

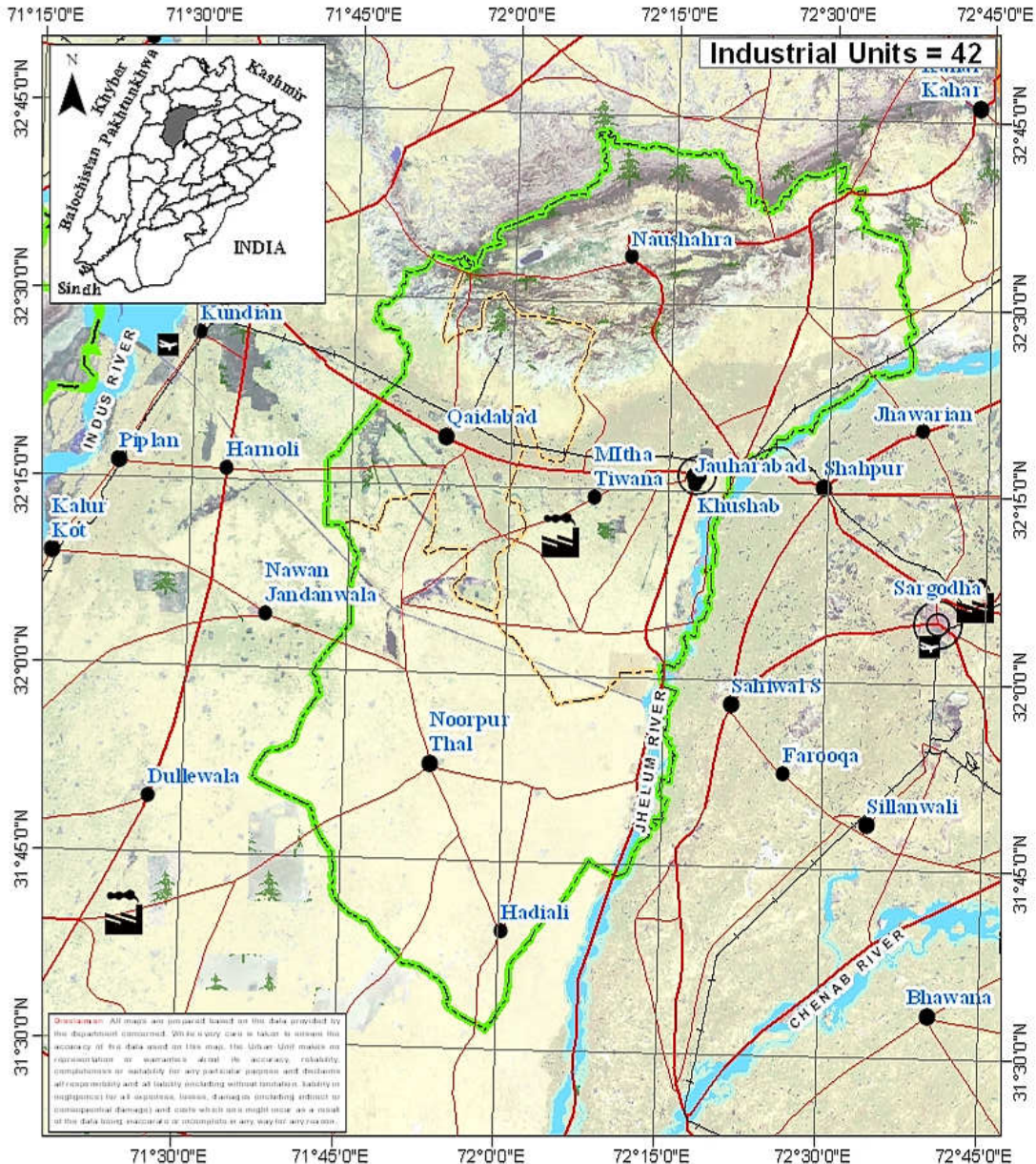
District Pre-Investment Study - 2012

Khushab



Directorate of Industries, Punjab
Poonch House, Multan Road, Lahore.

District Khushab



Map No.: KSH-01

Date: 21-01-2013

Scale: 1:1,500,000

0 12.5 25

Kilometers

Legend

Administrative:

Provincial Boundary

District Boundary

Tehsil Boundary

Divisional Headquarter

District Headquarter

Tehsil Headquarter

Transportation:

Motorway

Provincial Highway

Primary Road

Intercity Road

Pakistan Railway

Airport

Landuse:

River

Agricultural Land

Forest

Industrial Estate



THE URBAN UNIT

Urban Unit (Punjab) & Regional Council of Urban Unit
15-B, Government, Lahore



Director's Message

After spending past two years in Directorate of Industries, Punjab, I feel very privileged to be writing this message as Director Industries, Punjab.



This is the time we publish the 7th edition of the District Pre-Investment Studies of 36 Districts of Punjab, which has now become synonymous with our commitment to helping Industrialists, new entrepreneurs as well as Researchers. As Director Industries Punjab, I have seen much change, like:

- Relocation plan for the industrial units located within residential areas to industrial estates / positive areas declared by the District Governments.
- Adaptation of Boilers & Pressure Vessels Ordinance 2002.
- Conduct of Census of Manufacturing Industries.
- A scheme "Improvement and Up-gradation of Boilers Inspection Wing" has been approved by the Planning & Development Department, Government of the Punjab with the cost of Rs.10 Million.
- A Scheme "Sports Goods and Material Testing Laboratory" is under process in Planning & Development Department, Government of the Punjab. The estimated cost of the scheme is Rs.450 Million.
- The proposal for Capacity Building of Directorate of Industries Punjab is under process in Industries, Commerce & Investment Department, Government of the Punjab with the estimated cost of Rs.109.75 Million.
- We launch our website www.doi.pitb.gov.pk.

Looking ahead, we are focused on accelerating the execution of growth and promote industrial investment in the province. I am incredibly excited about this and truly believe the best of time for industrial investment is yet to come, Insha Allah.

(Muhammad Siddique Sheikh)
Director Industries, Punjab

Preface

Pre-investment studies for the districts in the Punjab were first published by the Directorate of Industries and Mineral Development, Punjab in the year 1979, with the prime objective of providing data which might interest private entrepreneurs and the framers of the Provincial and National Strategies in the industrial sector.

The second, third, fourth, fifth and sixth series of Pre-investment Studies for all districts of Punjab were published in 1983, 1992, 2002, 2006 and 2009 respectively. The present edition is seventh in the series.

This study basically updates the information contained in sixth series of district pre-investment studies. Efforts have been made to provide latest information collected through published sources, offices of the respective Government Departments/Agencies and District Offices of Industries Department. Quality addition of Industrial Policy Framework, recently promulgated Special Economic Zone Act 2012, Strategic Trade Policy Framework (2012-15) and Digital Maps by Urban Unit has improved these studies significantly.

The information has been updated in respect of population, manpower, production of agriculture crops, fruits, vegetables, livestock, forest resources, ores/minerals, infrastructural facilities such as technical/vocational training facilities, communication net-work, sub-soil water quality/effluent disposal

facilities, power/gas supply, tele-communication facilities, industrial estates, dry ports, industrial financing facilities, loaning scheme of PSIC, industrial policy, investment policy, fiscal incentives, Special Economic Zone Act 2012 and Strategic Trade Policy Framework (2012-15) etc. New policy measures regarding declaration of negative and specified positive areas have also been incorporated.

The study also includes information regarding existing industrial pattern, industry wise installed capacities and details regarding existing major industrial units in each district.

Effort has been made to identify various industries considering the availability of raw materials, skilled labour, linkage between industrial units and local/national/international demand. The suggested industries are, however, merely of indicative nature and it is advisable that prospective investors should conduct detailed feasibility report before making final decision for investment.

It is worthwhile to mention that industrial sector in Punjab has grown gradually from 6,223 industrial units in 1975 to 17,857 industrial undertakings in 2010. Sectoral growth has also been registered, resulting in substantial value addition. Value addition chain can be maximized by processing the agricultural industrial waste like rice husk, cotton stock, maize and corn cob. Herbal products is another untapped area. Live Stock, Dairy Development and poultry are fast growing sectors. Processing of food products can fetch handsome dividends. Currently information technology sector is growing by 39% annually in Pakistan. Fashion

industry is also developing rapidly. Similarly, chemical sector has lot to offer by utilizing the available mineral resources as raw material.

Issue of energy shortage can be addressed by dealing with power generation as an industry. Local as well as foreign investors have golden opportunity to set up power generation stations based on coal and other alternate fuels, under the captive power plants policy allowed in the newly promulgated SEZ Act, 2012. Punjab offers very good opportunity to the local as well as foreign investors to set up small, medium and heavy industries in variety of sectors. It has a growing market of over 90 million consumers, abundant manpower / labour force and cheap raw material with reasonably controlled law & order.

The Industries, Commerce & Investment Department has sufficient institutional frame work of attached and autonomous bodies to look after the industrial issues. Directorate of Industries, Small Industries Corporation (PSIC), Board of Investment (PBIT), Punjab Industrial Estates Development and Management Company (PIEDMC), Faisalabad Industrial Estates Development and Management Company (FIEDMC) have blend of professionals from the public as well as private sector. These legal entities are working in close coordination with the Chambers of Commerce and Industries systematically to promote industrialization and trade.

Development schemes regarding establishment of Industrial Resource Centre at the Directorate of Industries, setting up Sports & Material Testing Lab at EPZ, Sambrial and Industrial Safety Institute are under consideration with the Planning and Development

Department. Completion of these schemes will definitely help in promotion of industrialization process with enhanced industrial safety.

I must record my appreciation to Mr. Muhammad Akram Awan, Senior Economist, who effectively planned, coordinated and provided the guidance to his team members for completion of this study. Credit also goes to Mr. Muhammad Jamil Chishty, Staff Economist for his dedicated support rendered in the completion process of this study and Mr. Waseem Haider, Stenographer, for his tireless typing and composition work on computer.

I am grateful to all the District Officers, Enterprise & Investment Promotion who provided the relevant information of their respective districts for incorporating in pre-investment studies. I am also thankful to various Provincial Departments for supplying the required data to the Directorate of Industries. My special thanks are due to Dr. Nasir Javed, Project Director, Urban Unit for the provision of digital maps and the Punjab Printing Press.

Any suggestion for the improvement of the study will be welcomed.

Dec. 31, 2012

(Muhammad Siddique Sheikh)
Director Industries, Punjab

Contents

Section	Page
District at a Glance	1
1. Geographical Conditions	3
1.1 Brief Description of the District	3
1.2 Climate and General Soil Conditions	3
2. Man-Power	5
2.1 Total Population of the District	5
2.2 Man-Power Availability	5
2.3 Traditional Crafts	8
2.4 Geographical Indications	8
3. Natural Resources	11
3.1 Agriculture	11
a) Main Crops	11
b) Main Fruits	12
c) Main Vegetables	12
3.2 Forests	13
a) Location of Forests and Area under Afforestation	13
b) Production of Timber and Fire-wood	14
3.3 Livestock Population	14
a) Animal Population	14
b) Poultry Population	15
c) Availability of Hides/Skins & Slaughter House Wastes	15
d) Production of Wool	15
3.4 Ores and Minerals	16
a) Reserves	16
b) Major Minerals	16
c) Industrial Uses of Minerals	17

4. Infrastructural Facilities	19
4.1 Communication Network	19
a) Road Links	19
b) Rail Links	19
4.2 General Quality and Availability of Sub Soil Water	19
4.3 Effluent Disposal Facilities	19
4.4 Power Supply	20
4.5 Natural Gas Availability	20
4.6 Telecommunication Facilities	20
4.7 Social Infrastructural Facilities	20
4.8 Industrial Estates	21
4.9 Dry Port	21
4.10 Industrial Policy	21
4.11 Declaration of Negative Areas	26
4.12 Declaration of Positive Areas	27
4.13 Incentives for Investors to set a unit in EPZs	28
4.14 Pakistan's Investment Policy – Key Features	30
4.15 Industrial Financing Facilities	33
4.16 Salient Features of Loaning Scheme of PSIC	36
4.17 Salient Features of the SEZ Bill 2012	37
4.18 Strategic Trade Policy Frame Work (2012-2015)	39
5. Existing Pattern of Industrial Development	45
5.1 Description of Existing Industry	45
6. Future Industrial Potential	47
6.1 Agriculture	47
6.2 Livestock	48
6.3 Forest	48
6.4 Mineral	49
6.5 Industry	49
6.6 Demand Based Industries	49
6.7 List of Identified Projects	50

Annex	Page
Directory of Industrial Establishments	51
List of Contact Nos.	57
Bibliography	59

DISTRICT AT A GLANCE

1	Population (000 Numbers)	:	1,105
2	Area (Square Kilometres)	:	6,511
3	Population Density (per sq. km.)	:	170
4	Tehsils / Towns	:	Khushab and Nurpur.
5	Main Crops	:	Sugarcane, Gram, Wheat and Rice (cleaned).
6	Main Fruits	:	Citrus, Guava and Mango.
7	Main Vegetables	:	Potato, Cauliflower and Tomato
8	Forest Resources (Area in Acres)	:	1,14,241
9	Mineral Resources	:	Lime Stone, Rock Salt, Argillaceous Clay, Coal, Gypsum, Fire Clay, Silica Sand, Bauxite, Ochres, Bentonite, Calcite, Dolomite, Marble, Iron Ore, Latrit, Lime Stone LS and Rock Salt LS etc.
10	Total Metalled Roads (KM)	:	1,702.89
11	No. of Grid Stations	:	6

- 12 No. of Telephone Exchanges : 31
- 13 Number of Industrial Units (Large Medium and Some Small Selected Sectors) : 42
- 14 Type of Industrial Units : Cement, Flour Mills, Jute Textile, Packages, Rice Mills, Soda Ash, Sugar and Textile Spinning.

CHAPTER - I

GEOGRAPHICAL CONDITIONS

1.1 BRIEF DESCRIPTION OF THE DISTRICT

District Sargodha adjoins the district Khushab on the East across the river Jhelum. On the West is Mianwali district. The Northern boundary of the district adjoins Chakwal and Jhelum districts while Jhang and Bhakkar districts from the Southern and South-Western boundary.

District Khushab is spread over an area of 6,511 Square Kilometres and comprises the two tehsils of:-

- i) Khushab
- ii) Nurpur

1.2 CLIMATE AND GENERAL SOIL CONDITIONS

District Khushab has extreme hot and cold climate. Its land comprises mainly hills, plateaus, plains and deserts with river Jhelum flowing on its East. Some of the areas of tehsil Khushab are low lying and get flooded in rainy season.

CHAPTER - II

MAN POWER

2.1 TOTAL POPULATION OF THE DISTRICT

According to Punjab Development Statistics 2011, total population of Khushab district is 1,105 thousand persons out of which 553 thousand are males and 552 thousand are females. Density of population in the district is 170 persons per square kilometre.

Tehsil wise distribution of Urban and Rural population is given in Table-1:

TABLE-1

Town-Wise Distribution of Urban & Rural Population

Town	Population (Thousand Nos.)		
	Urban	Rural	Total
Khushab	261	632	893
Noorpur	18	194	212
Total	279	826	1105

Source: Punjab Development Statistics, 2011

2.2 MAN POWER AVAILABILITY

As regards availability of skilled labour, there are 09 technical / commercial / vocational institutions (6 for men and 3 for women) imparting training in

various trades e.g. mechanical, electrical, auto-engineering, welding, wood working and commerce. Vocational institutions for women impart training in hand/machine embroidery, stitching and knitting, etc. In all about 1349 trained technicians/artisans/workers are turning out every year. The details are given in Table-2.

TABLE - 2

Commercial and Technical Institutions

Sr #	Name & Description of Commercial / Technical Training Institutions	Types of Training Courses Offered	Duration of Course	Average No of Students Enrolled / Session
For Men				
1	Govt. College of Commerce, Jauharabad, Block No.16, Near District Headquarter Hospital, Khushab.	D.Com, B.Com (Degree)	24 Months	476
2	Govt. Institute of Commerce, Naushera, Near Post Office, Khushab.	D.Com.	24 Months	159
3	Govt. Institute of Commerce, Noorpur Thal, Khushab.	D.Com.	24 Months	269

4	Govt. Technical Training Institute, Jauharabad, Block No.16, Near District Headquarter Hospital, Khushab	Draftsman (Mech), Electrician, Radio / TV, Welder	12 to 24 Months	189
5	Technical Training Centre (ABAD), Mohallah Fazal Abad, Jauharabad Road, Opp. Rest House, Khusahb	Electrical, Auto Farm Machinery, Welder, Tailoring, Wood Work	12 Months	62
6	Govt. Technical Training Centre (PSIC), Naushera, Eid Gah Crass, Khushab.	Wireman	6 Months	20
For Women				
7	Govt. Vocational Training Institute, Mohallah Islam Pura, Jauharabad Road, Khushab	Vocational Certificate, Vocational Diploma, Beautician.	6 to 24 Months	57
8	Govt. Vocational Training Institute, Mohallah Latifal, Near Old Lari Adda, Opp. D.H.Q. Hospital, Naushera, Khushab.	Vocational Certificate, Vocational Diploma, Beautician, Certificate in Computer Application.	6 to 24 Months	71

9	Govt. Vocational Training Institute, Noorpur Thal, Khushab.	Vocational Certificate & Diploma, Certificate in Computer Application.	6 to 24 Months	47
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Source: TEVTA

2.3 TRADITIONAL CRAFTS

Khaddar weaving on hand looms is the main traditional craft of Khushab district. Because of lower over-heads and lesser cost of production coupled with attractive appearance and good quality, the demand for Khaddar is gaining popularity and progressively large number of people are getting engaged in this craft.

2.4 GEOGRAPHICAL INDICATIONS

The Project Director (Geographical Indications), Industries, Commerce & Investment Department, Government of the Punjab has identified the following Important Geographical Indications in the district:

- Pateesa (Sweets)
- Dhodha (Sweets)
- Khari Tillawali (Shoe)
- Bed Dari
- Truck Body
- Salara, Loongi (shawls)

- Salt handi craft
- Lungi
- Khes
- Truck Body
- Daree
- Khairi

CHAPTER - III

NATURAL RESOURCES

3.1 AGRICULTURE

a) Main Crops

Sugarcane, Gram, Wheat and Rice (cleaned) are the main crops grown in the district. Production of these crops during the period 2008-09 to 2010-11 is given in Table - 3.

TABLE-3

**Production of Main Crops
(2008-09 to 2010-11)**

Crop	Production (Th. M.Tons)		
	2008-09	2009-10	2010-11
Sugarcane	293.78	214.99	321.07
Gram	170.2	137.2	128.9
Wheat	148.58	158.83	185.72
Rice (cleaned)	37.37	28.29	30.48

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Ground Nut, Jawar, Bajra, Tobacco, Moong, Mash, Masoor, Maize and Oil Seed such as Rape / Mustard are also grown in minor quantities in the district.

b) Main Fruits

Citrus, Guava and Banana are main fruits grown in the district. Production of these fruits during the period 2008-09 to 2010-11 is given in Table - 4

TABLE-4

**Production of Main Fruits
(2008-09 to 2010-11)**

Fruit	Production (M.Tons)		
	2008-09	2009-10	2010-11
Citrus	12033	13245	11777
Guava	4012	4534	5076
Mango	34	34	35

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Apple, Banana, Pomegranate, Jaman, Dates and Almond are also grown in minor quantity in the district.

c) Main Vegetables

Potato, Cauliflower and Tomato are main vegetables grown in the district. Production of these vegetables during the period 2008-09 to 2010-11 is given in Table - 5

TABLE-5

**Production of Main Vegetables
(2008-09 to 2010-11)**

Vegetable	Production (M.Tons)		
	2008-09	2009-10	2010-11
Potato	6466	6466	22848
Cauliflower	3142	2939	2090
Tomato	5095	6793	7306

Source: Directorate of Agriculture, Crop Reporting Service, Punjab

Besides, Carrot, Chillies, Cabbage, Onion, Matter Green, Garlic, Ladyfinger and Turnip are also grown in the district in minor quantities.

3.2 FORESTS

a) Location of Forests and Area under Afforestation

An area of 1,14,241 Acres is under forest, which is about 7.11% of the total area of the district. There is also linear plantation of 1,123 Km alongside the roads/rails/canals in the district. Trees grown in the area are Kikar, Mulbury, Phulahi, Kau, Simbal, and Eucalyptus, etc.

b) Production of Timber and Firewood

The production of Timber and Fire-Wood in the district during the period 2008-09 to 2010-11 is given in Table 6.

TABLE-6

**Production of Timber & Firewood
(2008-09 to 2010-11)**

Year	Production (Cubic Meter)	
	Timber	Firewood
2008-09	13476	-
2009-10	4408.93	900
2010-11	2773	-

Source: Forestry, Wildlife and Fisheries Department

3.3 LIVESTOCK POPULATION

a) Animal Population

The animal population of the district is given in Table - 7.

TABLE - 7

ANIMAL POPULATION

Animals	Population (Th Heads)
Cattle	417
Buffaloes	196
Sheep	178
Goats	607

Source: Livestock & Dairy Development Department.

b) Poultry Population

As per Punjab Development Statistics 2011, there are 397 broiler and 11 layer poultry farms in the district having rearing capacity of 7308 and 125 thousand birds respectively. There are also 7 breeding farms having rearing capacity of 104 thousand birds.

c) Availability of Hides / Skins and Slaughter House Wastes

As per Punjab Development Statistics 2011, 58600 animals were slaughtered in recognized / un-recognized slaughter houses in the district during the year 2009-10, which is a reasonable estimate of the availability of hides and skins in the district.

The availability of slaughter house by - products is estimated as under:-

Blood	219.11 M.Tons
Bones	1042.93 M.Tons
Tallow	204.59 M.Tons

d) Production of Wool

The sheep population of 143 thousand heads in the district is expected to yield about 143 M.Tons of coarse wool annually.

3.4 ORES AND MINERALS

a) Reserves

Minerals reserves like Argillaceous Clay, Gypsum, Limestone, Fuller's Earth, Silica Sand and Coal are being commercially exploited in the district.

b) Major Minerals

Production of the major minerals for the period 2008-09 to 2010-11 is given in Table-8.

TABLE-8

**Production of Minerals
(2008-09 to 2010-11)**

Mineral	Production (Th. M.Tons)		
	2008-09	2009-10	2010-11
Lime Stone	2583942	1668663	83714
Rock Salt	806874	904857	416974
Argillaceous Clay	217321	190931	241084
Coal	202787	214333	207836
Gypsum	90070	77273	80139
Fire Clay	68447	39609	36289
Silica Sand	60717	34839	60237
Bauxite	12543	7811	7433
Ochers	14719	4418	3082
Bentonite	9030	4390	4045
Calcite	-	-	-

Dolomite	180	-	-
Marble	-	2980	-
Iron Ore	221	25	35
Latrit	27338	6462	2432
Lime Stone LS	-	-	1731394
Rock Salt LS	-	-	528000

Source: Directorate General of Mines & Minerals, Punjab

c) Industrial uses of Minerals

The industrial uses of major minerals are given hereunder:-

- Argillaceous Clay = Cement Industry.
- Bentonite = Extracting/Drilling of Oil Wells.
- Coal = Brick Kiln and Thermal Power Generation.
- Dolomite = Refractories.
- Ebry Stone = Foundry Bricks.
- Fireclay = Fire Bricks, Refractories, Electric Insulations, Ceramics, etc.
- Gypsum = Plaster of paris, cement, chemicals and soil conditioning.
- Iron Ore = Extraction of Iron, etc.
- Limestone = Cement, Sugar, Soda Ash and Lime Plaster.

Mill Stone = Building Material.

Rock Salt = Used as raw material in the manufacturing of:-

- i) Sodium Hydroxide.
- ii) Sodium Bicarbonate.
- iii) Sodium Carbonate.

CHAPTER - IV

INFRASTRUCTURAL FACILITIES

4.1 COMMUNICATION NETWORK

a) Road Links

The district has a total metalled road-length of 1702.89 Kilometres. The District is linked with Sargodha, Mianwali, Bhakkar and Jhang districts through metalled road.

b) Rail Links

The district is linked with Sargodha and Mianwali through railway network.

4.2 GENERAL QUALITY AND AVAILABILITY OF SUB-SOIL WATER

Sub soil water in the district is brackish except along the banks of River Jhelum.

4.3 EFFLUENT DISPOSAL FACILITIES

The locations of existing nullahs in the district are considered suitable for effluent disposal. However, prior written permission from Irrigation

and Power Department, Government of the Punjab is necessary for disposal of effluent in these nulahs/drains.

4.4 POWER SUPPLY

There are 6 grid stations in the district ranging in capacity from 66/11 KV to 132/11 KV.

4.5 NATURAL GAS AVAILABILITY

Natural gas is available in Khushab, Jauharabad, Mitha Tiwana, Hadali and Quaidabad Towns.

4.6 TELE-COMMUNICATION FACILITIES

There are 31 telephone exchanges operating in the district, ranging in capacities from 300 lines to 4000 lines. Cellular phone services are available in the district.

4.7 SOCIAL INFRA-STRUCTURAL FACILITIES

Social infra-structural facilities available in the district are given in Table - 9.

TABLE - 9

SOCIAL INFRA-STRUCTURAL FACILITIES

Tehsil	Primary / Middle / high / higher secondary School	College	Hospital	Police station	Railway stations	Post office	Banks
Khushab	860	5	6	5	8	31	30
Nurpur	256	2	1	3	8	8	14
Quaid-abad	-	-	1	-	-	15	-
Total	1116	7	8	8	16	54	44

Source: Punjab Development Statistics 2011 / Respective District Offices.

4.8 INDUSTRIAL ESTATE

The Government of Punjab has declared 1,42,785 acres in 46 Revenue Estates of Jauharabad as industrial estate.

4.9 DRY PORT

There is no dry port in the district.

4.10 INDUSTRIAL POLICY

- Foreign investors are permitted to hold 100% of the equity of industrial projects without any permission of the Government.
- No prior Government sanction is required for establishment of an industry outside Ex-

Municipal Territorial Limits of Town Committees / Municipal Corporation irrespective of its cost and size except the following covered under schedule 'C':-

- a. Arms & Ammunition.
 - b. Security Printing Currency & Mint.
 - c. High Explosives.
 - d. Radio Active Substances.
 - e. Alcoholic Beverages or Liquors.
1. No industrial unit mentioned in Schedule-A of the notification No. AEA-III-4-3-9/91, dated 30.09.2002 or industrial unit exceeding a total cost of Rs. 100.00 million shall be set up within 10 miles (16 Kms) of international border:

List of Manufacturing Industries

- a) Basic Metal Industry.
- b) Petro-Chemical Industries (Excluding Products Industries).
- c) Large size Machine Tool Factories (Limit of Investment to be determined).
- d) Heavy Foundry Works.
- e) Heavy Electric Complexes.
- f) Heavy Mechanical Complexes.
- g) Electronics Industries.
- h) Major Vehicle Assembly Plants.
- i) Ordnance Factories.
- j) Explosives, Nitric acid and Sulphuric acid plants.
- k) Vehicular Tires and Tubes Industries.

- l) Locomotives and Railway Carriage manufacturing plants.
 - m) Government Mint.
 - n) Security Printing Press involved in whole time printing of sensitive documents / currency notes.
 - o) Manufacture of optical glass and optics.
 - p) Nickle cadmium battery industries.
 - q) Nuclear / Separation Plants.
 - r) Large Power Generating Stations.
 - s) Large oil Storage units.
 - t) Oil refineries.
2. No industrial unit shall be set up in areas affected by flood flowing transversely in the strip of one mile of either side across the Grand Trunk Road from Shahdara Town to Muridke Town, without prior permission of the Provincial Government.
3. According to the notification No. AEA-III-3-5/2003 (Vol-III), dated 06.12.2006, “no new sugar mill shall be setup and no enlargement in capacity of the existing sugar mills is allowed in the Province”.
4. Each district Government may declare “negative area” for industry. Such “negative area” be determined by a District Committee after consultation with all stake-holders in light of general policy guidelines issued by the Industries, Commerce & Investment

Department and exemptions allowed under Schedule 'B' of this Notification as under:

List of Service Industries

- a) Furniture (excluding Band Saw) and also excluding storing Timber / Wood.
- b) Tailoring/ Readymade garments.
- c) Laundry / Dry Cleaning.
- d) Bakery (excluding confectionery).
- e) Syrups (excluding squashes)
- f) Cosmetics.
- g) Service workshop.
- h) Cereal Products like vermicilles.
- i) Candles making.
- j) Printing and Packaging.
- k) Hand loom carpet weaving.
- l) Hotels.
- m) Bidi manufacturing.
- n) Handmade shoes / shoe repairing workshop.
- o) Spooling and thread balls.
- p) Small Hosiery units employing not more than 10 workers.
- q) Atta Chakkies.
- r) Installation of Chaff cutters.
- s) Cotton Grading.
- t) Other small industrial undertakings which do not fall under the Sixth schedule of the Punjab Local Government Ordinance, 2001.

“Other small industrial undertakings” would mean an industrial undertaking in which the total fixed assets (including the cost of land)

do not exceed Rs.1.0 million (Rupees one million).

5. No industrial unit mentioned in Schedule 'C' of this Notification shall be set up anywhere in the Punjab without prior approval of the Government.
6. The Government reserves the right to refuse establishment / enhancement of any industrial undertaking which is in contravention of the public interest, ecology or any other law / rules for the time being in force.
7. The Government may relax any of the provisions of this notification in case of a particular unit or industry or class of units or industries.
8. NOC from Environment Protection Department, Govt. of the Punjab is required for setting up new Industries.
 - Tourism has been given the status of industry in accordance with Ministry of Industries & Production Circular No. 1-129/99-INV-IV dated 2nd August 1999.
 - The Housing and Construction Sector has also been declared as industry (Finance Division Notification No. 10(10)/IF-11/98, dated 07.04.1999 and 04.06.1999.

- In accordance with Government notification No. 3(2)/97-INV-IV dated 05.05.1997, Computer Software and Information Technology (IT) have been declared as Industry.

4.11 DECLARATION OF NEGATIVE AREAS

In pursuance of the Clause 4 of the Location Policy notified on 30-09-2002, by the Industries Commerce & Investment Department, Government of the Punjab, the District Govt. Khushab has declared the following negative areas:-

- a) Girote Chowk KCP-I, II & III installations upto 5 km Radius.
- b) The area upto radius of 5 km of former Municipal limits of urban areas.
- c) Upto 5 km radius of Air-Defence installations, Sakessar.
- d) Boundary of River Jhelum being the flood zone.
- e) 220 feet from the Sargodha-Mianwali Road on both sides.
- f) Upto 5 km radius on all sides of the Defence area / installations at Sodhi Jai wali.

4.12 DECLARATION OF SPECIFIED POSITIVE AREAS

Vide the Finance Act, 2008, the Government of Pakistan has enacted a new section “23A” in the Income Tax Ordinance 2001. The Section “23A” is reproduced below:-

“First year allowance.- (1) Plant, Machinery and equipment installed by any industrial undertaking setup in specified rural and under developed areas, and owned and managed by a company shall be allowed first year allowance in lieu of initial allowance under Section 23 at the rate specified in Part II of the third schedule against the cost of the “eligible depreciable assets” put to use after July 1st, 2008.

(2) The provision of Section 23 except sub-sections (1) and (2), thereof, shall mutatis mutandis apply.

The Federal Government may notify “Specified areas” for the purpose of sub-section(1)”

In pursuance of the above mentioned notification District Government Khushab has identified and approved the following specified positive areas for setting up industrial undertakings:

- a) Jhang Muzaffargarh Road 8 km to 15 km both sides.
- b) Sargodha Mianwali Road check post bandial 5 km beyond the Municipal limit both sides.
- c) Main Road noorpur chowk Adhi kot 5 km beyond the Municipal limit both sides.
- d) Khushab to kund 5 km beyond the Municipal limit both sides.
- e) Khushab to katha Sagral 5 km beyond the Municipal limit both sides.
- f) Katha Sagral to Mangowal 15 km both sides.
- g) Girote chowk KCP 1, II & III installations beyond the 5 km radius.

4.13 INCENTIVES FOR INVESTORS TO SETUP A UNIT IN EPZs

- a) According to EPZs Authorities, following incentives are available in the Export Processing Zones
 - 1. 100% ownership rights.
 - 2. 100% repatriation of capital & profits.
 - 3. No minimum or maximum limit for investment.
 - 4. Duty free imports of machinery, equipment & material.
 - 5. No sales tax on input goods including electricity & gas bills.
 - 6. Obsolete/old machinery can be sold in domestic market of Pakistan after payment of applicable duties & taxes.

7. Freedom from national import restrictions.
8. Foreign exchange control regulation of Pakistan not applicable.
9. Defective goods/waste can be sold in domestic market after payment of applicable duties, maximum upto 3% of total value of export.
10. Duty free vehicle allowed under certain conditions. After 5 years of use, vehicles can be disposed off in domestic market on payment of duty on depreciated value.
11. Domestic market of Pakistan available on same conditions as for imports from other countries.
12. Units operating in EPZs can undertake sub-contracting for units of tariff area subject to payment of duty and taxes on value addition only.
13. Only EPZA is authorized to collect Presumptive tax at the time of export of goods which would be final tax liability.
14. EPZ units allowed to supply goods to Custom manufacturing bonds.
15. Production oriented labour laws to be solely regulated by the Authority.
16. EPZ manufacturer will be treated at par with bonded manufacturers in tariff area for any future incentives to be announced for exporters.
17. Relief from double taxation subject to bilateral agreement.

- b) Facilities to Investors for setting up a unit in EPZs of Pakistan.
1. One window service and simplified procedure.
 2. All infrastructural facilities like water, electricity, gas, telex, fax and telecommunication system are made available by EPZA.
 3. Skilled & un-skilled labour available in abundance.
 4. Sub-contracting without limit on variety and quantity is allowed outside the zone as well as within the zone.
 5. The garment manufacturing units located in Export Processing Zones are eligible to participate in auction of quotas.
 6. GSP concessions given by various countries to imports from Pakistan are available to the manufacturers in the zone.
 7. Peaceful, secure and environmentally protected / pollution free work area.
 8. Inter-unit transfer of finished goods among exporting units allowed.

4.14 PAKISTAN'S INVESTMENT POLICY - KEY FEATURES

General

- The investment policy is liberal and business friendly as it has been designed in consultation with businessmen, investors and representative forums as well as the Multinational Companies (MNCs).

- It provides equal investment opportunities for both domestic and foreign investors.
- All economic sectors open for FDI (Foreign Direct Investment).
- 100% foreign equity allowed.
- No government sanction required.
- Foreign investment on repatriable basis is allowed in all economic sector including manufacturing, agriculture, services, infrastructure and social sectors.
- Foreign investment in Agriculture projects allowed on joint-venture basis by associating minimum local equity of 40%.
- Remittance of Royalty, Technical & Franchise Fee, Capital, Profits, Dividends allowed.
- Minimum foreign equity for non-manufacturing including service sectors has been reduced from \$ 0.3 to \$ 0.15 million. In Agriculture, infrastructure and social sectors, it is \$ 0.3 million.

Tariff and Tax Incentives

- To keep Pakistan competitive in international tariff 5% customs duty has been allowed on import of plant and machinery which is not manufactured locally.
- Sales tax 0% across the board.
- 0% duty on import of raw material for export industry.
- 0% duty on import of agriculture machinery.
- Tax relief in shape of Initial Depreciation Allowance (IDA) has been provided as 50% of machinery cost across the board.

- Tax relief has also been provided for expansion and Balancing, Modernization & Replacement (BMR) in existing industries.

Policy Package of Pakistan

Policy Parameters	Mfg. Sector	Non-Manufacturing Sectors		
		Agriculture	Infrastructure & Social	Services including IT & Telecom Services
Govt. Permission	Not required except for specified industries*	Not required except specific licences from concerned agencies.		
Remittance of capital, profits, dividends, etc.	Allowed	Allowed		
Upper Limit of foreign equity allowed	100%	100%	100%	100%
Minimum Investment Amount (M \$)	No	0.3	0.3	0.15
Customs duty on import of PME**	5%	0%	5%	0-5%
Tax relief (IDA***, % of PME cost)	50%	50%		
Royalty & Technical Fee	No restriction for payment of royalty & technical fee.	Initial lump-sum up to \$100,000 Max Rate 5% of net sales - Initial period 5 years		

* Specified Industries:

- i) Arms and ammunitions
- ii) High Explosives
- iii) Radioactive substances
- iv) Security Printing
- v) Currency and mint

** PME = Plant, Machinery and Equipment

*** IDA = Initial Depreciation Allowance

4.15 INDUSTRIAL FINANCING FACILITIES

Following Financial Institutions in the country are providing various types of fixed investment industrial financing in the foreign and local currency to the industrial sector for establishment of new industrial units as well as for Expansion, Balancing, Modernization and Replacement (BMR) of existing industrial units within the frame-work of industrial/financial policies of the Government of Pakistan.

- 1 AlBaraka Bank (Pakistan) Limited.
- 2 Allied Bank Limited.
- 3 Askari Bank Limited.
- 4 Bank Alfalah Limited.
- 5 Bank Al-Habib Limited.
- 6 Bank Islami Pakistan Limited.
- 7 Barclays Bank PLC.
- 8 Burj Bank Limited.

- 9 Citi Bank N.A.
- 10 Deutsche Bank A.G.
- 11 Dubai Islamic Bank Pakistan Limited.
- 12 Faysal Bank Limited.
- 13 First Women Bank Limited.
- 14 Habib Bank Limited.
- 15 Habib Metropolitan Bank Limited.
- 16 HSBC Bank Middle East Limited.
- 17 Industrial and Commercial Bank of China
- 18 Industrial Development Bank of Pakistan.
- 19 JS Bank Limited.
- 20 KASB Bank Limited.
- 21 MCB Bank Limited.
- 22 Meezan Bank Limited.
- 23 National Bank of Pakistan.
- 24 NIB Bank Limited.
- 25 Oman International Bank S.A.O.G.
- 26 S.M.E. Bank Limited.
- 27 Samba Bank Limited
- 28 Silk Bank Limited.
- 29 Sindh Bank Limited.
- 30 Soneri Bank Limited.
- 31 Standard Chartered Bank (Pakistan)
Limited.
- 32 Summit Bank Limited
- 33 The Bank of Khyber

- 34 The Bank of Punjab
- 35 The Bank of Tokyo-Mitsubishi Limited.
- 36 The Punjab Provincial Cooperative Bank Limited.
- 37 United Bank Limited.
- 38 Zarai Taraqiati Bank Limited.

Source: State Bank of Pakistan

List of Development Financial Institutions (DFIs)

- 1 Bankers Equity Limited.
- 2 House Building Finance Company Limited.
- 3 Pak Brunei Investment Company Limited
- 4 Pak-China Investment Company Limited.
- 5 Pak Oman Investment Company Limited.
- 6 PAIR Investment Company Limited.
- 7 Pakistan Kuwait Investment Co. Limited.
- 8 Pak-Libya Holding Company Limited.
- 9 Saudi Pak Industrial & Agricultural Investment Company Limited.

Source: State Bank of Pakistan

Besides the financial institutions mentioned above a number of Leasing Companies, Modaraba Companies, Investment Banks are also providing financing facilities to the industrial sector. Punjab Small Industries Corporation also extends financial assistance to the small/cottage industrial units.

4.16 SALIENT FEATURES OF LOANING SCHEME OF PSIC

Punjab Small Industries Corporation (PSIC) is a body corporate enacted in 1973. One of core functions of PSIC is financial assistance programme for prospective entrepreneurs, skilled youth, artisans and craftsmen all over the Punjab. The priority sectors are as under:

- Service Industries.
- Agro / Agro Support Industries.
- Food Processing Industries.
- Export Oriented Industries.
- Import Substitution Industries.
- Information Technology (IT) Project.
- Handicraft Industry.
- Women Enterprises.

PSIC started credit assistance programme during 1984 and completed 13 schemes up till now. An amount of Rs. 4079 Million has been disbursed to 19,580 entrepreneurs in 36 Districts of Punjab with the recovery rate of 88% that indicates proper utilization of loans.

The maximum loan limit is Rs.3 Million with debit equity ratio of 60:40. The credit assistance facility available for new projects, BMR and Working Capital. The markup rate varies from 0% to 12%.

The repayment period of loan is from 3 years to 6 years with grace period of 3 months to 6 months.

Recently, Government of Punjab has provided an amount of Rs. 2000 Million for disbursement through Service Provider Organization i.e. M/s Akhuwat to un-employed and skilled persons of PVTC, TEVTA, SANATZAR's of Social Welfare Department or other unemployed youth having good business plan.

Up till now, M/s Akhuwat has disbursed an amount of Rs. 1650.00 Million to 94,960 poor household in 33 vocations with average loan size of Rs. 17,382 in Punjab through its 142 offices in 30 districts of the Punjab.

To promote the traditional handicrafts in Punjab, PSIC has also launched dedicated credit assistance schemes for the craftsmen at subsidized markup rates. These craftsmen have also been provided marketing facilities through Pakistan Handicrafts Shops.

4.17 SALIENT FEATURES OF THE SEZ BILL 2012

The Law of SEZ has been made to meet the global challenges of competitiveness to attract FDI. The Law/bill will allow to create industrial clusters with liberal incentives, infrastructure, investor facilitation services to enhance productivity and reduce cost of doing business for economic

development and poverty reduction. The Law further envisages to reduce processes through SEZ in Pakistan. The establishment of SEZs will attract both domestic as well as international investors. The SEZ would play a pivotal role in the economic development of Pakistan as has been witnessed in case of China, Malaysia, Thailand and other states.

It extends to the whole of Pakistan and overrides other laws (anything contrary);

- All SEZ whether Public, Public-Private or Private-Private to be governed under this Act;
- The Board of Approval (BOA) headed by the Prime Minister of Pakistan with the Minister for Finance as the Vice Chairman shall meet as frequently as required but not less than twice a year and decisions shall be taken by a majority of the total membership present and voting;
- SEZs will have exemption from customs duties & taxes for all Capital Goods imported into Pakistan for the development , operations and maintenance of a SEZ;
- Exemption from all taxes on income accruable in relation to the development and operations of the SEZ for a period of ten years, starting from the date of signing of the Development Agreement.
- Zone Enterprises have exemption from custom duties etc. on imports of Capital Goods;

- Exemption from taxes on income for a period of 10 years starting from the date the Development certifies that the Zone Enterprise has commenced commercial operations in the relevant SEZ;

There is no limit to the economic potential of Pakistan. The challenge is to create the enabling environment in which this can be realized. Special Economic zones bill is a step towards the economic stability in the country.

4.18 STRATEGIC TRADE POLICY FRAME WORK (2012-2015)

The government unveiled on 29 January, 2013 a medium term (2012-2015) Strategic Trade Policy Framework, setting a cumulative export target of \$95 billion for three years. The framework, the second announced by the federal government will be implemented with a funding of Rs. 26.14 billion. In the first year, Rs.5 billion will be spent on providing subsidies and support to identified sectors.

The focus of the policy is on promoting regional trade and regulatory efficiency, promoting agro-processed exports, increasing exports from less developed regions, revamping export promotion agencies, increasing green exports, enhancing role of women in exports and pursuing product and market development and diversification.

The salient features of the policy include institutional interventions, export development initiatives and regulatory amendments. The policy, offers cash assistance to 14 sectors along with 19 regulatory frameworks, including ban on products as a protective measure against environmental and health hazards. The new framework is designed to provide assistance only to the non-textile sectors.

Institutional Measures: The government will setup institutions like an Export-Import (Exim) Bank, Pakistan Land Port Authority; Leather Export Promotion Council and a Services Trade Development Council.

Export Development: Major initiatives in the Policy included allowing mark-up rate support of two per cent on prevailing LTFF for future import and purchase of machinery. An allocation of Rs.500 million has been proposed for schemes to be implemented this year. The total amount to be spent in three years is projected at Rs.3 billion. A mark-up support of 1.5% will be provided on export finance scheme (EFS) to selected sectors at a cost of Rs. 1.25 billion, including Rs. 200 million in 2012-2013.

The sectors for EFS support are fish and fish preparations, fruit and vegetables, spices, meat and meat preparations, carpets and rugs, sports

goods, footwear, leather products, surgical goods, cutlery, onyx products, pharmaceuticals, electric fans, transport equipment, electrical machinery, specialized machinery, furniture, handicrafts and computer-related services.

An amount of Rs.14 billion will be given as adhoc relief at three per cent of FoB to offset the impact of higher cost of utilities for exporters in selected sectors. The measure will cost Rs.3bn this year. An amount of Rs.2 billion-Rs125 million will be allocated for marketing development assistance for regional countries.

A Rs. 25 million allocation has been proposed for export promotion campaigns for agro-processed products; Rs. 400 million for encouraging opening of retail outlets; and Rs.400m for subsidizing 50% cost of plant and machinery for establishing processing plants for meat, fruits, vegetables, dates and olives in Azad Jammu and Kashmir, Baluchistan, Gilgit - Baltistan and Khyber Pakhtunkhwa.

An amount of Rs.30 million will be allocated for upgrading rice inspection laboratories, Rs. 20 million for subsidy at 100% of the prevailing mark-up rate for establishing mining and processing units in Khyber Pakhtunkhwa and Baluchistan.

Another Rs.20 million has been allocated for strengthening women's chamber of commerce and

industry, Rs.32 million for setting up a resource management cell at the ministry of commerce, Rs.28 million for establishing leather export promotion council and Rs.70 million for services export development council.

Regulatory Measures

Unrestricted import of used motorized wheelchairs and five-year-old used or second-hand ambulances has been allowed. Two per cent of export proceeds will be allowed to manufacturers-cum-exporters for duty-free import of accessories for value-addition for leather garments and made-ups. Import of non-hazardous plastic scrap has been allowed for industrial consumers for use as raw material. A ban has been imposed on import of plastic waste, hospital waste, used sewerage pipes and chemical containers.

Import of non-sterilized surgical needles and syringes will be restricted to industrial units, condition of Euro-II may be made applicable on import of all types of specialized vehicles, such as crane-mounted lorries, dump trucks and mixtures lorries. The import of used sprinkle lorries will be restricted to a maximum of five year old. All goods from banned list imported in commercial quality shall be allowed to re-export at importer/shipping lines cost. The imported substandard goods from the restricted list should be destroyed within a period of six months without offering any release.

Import of waste and scrape of tyres in completely shredded/ cut form will only be allowed to industrial consumers; domestic standards will equally apply to imported goods as well.

Construction engineering and electrical companies will be allowed to retain abroad the exported machinery to carry out work on export-cum-import basis with the condition that they will import the same on the conclusion of the contract against indemnity bond.

All exporters of edible products are to be registered and export of vegetable ghee and cooking oil will be allowed in packaging of up to 25kg to encourage value-addition.

Steps to contain Environmental & Health Hazards

- Ban on import of plastic waste/scrap-hospital waste, used sewerage pipes and chemical containers.
- Restricting import of non-sterilized surgical needles and syringes to industrial units.
- Only the more fuel efficient Euro-II category crane-mounted lorries, dump trucks, mixture lorries, etc, will be imported.
- Imported used tyres will only be allowed for industrial use.

Institutions to be Setup

- Export-Import Bank.
- Pakistan Land Port Authority.
- Leather Export Promotion Council.
- Service Trade Development Council.

CHAPTER - V

EXISTING PATTERN OF INDUSTRIAL DEVELOPMENT

5.1 DESCRIPTION OF EXISTING INDUSTRIES

There are about 42 large, medium and some small industrial units in the district. Industry-wise installed capacity of major industrial units is given in Table-10.

TABLE-10

Industry-wise Installed Capacity

Sr. #	Industry	No. of units	Annual Installed Capacity
1	Cement	2	2265 Th. M.Tons
2	Flour Mills	2	400 M.Tons /Day
3	Jute Textile	3	3920 Spindles, 204 Looms
4	Packages	1	12000000 Nos.
5	Rice Mills	27	86 Hullers, 2 Shellers
6	Soda Ash	1	90000 M.Tons
7	Sugar	1	3000 TCD
8	Textile Spinning	3	603609 Spindles

Source: District Officer (E&IP), Khushab.

Note: For further details visit: www.doi.pitb.gov.pk

CHAPTER - VI

FUTURE INDUSTRIAL POTENTIAL

Keeping in view the availability of raw material, skilled labour, linkage between the industrial units, local / national / international demand, future industrial potential of district Khushab is discussed hereunder:

It would, however, be kept in mind that though the above mentioned factors facilitate the success of any industrial unit, yet the entire success depends upon the investors / entrepreneurs and the capabilities of the personnel having the managerial control because any of these factors, if lacking is manageable. Therefore, it is advisable that detailed feasibility of industrial projects must be carried out before making final decision for investment.

6.1 AGRICULTURE

Main crops of district Khushab are Sugarcane, Gram, Wheat, Rice. Their average annual production over the period 2008-11 was 276.61, 145.43, 164.38, and 32.04 thousand M. Tons respectively (Chaptersdf-3, Section 3.1).

There are two flour mills, 27 rice units and one sugar mills already operating in the district. The

production of sugarcane does not reflect potential for another sugar mills. However, there exist scope for another dal-milling unit and rice husk Briquettes manufacturing unit.

6.2 LIVESTOCK

As per Live Stock and Dairy Development Punjab the population of cattle, buffaloes, sheep and goats were 417, 196, 178, and 607 thousand heads respectively. The annual availability of hides and skins is estimated at 58600 pieces. As regards poultry, there are 397 boiler, 11 layer and 7 breeding poultry farms having rearing capacity of 7308, 125 and 104 thousand birds respectively.

As district Khushab is relatively poor in agriculture produce (Chapter-3, Section 3.1), therefore, cattle/ sheep / goats fattening farms, dairy farms and poultry farms seems to be better source of income generation for the farmers.

6.3 FOREST

District Khushab is quite rich in forest resources. The area of 114241 Acre is under forest and annual average production of Timber and Fire wood from 2008-to 2011 was 6.88 and 0.3 thousand cubic meter respectively which reflect very good prospects for wood seasoning / processing, furniture / flush doors / windows, particle / vainer board (chapter3, section 3.2).

6.4 MINERAL

Some important minerals such as coal, Bauxite, Fire Clay, Silica Sand, Gypsum and Rock Salt are commercially excavated in district Khushab (Chapter-3, Section-3.4), which reflect good prospects for Coal based Power Generation Unit, Coal Briquettes, fire Bricks / Refractories, Silica Sand Washing Unit, Table / Cooling / Iodised / Pharmaceutical Grade Salt, Hollow Glass-Ware.

6.5 INDUSTRY

Though cotton and jute are grown in very small quantities but there are four cotton textile and three jute mills operating in the district. Other important units are one sugar mills, two cement units and one soda ash units. The existing units reflect good prospects for other integrated industries like hosiery, bed sheets, jute floor mats, machine made carpets, polypropylene woven bags, etc.

6.6 DEMAND BASED INDUSTRIES

In view of the localized requirements, there exists good scope for cold storage, biscuits, laundry soap, aluminium utensils, straw board, packing boxes, etc.

6.7 LIST OF IDENTIFIED PROJECTS

In view of discussion given in Sections 6.1 to 6.6, the following projects are identified for investment in district Khushab:

- Agriculture Waste / by products raw material based industries for maximization of value addition chain.
- Chemical
- Coal Based Power Generation Unit
- Coal Briquettes
- Cold Storage
- Cattle/Sheet/Goats Fattening Farm
- Dal Milling
- Dairy Farms
- Energy conservation / efficiency
- Fire Bricks/ Refractories
- Jute Floor Mats
- Laundry Soap
- Machine Made Carpets
- Polypropylene Woven Bags
- Packing Boxes
- Poultry Farms
- Power generation through coal and other alternate fuels
- Power generation through bagasse
- Rice-Husk Briquettes
- Soda Ash
- Silica Sand Washing Unit
- Straw Board
- Waste heat recovery systems

Directory of Industrial Establishments, Khushab

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
1	Agricultural Engineering Workshop, Quidabad	920303	Agricultural Implements	1970	340	94	Agricultural Implements	30 Nos.
2	Pioneer Cement Ltd., Chanki, Jauharabad	898101-3	Cement	1994	23054593	647	Cement	1965000 M.Tons
3	Zaman Cement, 22-Km From Khushab Pind Dadan Khan Road, Dhaiwal	751109	Cement	1997	1000000	450	Cement	300000 M.Tons
4	Izhar Housing (Pvt)Ltd. Factory Area, Jauharabad	721488, 111-323-111	Cement Products	1966	6180	35	Girders	300 Lac. Rs.
5	Shadab Flour Mills, Muzaffargarh Road, Jauharabad	720877, 721770	Flour Mills	1985	62500	42	Flour	240 M.Tons /Day
6	Sufi Flour Mills, Islamabad Road, Jauharabad	711055, 711360	Flour Mills	1999	8000	20	Flour	160 M.Tons /Day
7	Alipur Jute (Pvt) Ltd. Jauharabad Link Sakesar Road	722131	Jute Textile	1983	192152	C	Jute Sacks, Hessian	1088 Spindles, 54 Looms
8	Habib Jute Mills Ltd. 5-Km Main Muzaffargarh Road, Jauharabad	720598-9, 720633	Jute Textile	1980	16149	1136	Jute Sacks, Hessian, Twine	1824 Spindles, 96 Looms
9	Khalil Jute Mills, Sakesar Road, Jauharabad	720599	Jute Textile	1981	147900	C	Jute Bags/ Sacking	1008 Spindles, 54 Looms

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
10	Areha Paper Sack (Pvt) Ltd. Industrial Estate, Muzaffargarh Road, Jauharabad		Packages	1991	17025	C	Paper Sacks /Bags	12000 Th.Nos.
11	Adnan Rice Mills, Warcha Road, Quaidabad		Rice Mills	1980	305	5	Rice	2 Hullers
12	Akhlass Khan Rice Mills, Near Railway Station, Quaidabad		Rice Mills	1986	305	6	Rice	2 Shellers
13	Al-Aziz Rice Mills, Islamabad Road	710546	Rice Mills	1979	3500	15	Rice	4 Hullers
14	Al-Madina Rice Mills, Mianwali Road, Quaidabad	770353	Rice Mills	1984	8200	17	Rice	4 Hullers
15	Bilal Rice Mills, Heavy Factory Area, Jauharabad	722128, 722228	Rice Mills	1983	18500	10	Rice	4 Hullers
16	Chaudhary Rice Mills, Katha Road	710535	Rice Mills	1971	2130	3	Rice	2 Hullers
17	Fahad Rice Mills, Sargodha Road, Chasu Phatak, Quaidabad	770490	Rice Mills	2002	7000	10	Rice	4 Hullers
18	Haroon Gunjial Rice Mills, Mianwali Sargodha Road, Quaidabad	880881	Rice Mills	2000	1800	14	Rice	4 Hullers

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
19	Imran Rice Mills, Mianwali Road, Jauharabad	723228	Rice Mills	2000	7200	12	Rice	4 Hullers
20	Iqbal Rice Mills, Mianwali Road, Quaidabad		Rice Mills	1987	150	10	Rice	2 Hullers
21	Irfan Khan Rice Mills, Sargodha Mianwali Road, Quaidabad	770328	Rice Mills	2000	18000	18	Rice	4 Hullers
22	Jauharabad Rice Mills, Aheerpur, Jauharabad	720644, 722079	Rice Mills	2001	3500	15	Rice	4 Hullers
23	Khalid Rice Mills, Mianwali Road, Gunjial, Quaidabad	770613	Rice Mills	2001	2100	18	Rice	4 Hullers
24	Khan Rice Mills, Mianwali Road, Quaidabad		Rice Mills	1983	500	6	Rice	2 Hullers
25	Madina Rice Mills, Amir Wala, Quaidabad		Rice Mills	1984	402	5	Rice	2 Hullers
26	Mecca Rice Factory, Near Chak 5 Tda, Quaidabad	770294	Rice Mills	1998	1800	17	Rice	4 Hullers
27	Muhammad Akram Rice Mills, Katha Road	710436	Rice Mills	1985	400	6	Rice	2 Hullers
28	Muhammadi Rice Mills, Katha Road	710948	Rice Mills	1985	1700	5	Rice	4 Hullers
29	Punjab Rice Mills, Katha Road	710446, 711446	Rice Mills	1985	3600	13	Rice	4 Hullers

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
30	Rafi Ullah Rice Mills, Quaidabad City		Rice Mills	1991	180	12	Rice	2 Hullers
31	Roman Rice Factory, Mianwali Sarogodha Road, Quaidabad	770245	Rice Mills	2000	2300	13	Rice	4 Hullers
32	Sami Rice Mills, Near 5 TDA, Quaidabad	770146	Rice Mills	1999	3500	24	Rice	4 Hullers
33	Shadi Khail Rice Factory, Mianwali Road, Quaidabad	880011	Rice Mills	2000	8000	14	Rice	4 Hullers
34	Shahpur Trader Rice Mills, Katha Road		Rice Mills	1937	200	6	Rice	2 Hullers
35	Sultan Rice Factory, Mainwali Sargodah Road, Bundial, Quaidabad	770805	Rice Mills	1999	1900	15	Rice	2 Hullers
36	Tahir Sultan Rice Factory, Mianwali Sargodha Road, Quaidabad	880433	Rice Mills	2000	1200	15	Rice	4 Hullers
37	Waqas Rice Mills, Warcha Road, Quaidabad	770330	Rice Mills	2000	3300	16	Rice	4 Hullers
38	Olympia Chemical Ltd. Warcha Road	880132, 720931	Soda Ash	1995	792500	473	Soda Ash	90000 M.Tons

Sr. No.	Name / Address of unit	Phone No. / Website	Industry	Estb. Year	Investment (Th.Rs.)	Emp	Product	Annual Installed Capacity
39	Kohinoor Sugar Mills Ltd., Heavy Factory Area, Jauharabad	0454-720063-66	Sugar	1954	569026	734	Sugar	4000 Tcd
40	Husnain Textile Mills (Pvt) Ltd., Muzaffargarh Road, Jauharabad	8557323-4	Textile Spinning	1983	102456	C	Cotton Yarn	20520 Spindles
41	Pak Kuwait Textiles Ltd., Hidali Town, Jauharabad	739181-3	Textile Spinning	1982	700	1261	Cotton Yarn	42240 Spindles
42	Sally Textile Mills Limited, Khushab Muzafargarh Road, Jauharabad	720311	Textile Spinning	1971	87750	1066	Cotton Yarn	39840 Spindles

Source: Directorate of Industries, Punjab

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- Directorate of Agriculture, Crop Reporting Service, Punjab
- Chief Conservator of Forest Planning, Monitoring and Evaluation, Punjab
- Directorate General (Ext), Livestock & Dairy Development Punjab
- Directorate General Mines & Minerals, Punjab
- Punjab Small Industries Corporation
- Punjab Industrial Estates Development and Management Company
- Faisalabad Industrial Estates Development and Management Company
- Industries, Commerce & Investment Department, Government of the Punjab
- District Officers (Enterprise & Investment Promotion) as well as District Administration
- Export Processing Zones Authority
- Board of Investment, Government of Pakistan
- Website of Stat Bank of Pakistan
- Ministry of Commerce, Government of Pakistan
- Directory of Industrial Establishments Punjab, Directorate of Industries, Punjab

