development and Management Company
- Industries, Commerce & Investment Department, Government of the Punjab
- District Officers (Enterprise & Investment Promotion) as well as District Administration
- Export Processing Zones Authority
- Board of Investment, Government of Pakistan
- Website of Stat Bank of Pakistan
- Ministry of Commerce, Govt. of Pakistan
- Directory of Industrial Establishments Punjab, Directorate of Industries, Punjab

